

Create Your Own Information Systems on the Basis of DDI-Lifecycle

4th Annual European DDI User Conference
(EDDI 2012)

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M.Sc.

Ph.D. student

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Introduction of Attendees

- What is your name?
- What's your organization?
- Why are you here?
 - What are you mostly interested in?
 - What do you expect from this tutorial?
 - ...

Appr. 30 seconds

Goals of This Presentation

- Introduction to DDI-Lifecycle
 - Give a DDI Lifecycle overview
 - Show you (basic) elements of the DDI-Lifecycle and the main structure
 - How does Identification, Versioning, Maintenance work?
 - DDI Discovery Vocabulary “disco”
 - How to use the DDI Documentation
- Individual software project
 - Introduce you to basics of software architecture design
 - Show you how the software architecture of your project may look like
 - Show you how a software project leverages DDI and the disco model
 - Introduce you to a project template for using the disco model in the back-end

Outline

Matthäus

- Missy – General Information
 - Requirements to Developers
 - Use-Cases in Missy
- Software Architecture
 - Multitier
 - MVC
- Missy Data Model
 - Extendable Data Model

Thomas

- DDI-L Overview
- Identification, Versioning, Maintenance
- DDI-L Main Structures
- DDI Instance
- Study Unit
- Conceptual Component
- Logical Products
- Data Collection
- disco-model

Outline

- Persistence Layer
 - Programming Interface
 - Types of physical data storages
 - Examples
- Outlook
 - Physical Data Product
 - Physical Instance
 - Archive
 - DDIProfile
- DDI Serialization Examples
 - DDI-XML
 - DDI-RDF / disco-spec
 - Relational-DB

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Presentation

- Software Architecture
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Business Layer

Outline

- Persistence Layer
 - Programming Interface
 - Types of physical data storages
 - Examples
 - Physical Data Product
 - Physical Instance
 - Archive
 - DDIProfile
- Data Storage Access**
-
- Outlook
 - DDI Serialization Examples
 - DDI-XML
 - DDI-RDF / disco-spec
 - Relational-DB
- Data Storage**

Feel free to ask questions at any time!



What comes next?

- Before we start with the use-case Missy...
- Thomas, can you give us a top-level overview of DDI?
 - You might also include how DDI treats identification, versioning and maintenance...

What comes next?

- Missy – General Information
 - Requirements to Developers
 - Use-Cases in Missy

Presentation

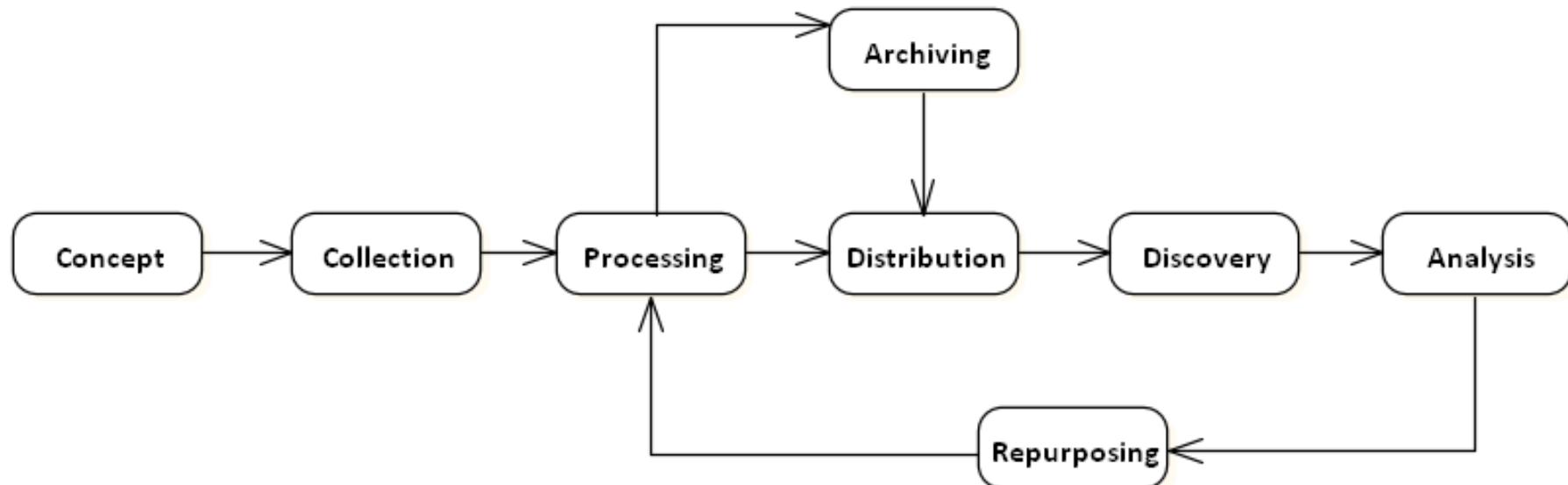
- **DDI-L Overview**
 - Identification, Versioning, Maintenance
 - DDI-L Main Structures
 - DDI Instance
 - Study Unit

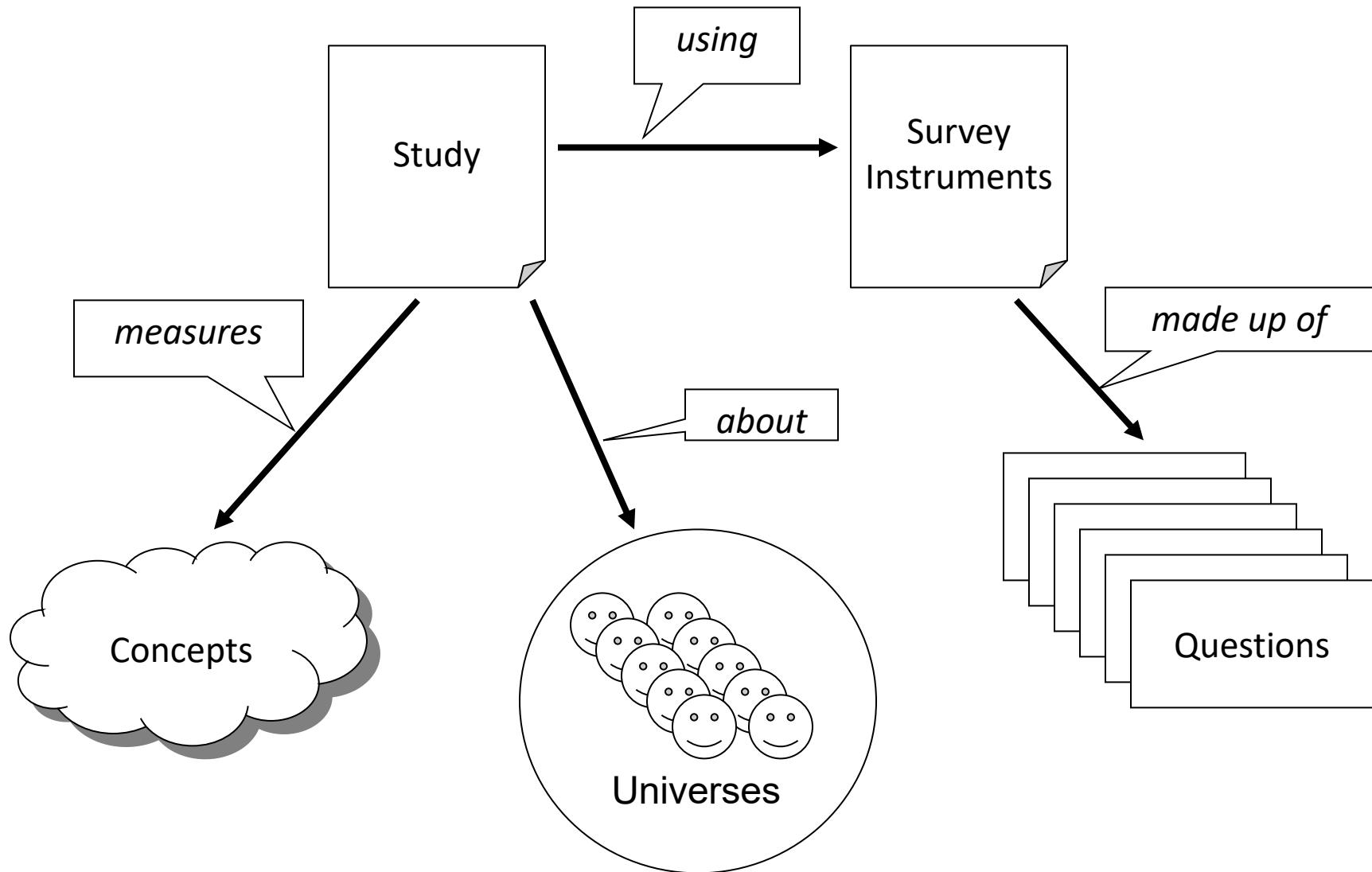
- Software Architecture
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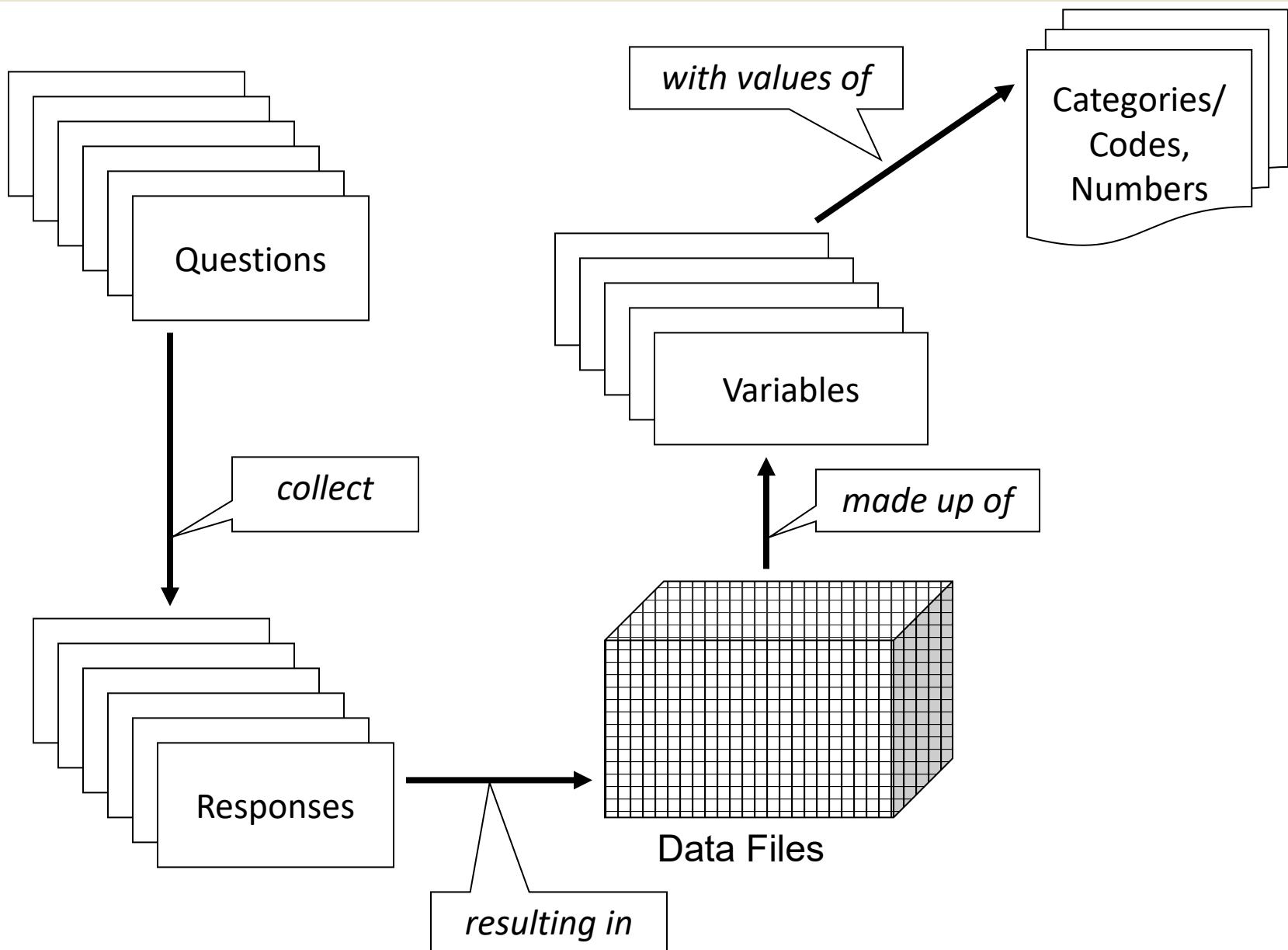
- Conceptual Component
- Logical Products
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Business Layer

DDI-L Stages







What comes next?

- Missy – General Information
 - Requirements to Developers
 - Use-Cases in Missy

Presentation

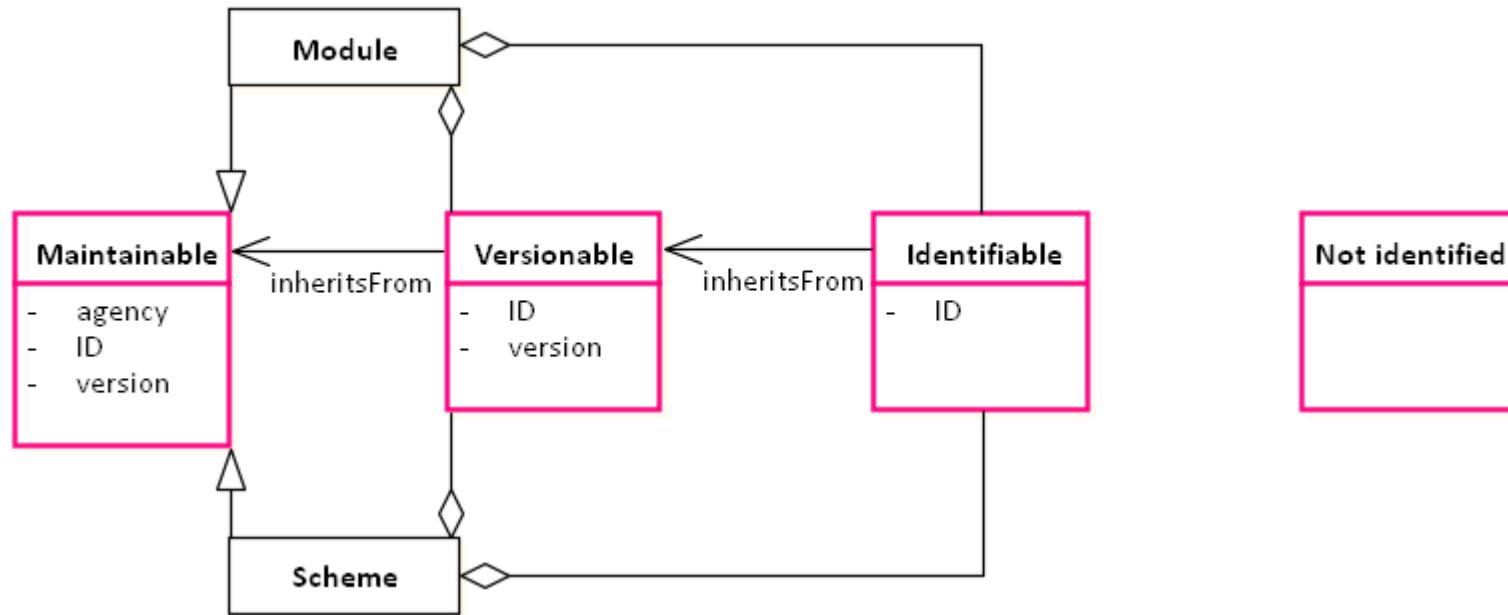
- DDI-L Overview
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Business Layer

Element Types



IDs must be unique within maintainables

Not identified elements are contained by other element types

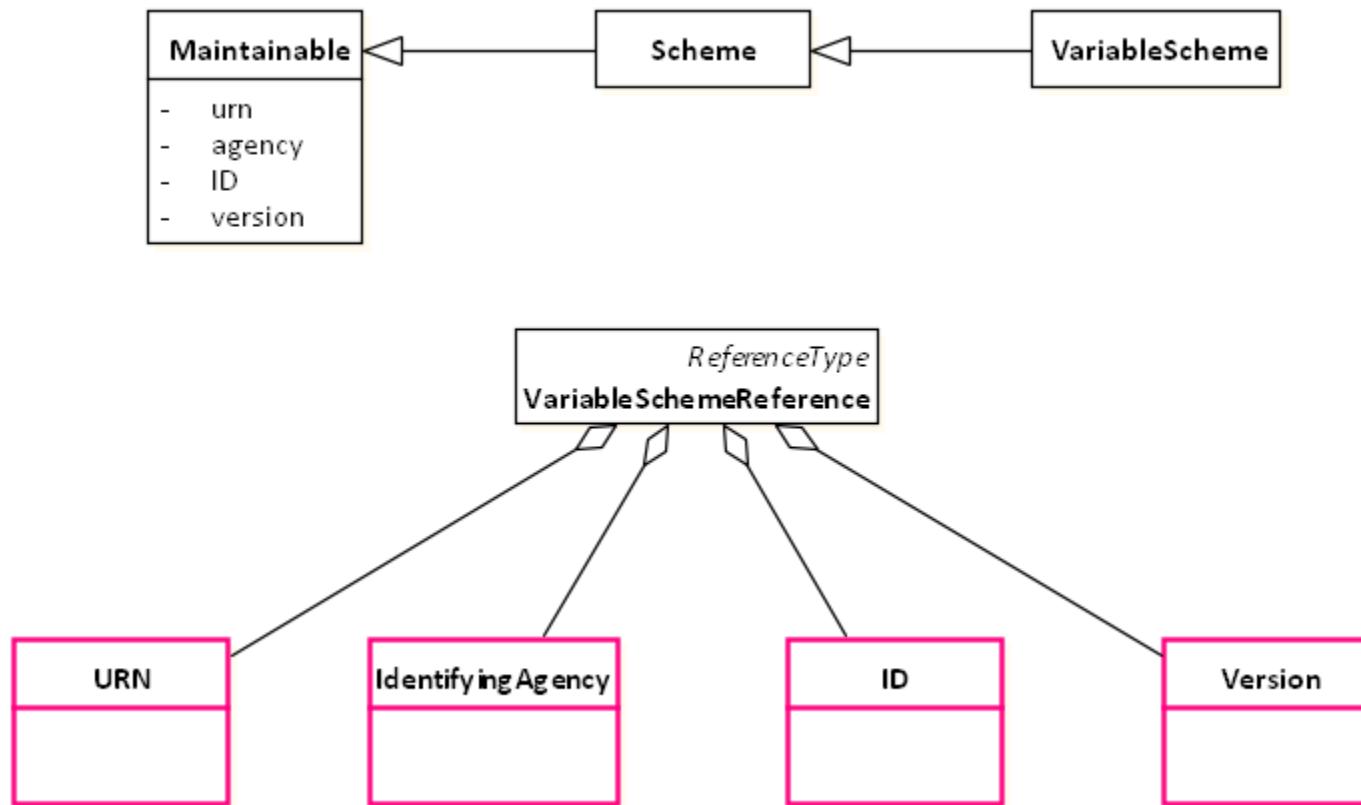
Identification

Agency, ID, Version

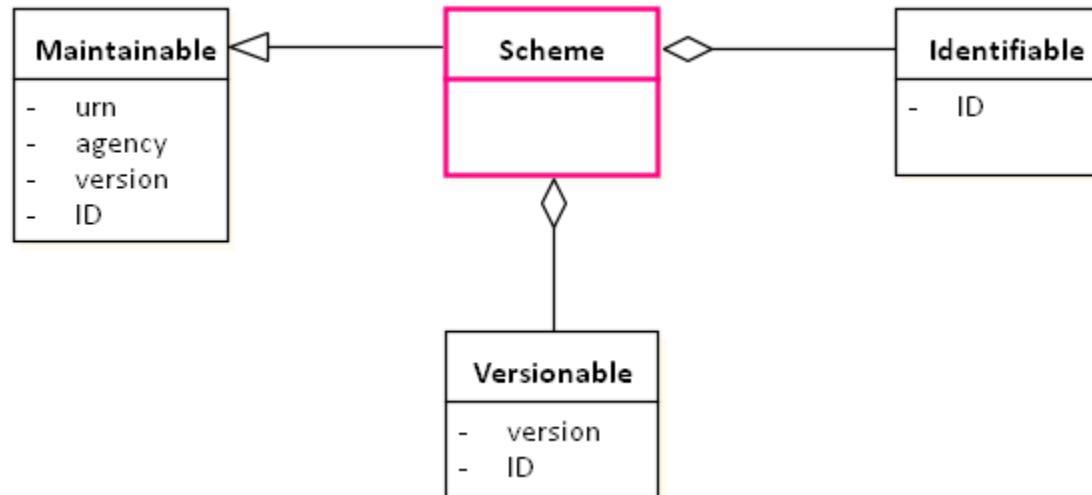
or

URN (= Agency + ID + Version)

Referencing Maintainables



Schemes



Very often, identifiable and versionable elements are maintained in parent schemes

Maintenance Rules

Maintenance Agency

- identified by a reserved code (based on its domain name; similar to it's website and e-mail)
- **Registration** of maintenance agency (e.g. GESIS)

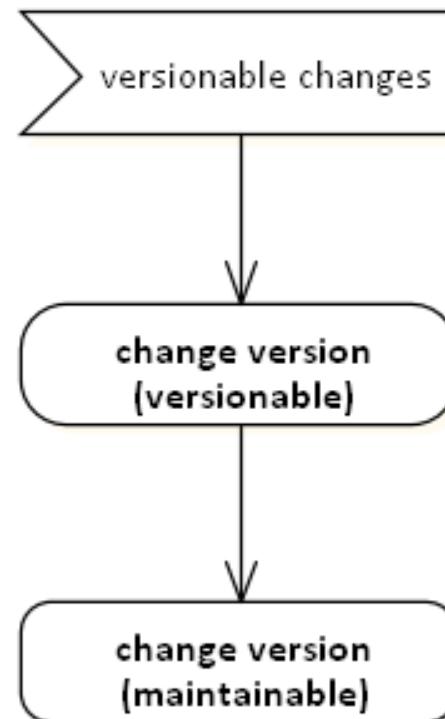
Ownership

- Maintenance agencies own the objects they maintain
- Only they are allowed to change or version the objects

Reference

- Other organizations may reference external items in their own schemes, but may not change those items
- You can make a copy which you change and maintain, but once you do that, you own it!

Versioning Rules



Identifiable (DDI 3.1 XML)

```
<DataItem id="AB347">
```

...

```
</DataItem>
```

Versionable (DDI 3.1 XML)

```
<Variable id="V1" version="1.1.0" versionDate="20012-11-12">
  <VersionResponsibility>
    Thomas Bosch
  </VersionResponsibility>
  <VersionRationale>
    Spelling Correction
  </VersionRationale>
  ...
</Variable >
```

Maintainable (DDI 3.1 XML)

```
<VariableScheme  
  id="VarSch01"  
  agency="us.mpc"  
  version="1.4.0"  
  versionDate="2009-02-12">  
  ...  
</VariableScheme>
```

URN (DDI 3.1)

**urn:ddi:us.mpc:VariableScheme.
VarSch01.1.4.0:Variable.v1.1.1.0**

URN (DDI 3.1)

**urn:ddi:us.mpc:VariableScheme.
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URN (DDI 3.1)

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Maintaining agency

URN (DDI 3.1)

**urn:ddi:us.mpc:VariableScheme.
VarSch01.1.4.0:Variable.v1.1.1.0**

Maintainable (element type, ID, version)

URN (DDI 3.1)

urn:ddi:us.mpc:VariableScheme.
VarSch01.1.4.0:Variable.v1.1.1.0

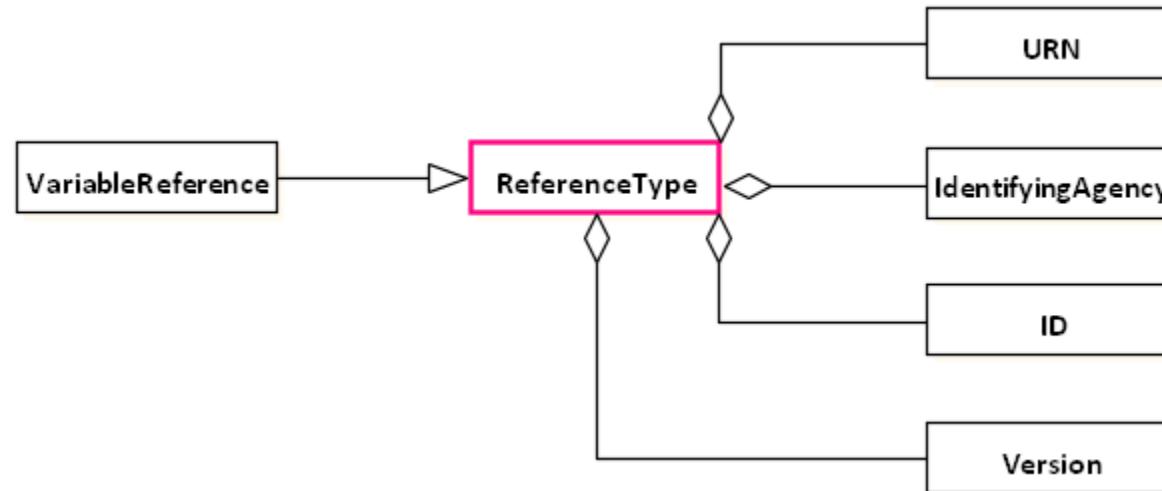
Identifiable (element type, ID, version number)

ID must be unique within maintainable

URN Resolution

- DNS-based resolution for DDI services
 - URN can be resolved by DNS means
 - <http://registry.ddialliance.org/>
 - details and library
 - list of available DNS services for this DDI agency
- URNs are mapped to local URLs
- XML Catalog can be used as simple resolution mechanism

Referencing (DDI 3.1)



(Agency, ID, Version) vs. URN

Often, these are **inherited** from a maintainable object

Referencing (DDI 3.1 + 3.2)

- **Internal**
 - In same DDI Instance
 - (agency, ID, version)
 - **Maintainable** (agency, ID, version)
 - Identifiable (ID), versionable (ID, version)
- **External**
 - To other DDI Instances
 - **URN > (agency, ID, version)**

Internal Reference (DDI 3.1)

```
<VariableReference isReference="true" isExternal="false"
  lateBound="false">
  <Scheme isReference="true" isExternal="false"
    lateBound="false">
    <ID>VarSch01</ID>
    <IdentifyingAgency>us.mpc</IdentifyingAgency>
    <Version>1.4.0</Version>
  </Scheme>
  <ID>V1</ID>
  <IdentifyingAgency>us.mpc</IdentifyingAgency>
  <Version>1.1.0</Version>
</VariableReference>
```

External Reference (DDI 3.1)

```
<VariableReference isReference="true" isExternal="true"
lateBound="false">

<urn>
    urn:ddi:us:mpc:VariableScheme.VarSch01.1.4.0:Variable.
    V1.1.1.0
</urn>

</VariableReference>
```

Identifiers (DDI 3.2)

- **Why new IDs?**
 - better support of persistent identification (less semantics, context information)
- **URN or (agency, ID, version)**
- **Version changes?**
 - Administrative metadata → No
 - Payload metadata → yes
- **No inheritance**
 - Why? (implementation problems, ...)
- **Deprecated vs. Canonical IDs**
 - Deprecated (no version of maintainables)
 - Mechanism for roundtrip available between DDI 3.2 canonical ID, DDI 3.2 deprecated ID, DDI 3.1 ID

Canonical URN (DDI 3.2)

**urn:ddi:us.mpc:VariableScheme.
VarSch01.1.4.0:Variable.v1.1.1.0**

No maintainables

Canonical URN (DDI 3.2)

urn:ddi:us.mpc:Variable.v1.1.1.0

No maintainables

Canonical URN (DDI 3.2)

urn:ddi:us.mpc:Variable.v1.1.1.0

Agency, ID, version (Identifiable, Versionable)

Canonical URN (DDI 3.2)

`urn:ddi:us.mpc:Variable.v1.1.1.0`

ID unique in agency (not maintainable)

Canonical URN (DDI 3.2)

urn:ddi:us.mpc:Variable.v1.1.1.0

No element types

Canonical URN (DDI 3.2)

urn:ddi:us.mpc:v1.1.1.0

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urn:ddi:us.mpc:Variable.V1.1.1.0

Colon is separator

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Colon is separator

Canonical URN (DDI 3.2)

urn:ddi:us.mpc:v1:1.1.0

No maintainables

Agency, ID, version (Identifiable, Versionable)

ID unique in agency (not maintainable)

No element types

Colon is separator

What comes next?

- This was the DDI Overview with identification, versioning, and maintenance
- But, what is the use-case actually?
- What do you want to use DDI for?

What comes next?

- **Missy – General Information**

- Requirements to Developers
- Use-Cases in Missy

Presentation

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Business Layer

General Information About Missy

- Missy – Microdata Information System
- Largest household survey in Europe
- Provides detailed information about individual datasets
- Currently consists of “microcensus” survey, which is comprised of statistics about, e.g.
 - general population in Germany
 - situation about employment market
 - occupation, professional education, income, legal insurance, etc.

General Information About Missy

- May be split in two parts
 - Missy Web (end-user front-end part)
 - Missy Editor for documentation (back-end part)
- Consists of approx. 500 Variables & Questions
- Captures 25 years, since 1973

Missy 3

- That's what it's all about! The “next generation Missy”
- Integration of further surveys, e.g. EU-SILC, EU-LFS, ...
- Implementation of Missy Editor as a Web-Application

Use-Cases in Missy

- General Information about survey “microcensus”
- Variables by thematic classification and year
- List of variables by year
- List of generated variables by year
- Show details of a variable with statistics
- Variable-Time Matrix
 - List of variables by thematic classification and year (selectable)
- Questionnaire Catalogue

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- **In future: browse by survey and country!**

Use-Cases in Missy

- General Information about survey “microcensus”
- Variables by thematic classification and year
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- **Show details of a variable with statistics**
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gesis missy. Mikrodaten Informationssystem

MISSY Home Studie Variablen

über MISSY
Auswahl Datensatz
GML
Impressum

GEFÖRDERT VOM
 Bundesministerium für Bildung und Forschung

Mitglied der 

MISSY - Mikrodaten-Informationssystem

Das Mikrodaten-Informationssystem MISSY bietet detaillierte Informationen zu Individualdatensätzen an. Im jetzigen Entwicklungsstadium stehen zunächst Metainformationen zum Mikrozensus, einer Erhebung der amtlichen Statistik, zur Verfügung.

Der Mikrozensus ist die amtliche Repräsentativstatistik über die Bevölkerung und den Arbeitsmarkt, an der jährlich 1 Prozent aller Haushalte in Deutschland beteiligt sind. Für Forschungszwecke stehen faktisch anonymisierte Scientific Use Files zur Verfügung, bei denen es sich um eine 70-Prozent-Stichprobe der Originaldaten handelt.

MISSY hat zum Ziel, die Verwendung der Mikrozensus Scientific Use Files für empirische Forschungsarbeiten zu erleichtern, und stellt hierzu ein umfassendes Online-Informationsangebot zur Verfügung. Das Datenangebot von MISSY beinhaltet detaillierte Informationen zu den **Mikrozensus Scientific Use Files seit 1973**:

Informationen auf Variablenebene
finden Sie im Bereich
> Variablen

Hier haben Sie Zugang über:
• Themenübersicht
• Variablenliste
• Variablen-Zeitpunkte-Matrix

Hintergrundinformationen zu den Mikrozensusen (z.B. Studienbeschreibung, Fragebögen, Mikrodaten-Tools, Literatur etc.)
finden Sie im Bereich
> Studie

Die wichtigsten Links und Informationen pro Erhebungsjahr zusammengefasst:

2009	2008	2007	2006	2005	2004	2003	2002	2001	2000	1999	1998
1997	1996	1995	1993	1991	1989	1987	1985	1982	1980	1978	1976
1973	1962-69 (GESIS-Files)										

Suchbegriffe eingeben... 

GESIS Quicklinks
Seite auswählen... ▾

@ gesis  German Microdata Lab

Keine Nachrichten in dieser Ansicht.

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MISSY Home Studie Variablen

Thematische Gliederung

- + Demographie und Bevölkerung
- + Nationalität und Migration
- + Arbeitsmarkt und Erwerbsbeteiligung
- + Unterhalt und Einkommen
- + Sozialversicherung und Vorsorge
- + Bildung und Qualifikation
- Pendler**
- + Privathaushalt und Familie
- + Wohnverhältnisse
- + Gesundheit
- + Stichprobe

Gesamtübersicht / Pendler >> Weg zu der Schule/Hochschule >> Schule/Hochschule: Entfernung

- + Weg zu der Arbeitsstätte
- Weg zu der Schule/Hochschule
 - Schule/Hochschule: Hinweg ab Wohnsitz
 - Schule/Hochschule: Lage im selben Bundesland
 - Schule/Hochschule: Lage in der Wohnsitzgemeinde
 - Schule/Hochschule: Bundesland
- Schule/Hochschule: Entfernung**
- Schule/Hochschule: Zeitaufwand Hinweg
- Schule/Hochschule: Verkehrsmittel Hinweg

+ Weg zur Schule/Hochschule/Arbeitsstätte

Veröffentlichungen zu diesem Thema

Mikrozensus: Erhebungszeitpunkte Schule/Hochschule: Entfernung

2008	2004	2000	1996	1991	1985	1980	1978
EF301	EF82	EF82	EF82	EF132	EF132	EF80	EF80

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Gefällt mir 77 Folgen Sie uns auf:  

gesis ↗

Suchbegriffe eingeben...

missy. Mikrodaten Informationssystem

MISSY Home Studie Variablen

Variablenliste

Gesamtübersicht / 2009

10 Variablen pro Seite anzeigen | Seite: | Anzahl von Variablen: 492

Name	Frage	Label
EF87	F23b	Erwerbsunterbrechung (Berichtsw.): Bezug von Gehalt oder soz. Unterstützung
EF90	F27	Frühere Erwerbstätigk.: Beendigung (Jahr)
EF91	F27ba	Frühere Erwerbstätigk.: Beendigung (Monat)
EF92	F28	Frühere Erwerbstätigk.: Wichtigster Grund für Beendigung
EF93	F29	Letzte Erwerbstätigk.: Stellung im Beruf
EF94	F30	Letzte Erwerbstätigk.: Beruf
EF105	F31	Letzte Erwerbstätigk.: Wirtschaftszweig Betrieb
EF106	F32	Letzte Erwerbstätigk.: Öffentl. Dienst
EF116	F33	2. Erwerbstätigkeit
EF117	F34	Stellung im Beruf
EF118	F153	Leitungstätigkeit
EF119	F35	Beruf
EF120	F36	Wirtschaftszweig Betrieb
EF121	F37	Öffentlicher Dienst
EF122	F39	Betrieb: Anzahl tätiger Personen
EF123	F40	Berufswechsel (im letzten Jahr)
EF124	F41	Art des Arbeitsvertrags
EF12		Berichtsquartal
EF17	F149	Erhebung: Art der Beteiligung
EF20		Personen im Haushalt/Gemeinschaftsunterk.: Anzahl
EF25		Nr. der Familie im Haushalt (trad. Familienkonzept)
EF27		Nr. der Lebensform im Haushalt (Konzept der Lebensformen)

E111 /	F34	Stellung im Beruf																																										
EF118	F153	Leitungstätigkeit																																										
EF119																																												
F35 Beruf (KldB92)																																												
Thematische Gliederung:																																												
Arbeitsmarkt und Erwerbsbeteiligung >> Erwerbsbeteiligung >> Gegenwärtige Erwerbsbeteiligung: Beschäftigungsmerkmale der ersten Erwerbstätigkeit >> Berufliche Platzierung >> Beruf (ab MZ1996)																																												
Andere Erhebungszeitpunkte für diese Variable:	2009 2008 2007 2006 2005 2004 2003 2002 2001 2000 1999 1998 1997 1996	EF119 EF119 EF119 EF119 EF119 EF128 EF128 EF128 EF128 EF128 EF128 EF128 EF128 EF128																																										
Variablenname:	EF119																																											
Erhebungszeitraum:	2009																																											
Fragebogen:	Erhebungsbogen																																											
Substichprobe:																																												
Auswahlsatz:	1%																																											
Fragenummer:	35																																											
Fragetext:	Welchen Beruf üben Sie aus?																																											
Erläuterungen zur Frage im Anhang:	-																																											
Filteranweisung:	Anweisung 18: Person (auch Schüler/-in) ist 15 Jahre oder älter.																																											
Filterangaben:	Für Erwerbstätige, auch für geringfügig Beschäftigte (einschl. Personen in Altersteilzeit, die sich nicht mehr am Arbeitsplatz befinden).																																											
Filterangaben (formal):																																												
Auskunftspflicht:	ja																																											
Anmerkung:	* Kategorienänderung: Zusammenfassung aufgehoben: 224/225/229. * Kategorienänderung: Zusammenlegung von Zusammenfassungen: 331/332 und 344/349. * Kategorienänderung: Herausnahme von Codes: 374/376/378 -> 374.																																											
Häufigkeitsauszählung:	<table border="1"> <thead> <tr> <th>Value</th> <th>Label</th> <th>Value</th> <th>Frequency</th> <th>%</th> <th>Valid %</th> </tr> </thead> <tbody> <tr> <td>11</td> <td>Landwirte, Pflanzenschützer</td> <td>1784</td> <td>0,36%</td> <td>0,78%</td> </tr> <tr> <td>12</td> <td>Winzer</td> <td>109</td> <td>0,02%</td> <td>0,04%</td> </tr> <tr> <td>13</td> <td>Landarbeitskräfte</td> <td>314</td> <td>0,06%</td> <td>0,13%</td> </tr> <tr> <td>14</td> <td>Mithelfende Familienangehörige in der Landwirtschaft, a.n.g.</td> <td>316</td> <td>0,06%</td> <td>0,13%</td> </tr> <tr> <td>23</td> <td>Tier-, Pferde-, Fischwirte</td> <td>252</td> <td>0,05%</td> <td>0,11%</td> </tr> <tr> <td>24</td> <td>Tierpfleger und verwandte Berufe, a.n.g.</td> <td>178</td> <td>0,03%</td> <td>0,07%</td> </tr> <tr> <td>32</td> <td>31/32: Verwalter in der Land- und Tierwirtschaft(31); Land-, Tierwirtschaftsberater, Agraringenieure, Agrartechniker(32)</td> <td>165</td> <td>0,03%</td> <td>0,07%</td> </tr> </tbody> </table>			Value	Label	Value	Frequency	%	Valid %	11	Landwirte, Pflanzenschützer	1784	0,36%	0,78%	12	Winzer	109	0,02%	0,04%	13	Landarbeitskräfte	314	0,06%	0,13%	14	Mithelfende Familienangehörige in der Landwirtschaft, a.n.g.	316	0,06%	0,13%	23	Tier-, Pferde-, Fischwirte	252	0,05%	0,11%	24	Tierpfleger und verwandte Berufe, a.n.g.	178	0,03%	0,07%	32	31/32: Verwalter in der Land- und Tierwirtschaft(31); Land-, Tierwirtschaftsberater, Agraringenieure, Agrartechniker(32)	165	0,03%	0,07%
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genesis ↑

missy. Mikrodaten Informationssystem

Missy Home Study Variables Data Preparation

Study Details Variable Details Values / Frequencies Save Preview

Variable name

Variable label

Official Classification

Reference Period

Description Target Variable

Country Specific Comments

Other Comments

Thematic Classification

Unit of Observation

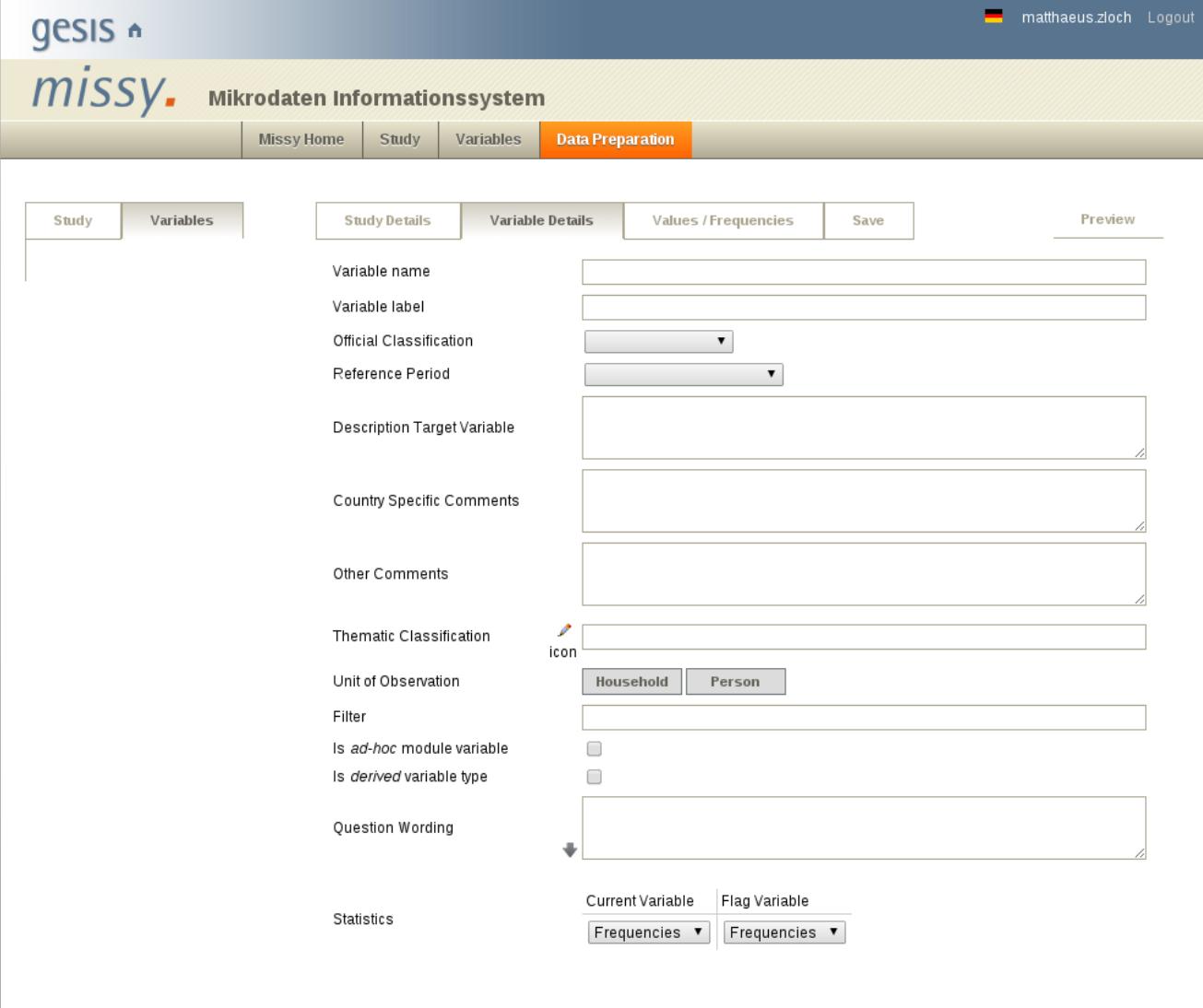
Filter

Is *ad-hoc* module variable

Is *derived* variable type

Question Wording

Statistics Current Variable Flag Variable



This screenshot shows the 'Data Preparation' section of the missy system. It includes fields for basic variable metadata like name and label, classification, and unit of observation. There are also sections for thematic classification, filters, and statistics. A preview button is visible at the top right.

