# Using DDI to Automate Blaise Instrument Generation

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# some background

- ABS is modernising
  - new infrastructure and systems
  - process reengineering
- Business is already changing
  - translating paper to web forms



### about Blaise

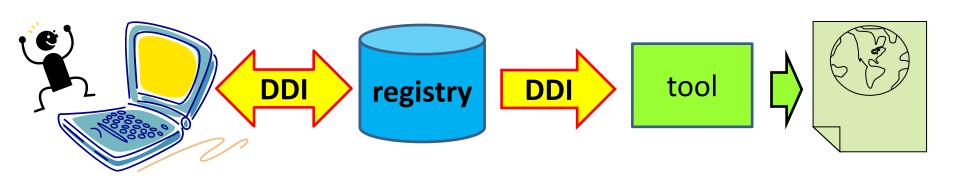
- ABS uses Blaise widely
  - CAPI, CATI, editing, web forms
- Modernisation relies on automation
  - Automate everything we can
- Manual coding of Blaise is a bottleneck
  - many cycles of change and testing

### manual coding is a problem

- Poor specifications = poor metadata
- IT staff are part of the business process
- Very slow
- Requires repeated and extensive testing
- Takes focus away from business purpose
- Many lost opportunities
  - visualisation
  - analysis
  - reuse

# what we are aiming for

- Give subject matter experts a tool
  - reusing existing metadata wherever possible
- Create collection instruments automatically
  - make Blaise a commodity not an asset
- Use DDI as the enabling standard



### what's different?

- Treat Blaise as a means, not an end
  - It shouldn't be a metadata graveyard
  - Making it easier to get Blaise code is not enough
  - The specification is the real asset
- Put power in hands of survey designers
  - Get technical people out of business processes
  - Empower the designers

# fast-tracking development

- Chose an existing business survey
  - LaMPS = Land Management Practices Survey
- Handcoded DDI to represent the survey
  - Resolving representation issues
- Put one team on the specification tool
  - Create output to match the sample
- Put another team on the Blaise tool
  - Use the sample to create the form

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# technical challenges

- DDI too expressive
  - Common profiles?
- Mapping specifications to Blaise
  - e.g. we can use Blaise tables for grid questions,
     but Blaise only allows 1 per page...
- Pushing boundaries of DDI
  - Layout? Deployment?
- Doing it all
  - "you can only do 80%"

# business challenges

- Imposition of standardisation
  - Compared to past flexibility
- Exploring new territory
  - E.g. best way to handle multi-modal specifications
- Carrying baggage
  - Past practice is not always useful
- Lack of expert guides
  - No one has the answers yet

### about the 80%...

- 1. Our tool will make Blaise code for LaMPS
- 2. The Blaise programmers will modify our output for use in the field
- 3. We'll analyse what they changed, to reduce the need for them to do it again.
  - New metadata?
  - Better specifications and outputs?
- 4. Repeat until there is no manual coding

# what's next for the project

- Make a better specification tool
  - More question types
  - Social surveys
- Make a better output tool
  - Layout
  - Deployment
- Share our work with others

### what should come later

Better metadata opens up opportunities for making it easier to create better surveys, e.g.

- Reuse of variables or concepts
- Automated path analysis
- Improved visualisation techniques
- Simulated load testing