Requirements to Software Developers

- Complex data model to represent use-cases
- Focus lies on reusability
- Flexible Web Application Framework and modern architecture
 - Service-oriented
 - Semantic Web technologies
- Creation of an abstract framework and architecture
 - should be well designed to be able to be extended and reusable

What comes next?

- We have seen Missy as an use-case with several fields which holds values
- I would like to use DDI
- What are the main structures of DDI-L, Thomas?

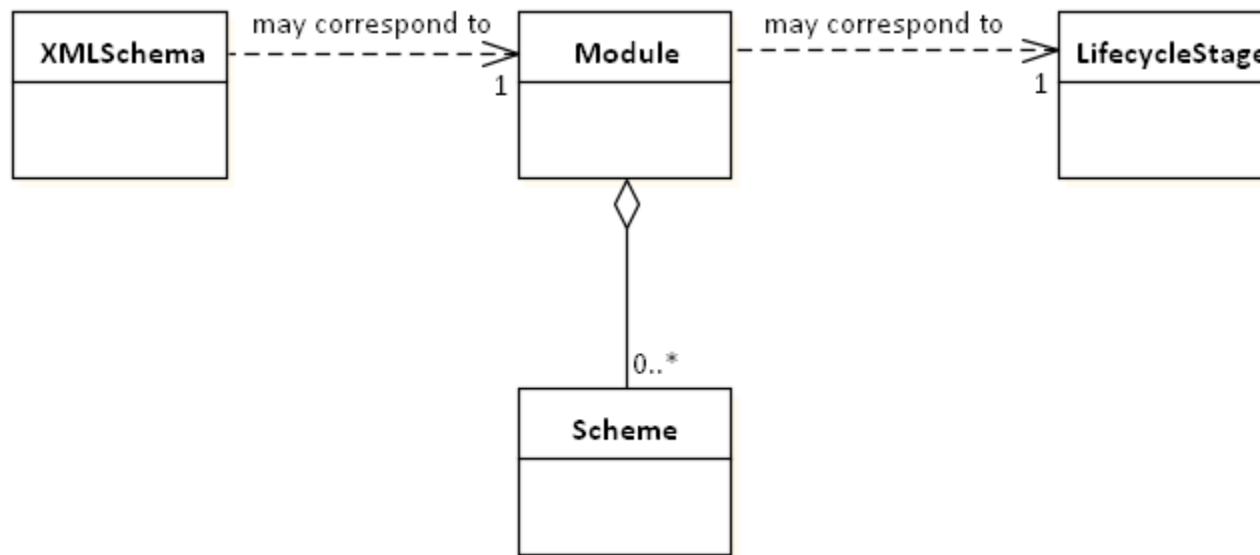
What comes next?

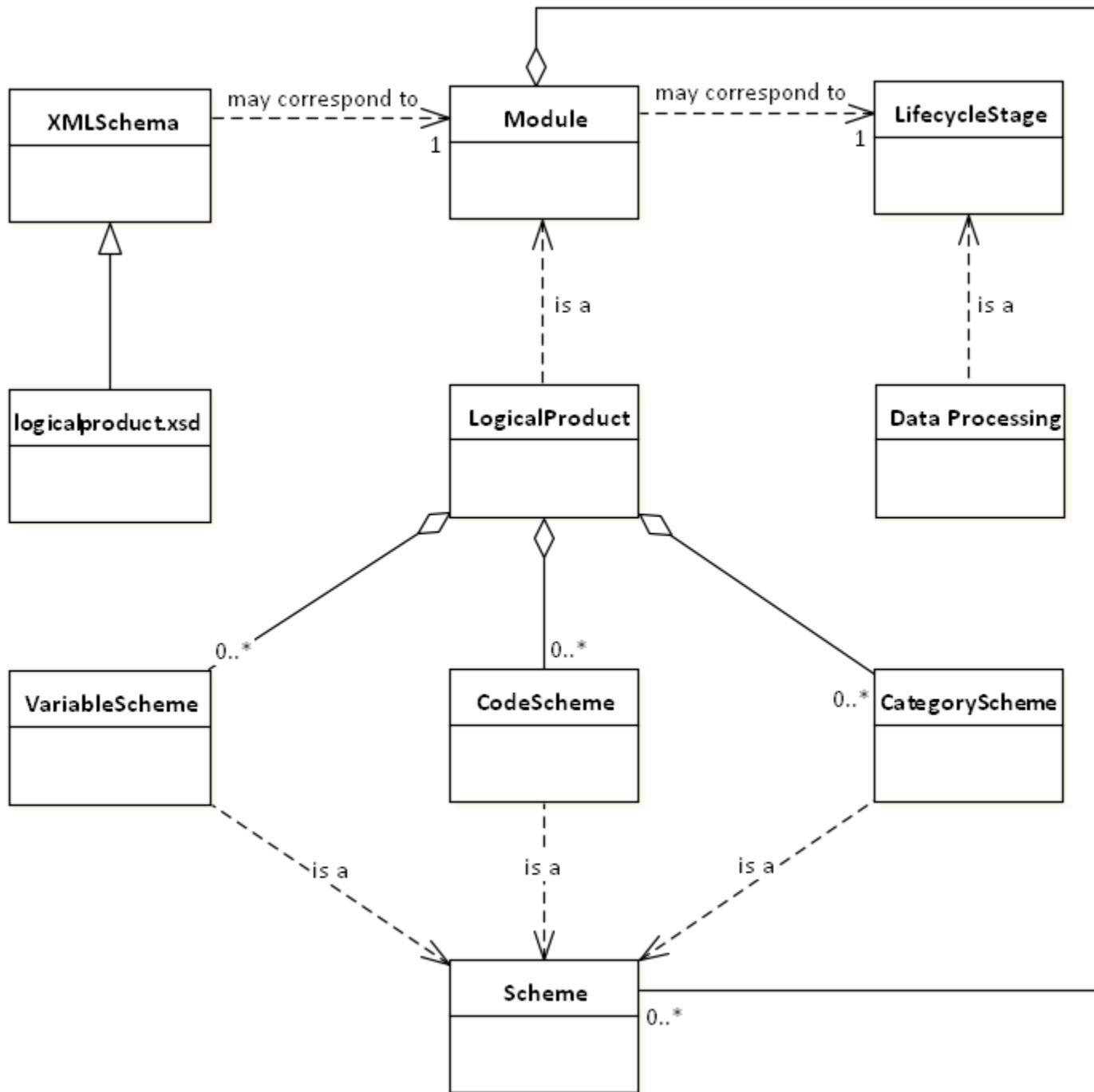
- Missy – General Information
 - Requirements to Developers
 - Use-Cases in Missy
- DDI-L Overview
- Identification, Versioning, Maintenance
- **DDI-L Main Structures**
- DDI Instance
- Study Unit

Presentation

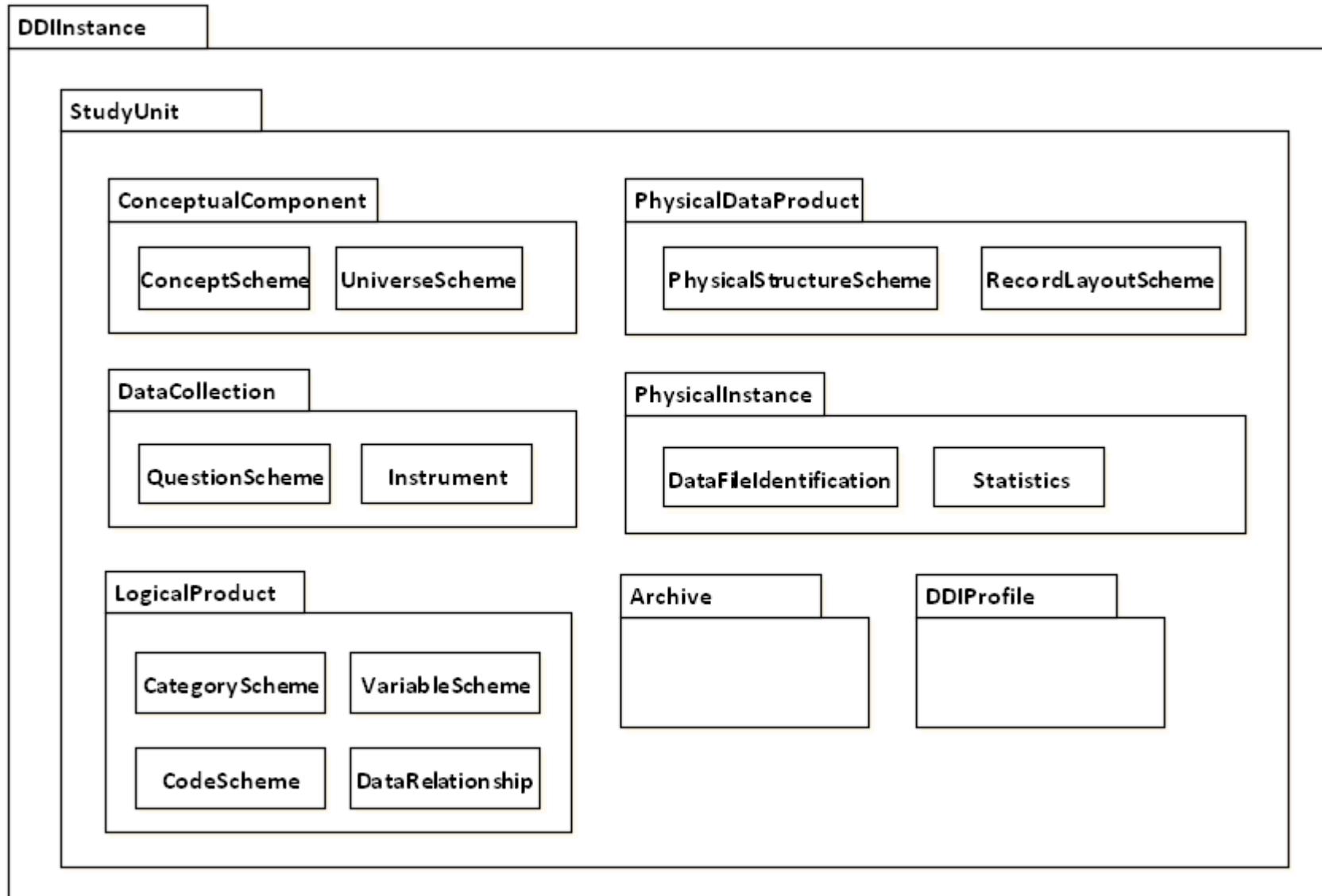
- Software Architecture
 - Multitier
 - MVC
- Missy Data Model
 - Extendable Data Model
- Conceptual Component
- Logical Products
- Data Collection
- disco-model

Business Layer





Modules



What comes next?

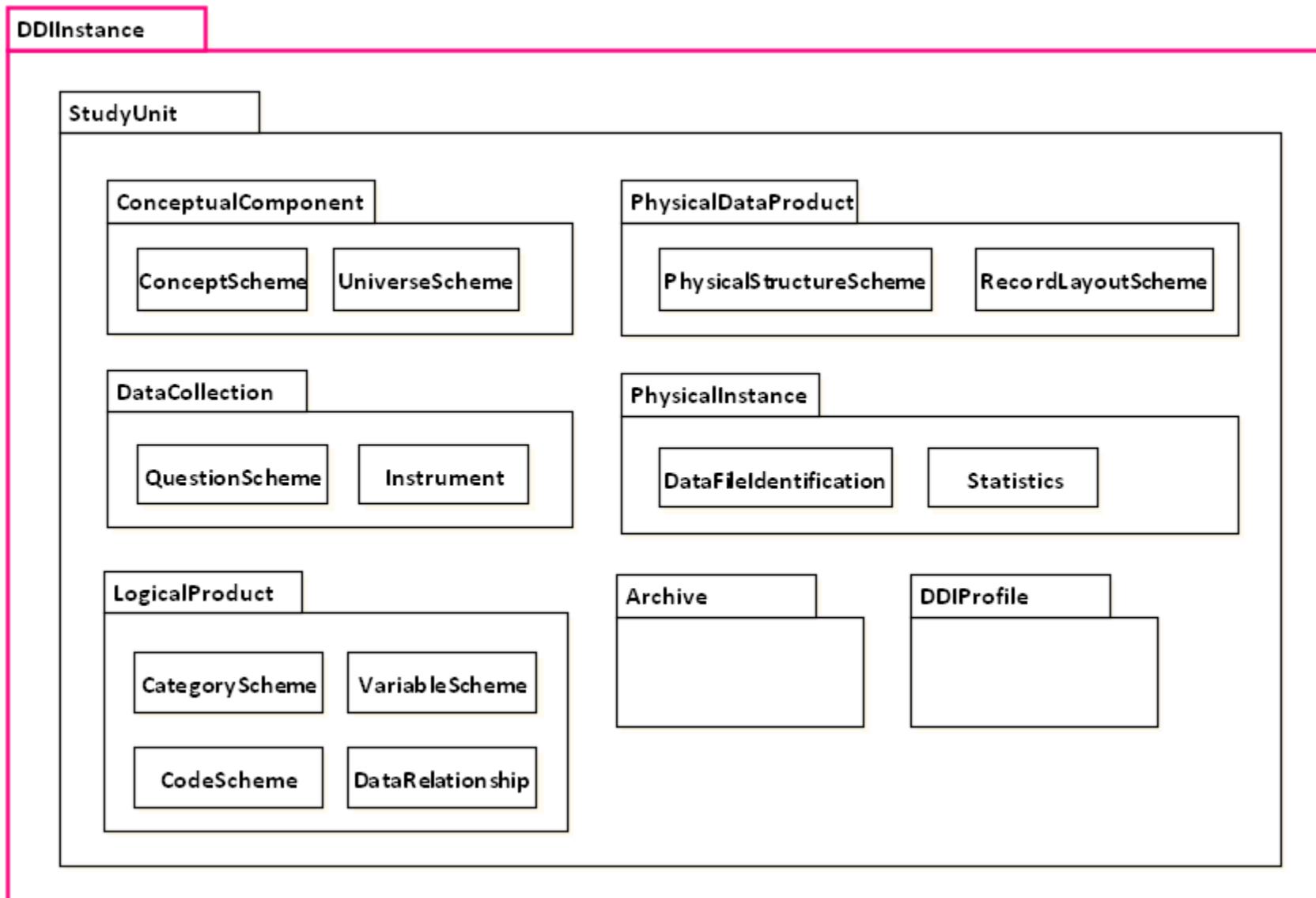
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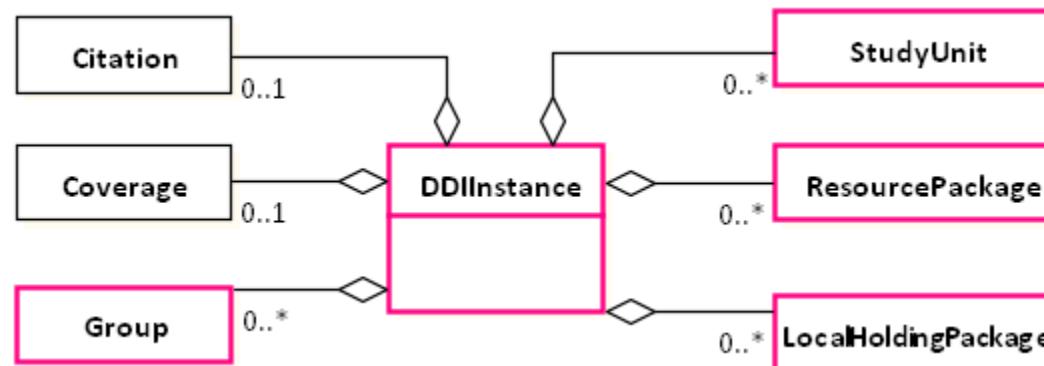
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Business Layer

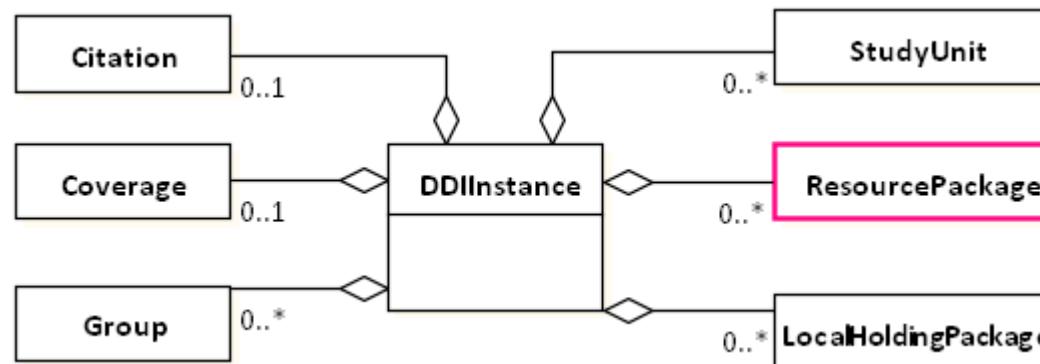
DDIInstance



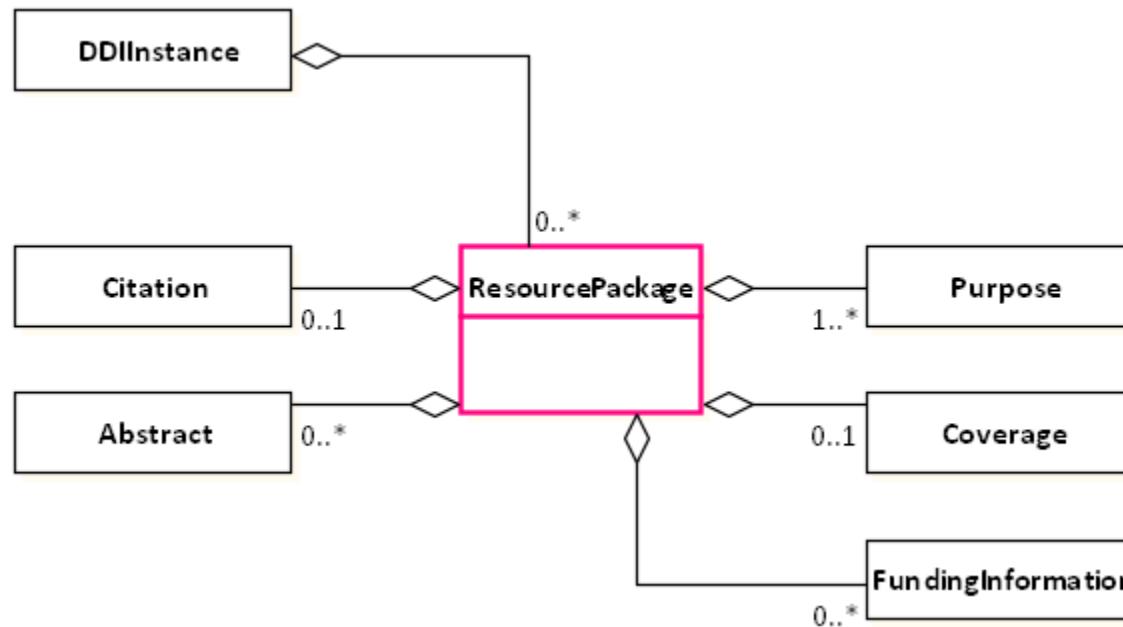
DDIInstance



ResourcePackage

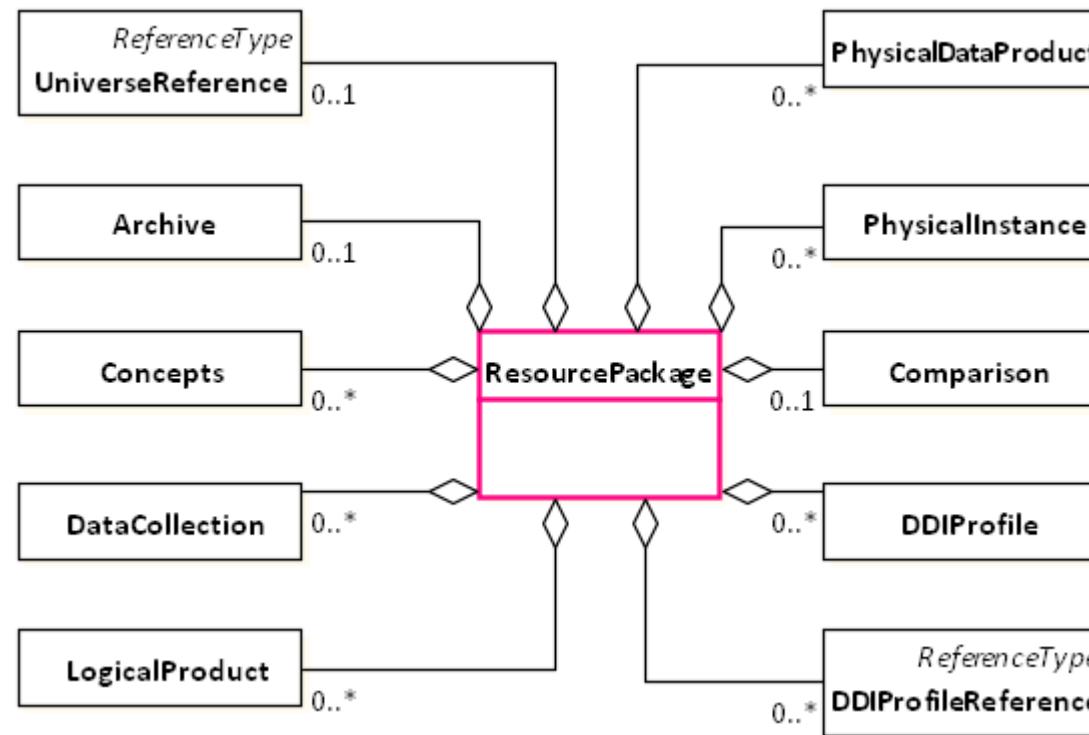


ResourcePackage



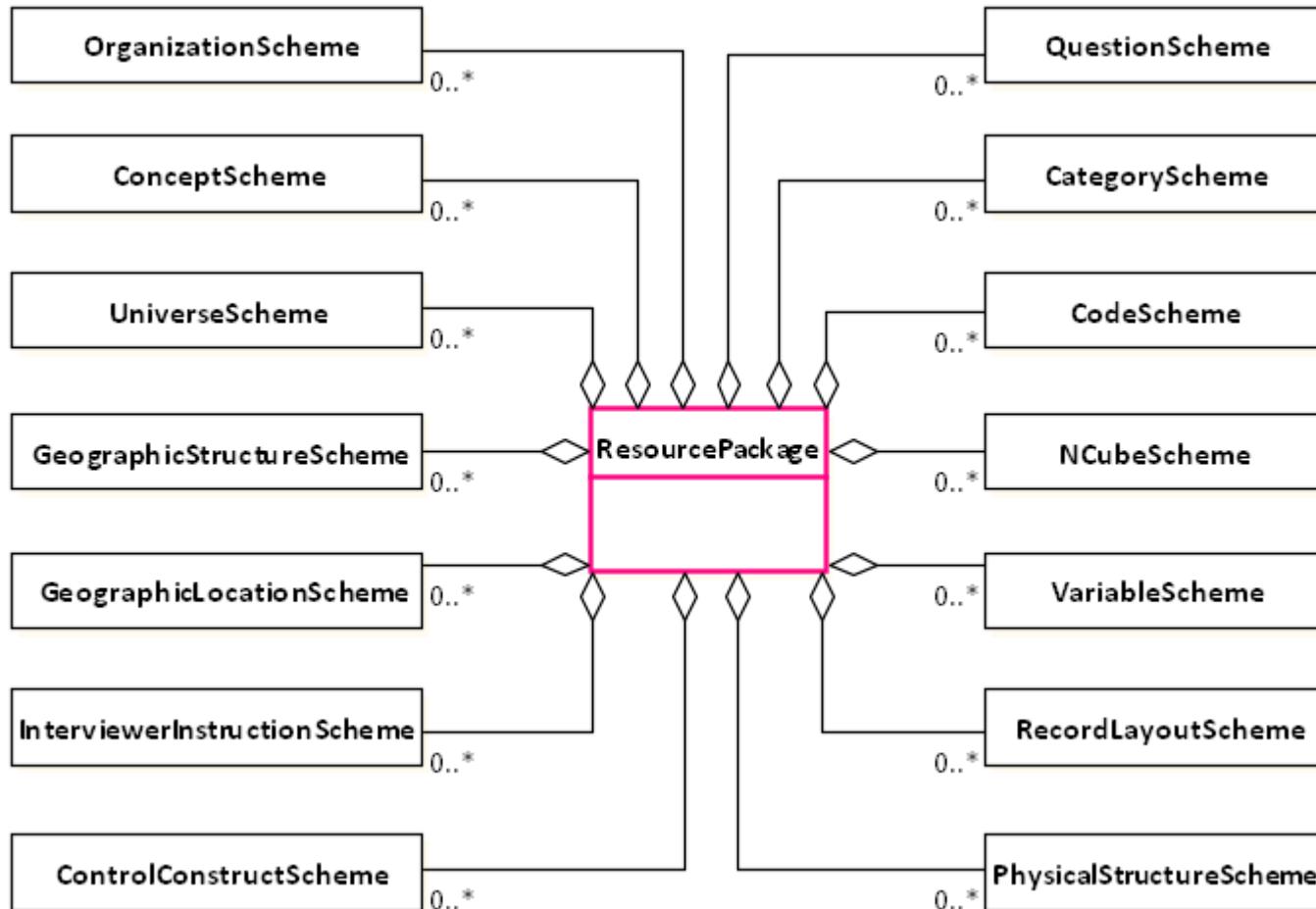
Allows packaging of any maintainable item as a resource item
Structure to publish **non-study-specific** materials for reuse

ResourcePackage



Any module (except: StudyUnit, Group, LocalHoldingPackage)

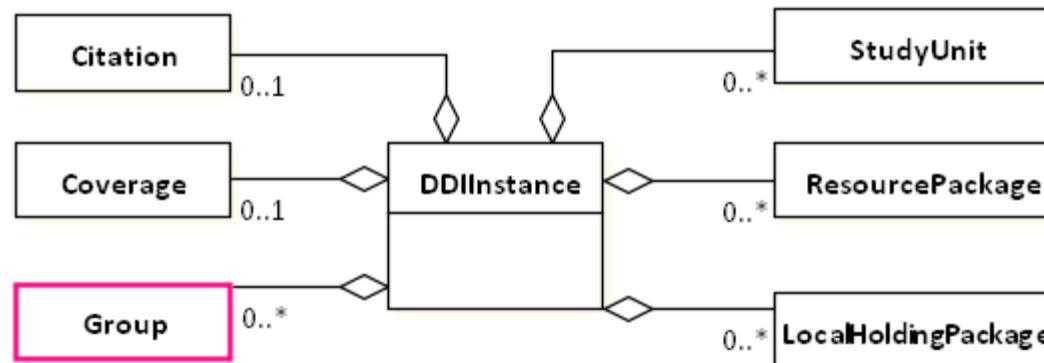
ResourcePackage



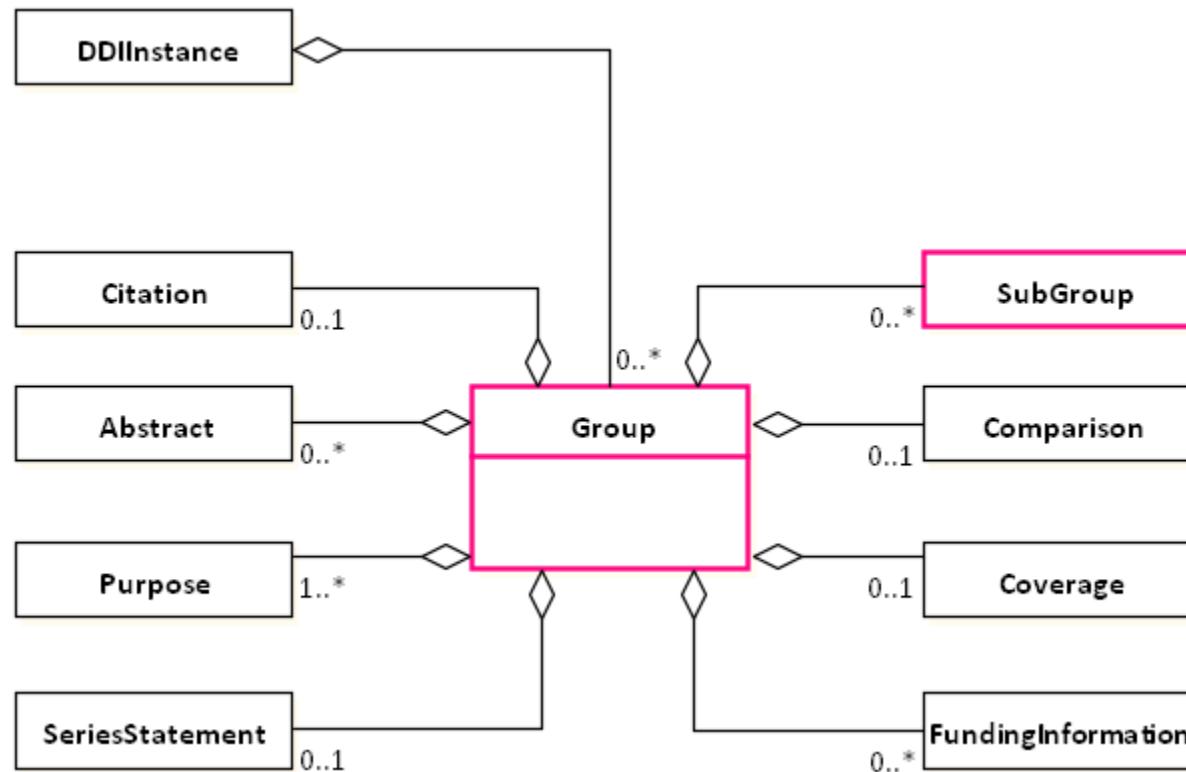
Any Scheme

Internal or external references to schemes and elements within schemes

Group

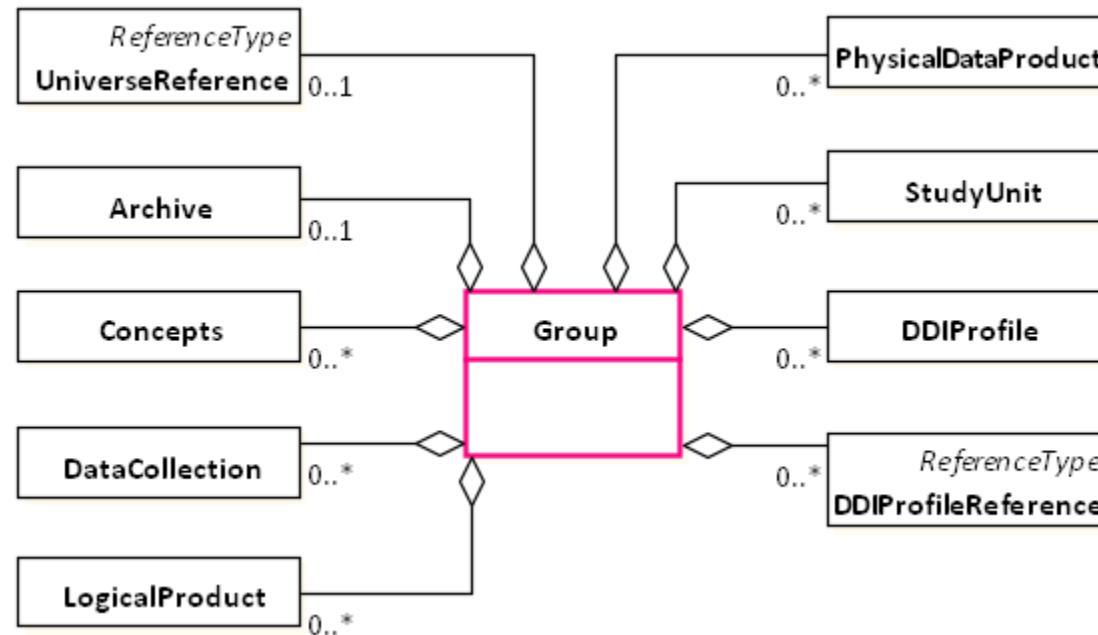


Group

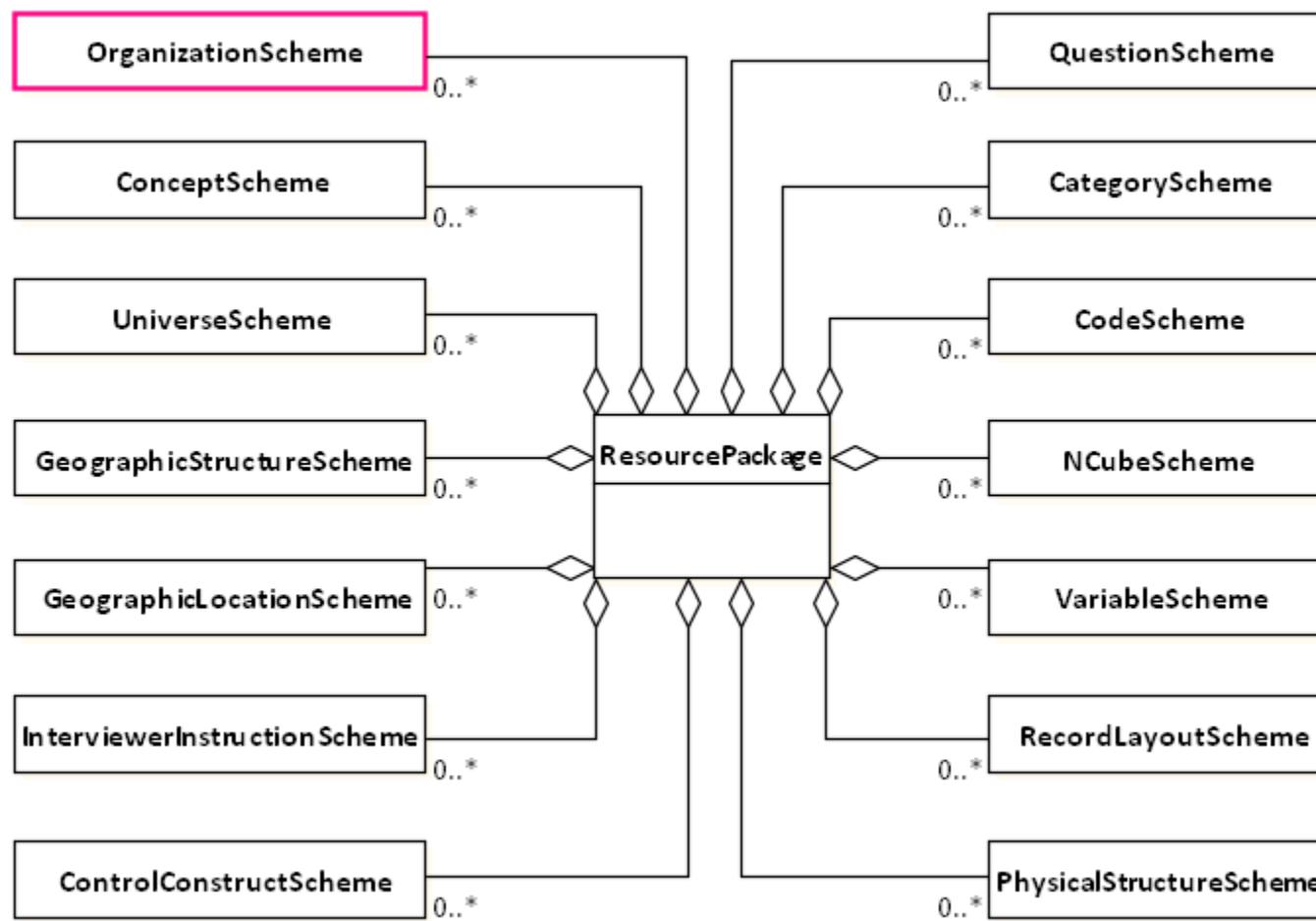


Groups allow inheritance

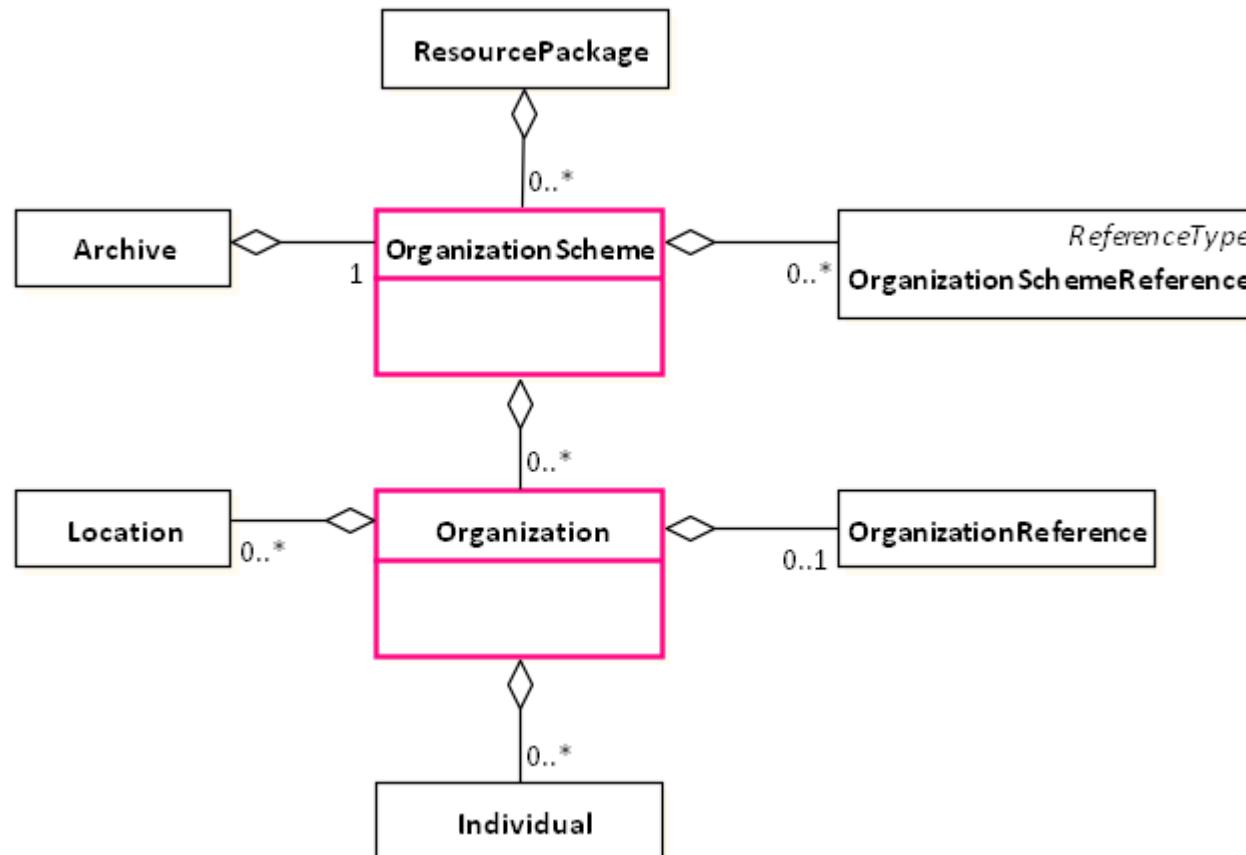
Group



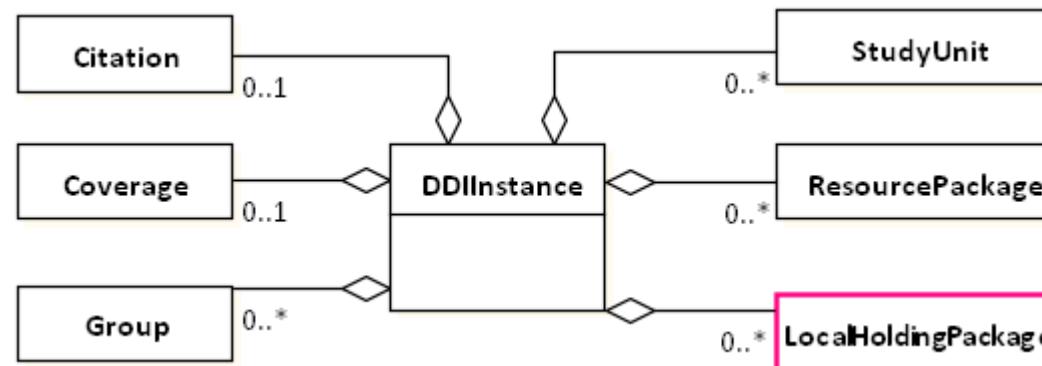
Organization



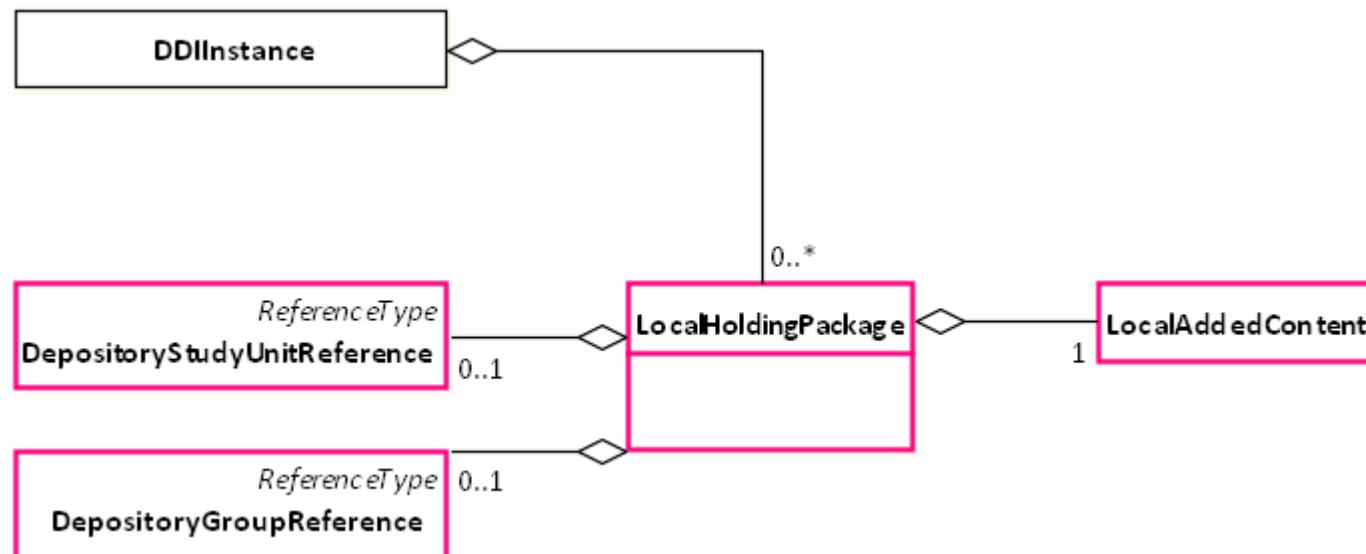
Organization



LocalHoldingPackage



LocalHoldingPackage



- Add local content to a deposited study unit or group
- without changing the version of the study unit, group

What comes next?

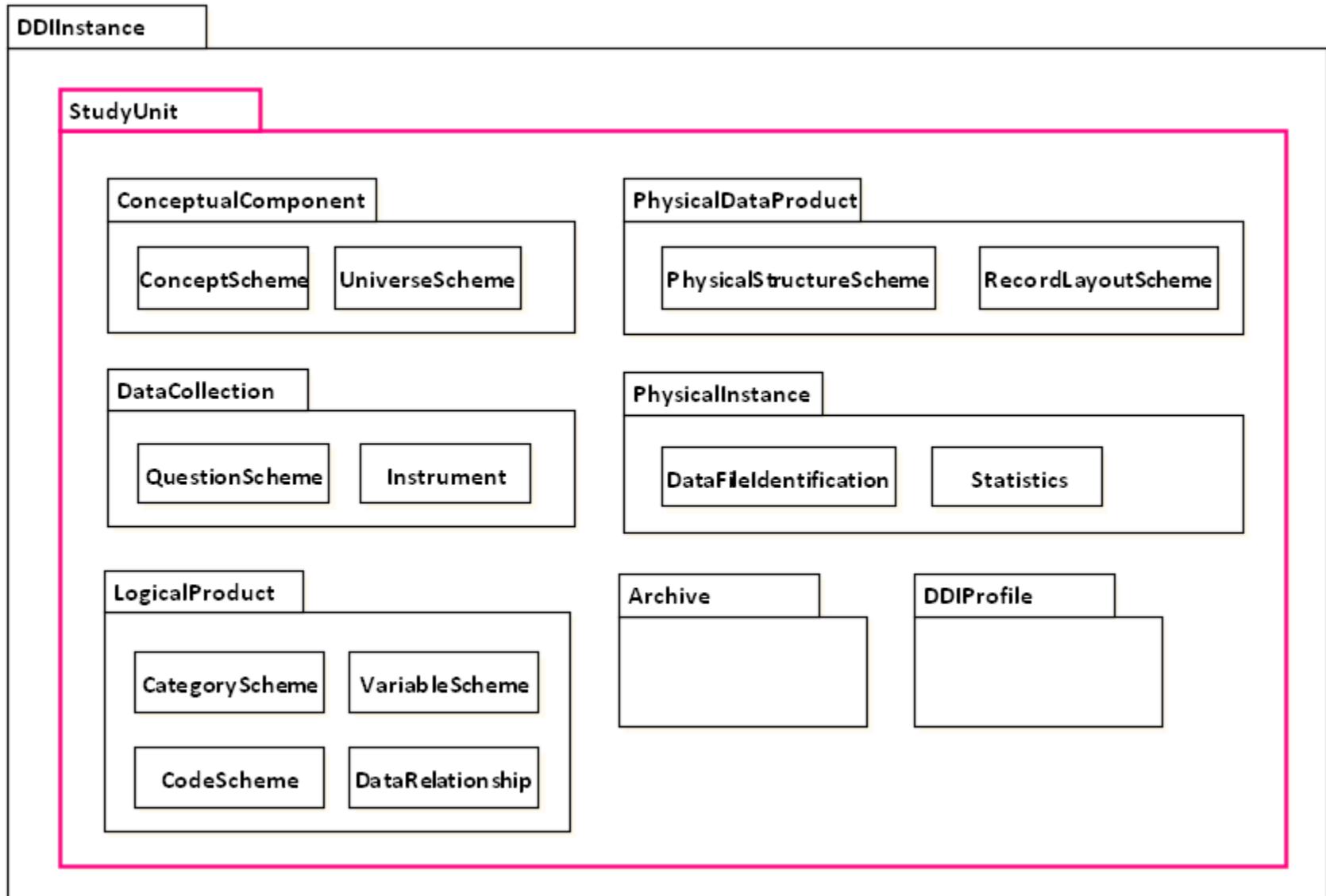
- Missy – General Information
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- DDI-L Main Structures
- DDI Instance
- **Study Unit**

Presentation

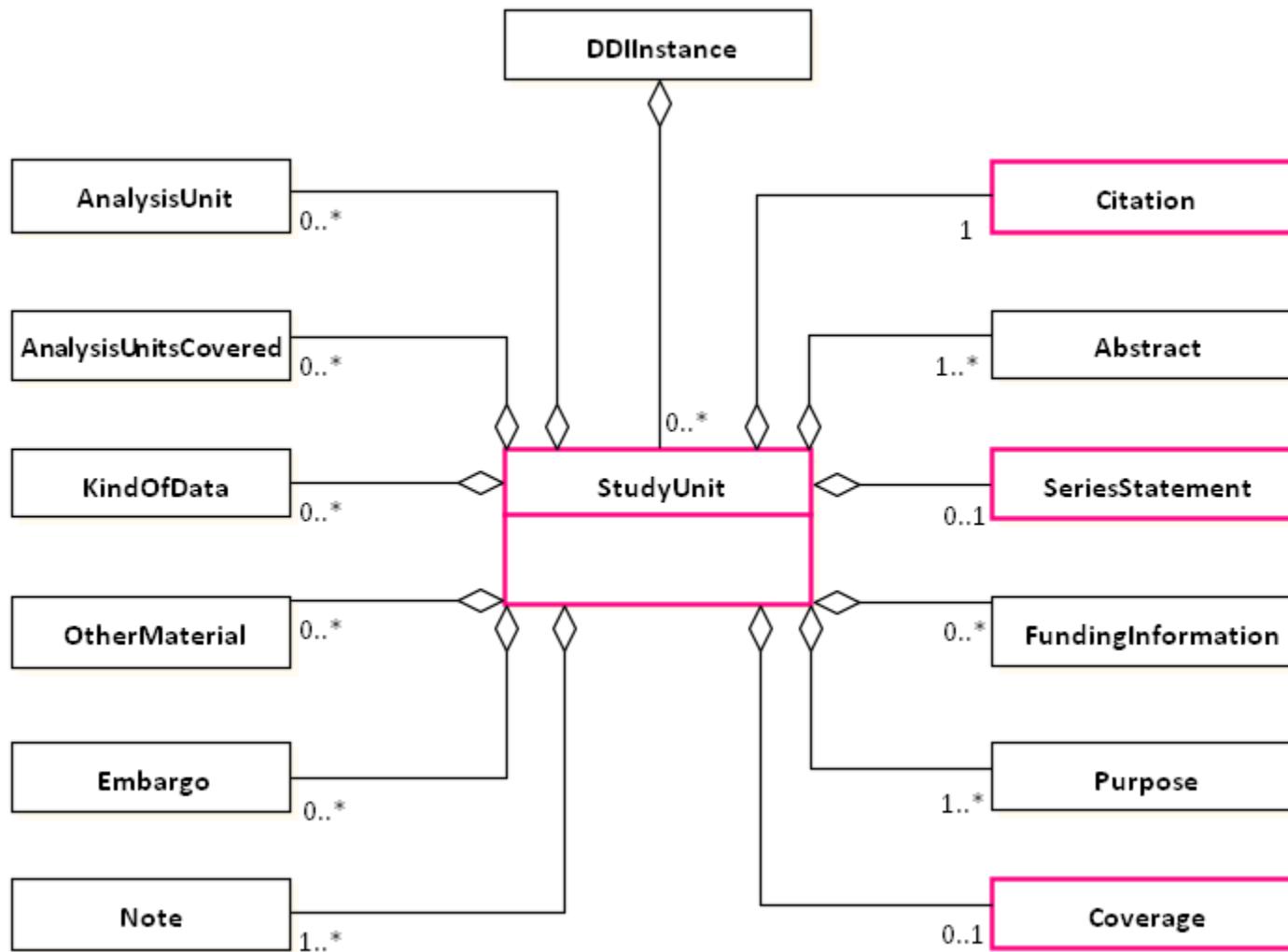
- Software Architecture
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 - Extendable Data Model
- Conceptual Component
- Logical Products
- Data Collection
- disco-model

Business Layer

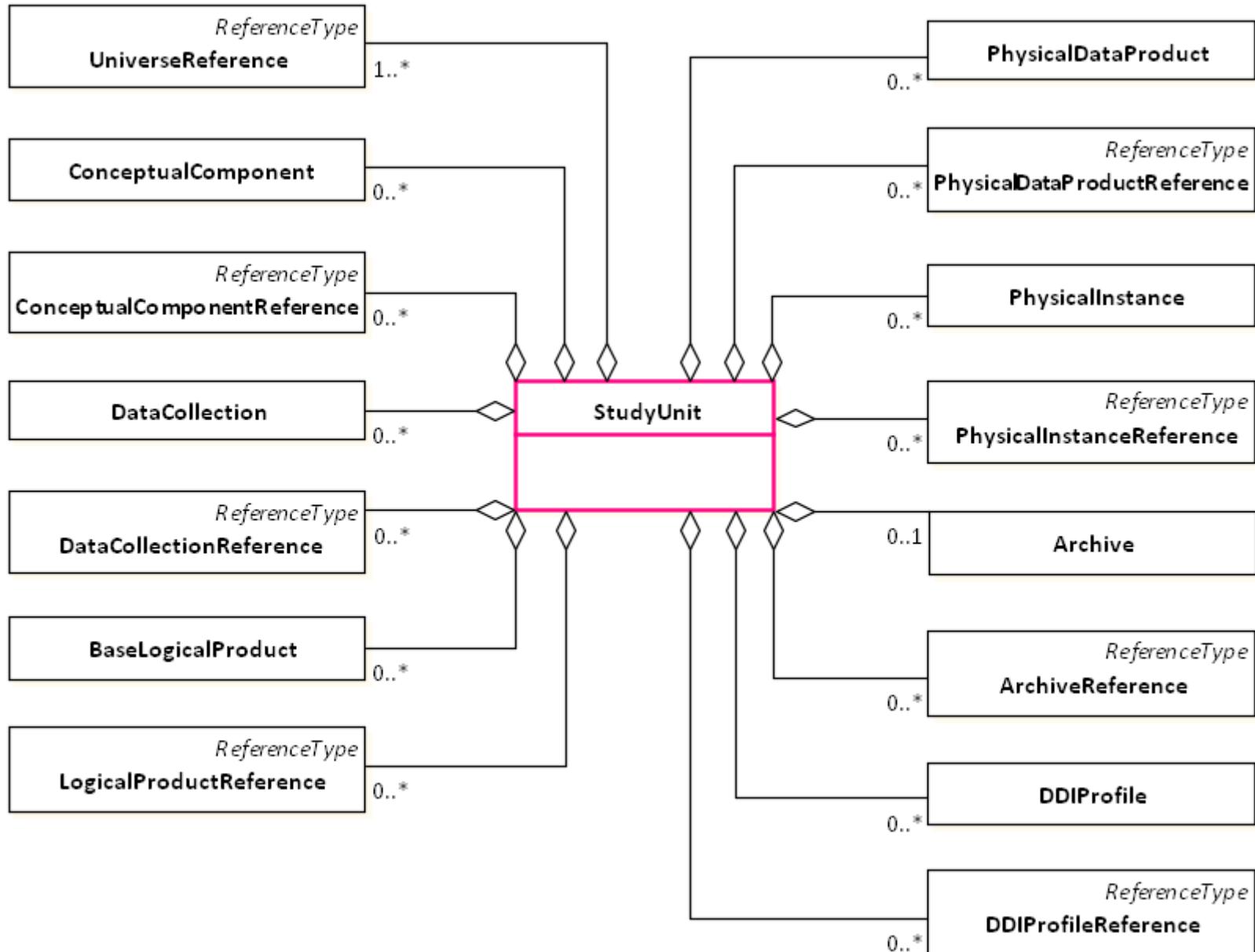
StudyUnit



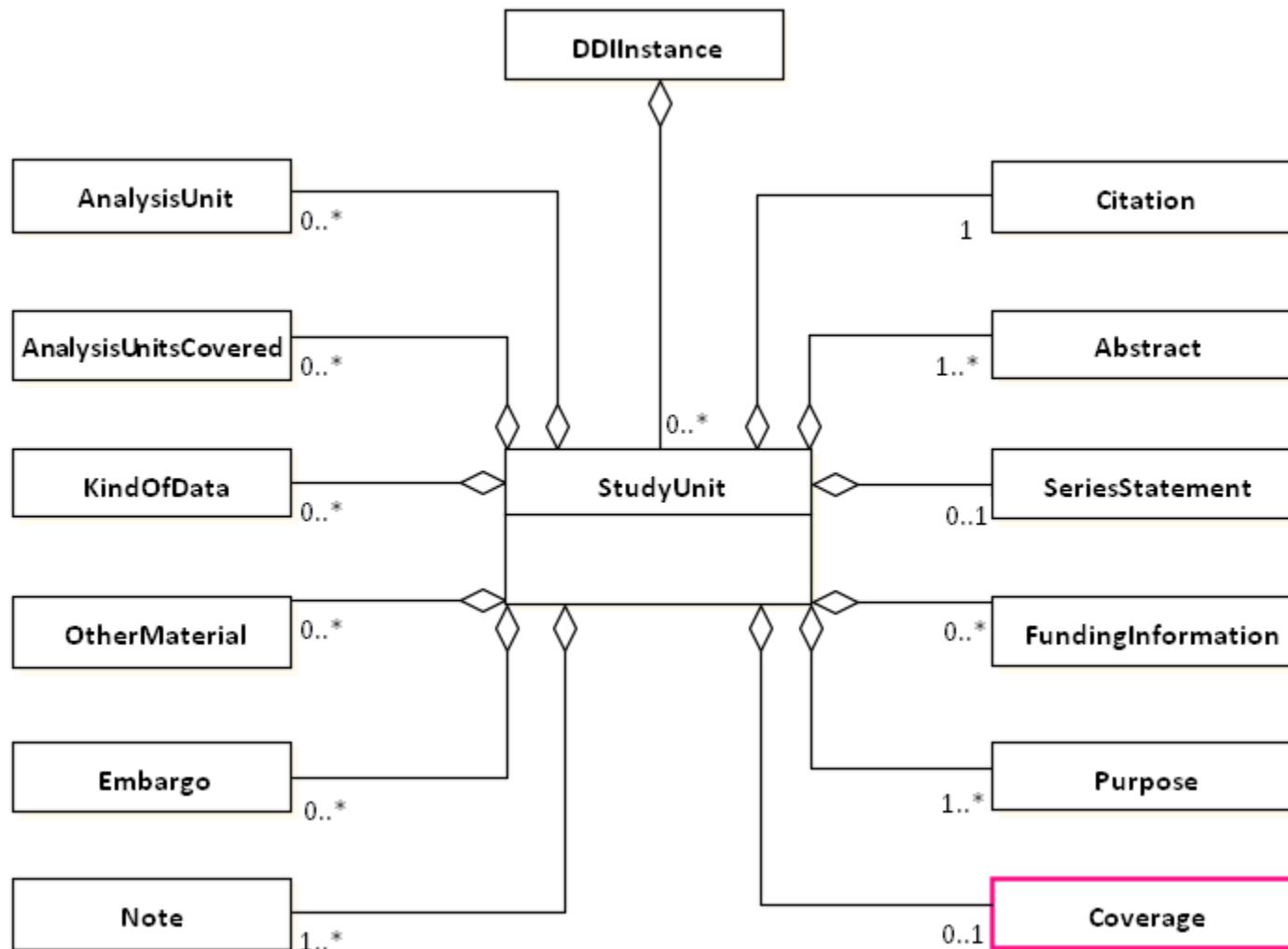
StudyUnit



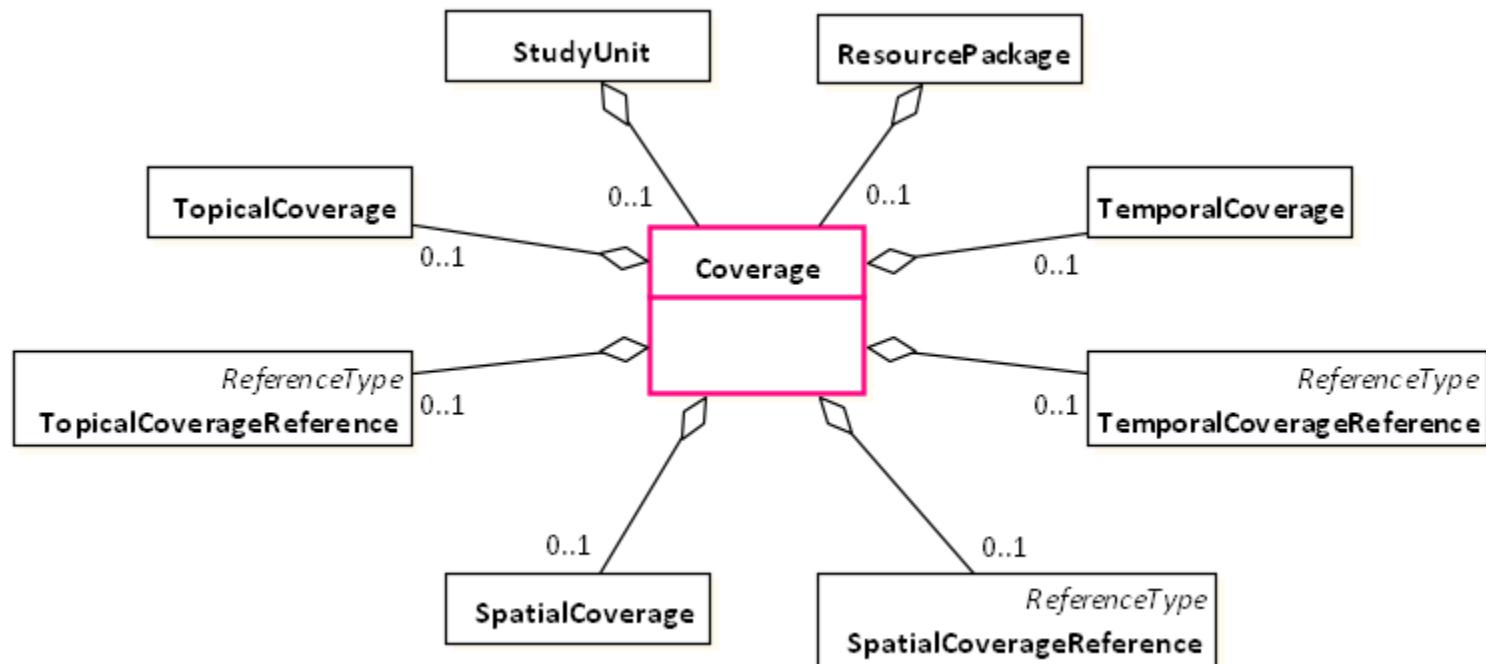
StudyUnit



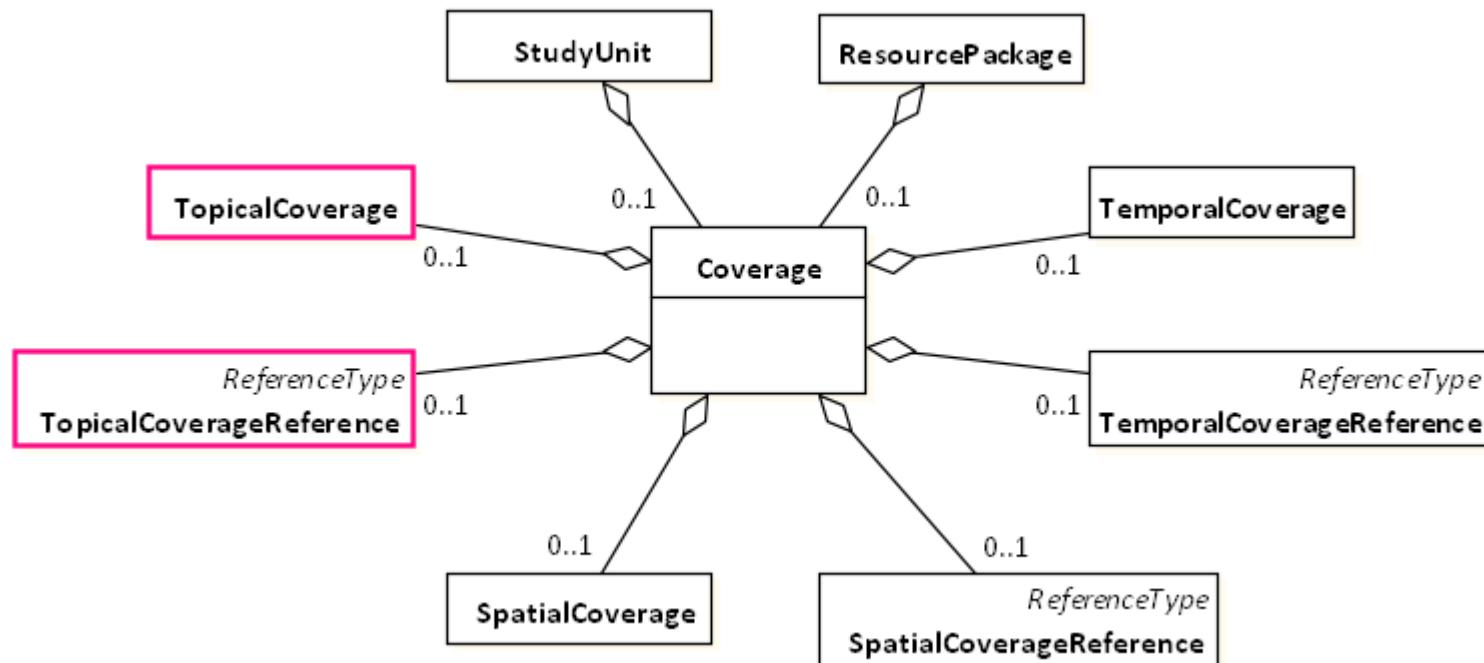
Coverage



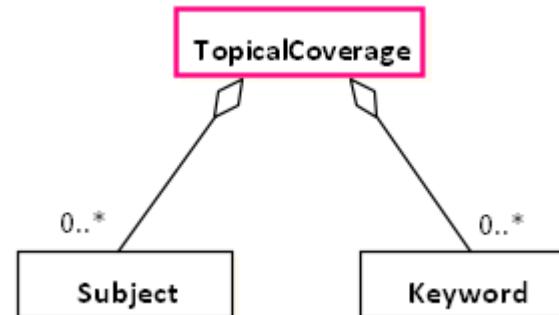
Coverage



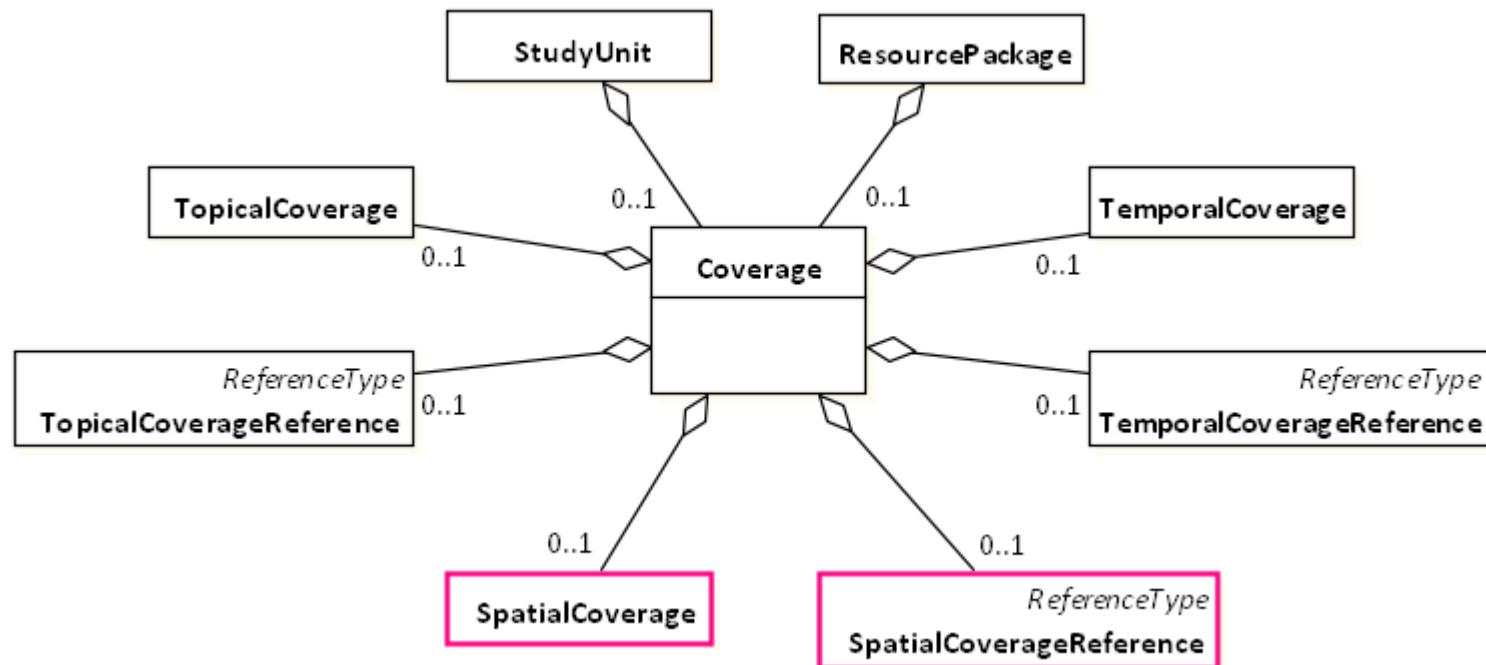
TemporalCoverage



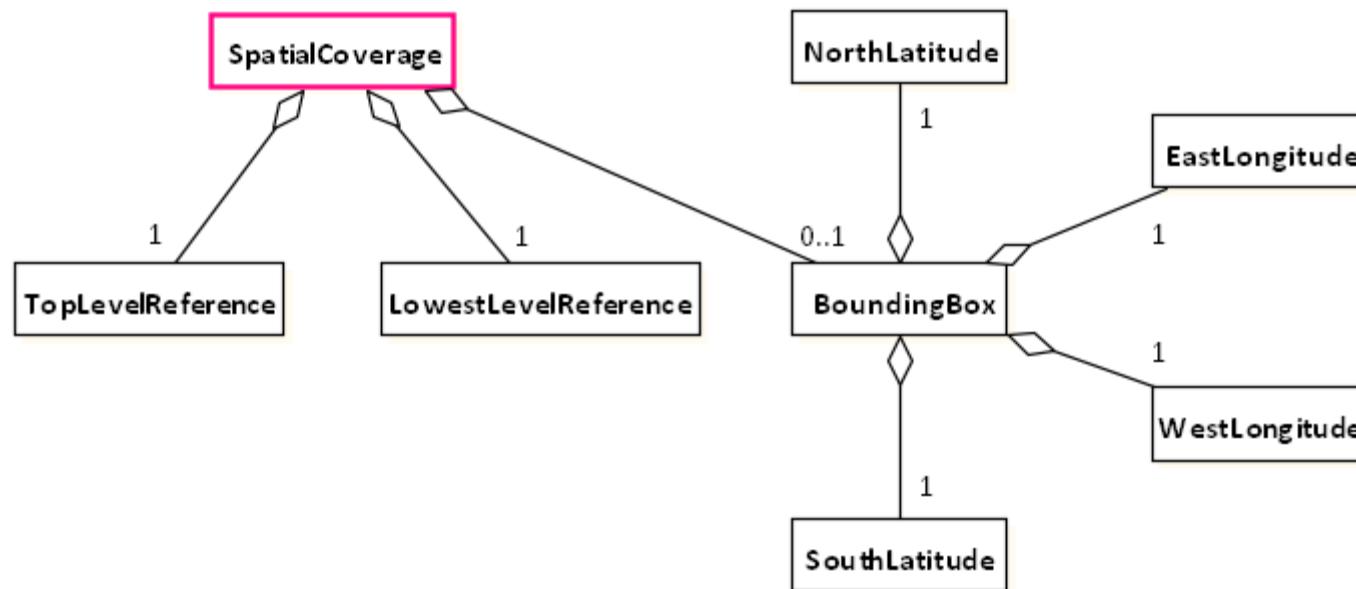
TopicalCoverage



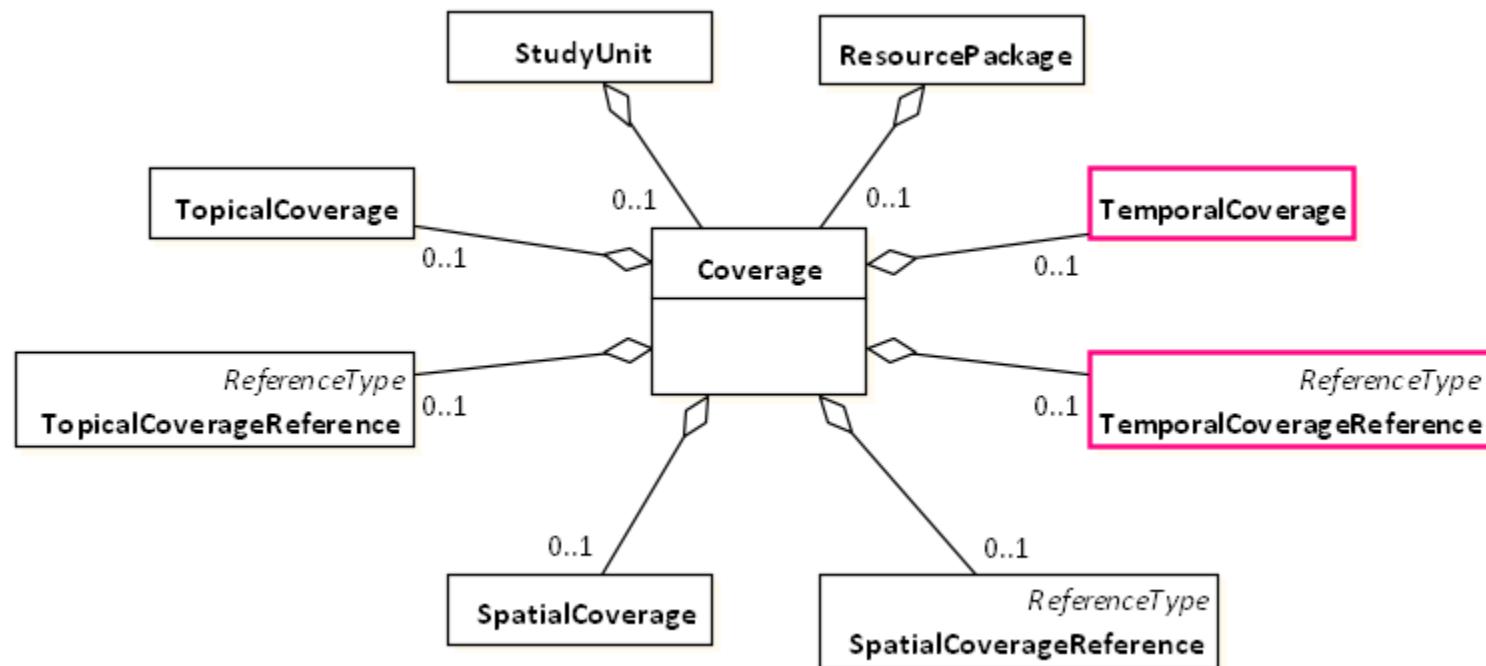
SpatialCoverage



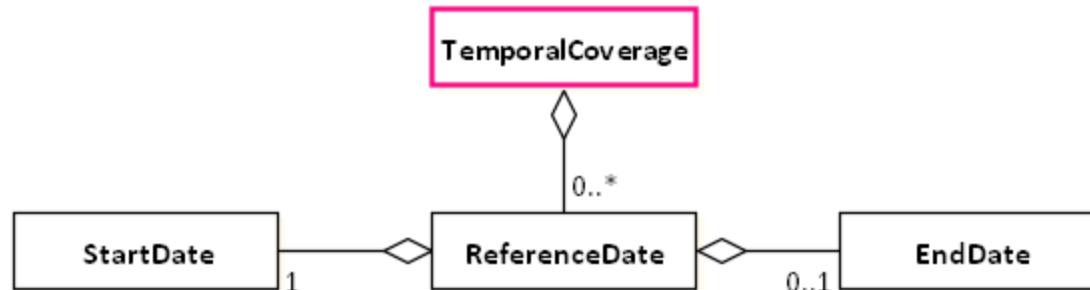
SpatialCoverage



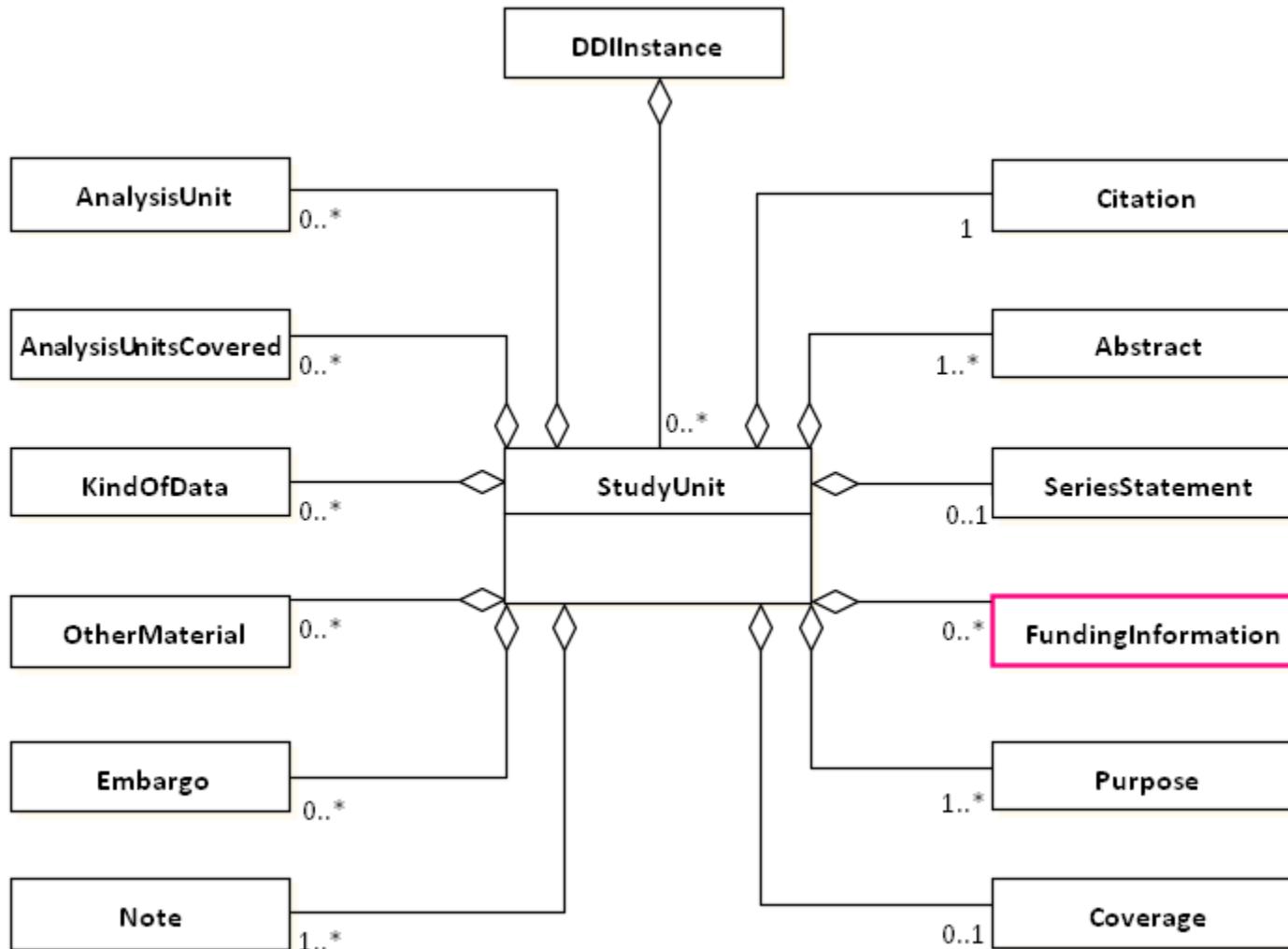
TopicalCoverage



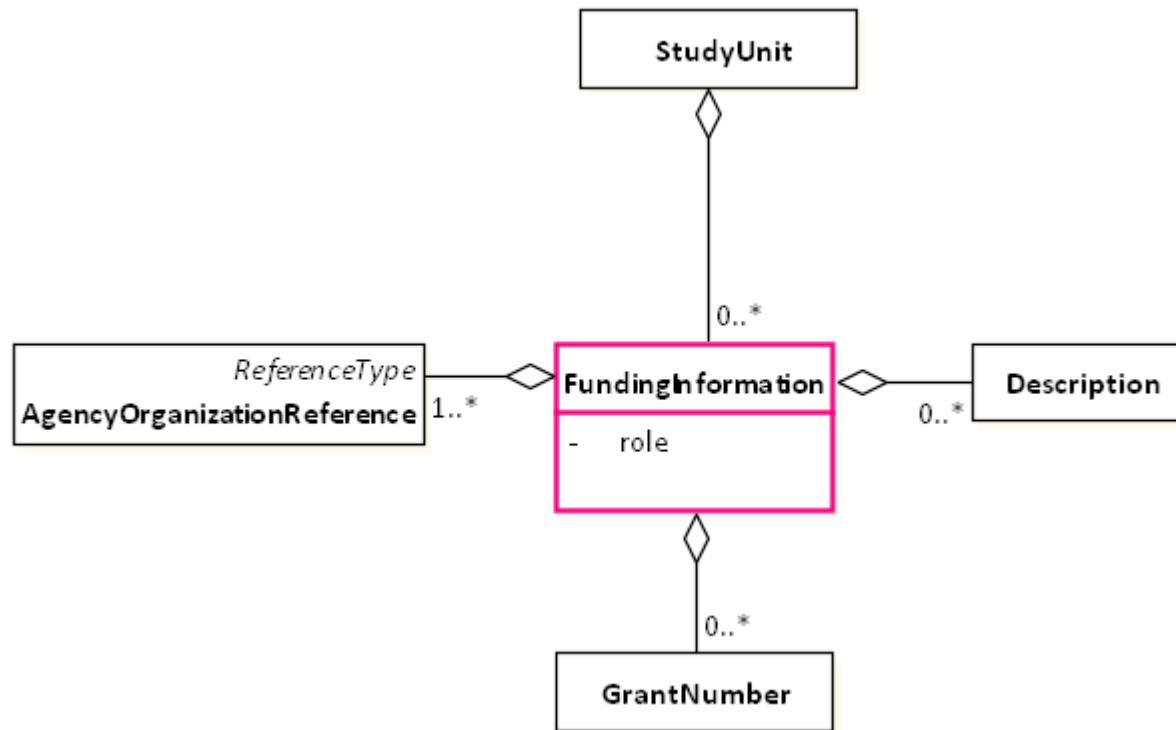
TemporalCoverage



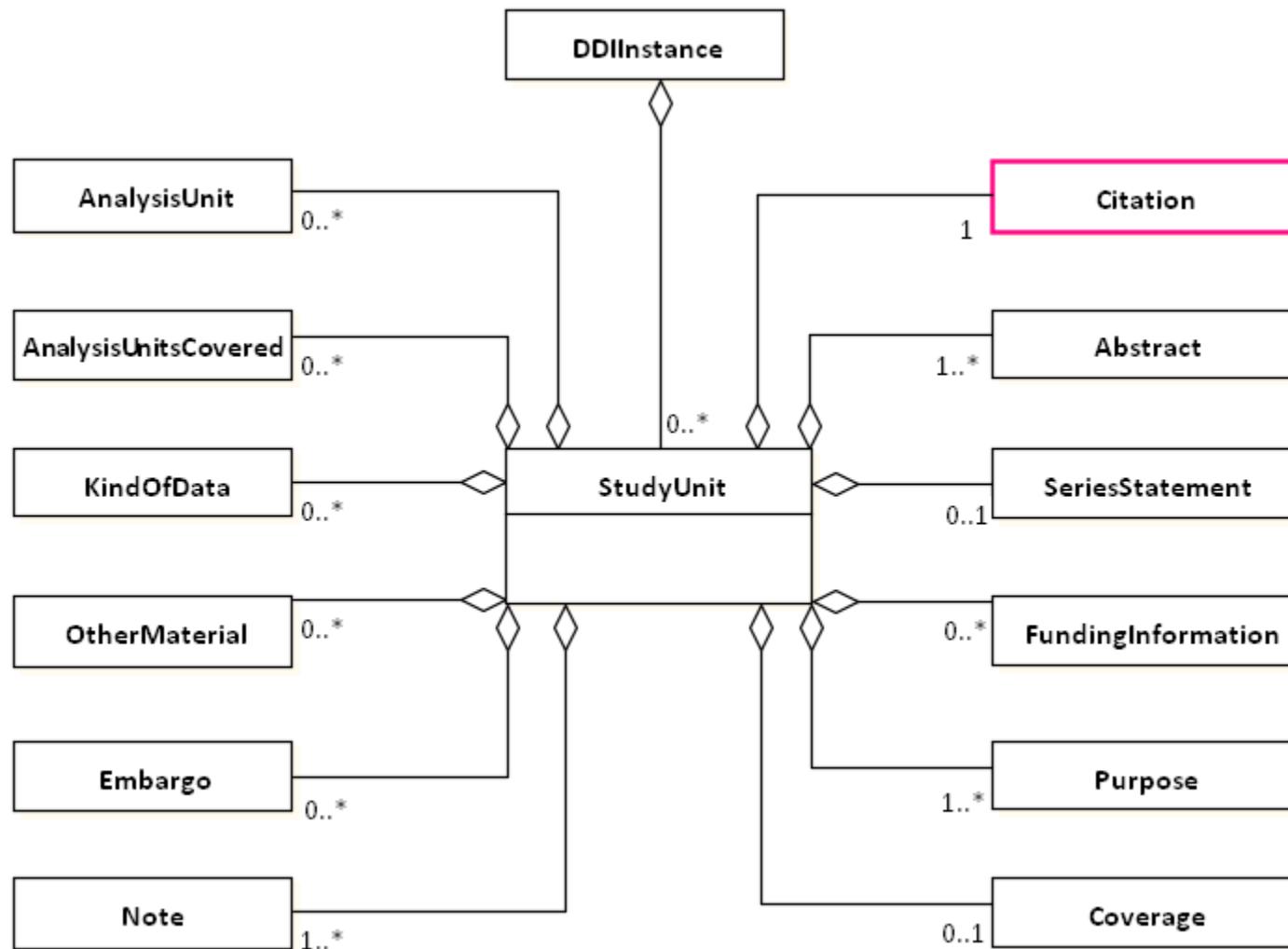
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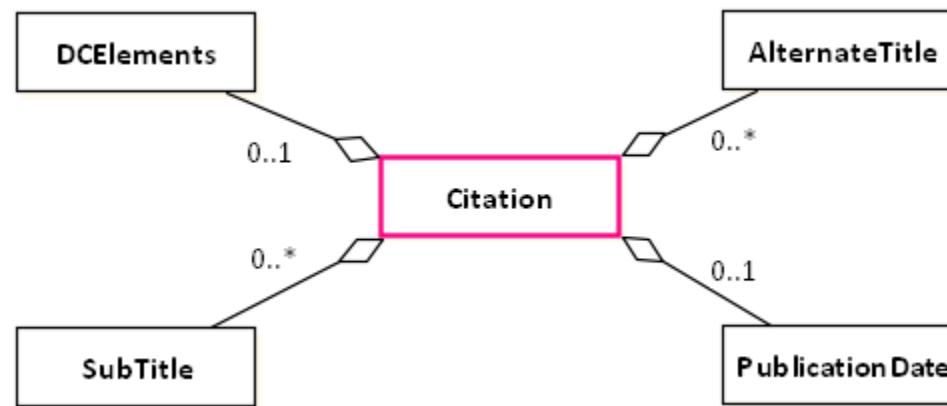
FundingInformation



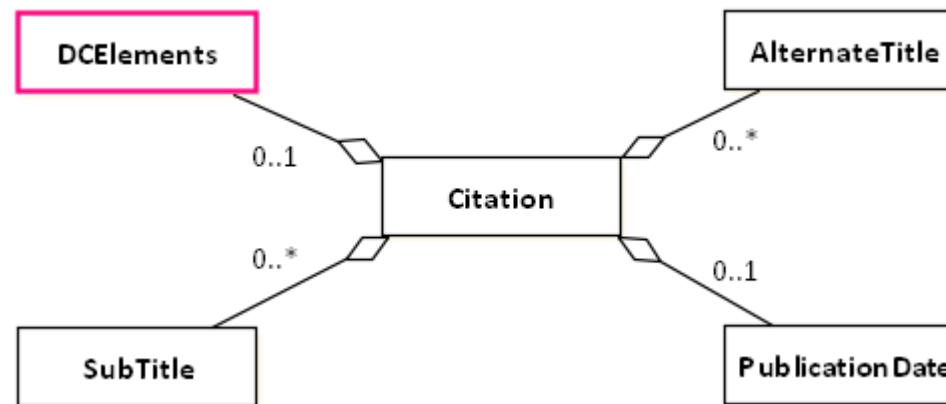
Citation



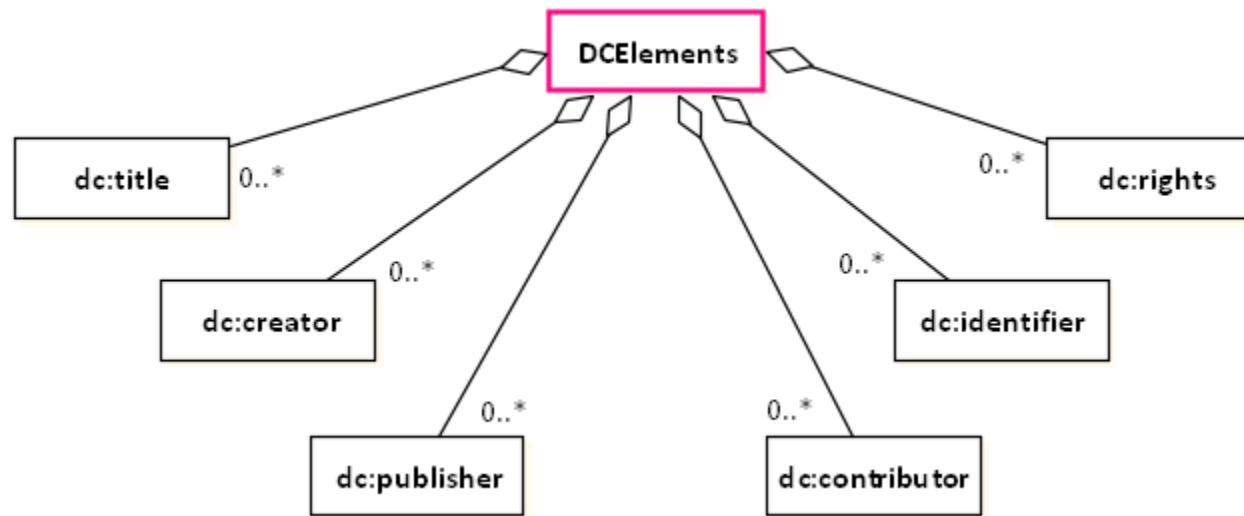
Citation



Citation



Citation



How the presentation is continued

- Ok, I have shown you
 - the main structures as well as
 - the main modules of DDI-Lifecycle
- If you want to use DDI you have to have a model or idea of your software architecture
- How would your software architecture look like?

What comes next?

- Missy – General Information
 - Requirements to Developers
 - Use-Cases in Missy
- DDI-L Overview
- Identification, Versioning, Maintenance
- DDI-L Main Structures
- DDI Instance
- Study Unit

Presentation

- **Software Architecture**
 - Multitier
 - MVC
- Missy Data Model
 - Extendable Data Model
- Conceptual Component
- Logical Products
- Data Collection
- disco-model

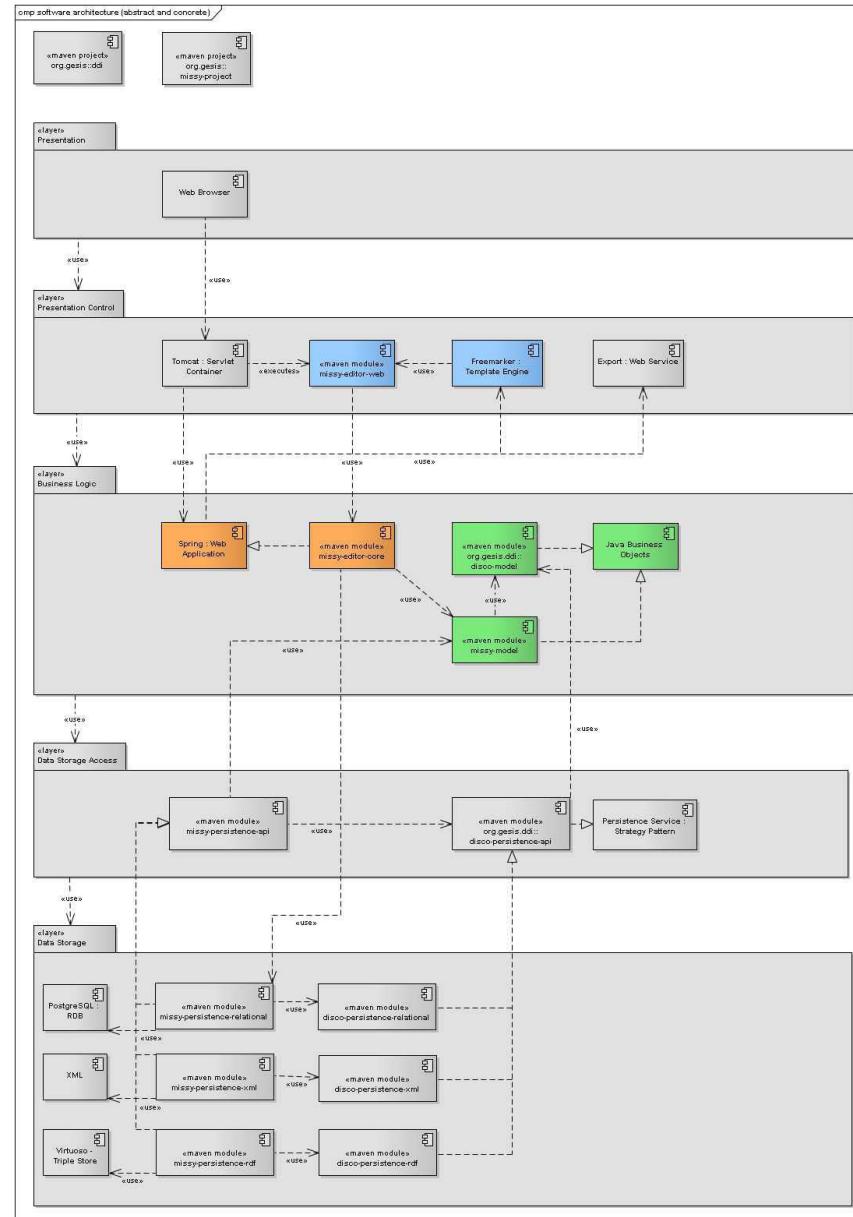
Business Layer

What makes Missy interesting

- Cross-linking between different multilingual studies
 - enabled by the common data model
 - provides different use-cases
- Missy leverages DDI as its back-end data model and exchange format
- Modern web project architecture, e.g. Multitier, MVC, etc.
- Is designed to be published as open-source project with an API to persist DDI data

Software Architecture

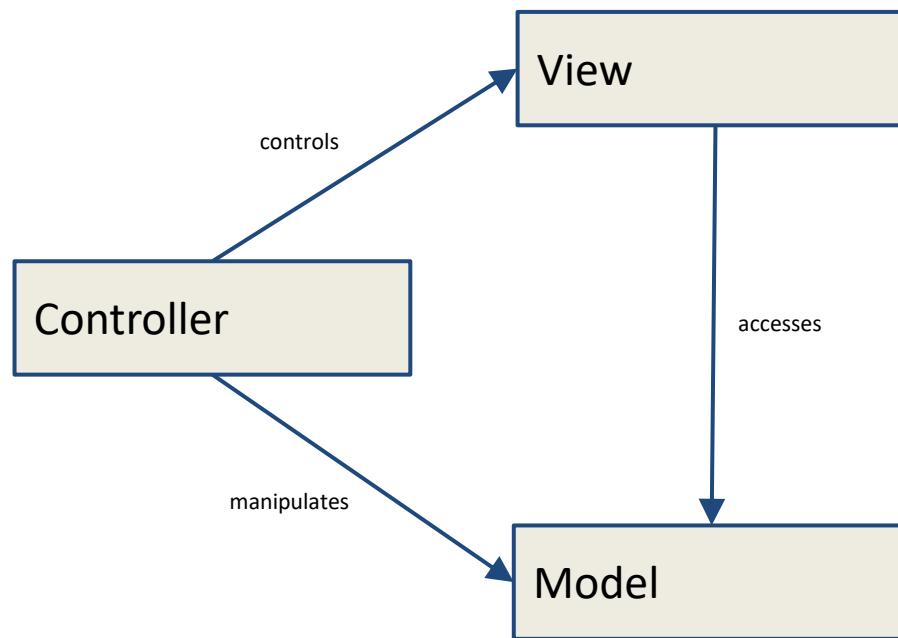
- Standard technologies to develop software
 - a multitier architecture
 - Model-View-Controller (MVC-Pattern)
 - Project management software, e.g. Maven
- Multitier architecture separates the project into logical parts
 - presentation
 - business logic or application processing
 - data management
 - persistence
 - ...



Model-View-Controller

- separation of
 - representation of information
 - interactions with the data
 - components
- the key is to have logically separated parts, where people might work collaboratively

MVC – Interactions



Model

- Represents the business objects, i.e. real life concepts, and their relations to each other
- Sometimes also includes some business logic
- Independent of the presentation and the controls

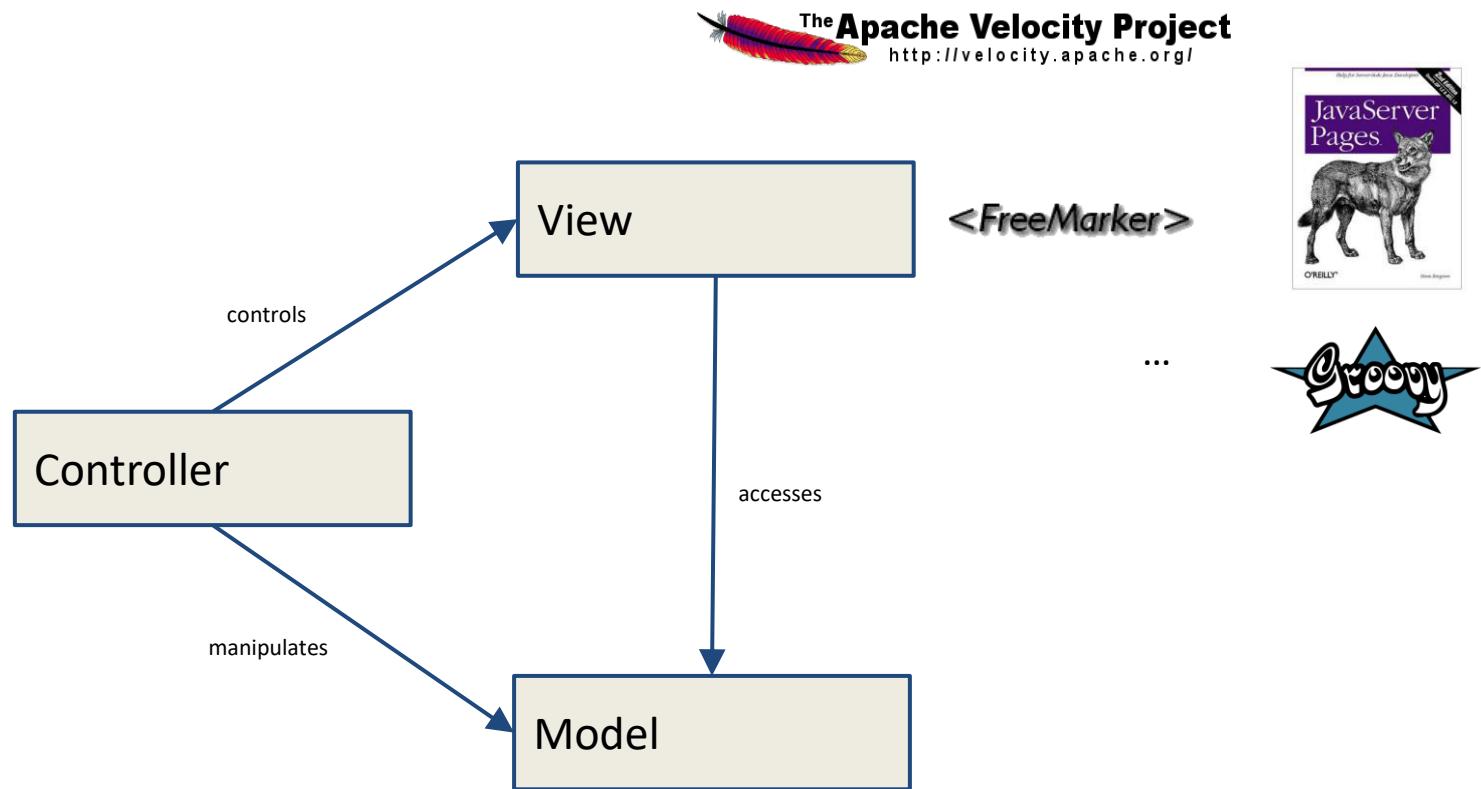
View

- Responsible for the presentation of information to the user
- Provides actions, so that the user can interact with the application
- "Knows" the model and can access it
- Usually does not display the whole model, but rather special "views" or use-cases of it

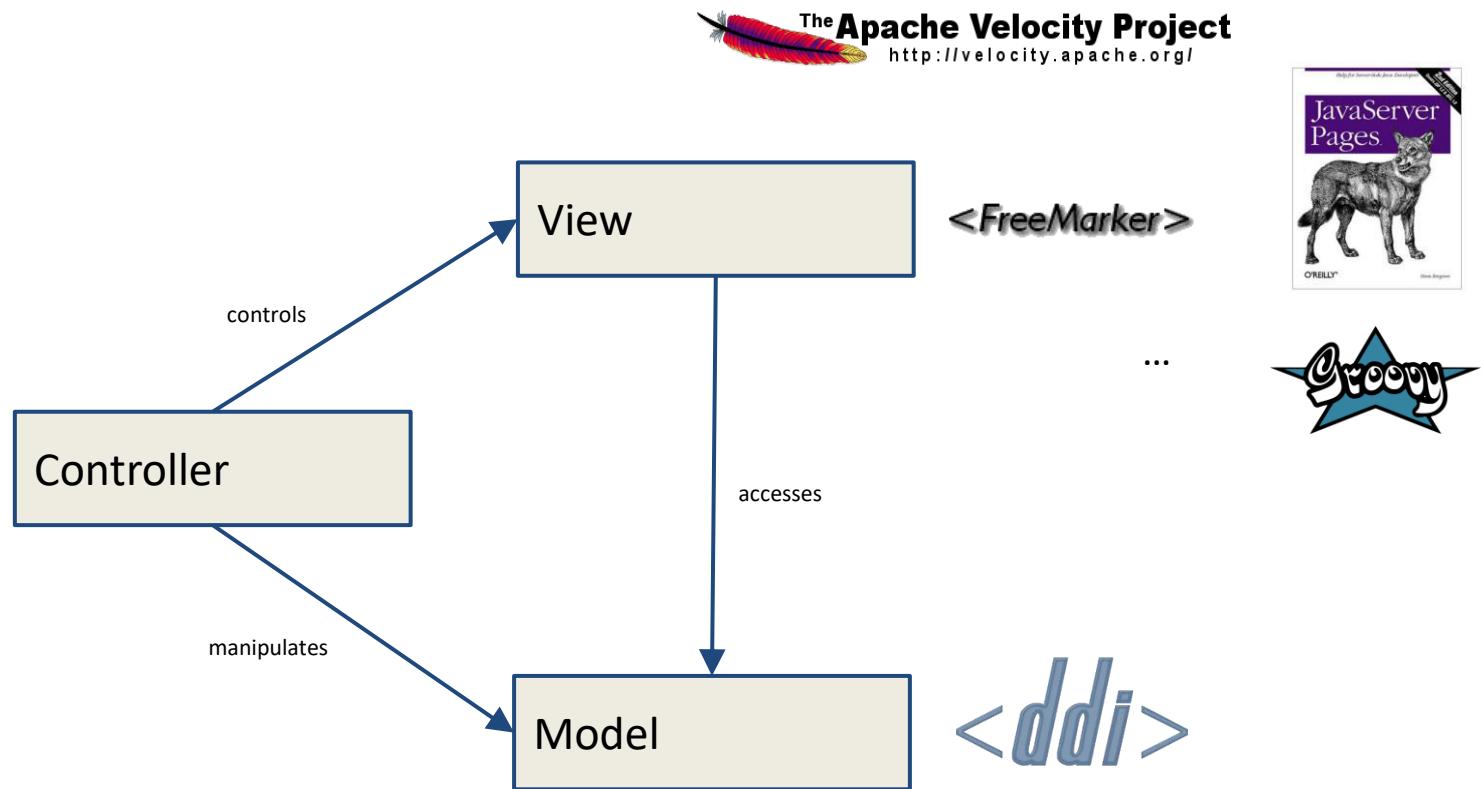
Controller

- Controls the presentations, i.e. views
- Receives actions from users
 - interprets/evaluates them
 - acts accordingly
- Manipulates the data / model
- Usually each view has its own controller
- Be warned of code reuse of controllers
 - controllers are most often the throwaway components

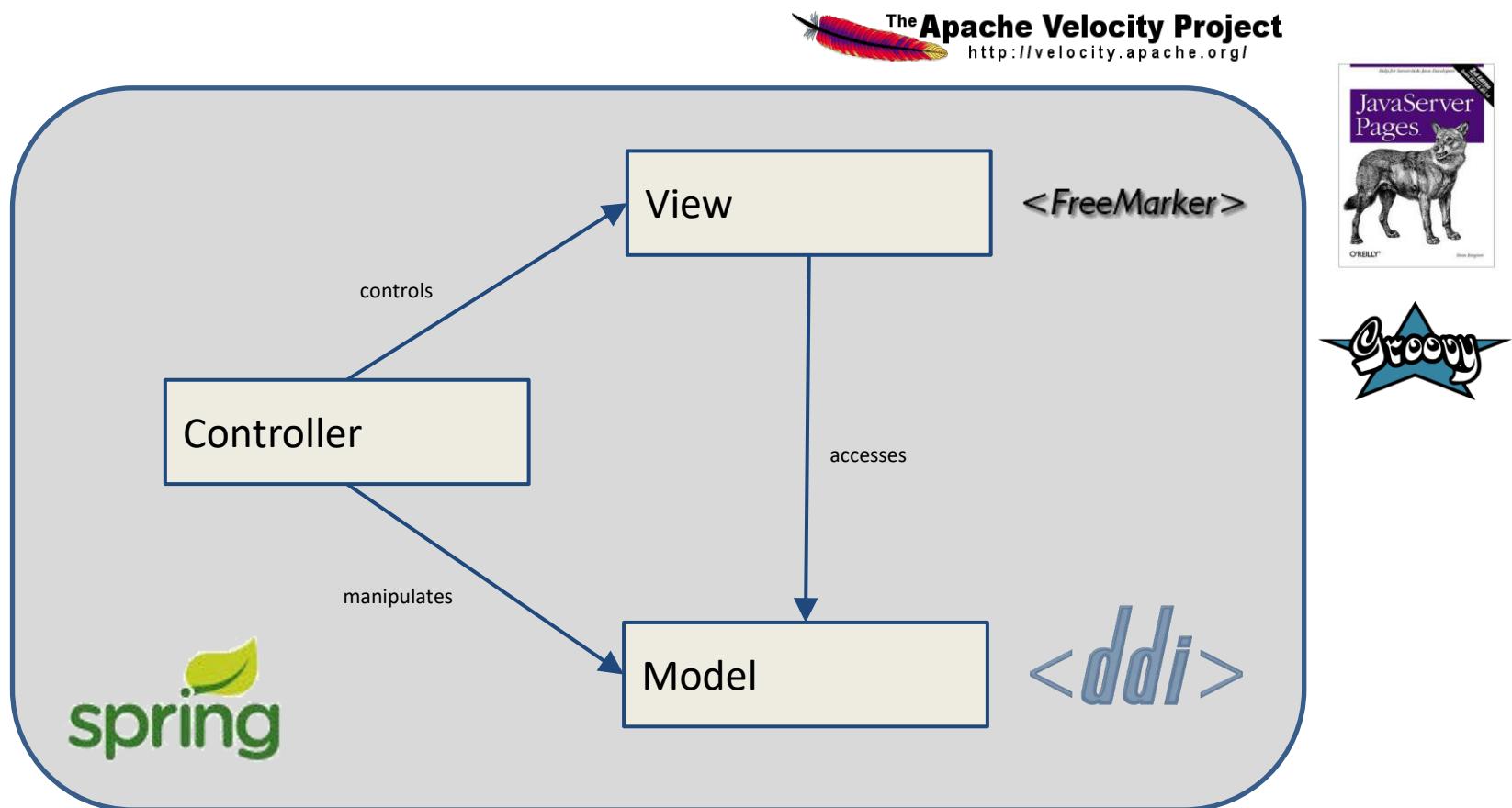
View Technologies



Data Model



Missy Technologies



What we have discussed so far

- Brief introduction to Missy and the use-cases
- With which technologies a web application framework might be build up today
- How a modern software architecture looks like

How the presentation is continued

- What the DDI-L core modules are and how they are organized
- Introduction the disco model and
- How to extend it

What comes next?

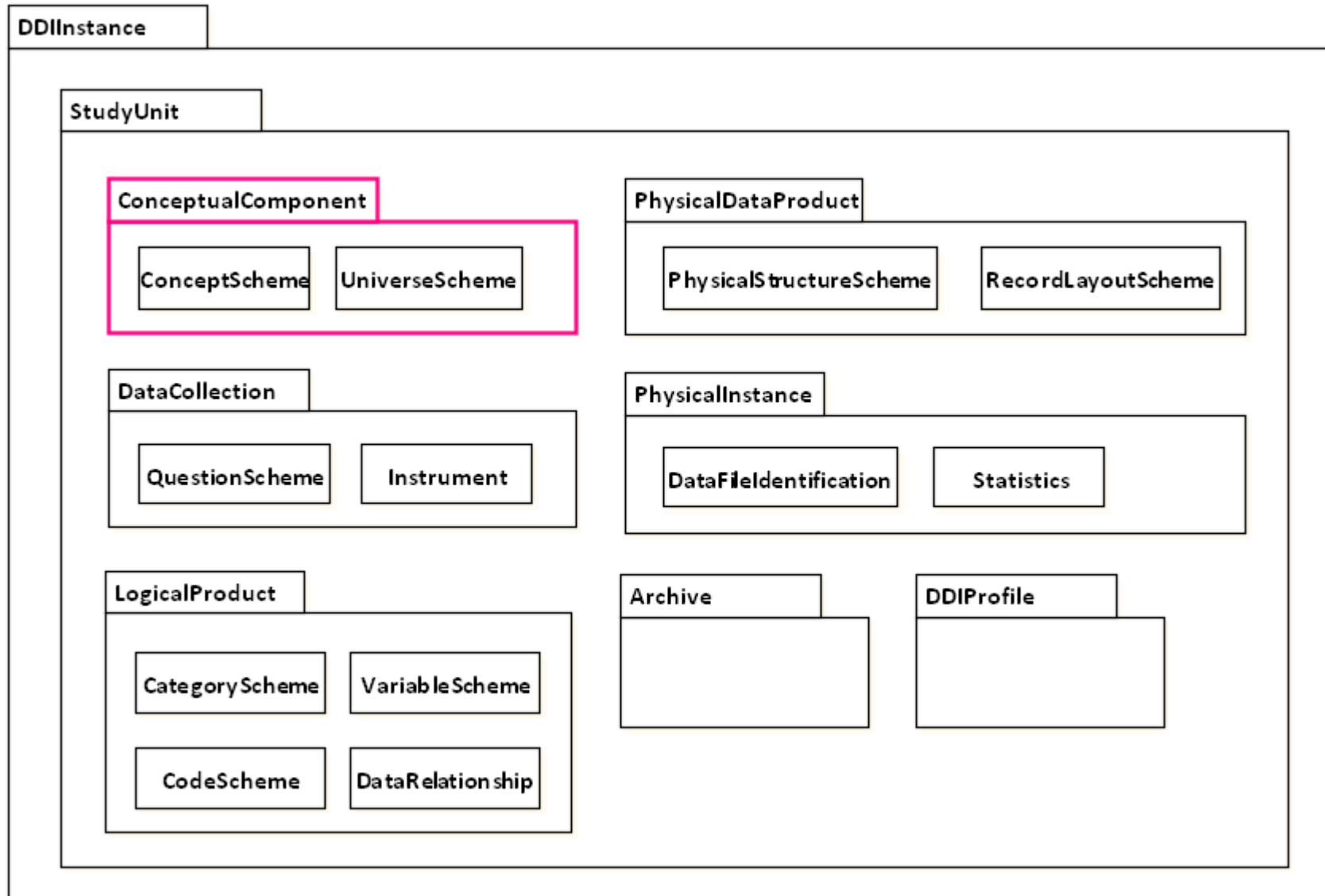
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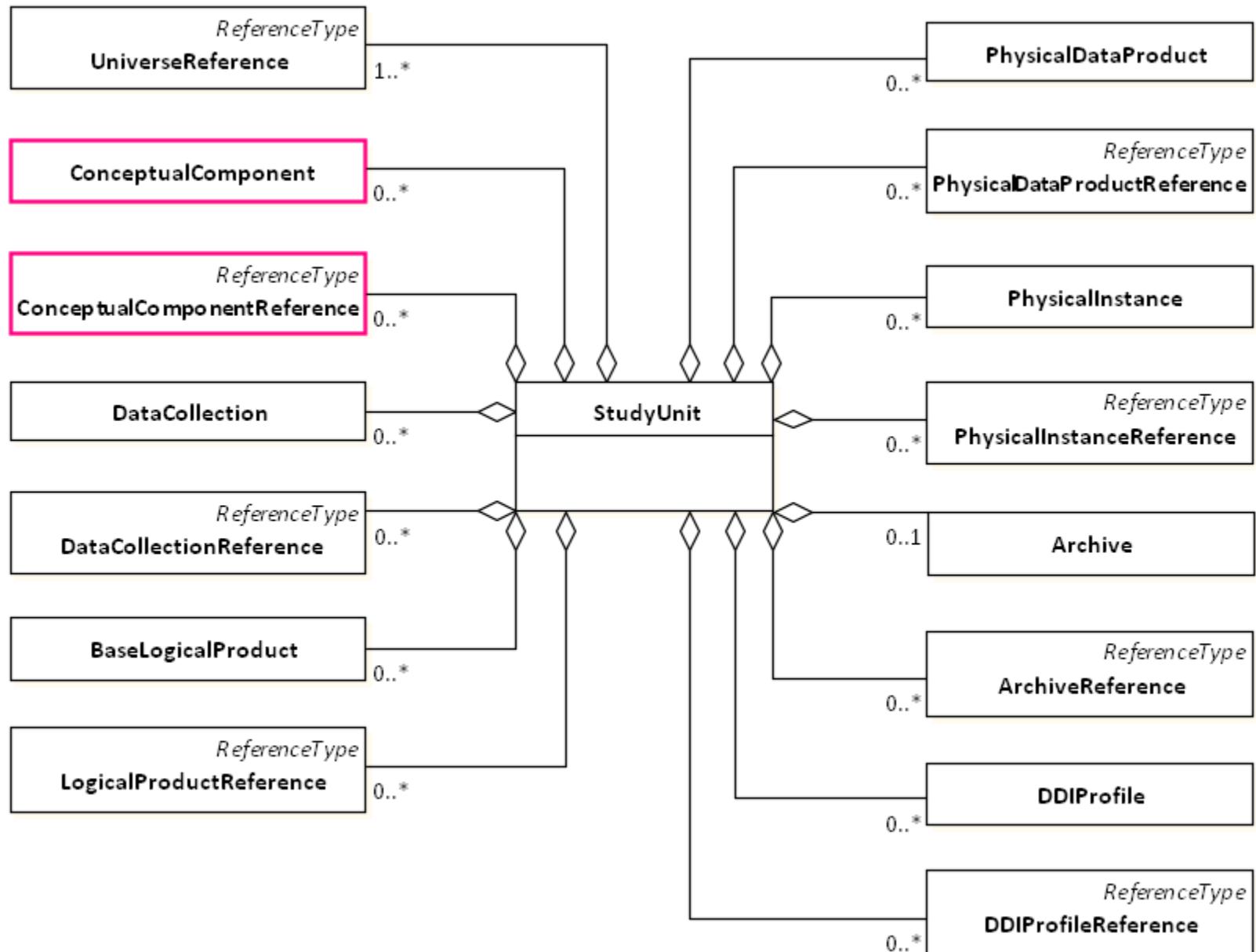
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- **Conceptual Component**
- Logical Products
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Business Layer

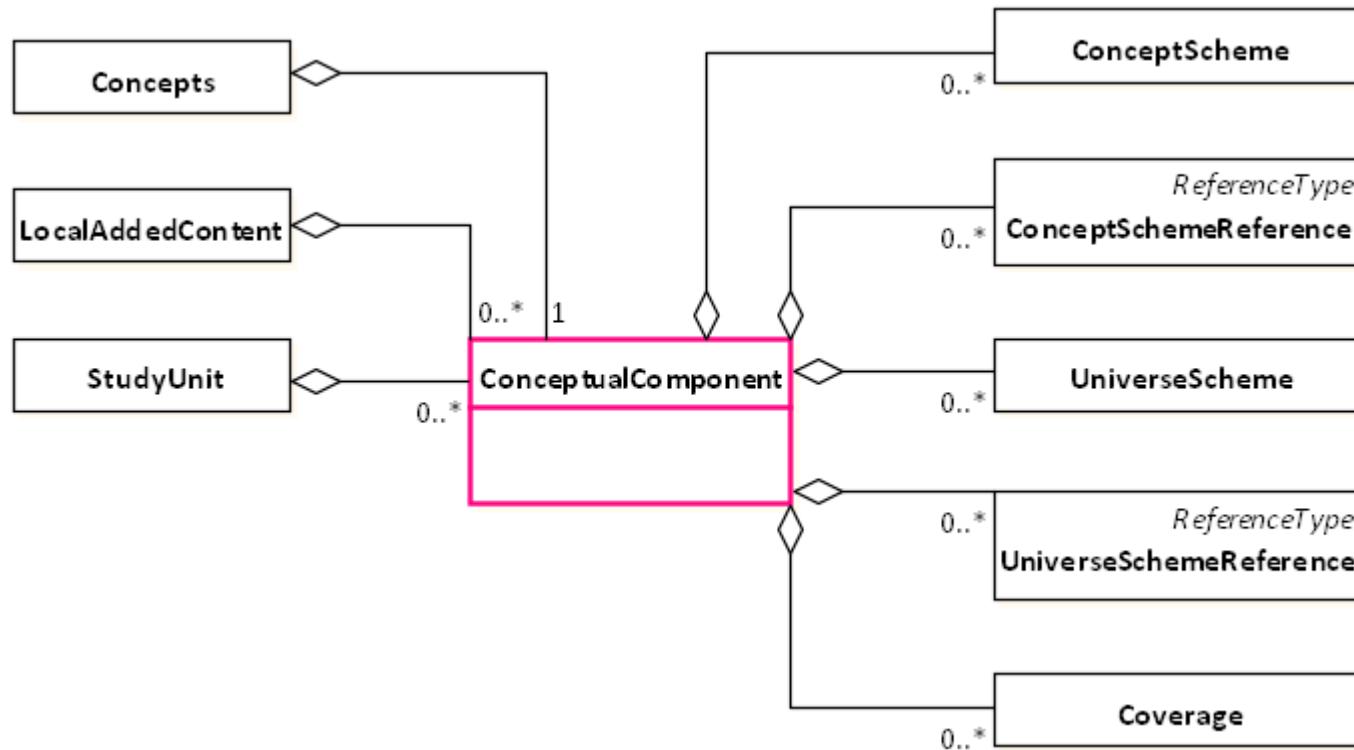
ConceptualComponent



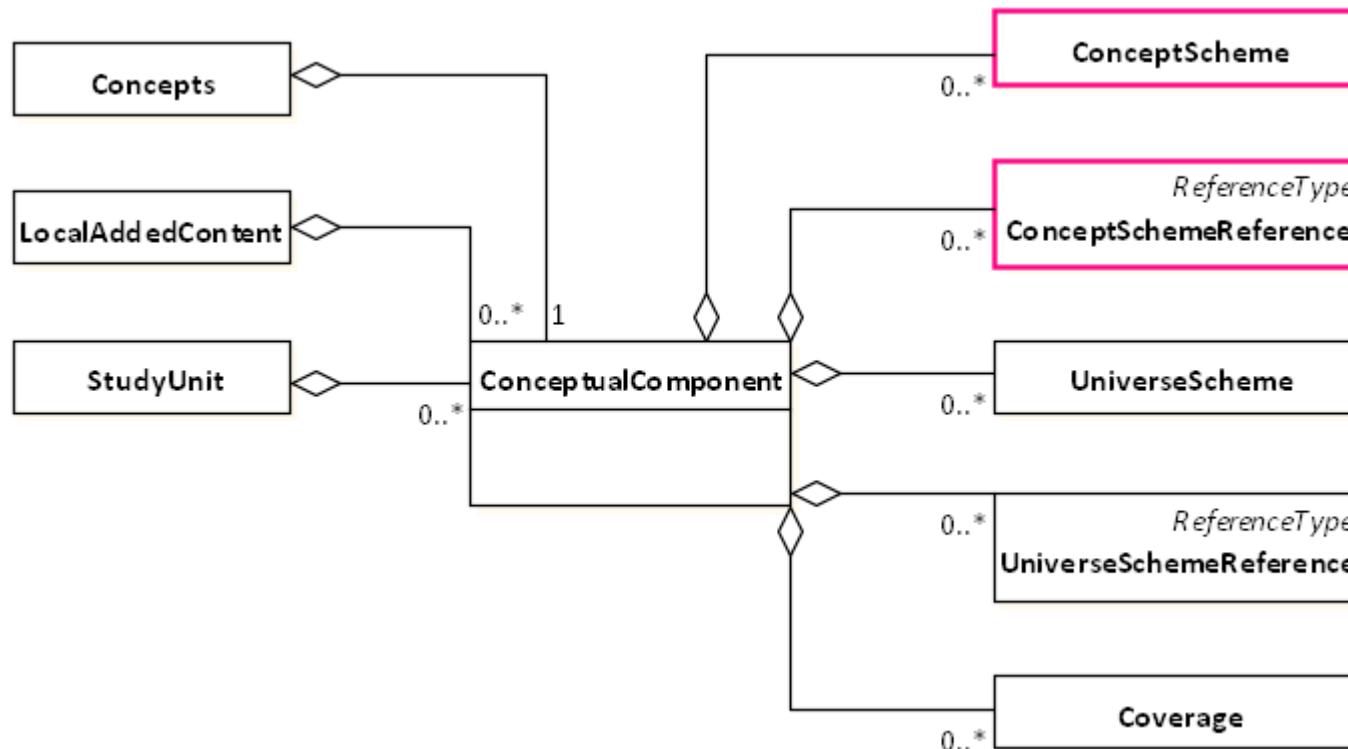
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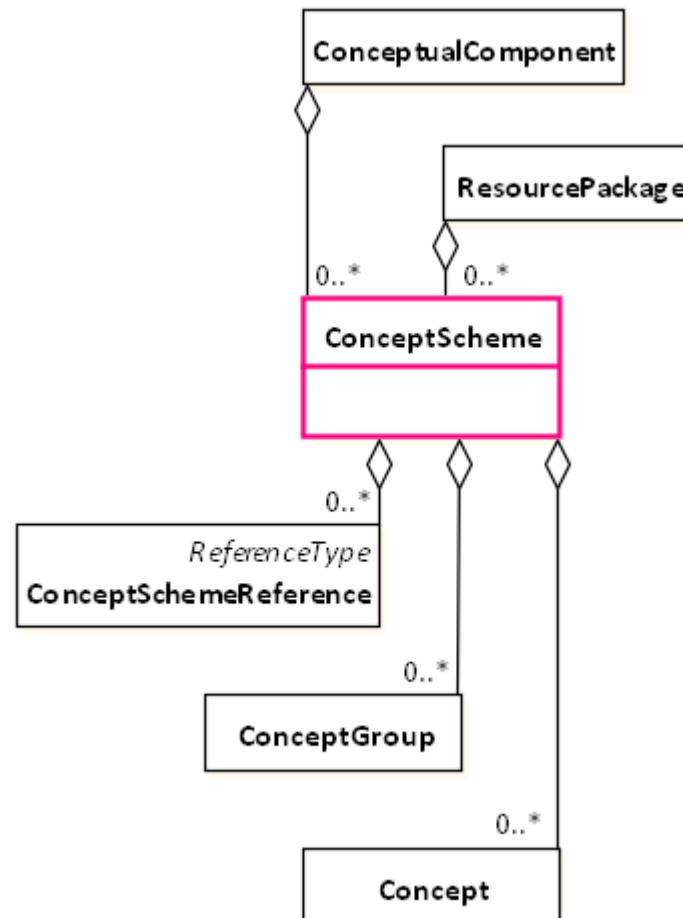
ConceptualComponent



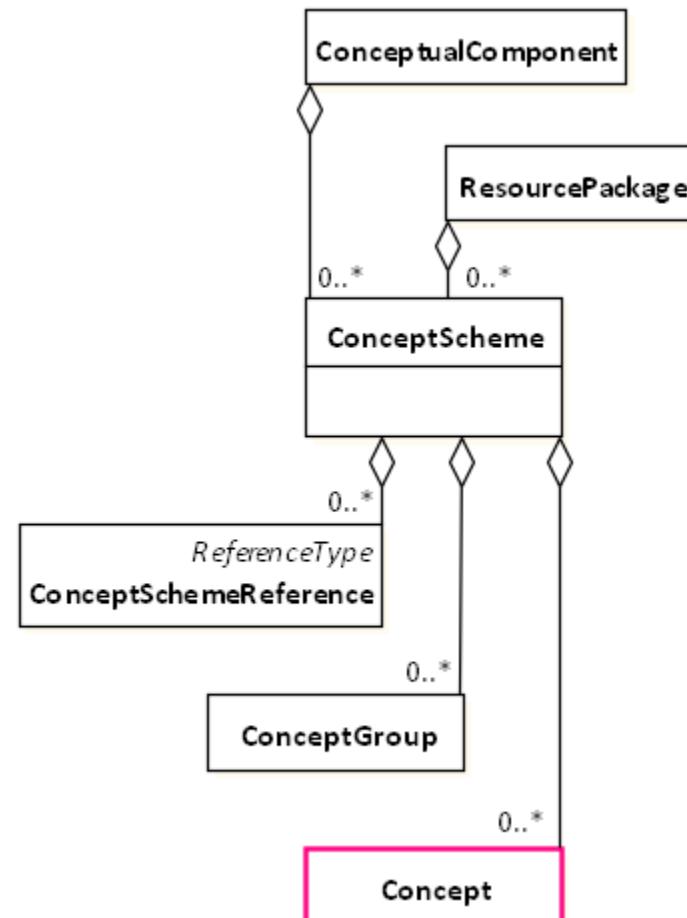
ConceptScheme



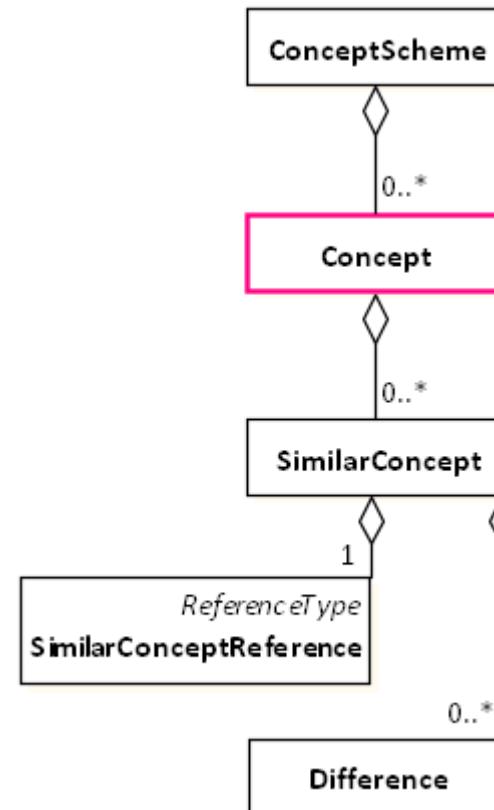
ConceptScheme



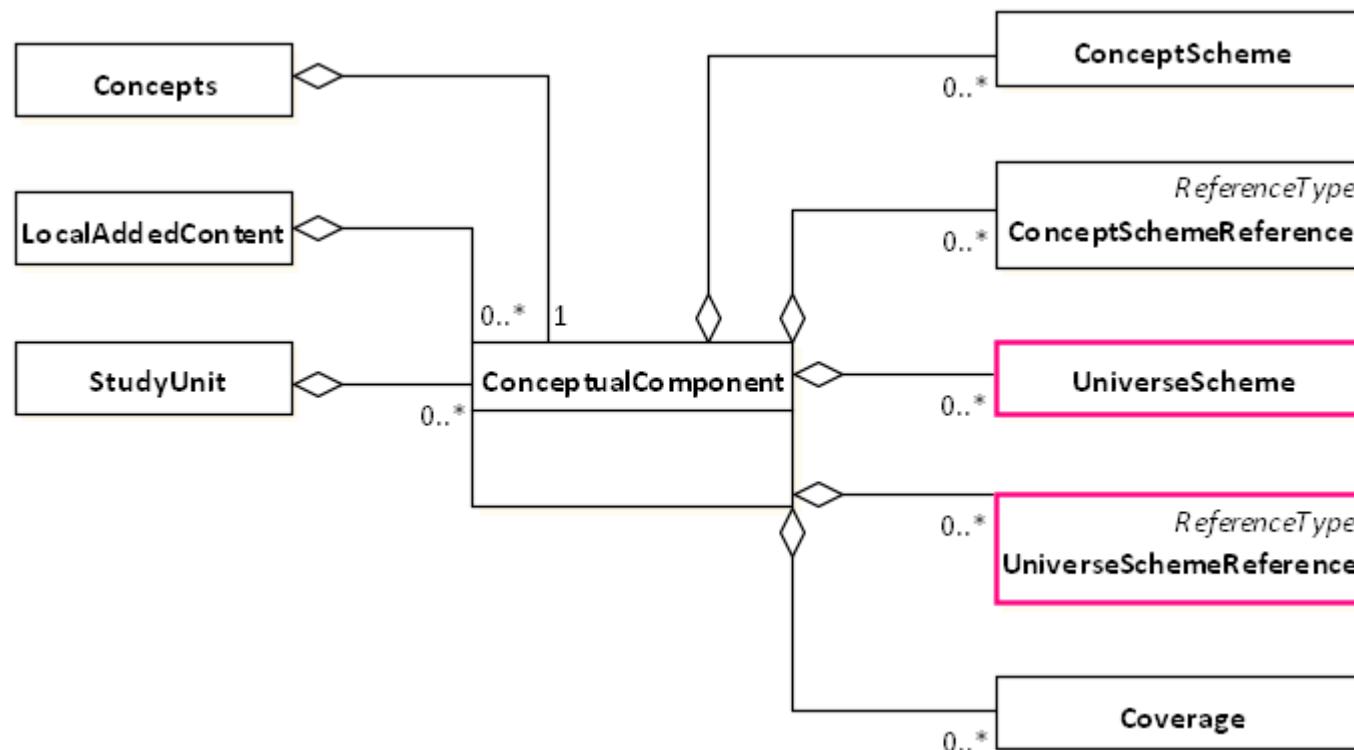
Concept



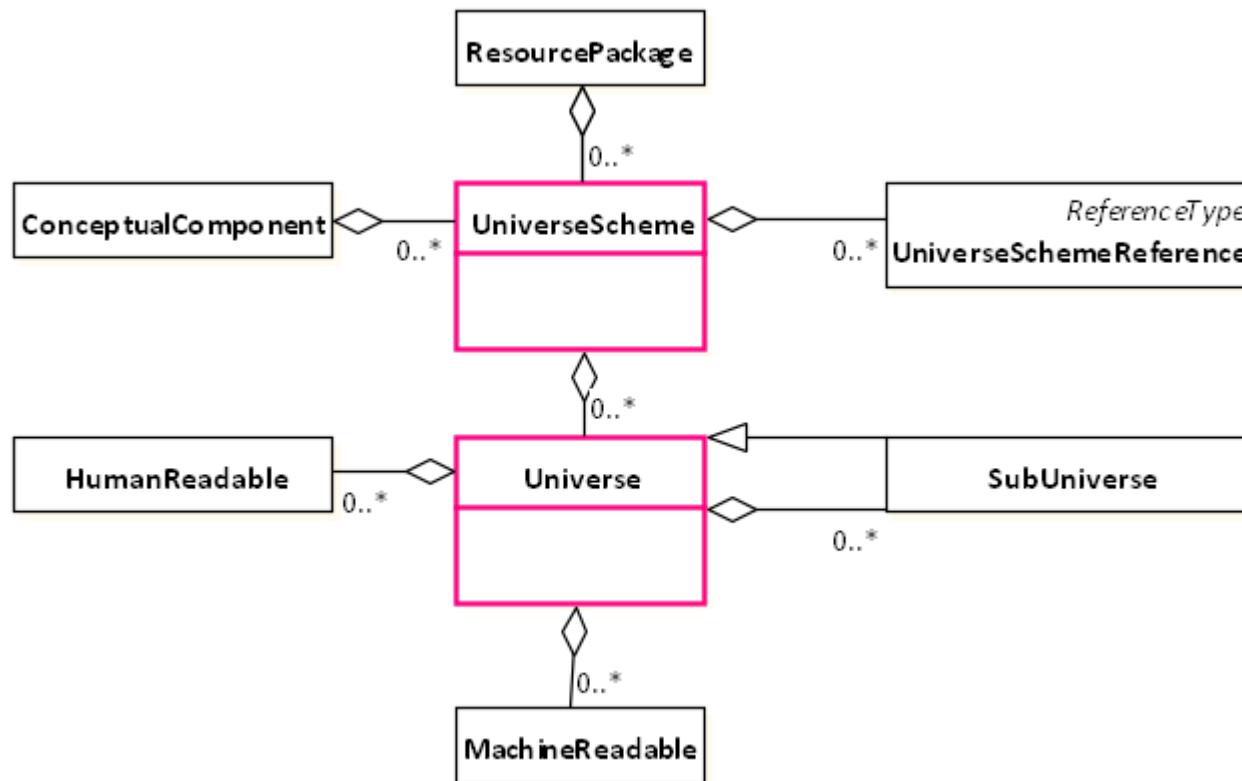
Concept



Universe



Universe



What comes next?

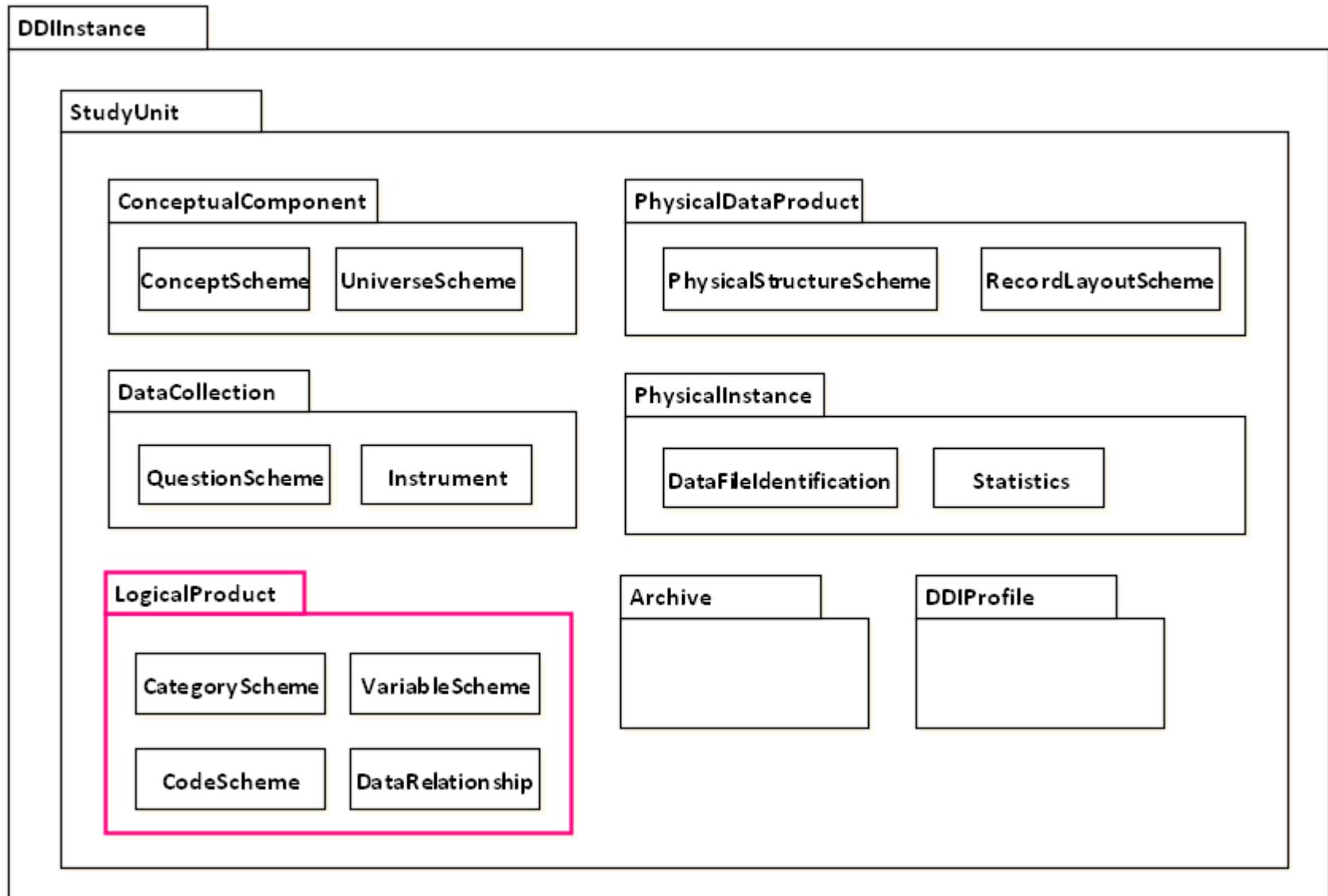
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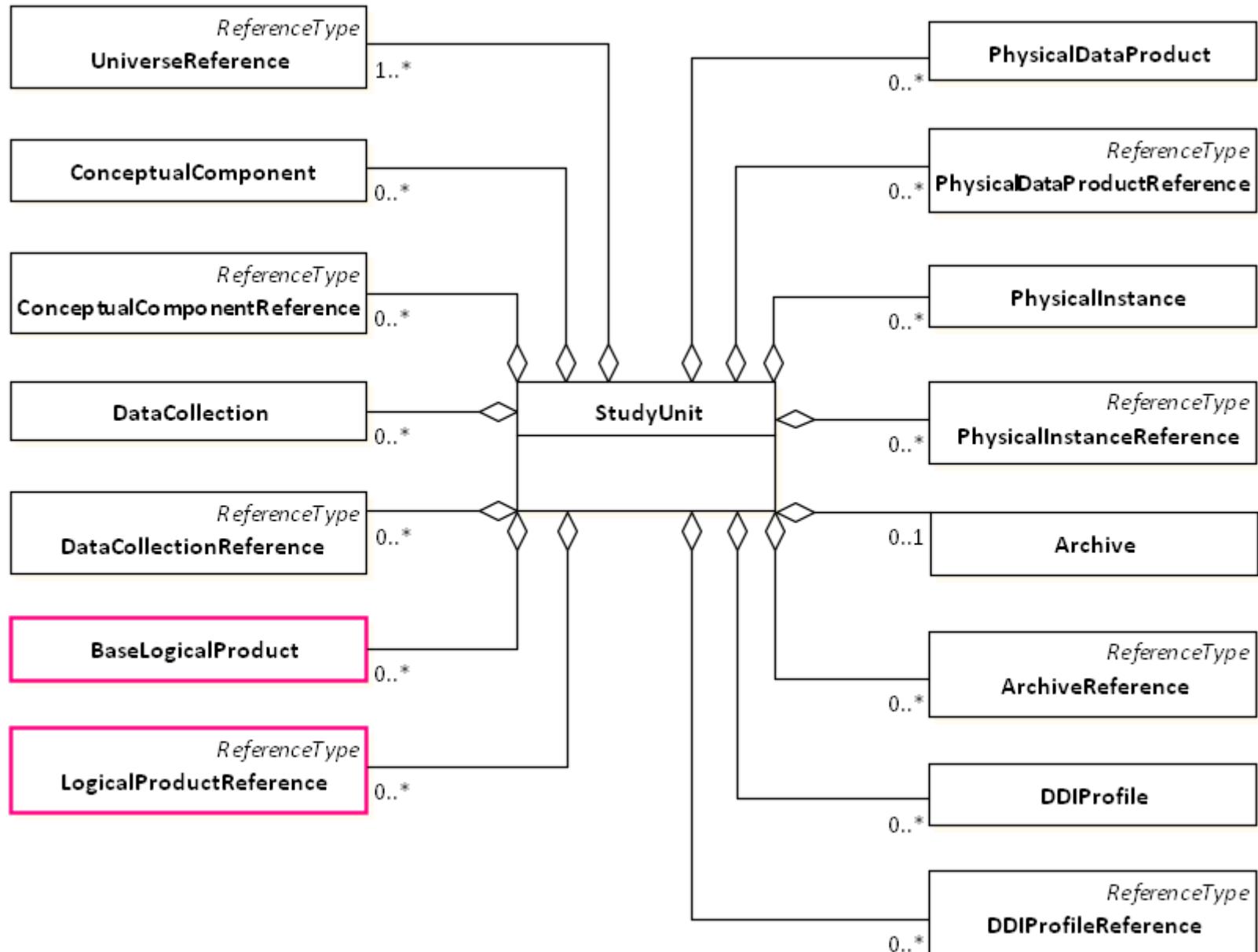
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Business Layer

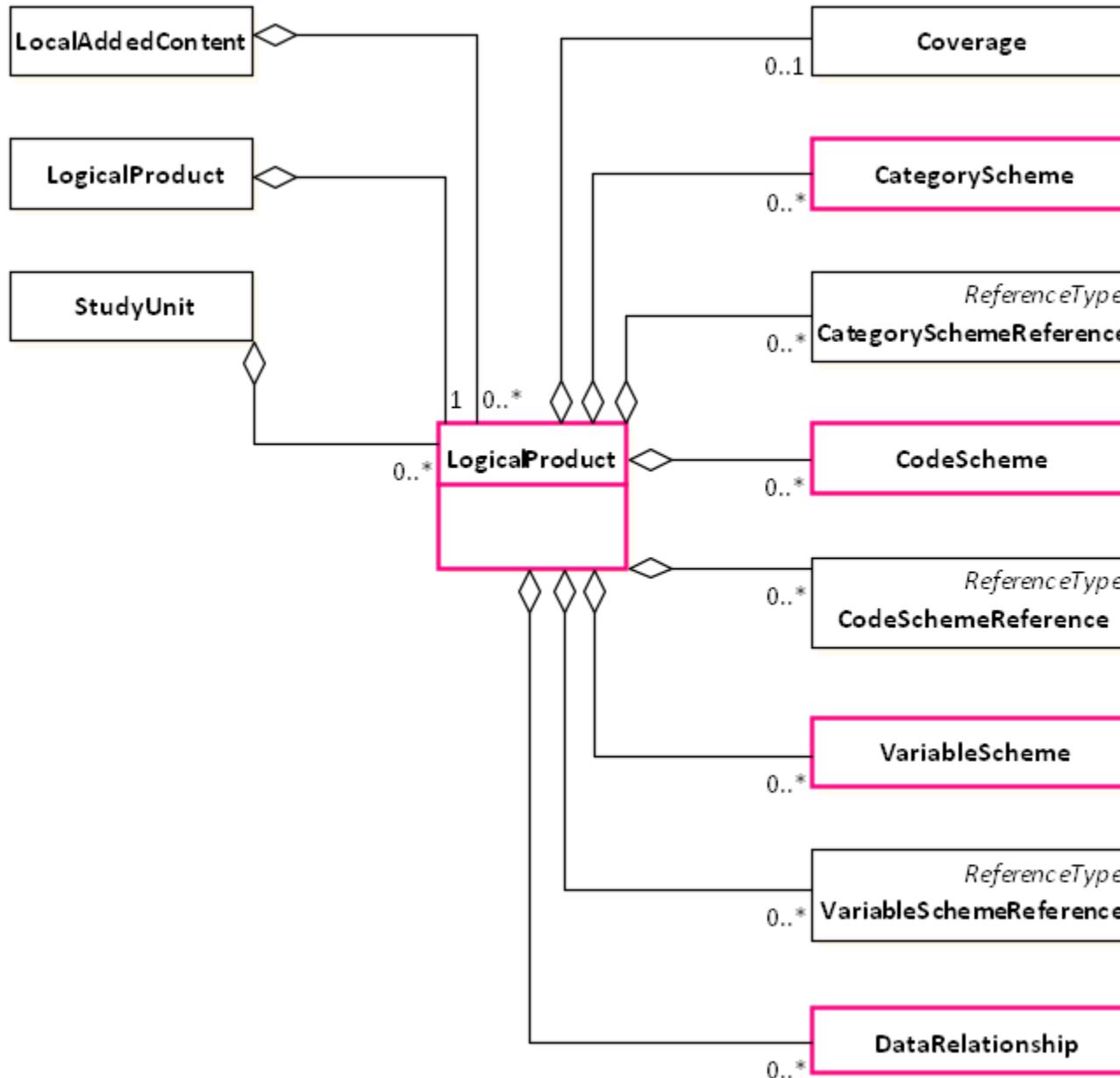
LogicalProduct



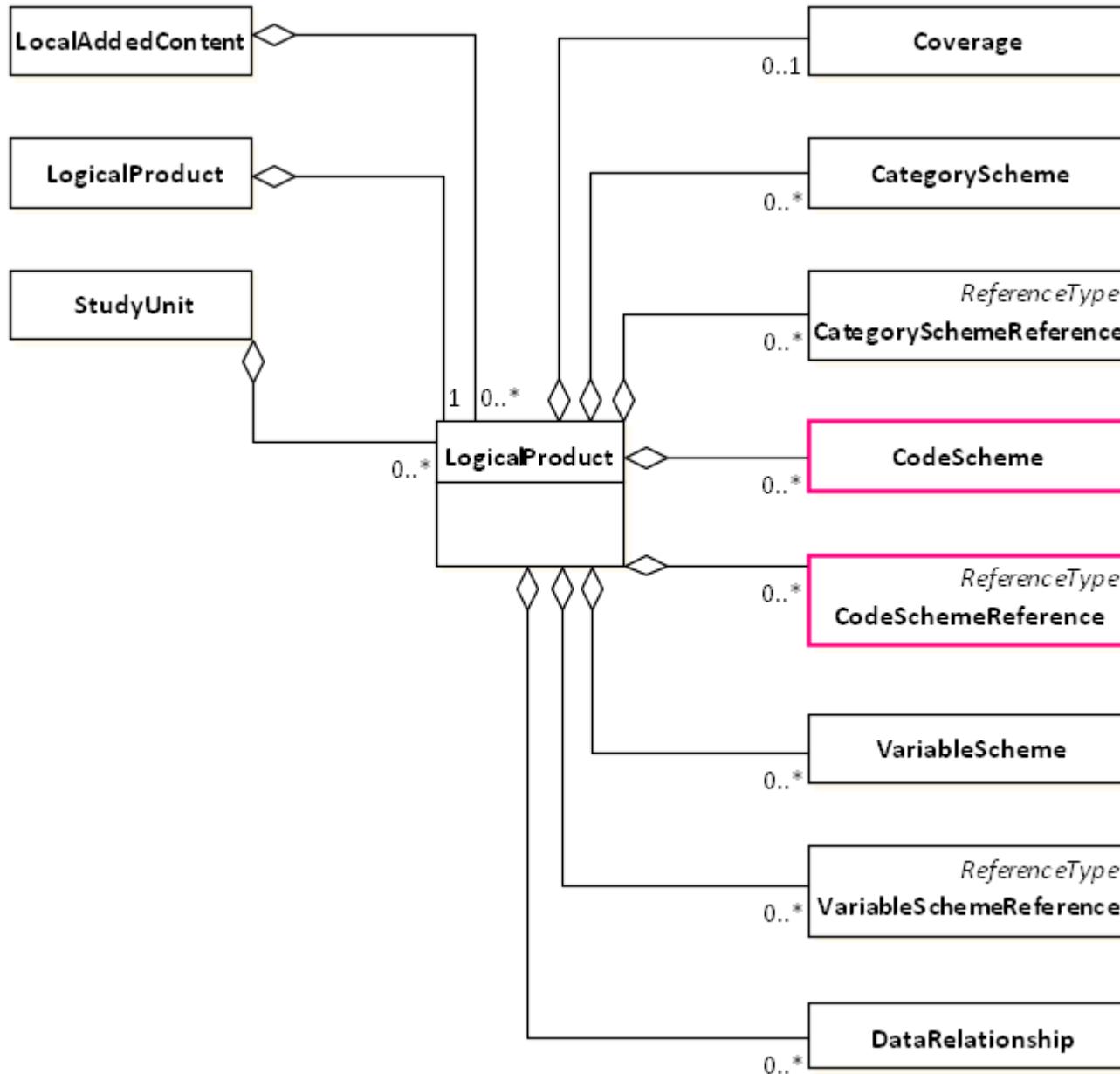
LogicalProduct



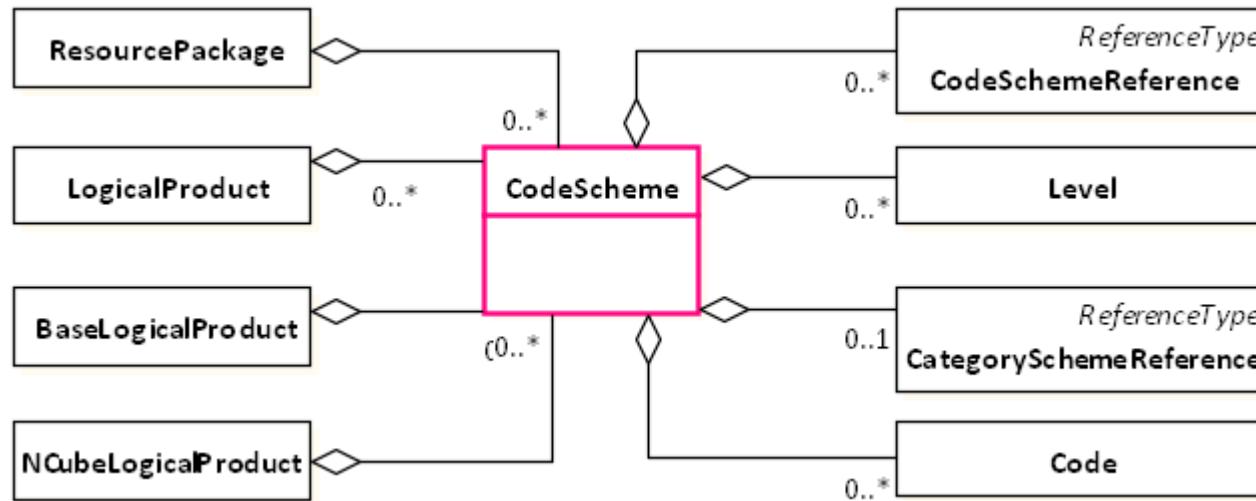
LogicalProduct



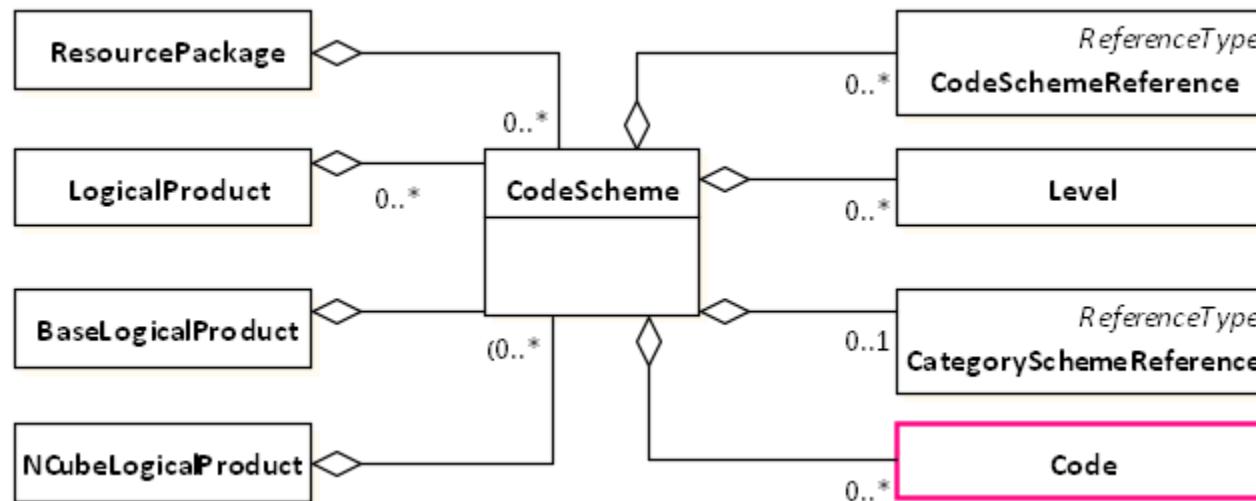
CodeScheme



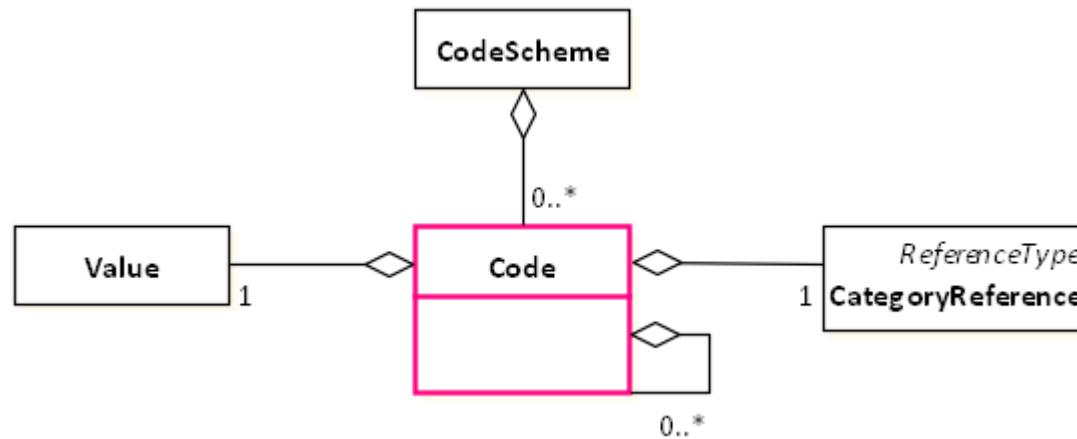
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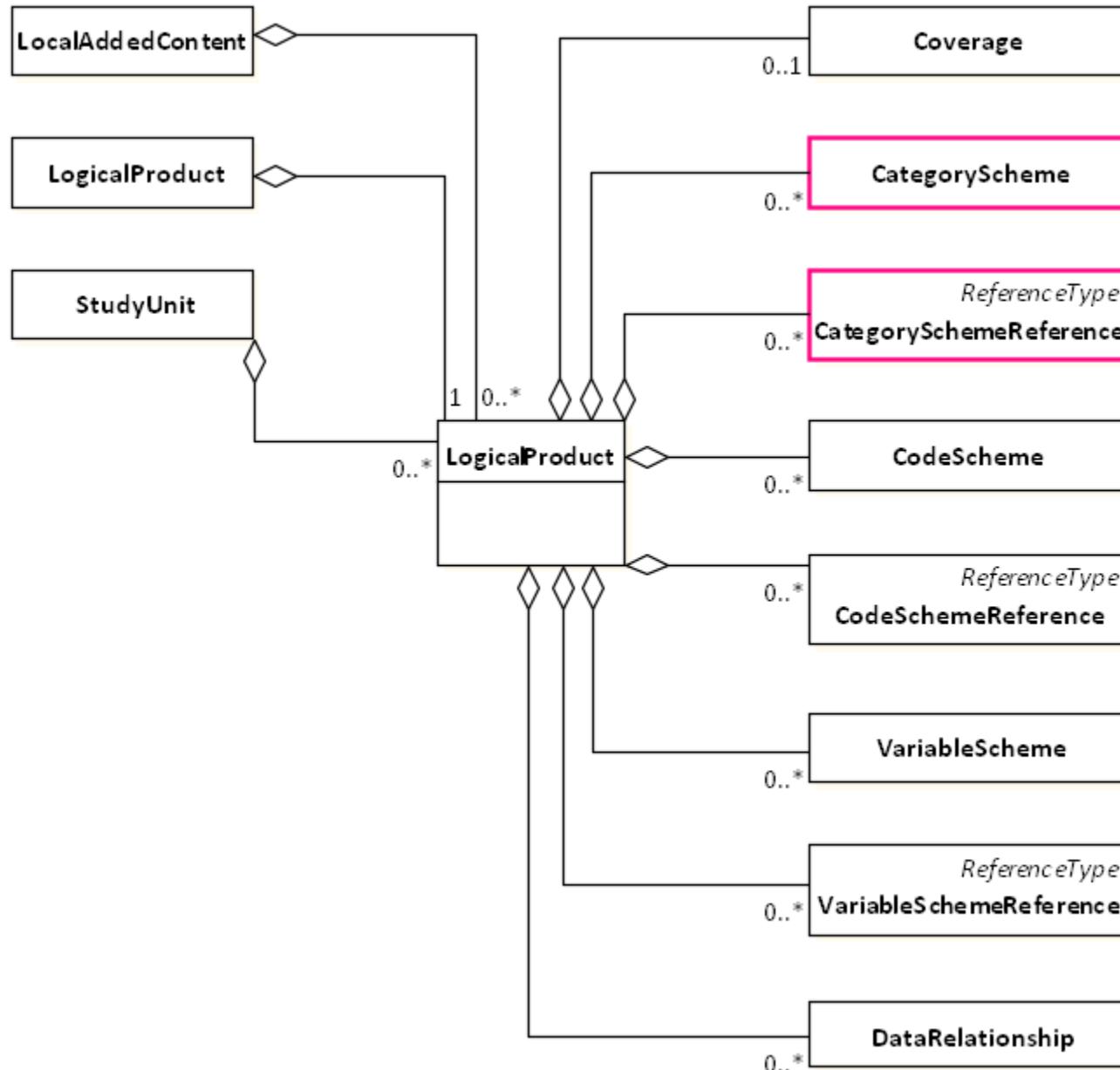
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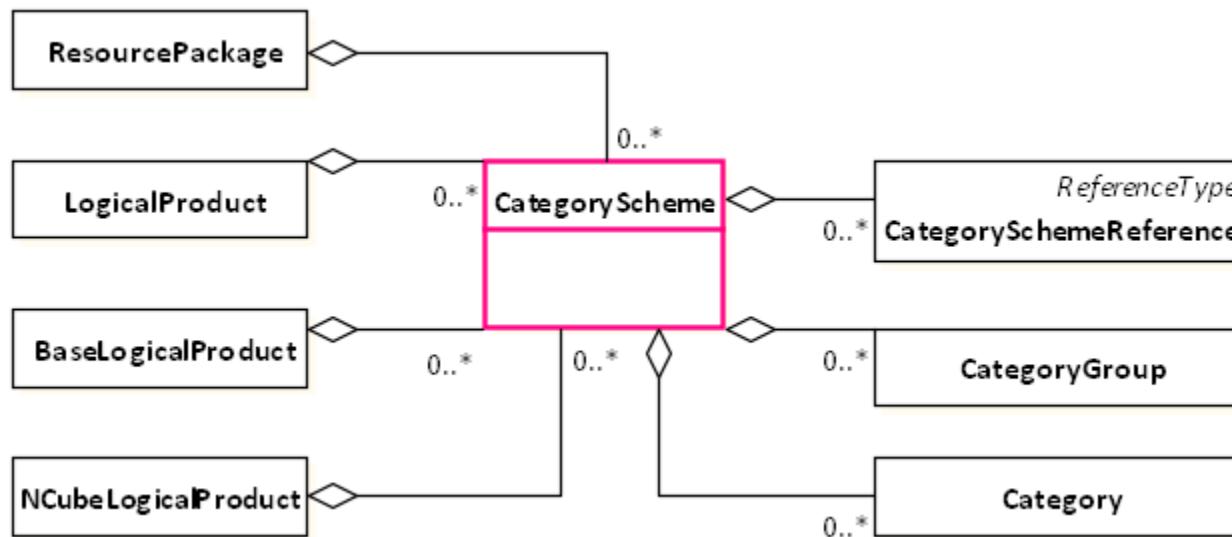
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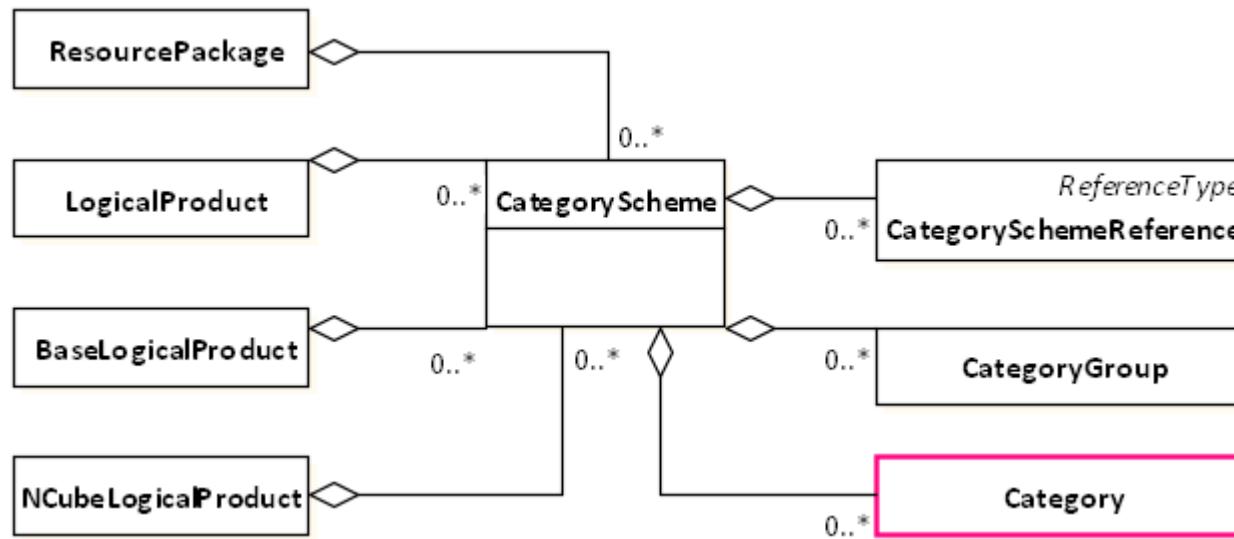
CategoryScheme



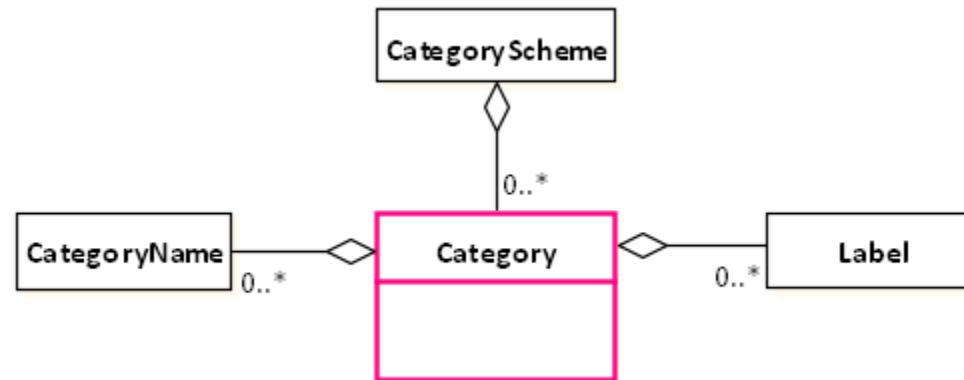
CategoryScheme



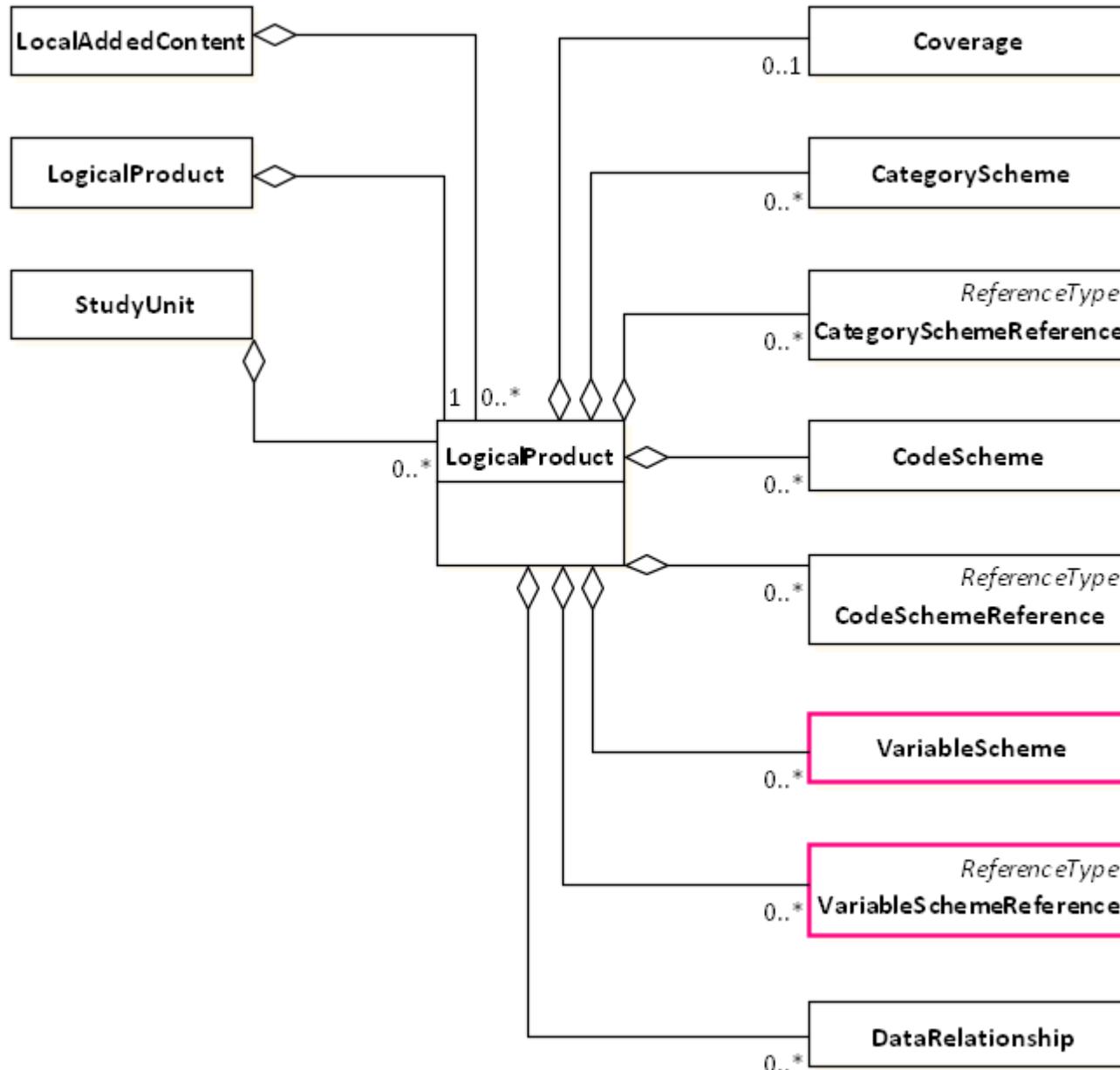
Category



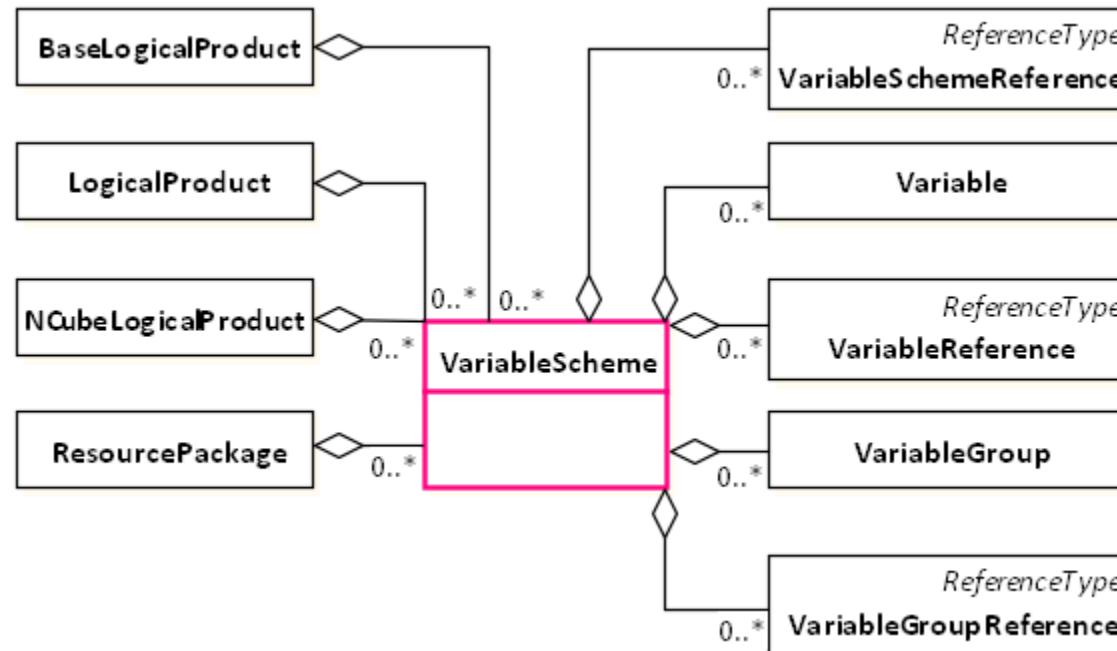
Category



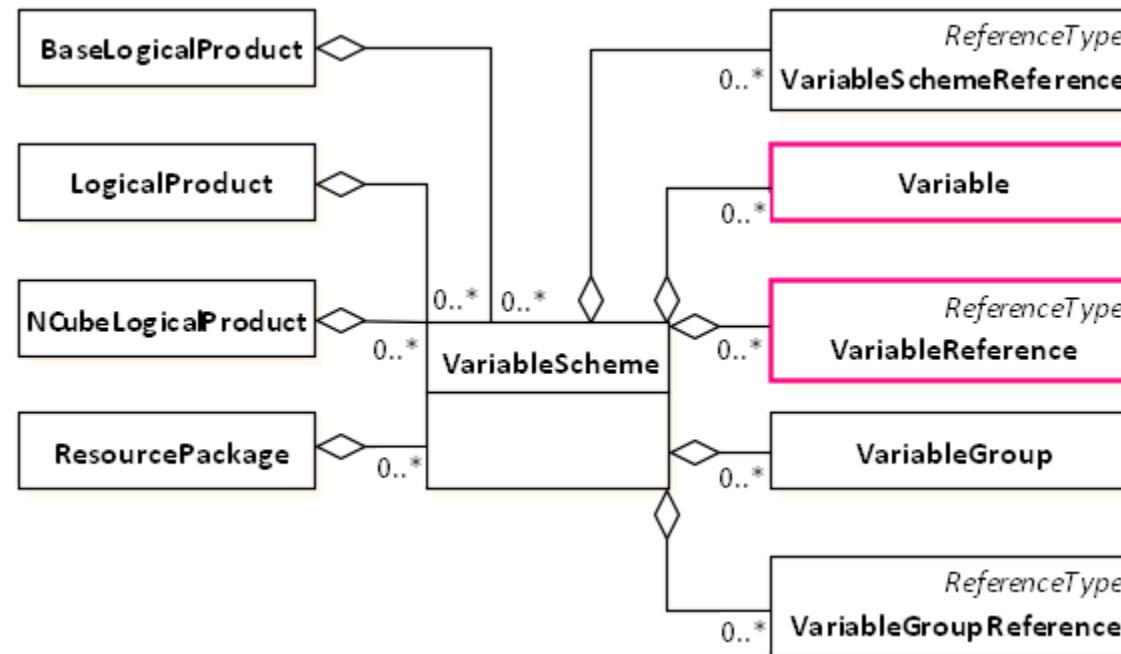
VariableScheme



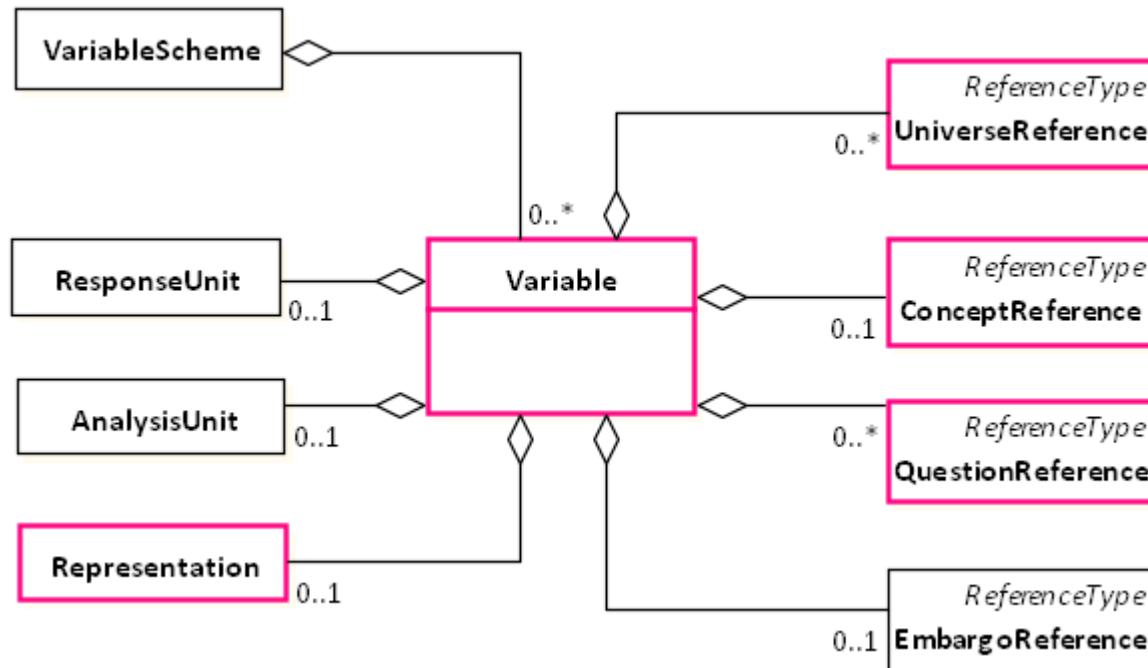
VariableScheme



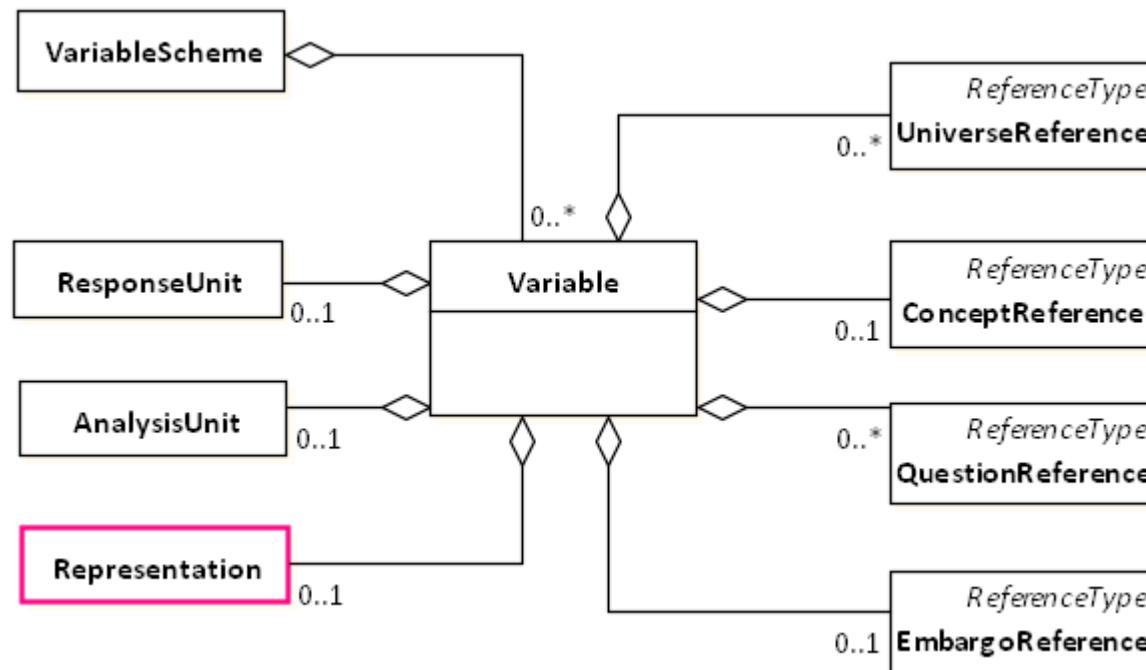
Variable



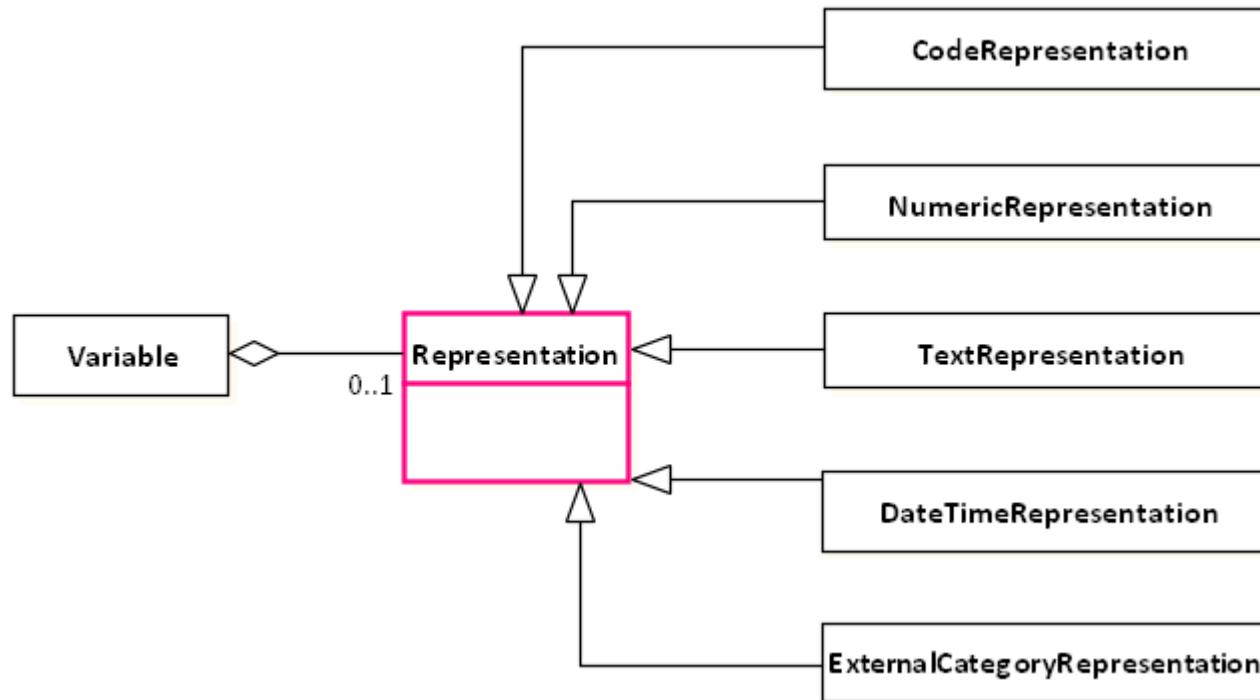
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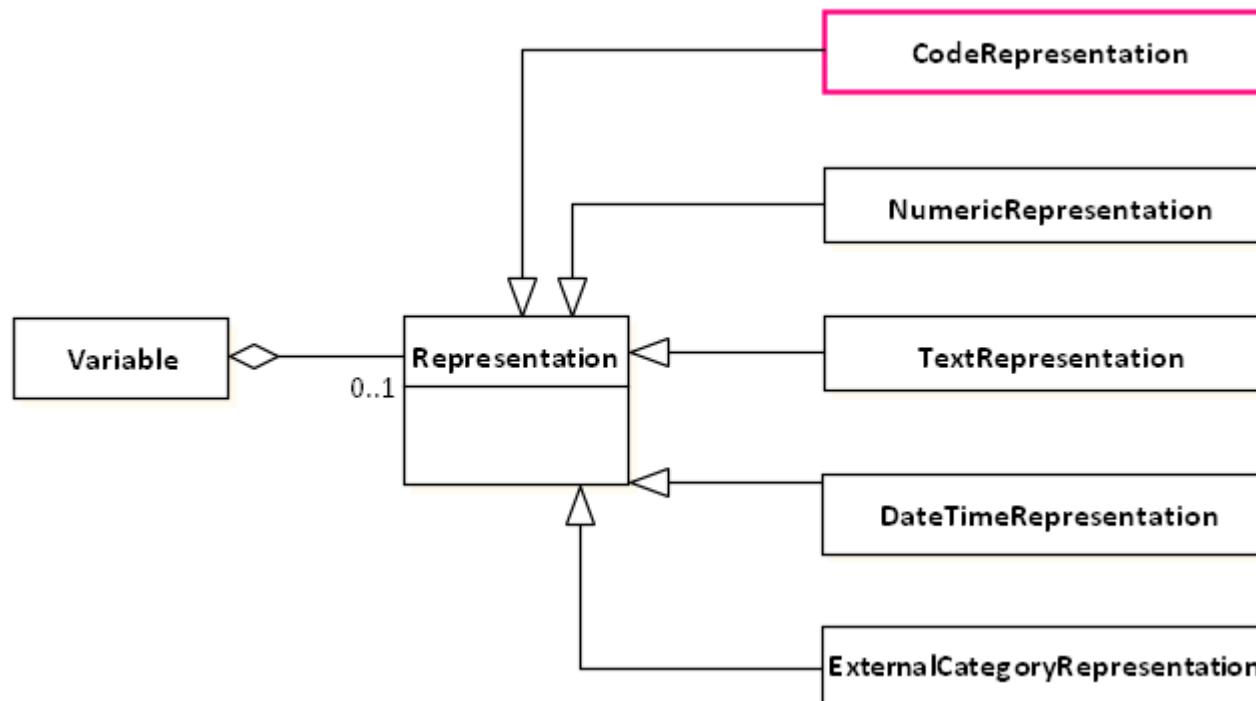
Representation



Representation



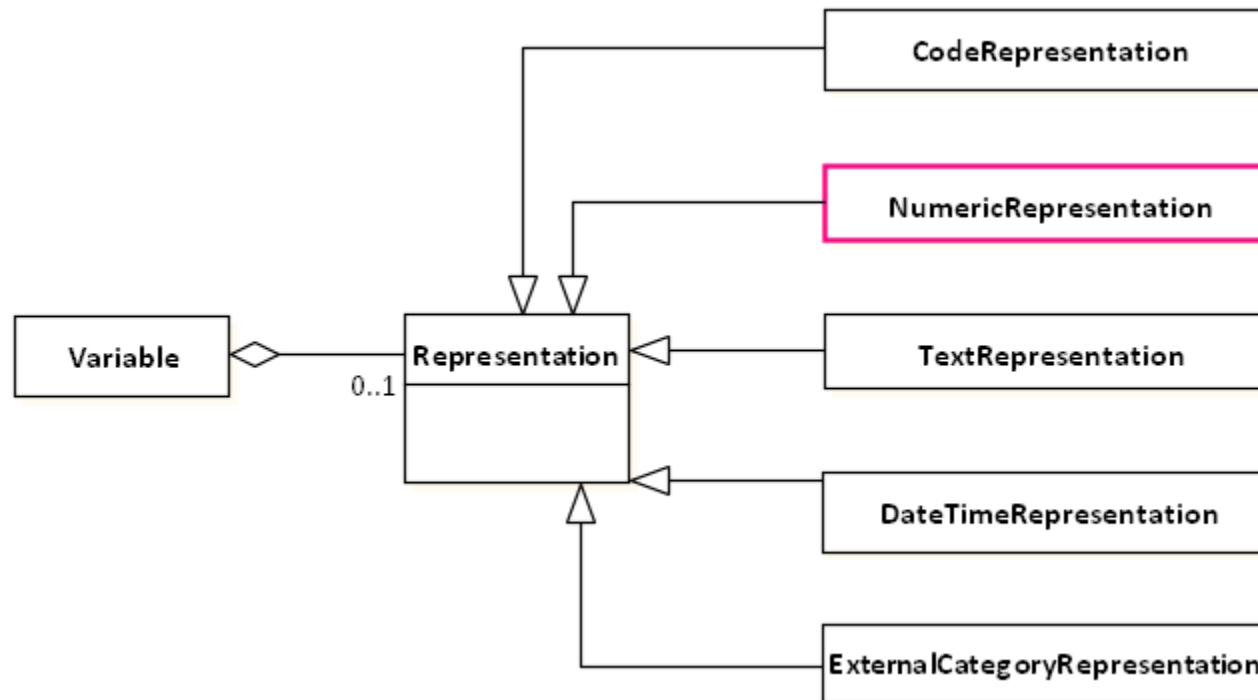
CodeRepresentation



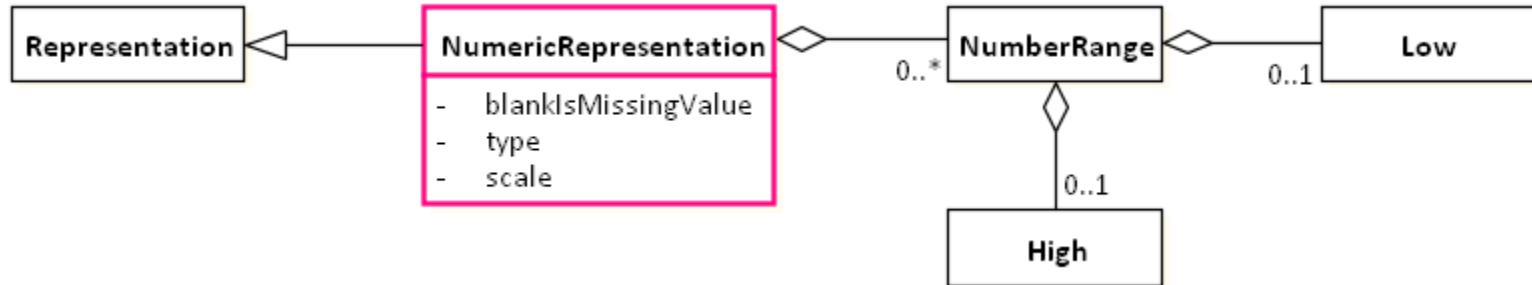
CodeRepresentation



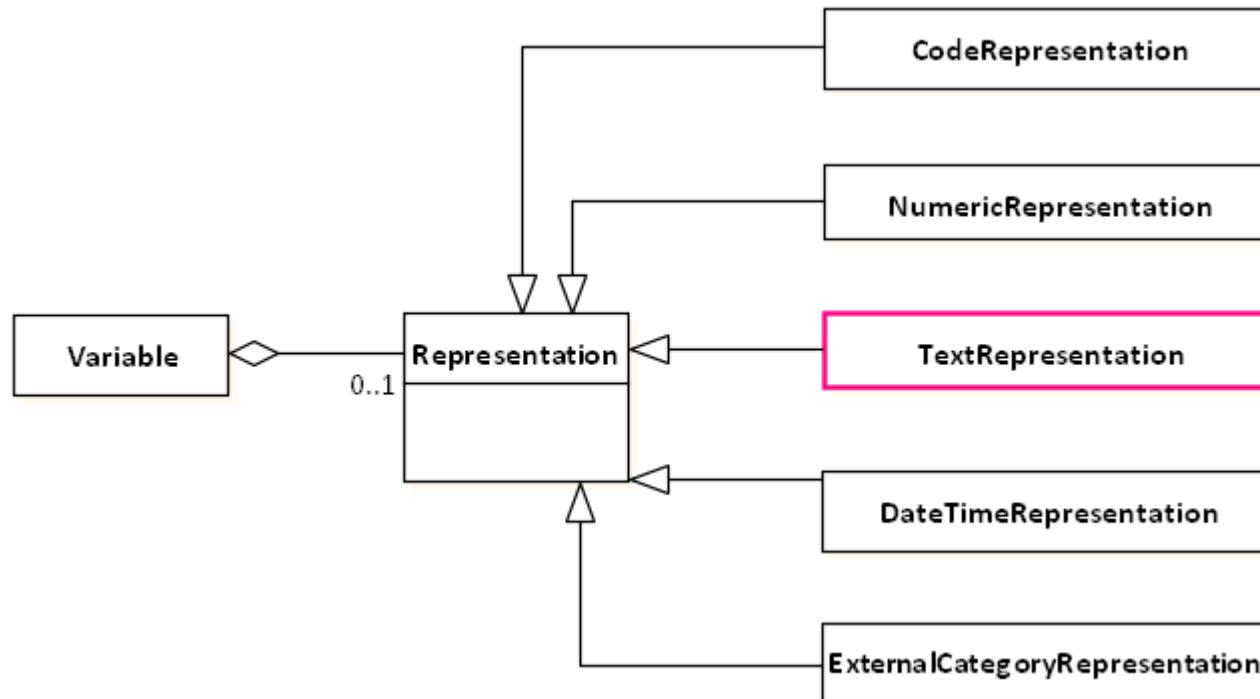
NumericRepresentation



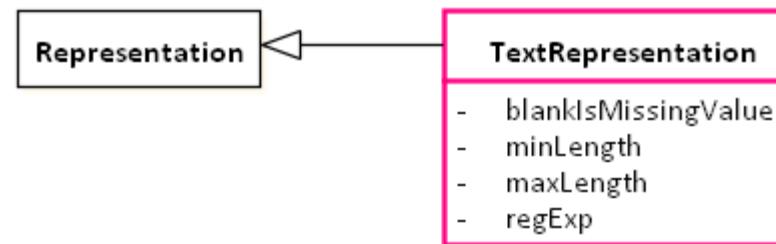
NumericRepresentation



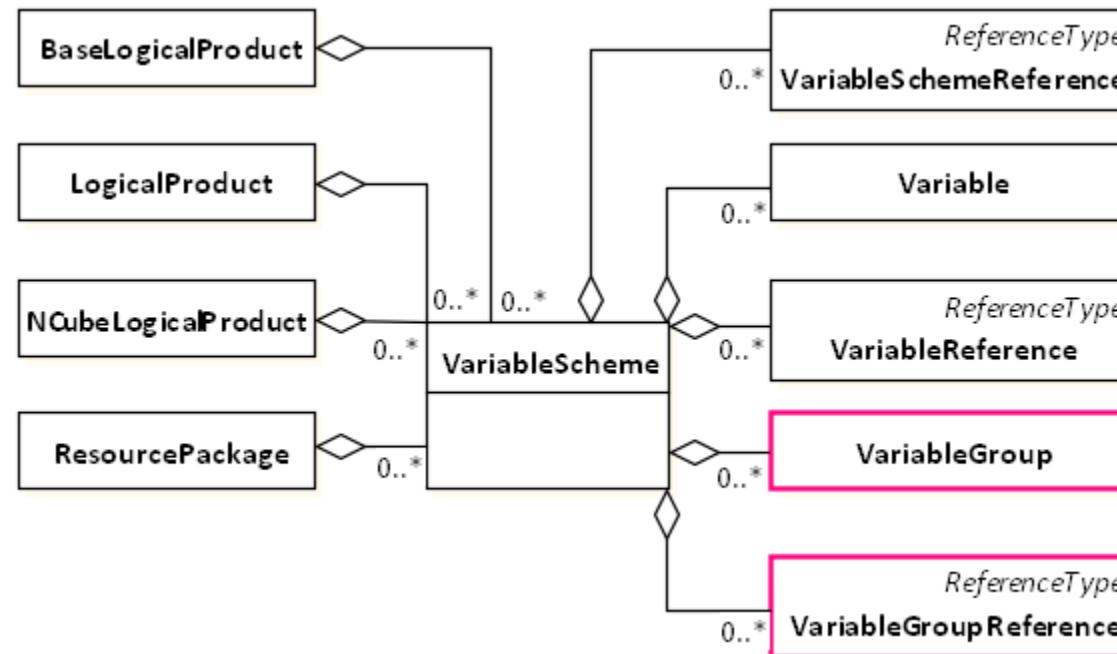
TextRepresentation



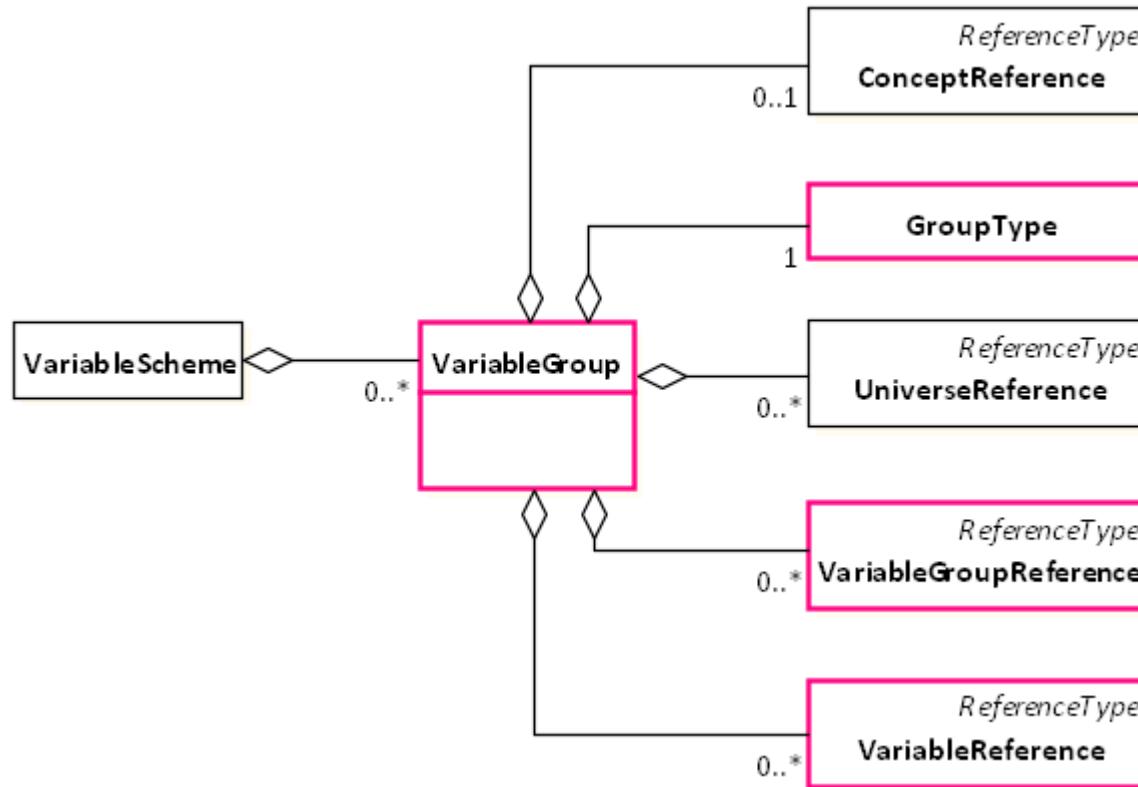
TextRepresentation



VariableGroup



VariableGroup



What comes next?

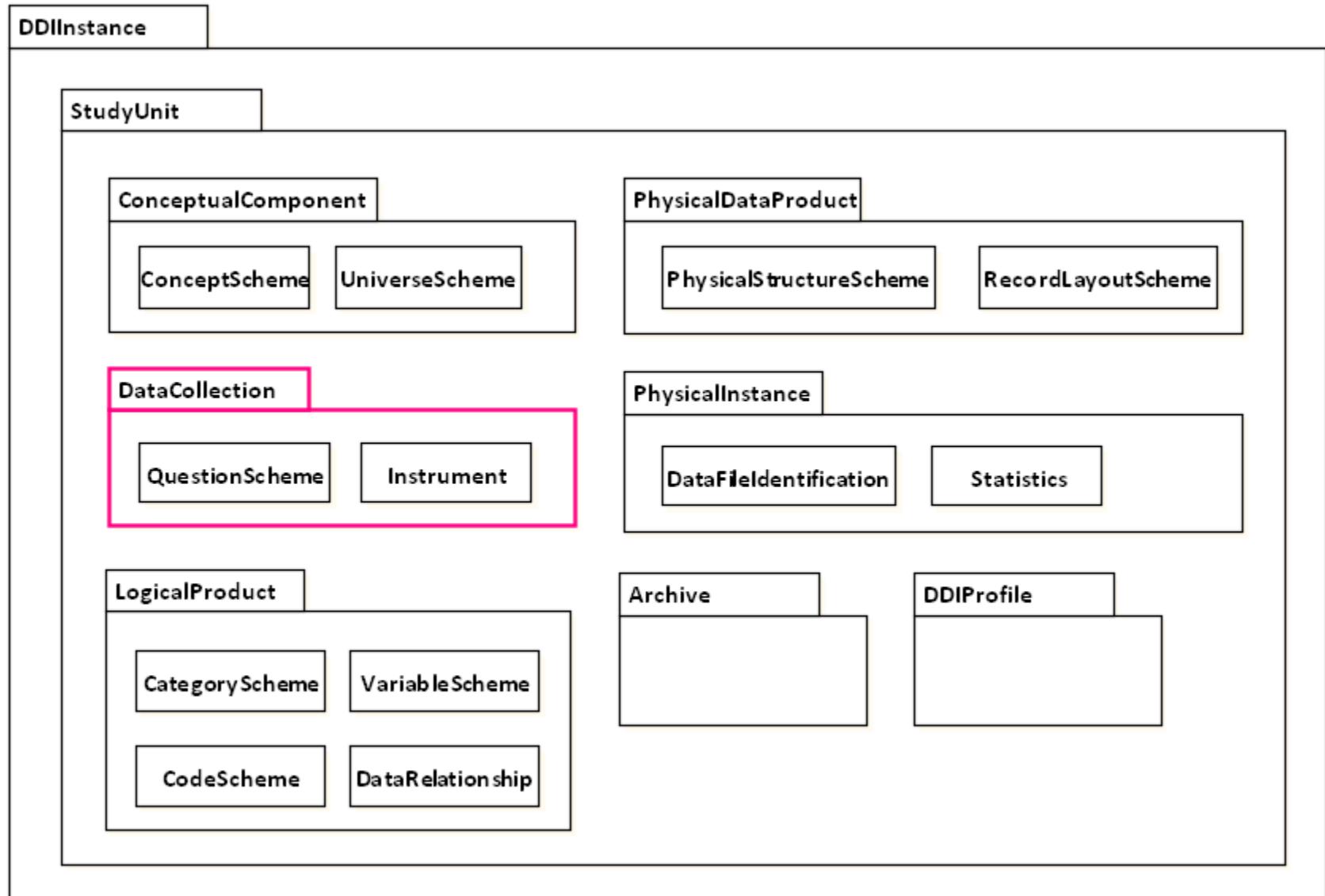
- Missy – General Information
 - Requirements to Developers
 - Use-Cases in Missy
- DDI-L Overview
- Identification, Versioning, Maintenance
- DDI-L Main Structures
- DDI Instance
- Study Unit

Presentation

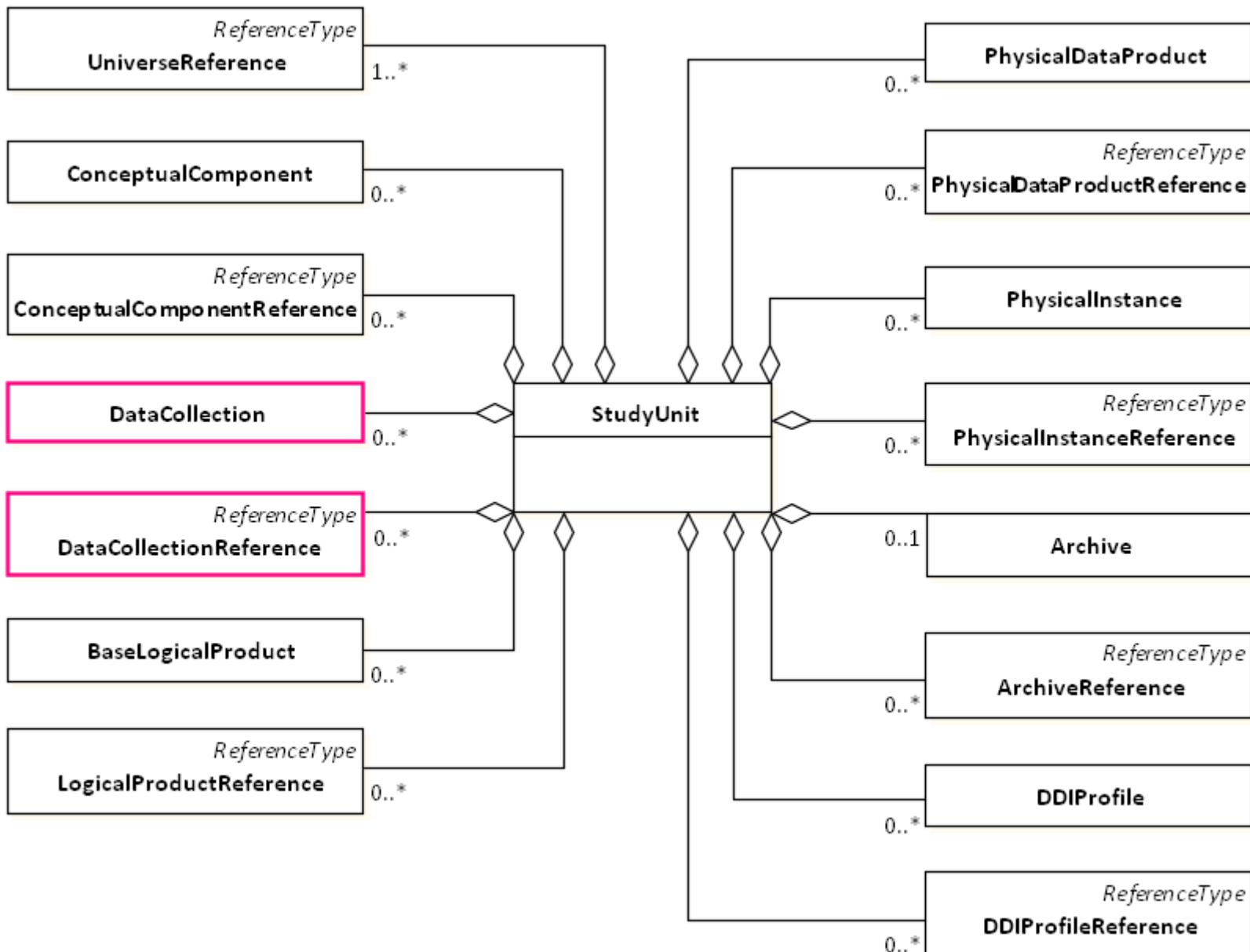
- Software Architecture
 - Multitier
 - MVC
- Missy Data Model
 - Extendable Data Model
- Conceptual Component
- Logical Products
- **Data Collection**
- disco-model

Business Layer

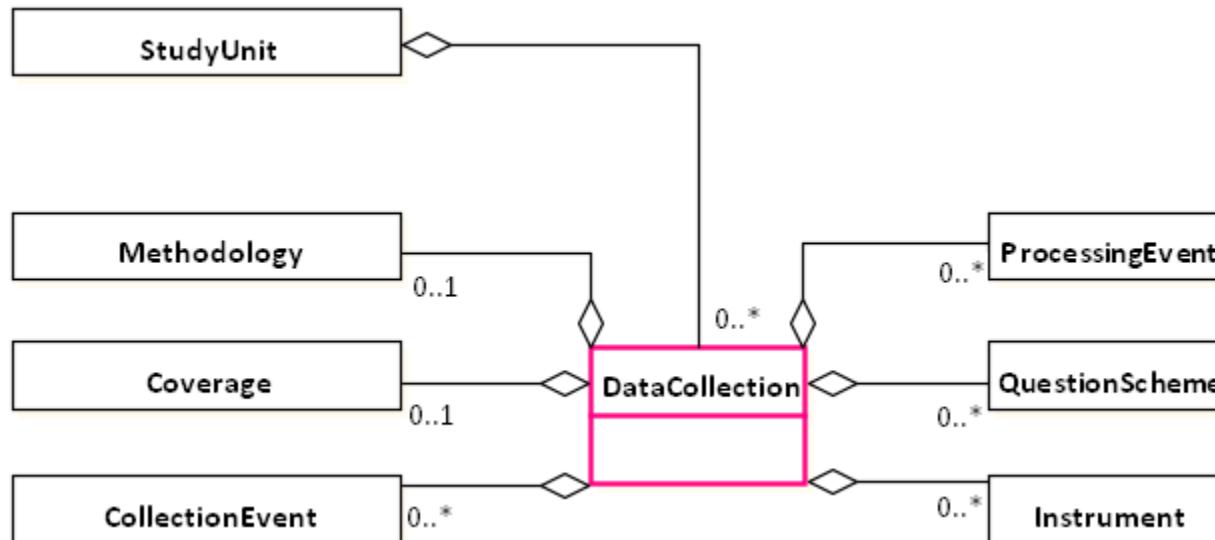
DataCollection



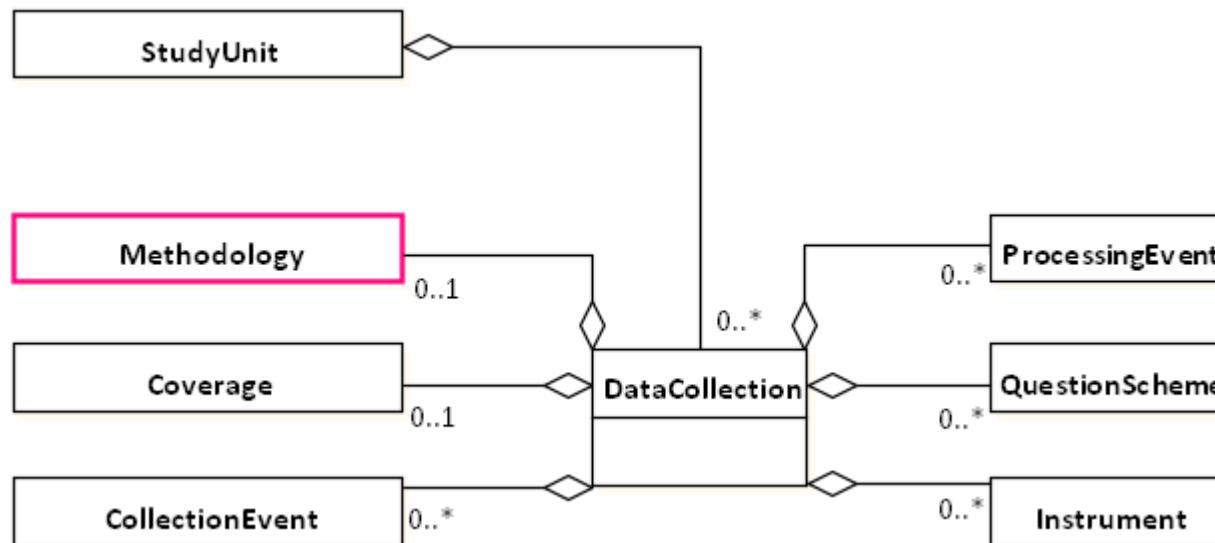
DataCollection



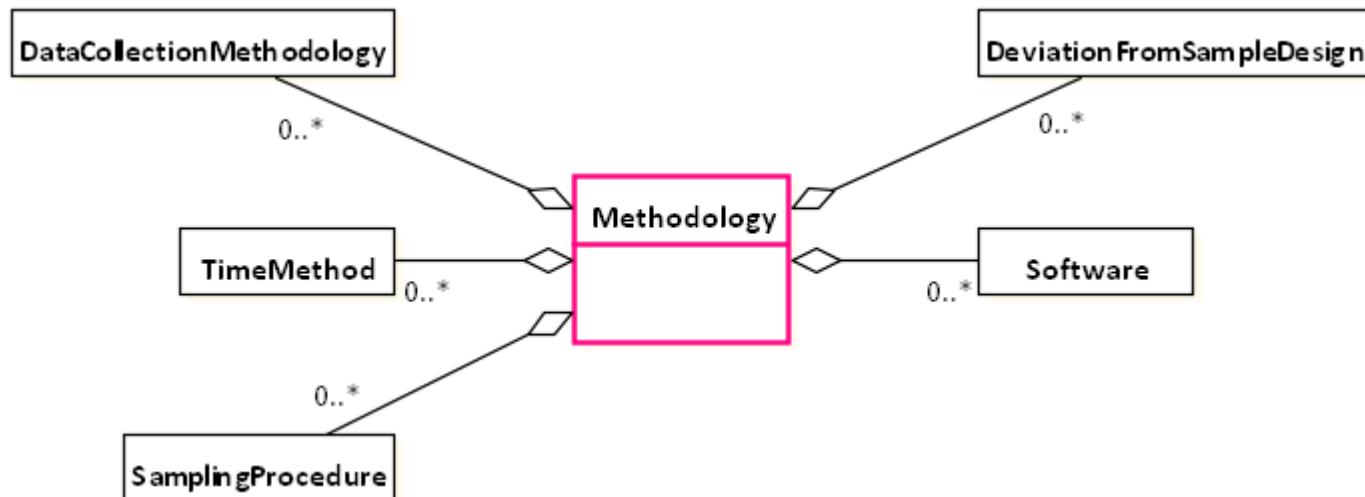
DataCollection



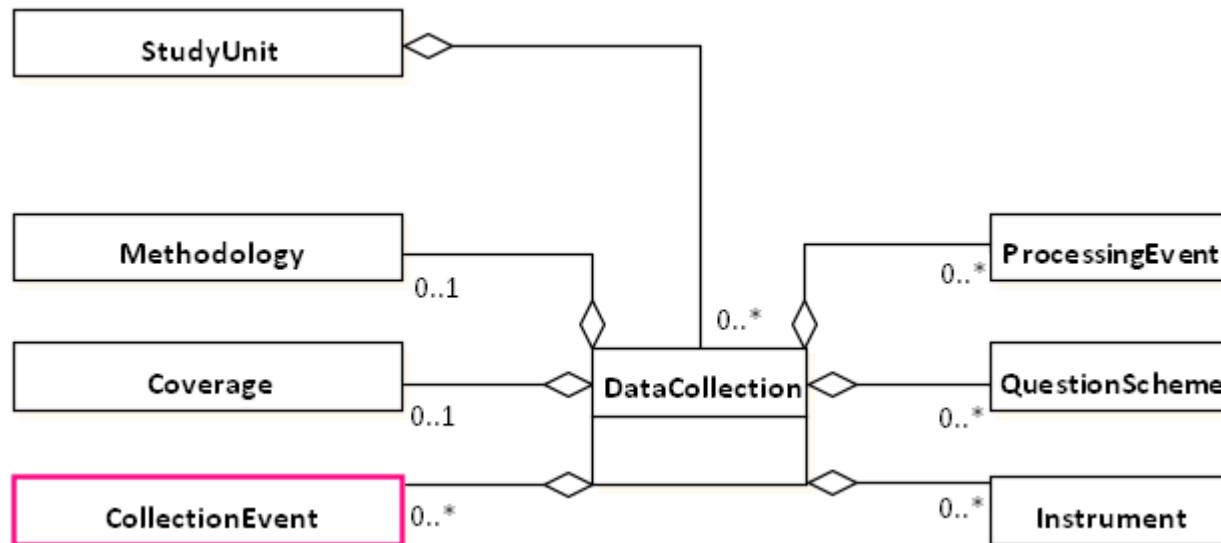
Methodology



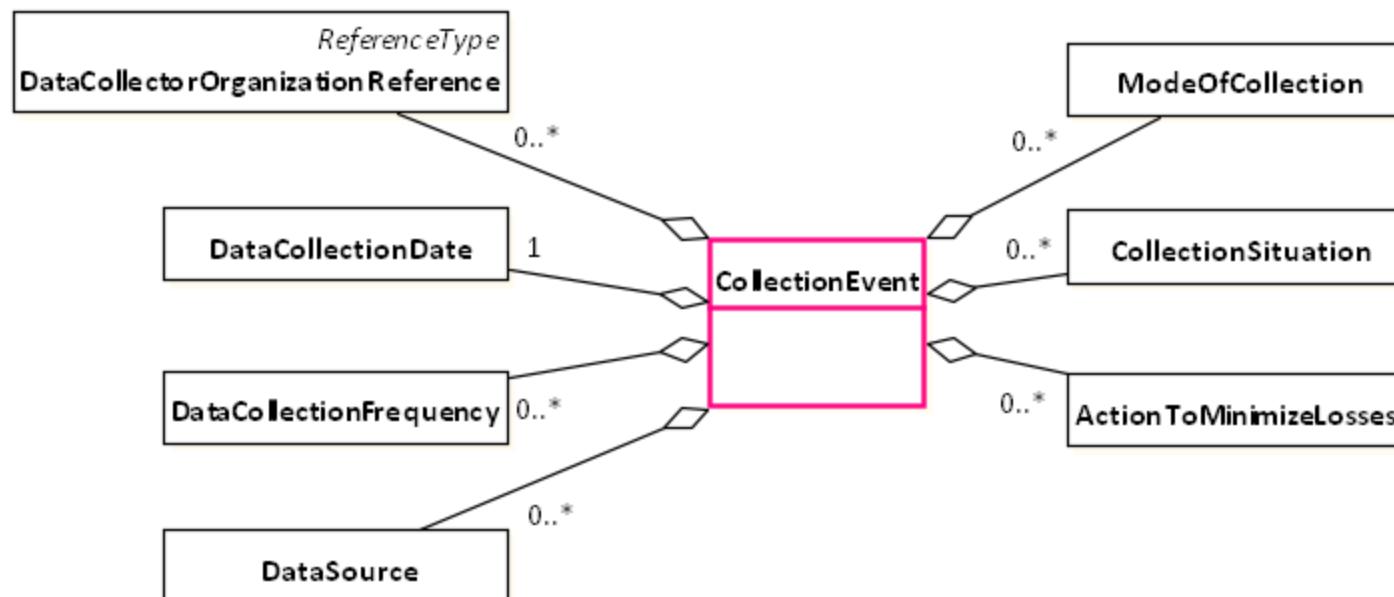
Methodology



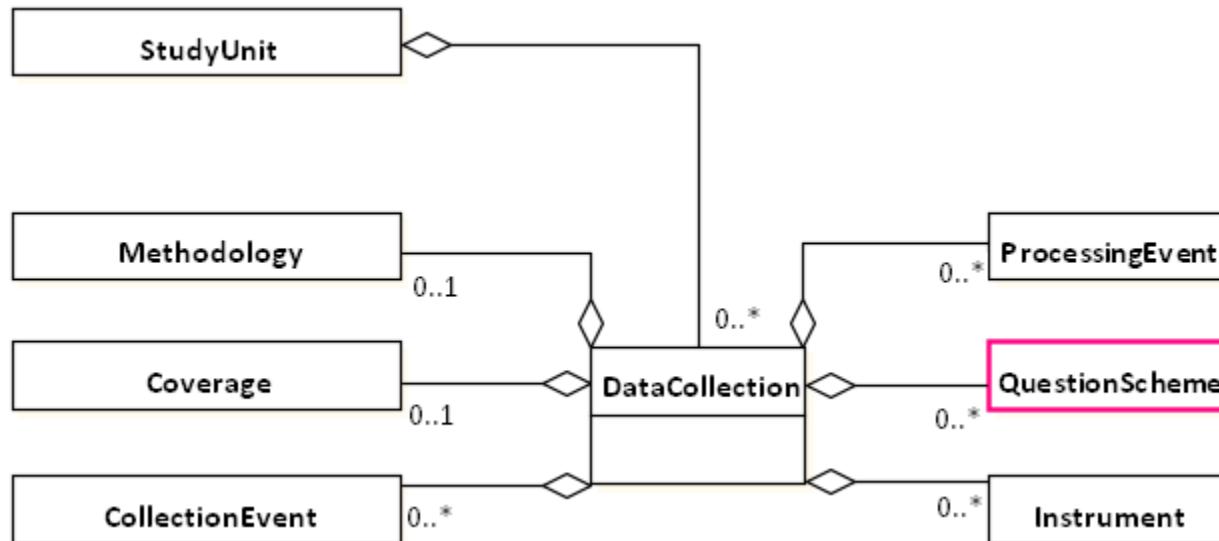
CollectionEvent



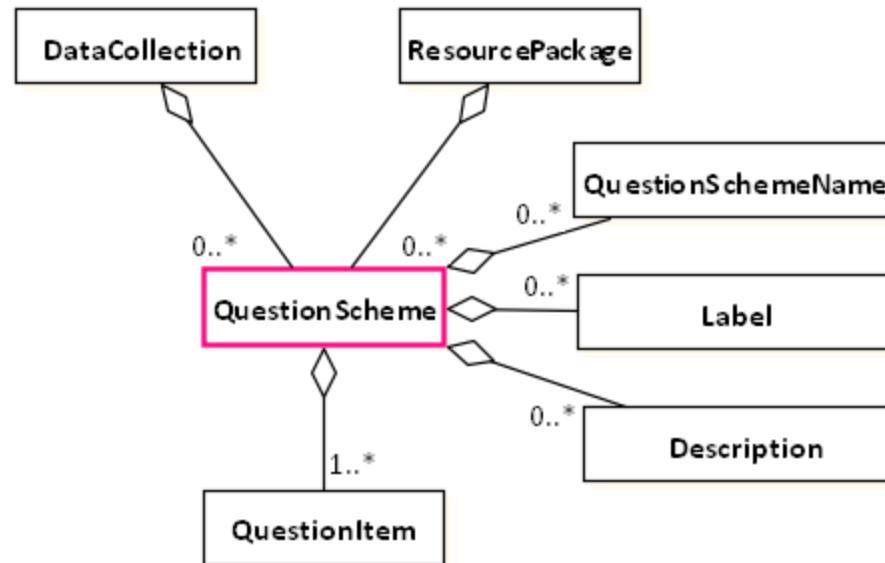
CollectionEvent



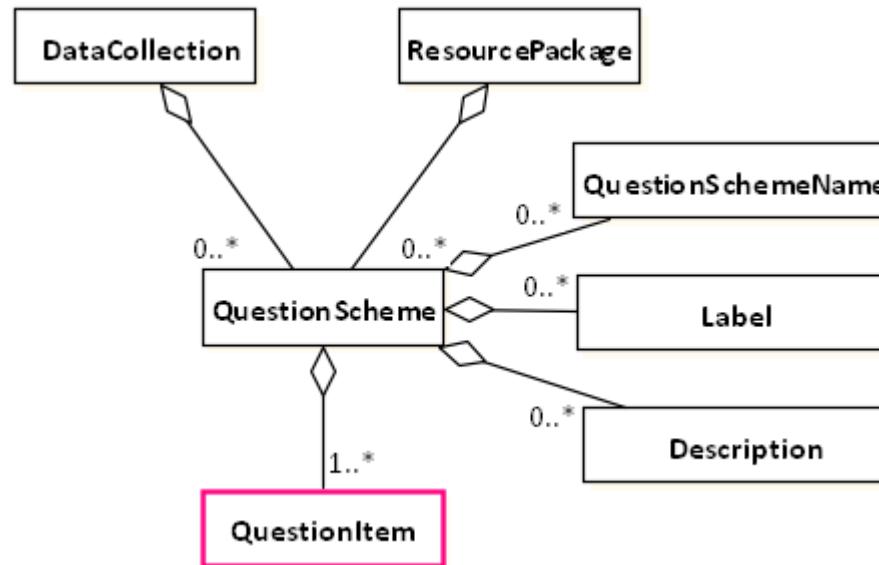
QuestionScheme



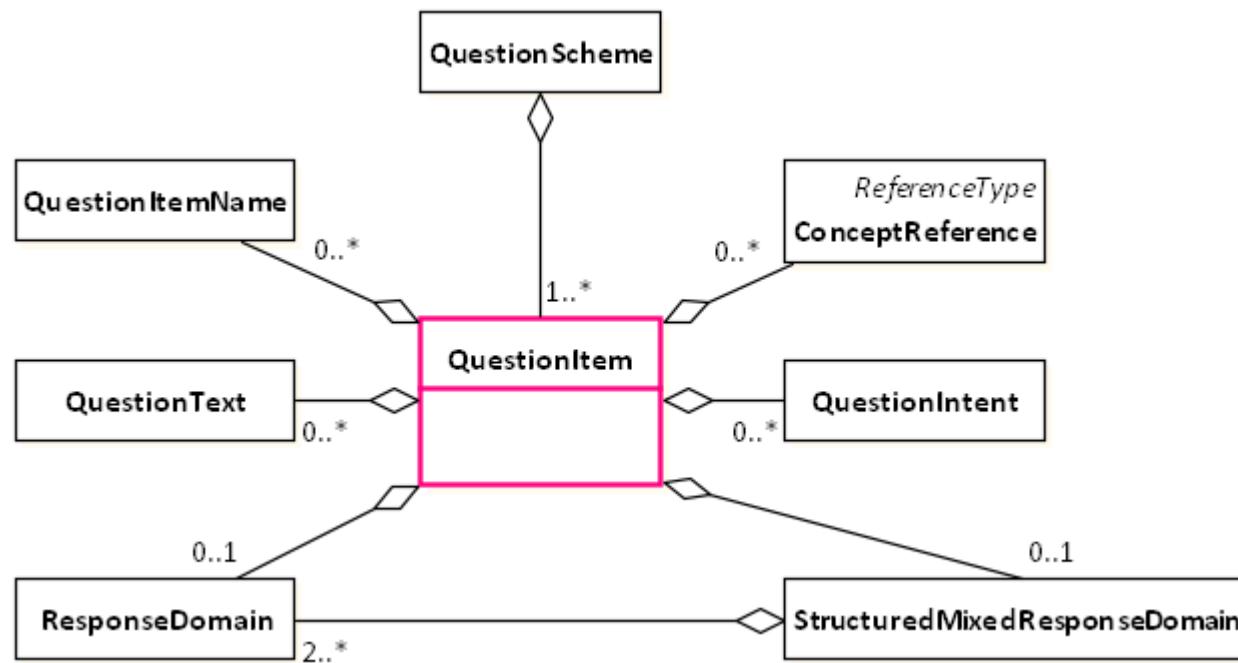
QuestionScheme



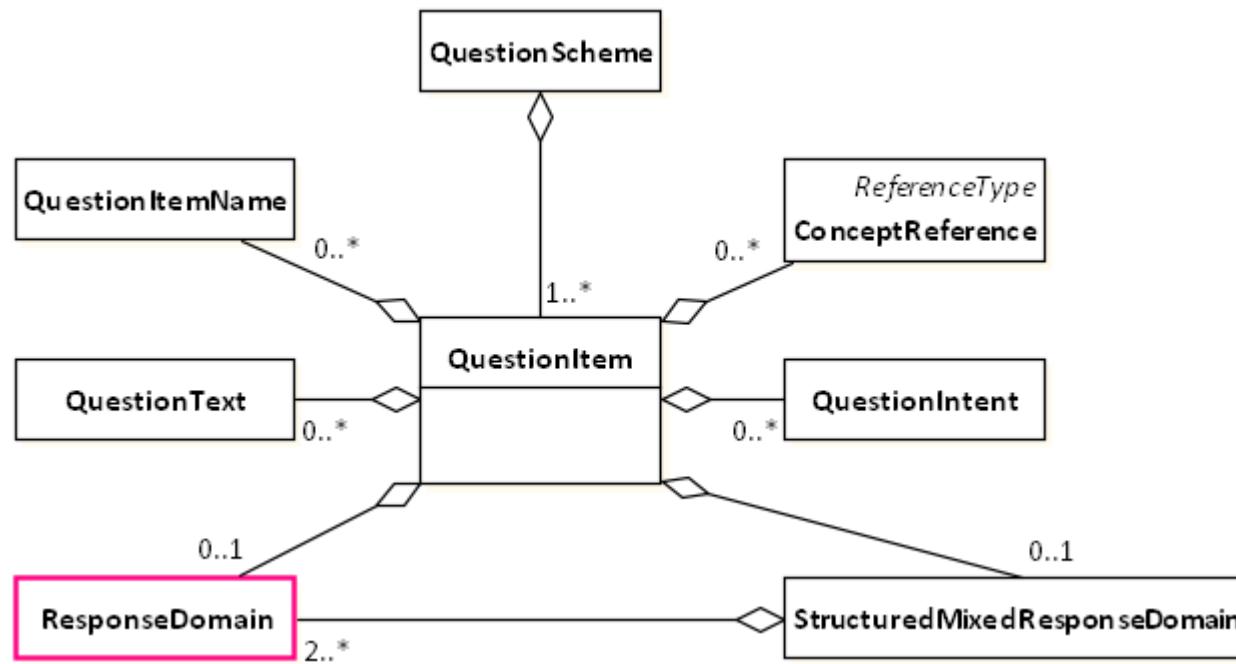
QuestionItem



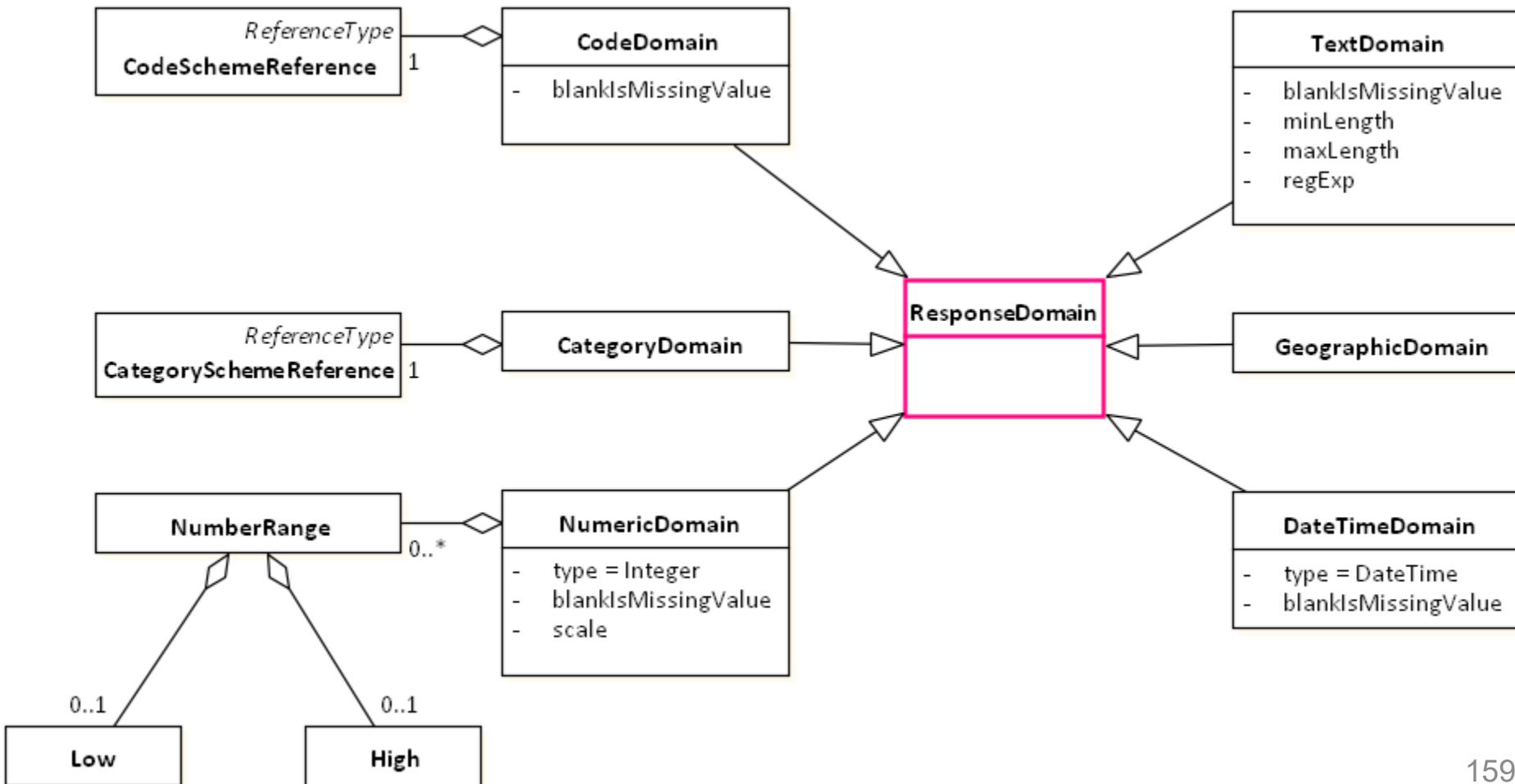
QuestionItem



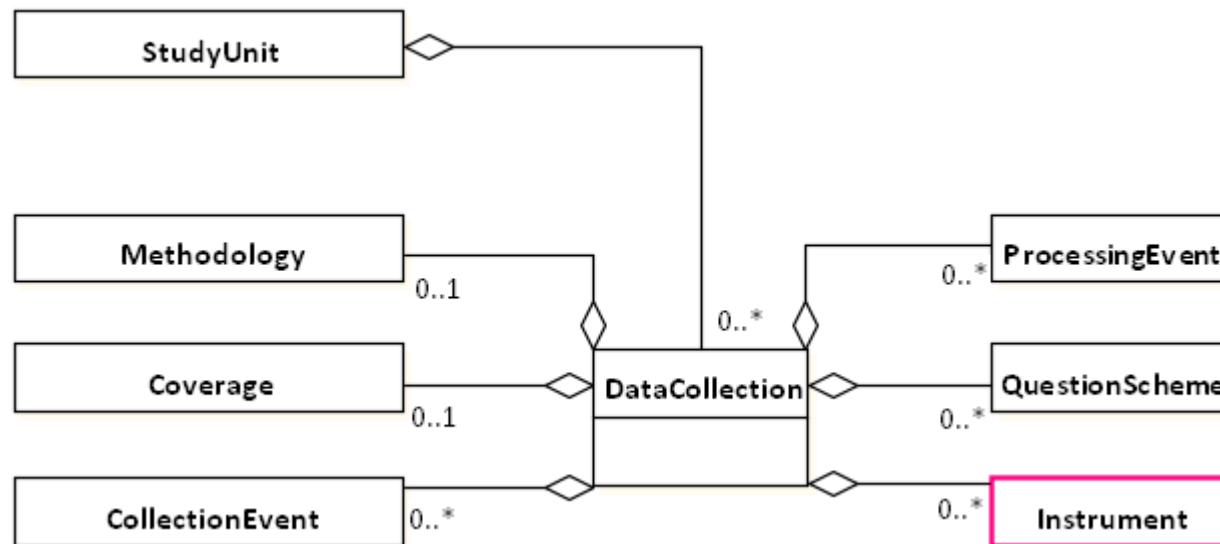
Response Domain



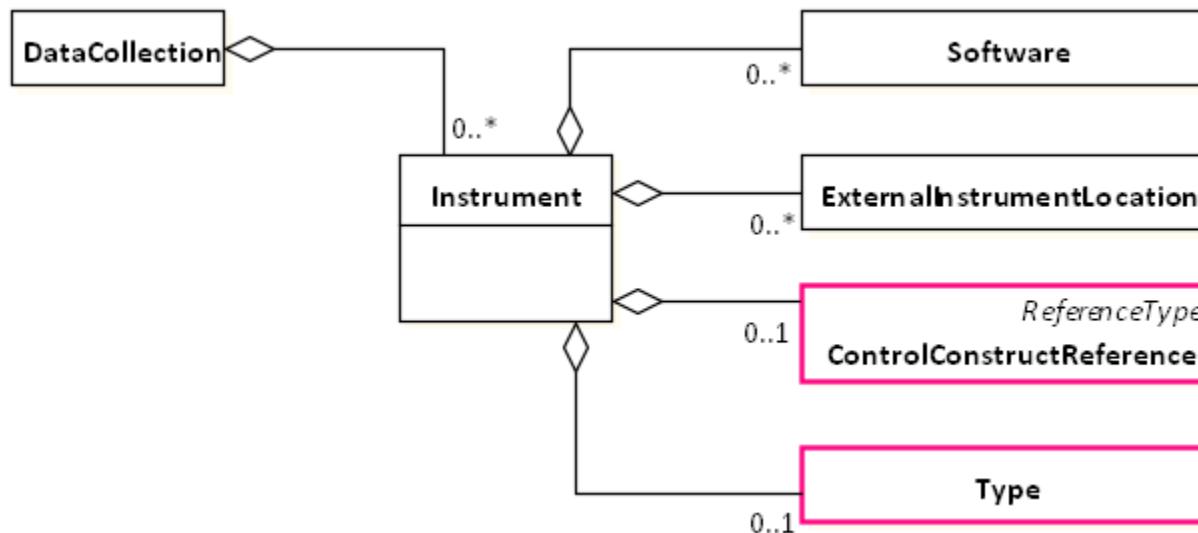
Response Domain



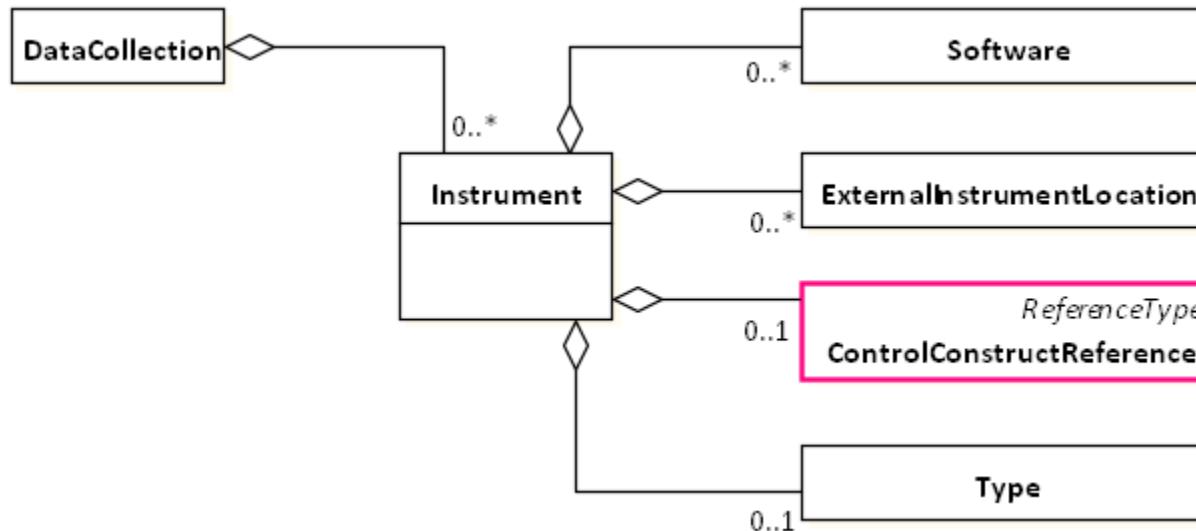
Instrument



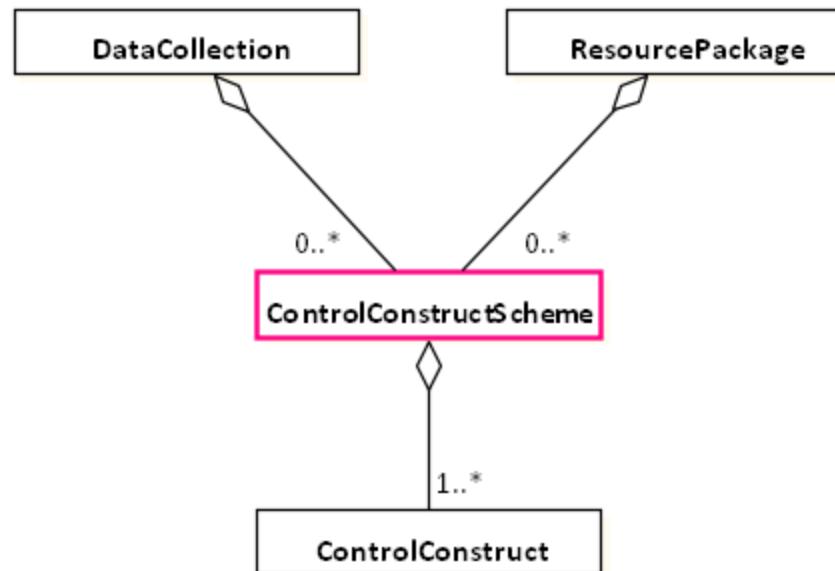
Instrument



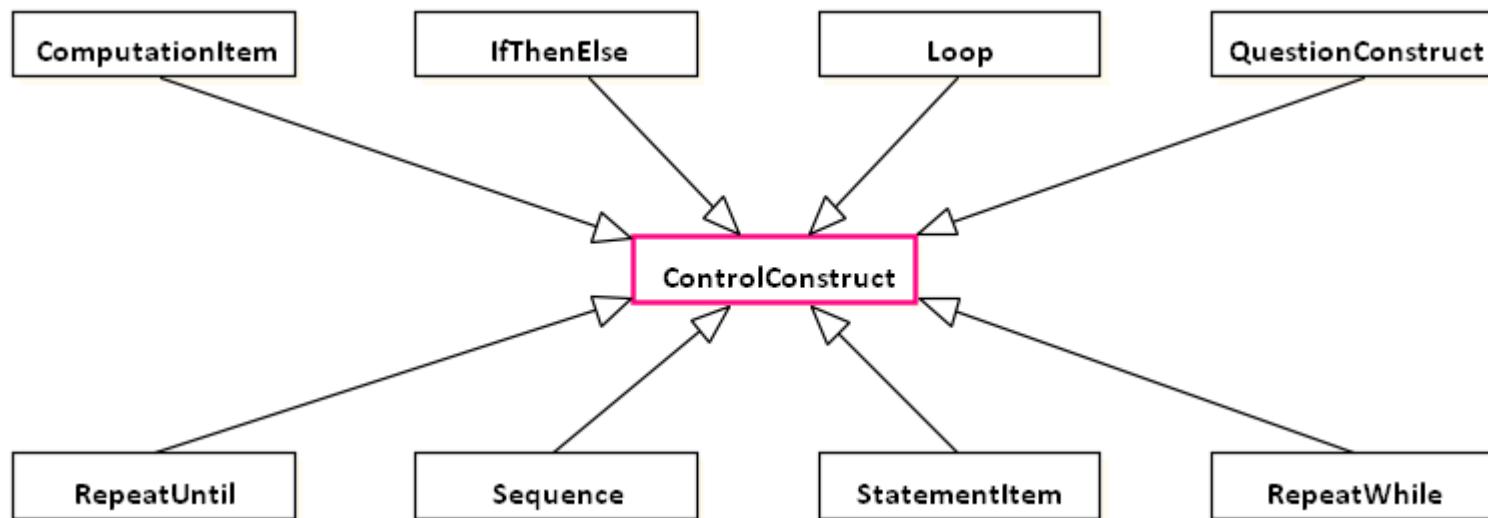
ControlConstruct



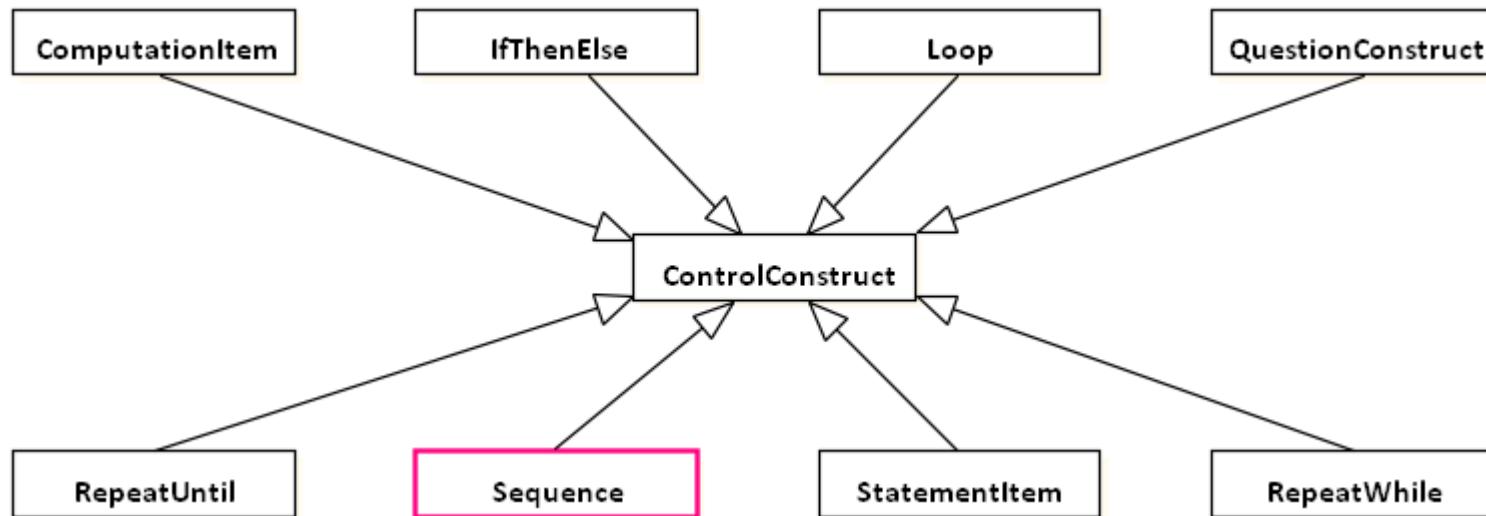
ControlConstructScheme



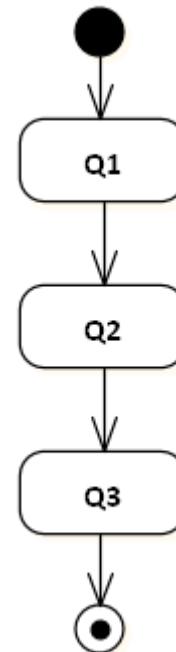
ControlConstruct



Sequence



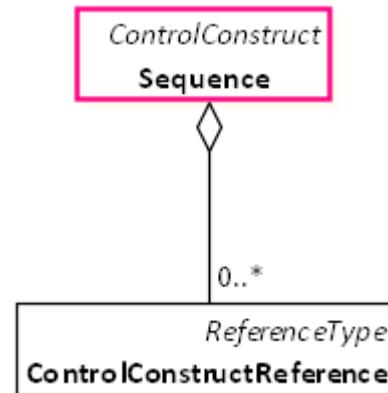
Sequence (behavioral)



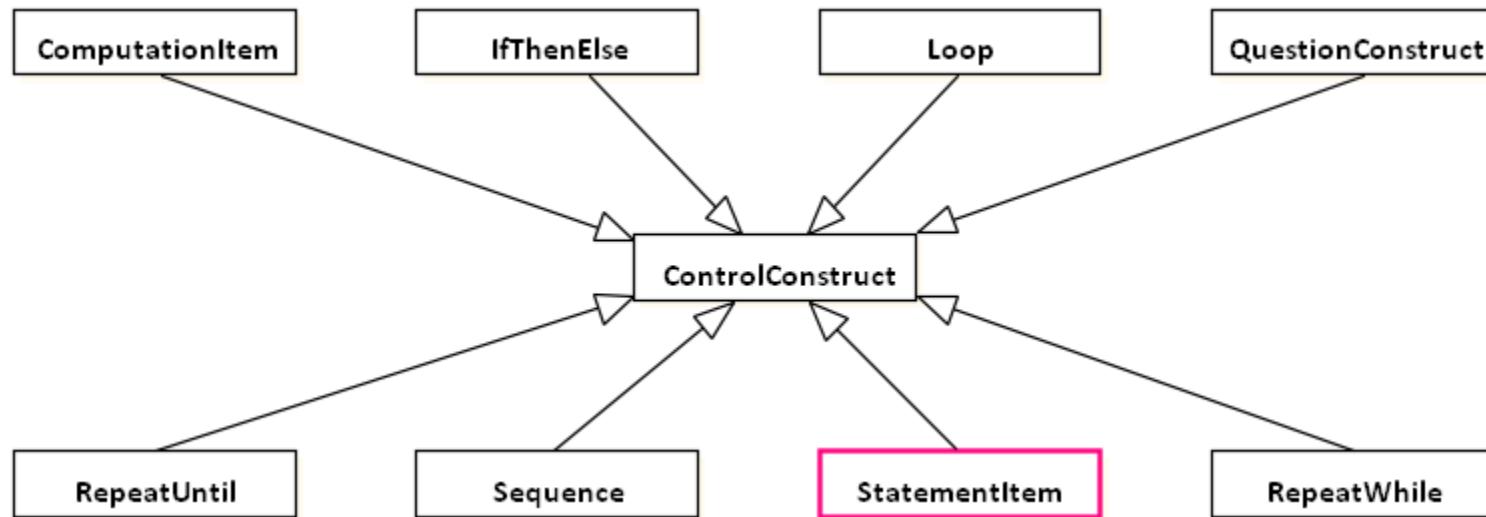
Sequence (XML)

```
<Sequence>
  <ControlConstructReference> [Q1] </ControlConstructReference>
  <ControlConstructReference> [Q2] </ControlConstructReference>
  <ControlConstructReference> [Q3] </ControlConstructReference>
</Sequence>
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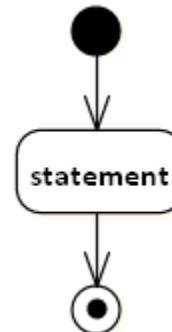
Sequence (structural)



StatementItem



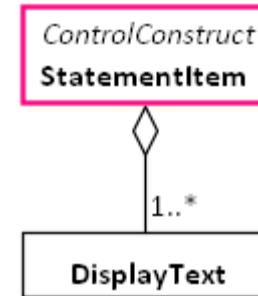
StatementItem (behavioral)



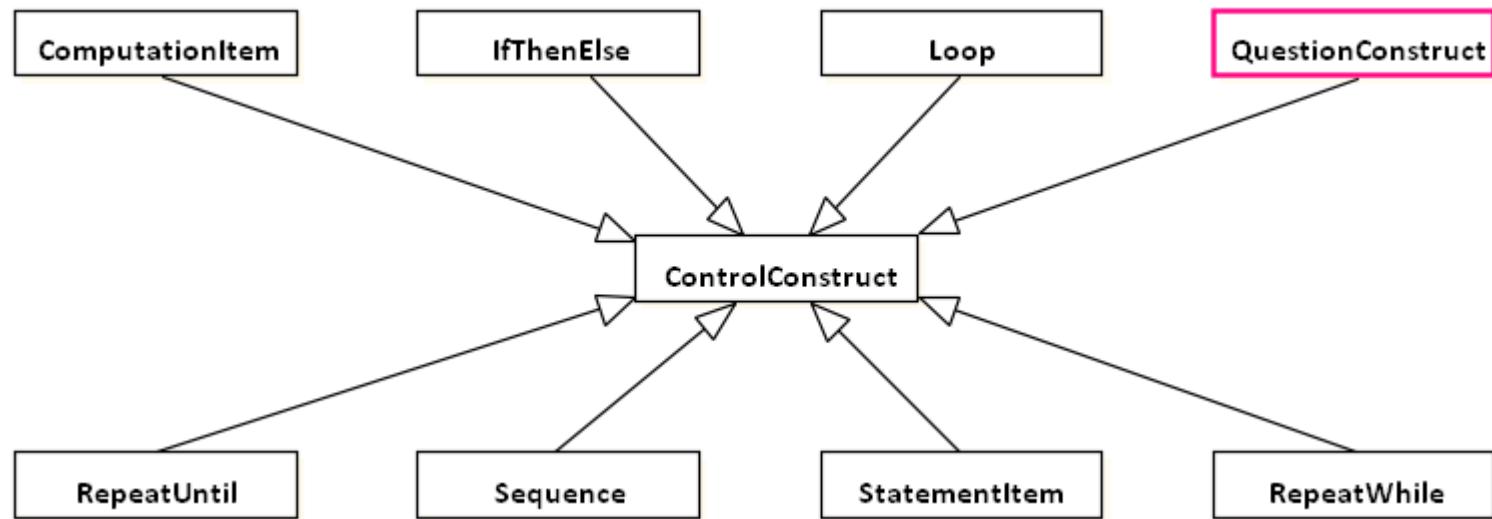
StatementItem (XML)

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<StatementItem>
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    statement
  </DisplayText>
</StatementItem>
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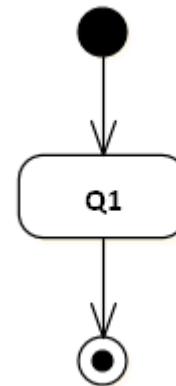
StatementItem (structural)



QuestionConstruct



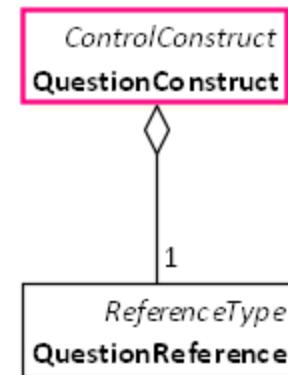
QuestionConstruct (behavioral)



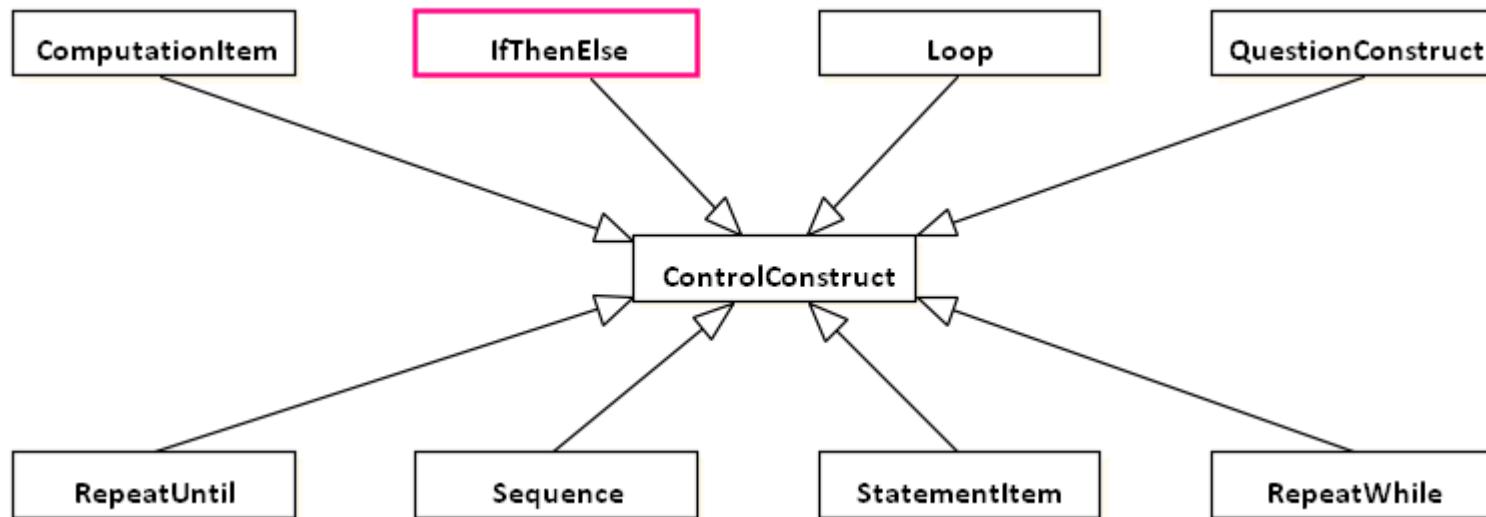
QuestionConstruct (XML)

```
<QuestionConstruct>
  <QuestionReference> [Q1] </QuestionReference>
</QuestionConstruct>
```

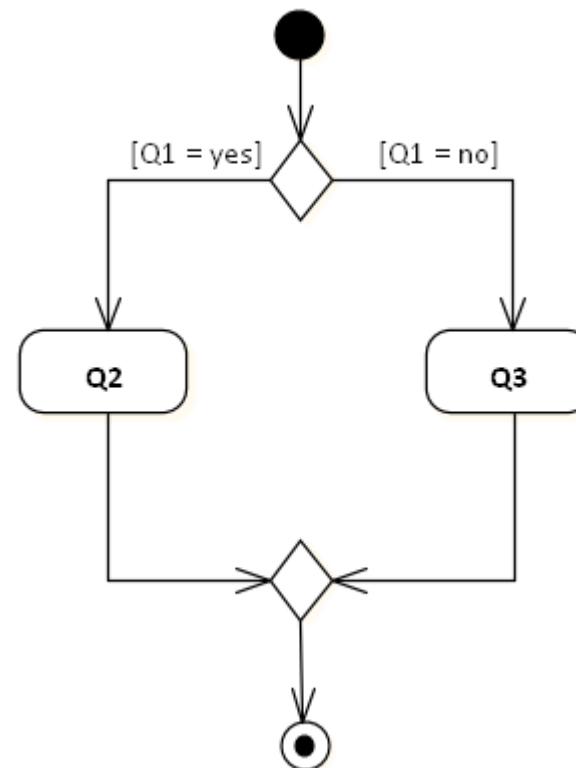
QuestionConstruct (structural)



IfThenElse



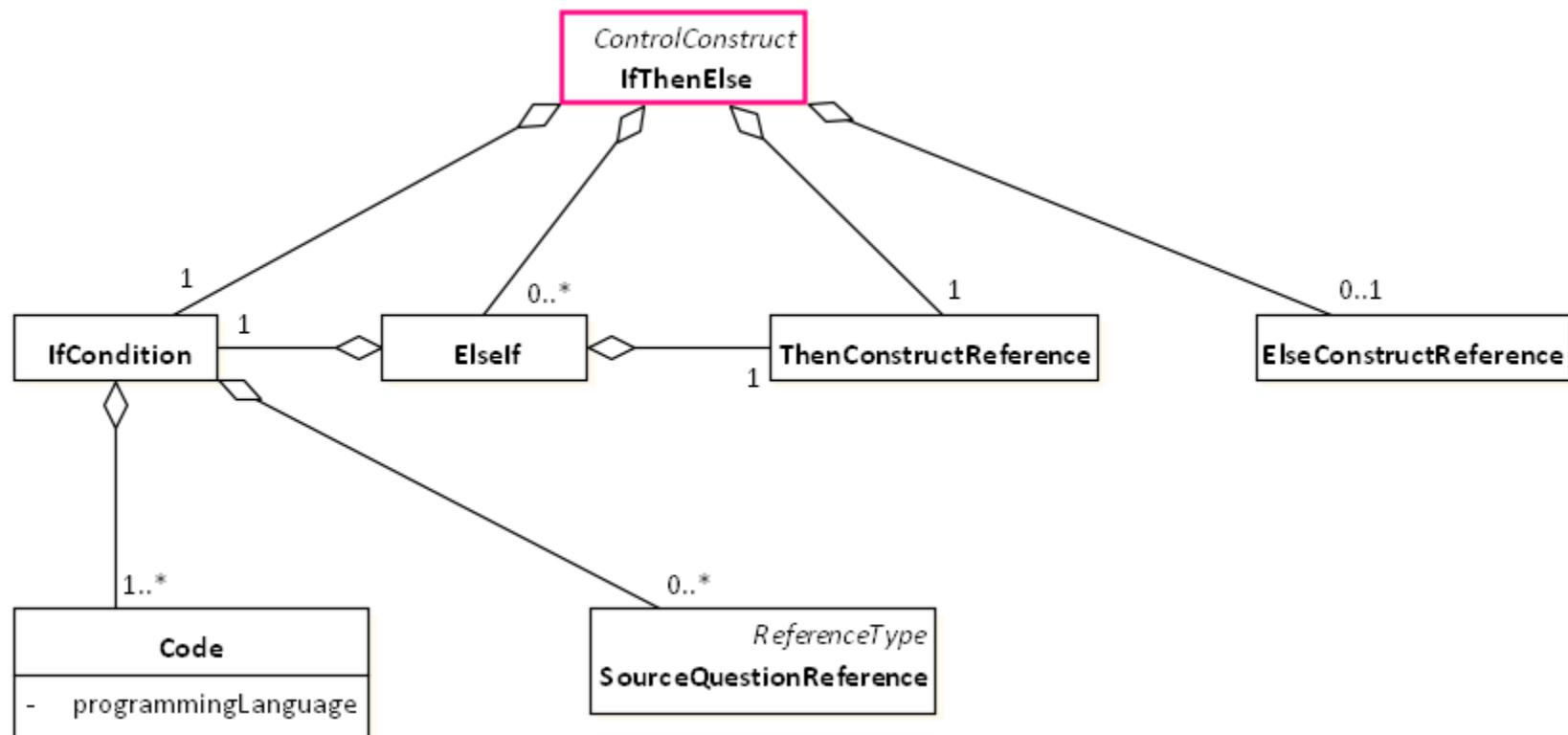
IfThenElse (behavioral)



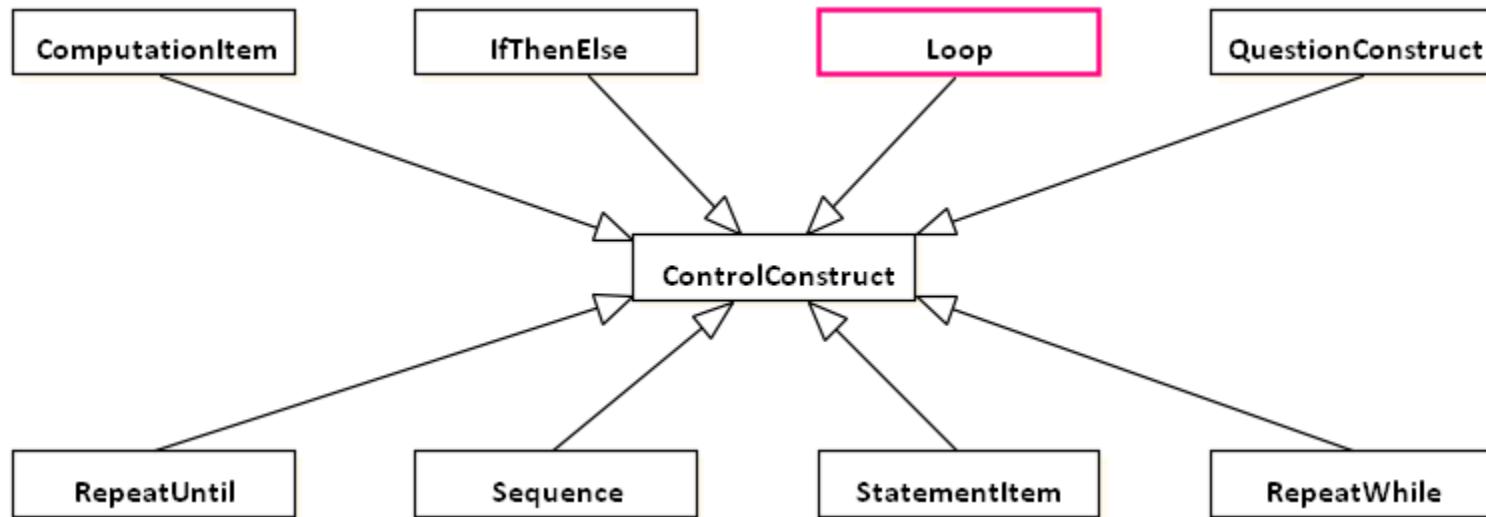
IfThenElse (XML)

```
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  <IfCondition>
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    <SourceQuestionReference> [Q1] </SourceQuestionReference>
  </IfCondition>
  <ThenConstructReference> [Q2] </ThenConstructReference>
  <Elseif>
    <IfCondition>
      <Code programmingLanguage="...">> no </Code>
      <SourceQuestionReference> [Q1] </SourceQuestionReference>
    </IfCondition>
    <ThenConstructReference> [Q3] </d:ThenConstructReference>
  </Elseif>
</IfThenElse>
```

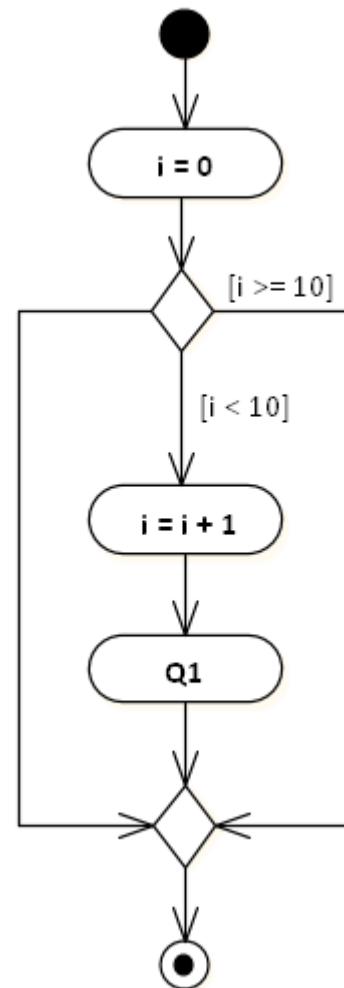
IfThenElse (structural)



Loop



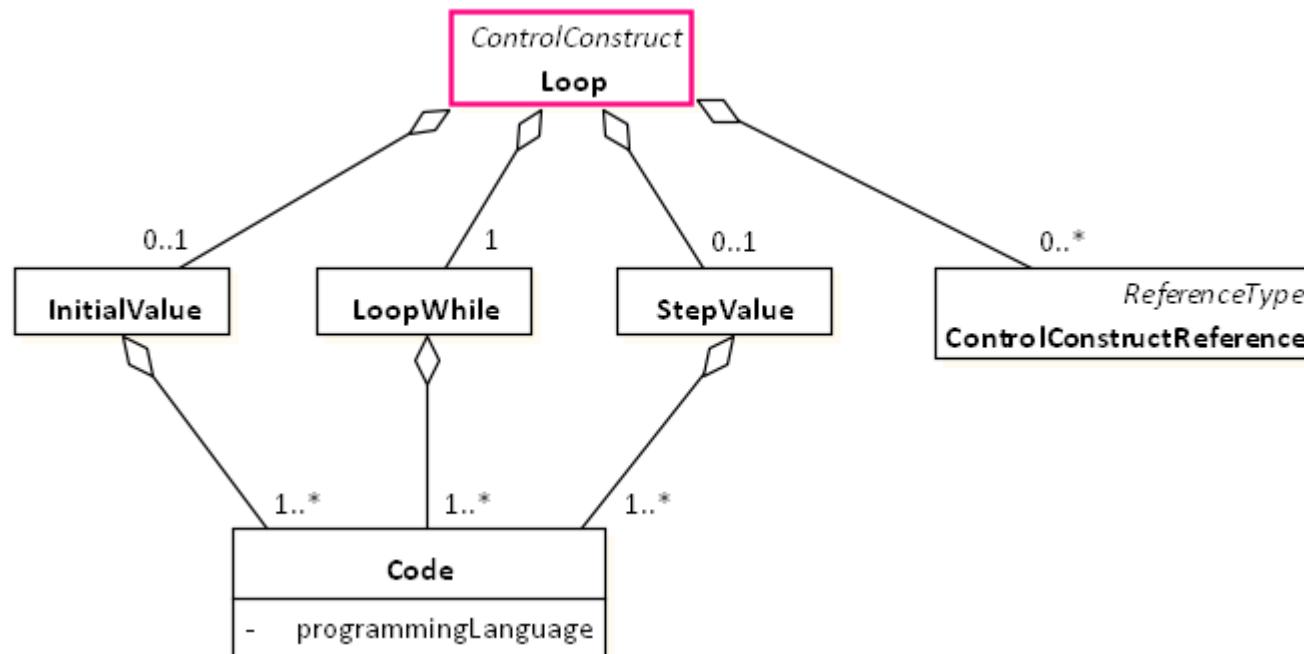
Loop (behavioral)



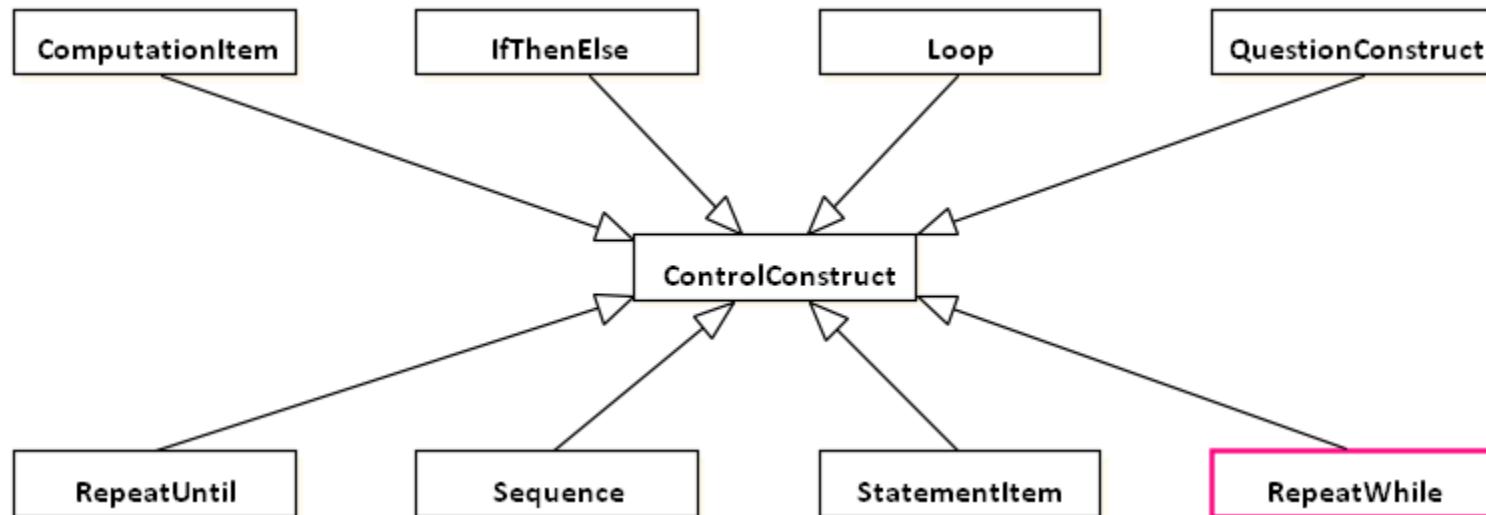
Loop (XML)

```
<Loop>
  <InitialValue>
    <Code programmingLanguage="Java"> i = 0 </Code>
  </InitialValue>
  <LoopWhile>
    <Code programmingLanguage="Java"> i < 10 </Code>
  </LoopWhile>
  <StepValue>
    <Code programmingLanguage="Java"> i = i + 1 </Code>
  </StepValue>
  <ControlConstructReference> [Q1] </ControlConstructReference>
</Loop>
```

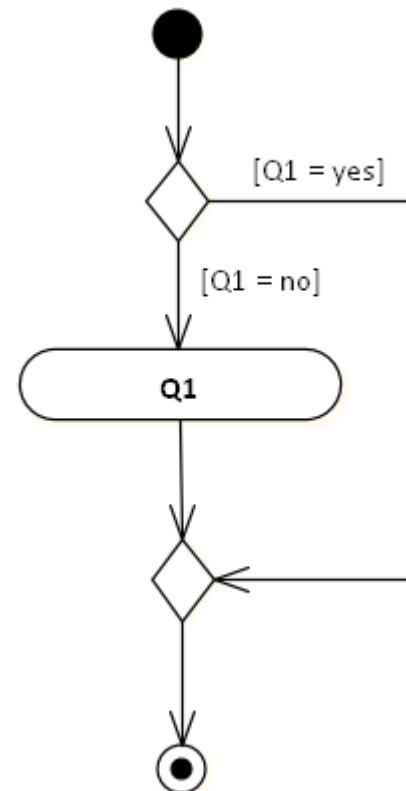
Loop (structural)



RepeatWhile



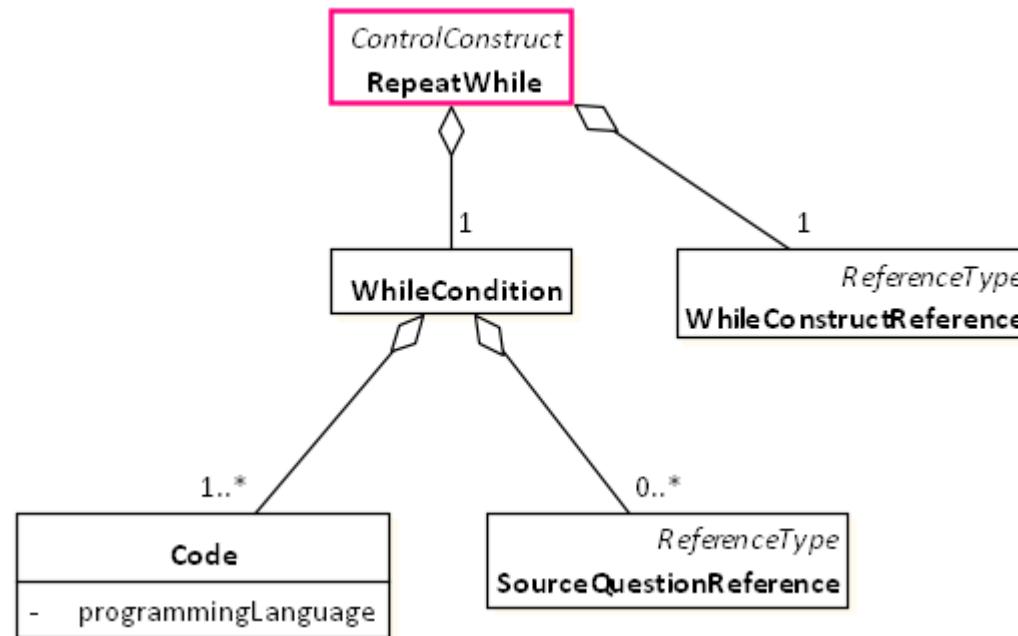
RepeatWhile (behavioral)



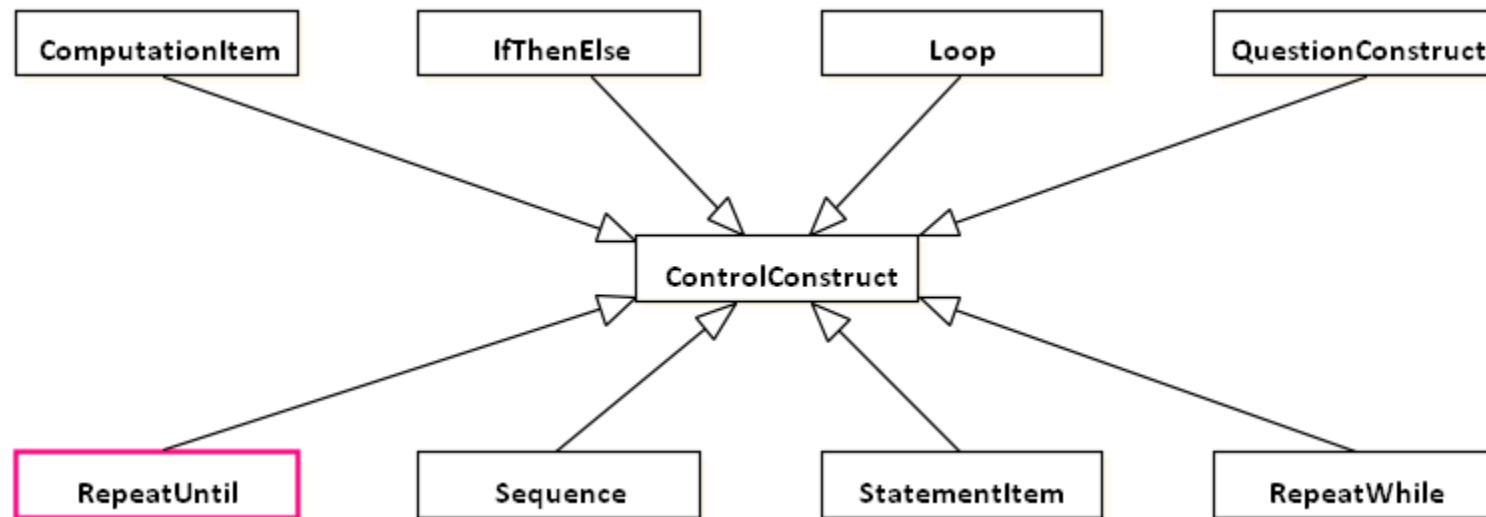
RepeatWhile (XML)

```
<RepeatWhile>
  <WhileCondition>
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    <SourceQuestionReference> [Q1] </SourceQuestionReference>
  </WhileCondition>
  <WhileConstructReference> [Q1] </WhileConstructReference>
</RepeatWhile>
```

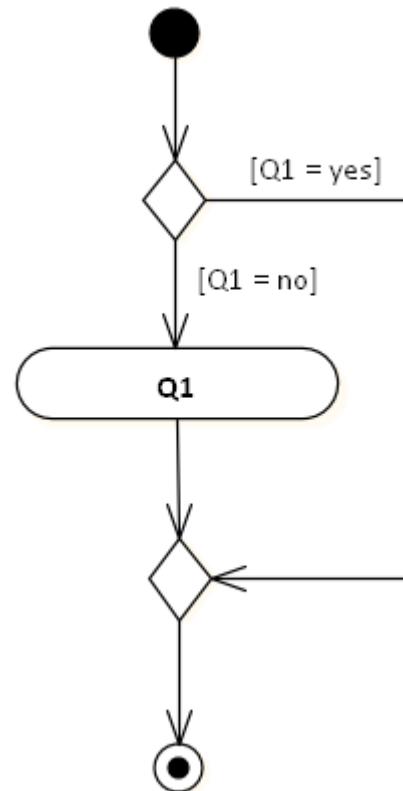
RepeatWhile (structural)



RepeatUntil



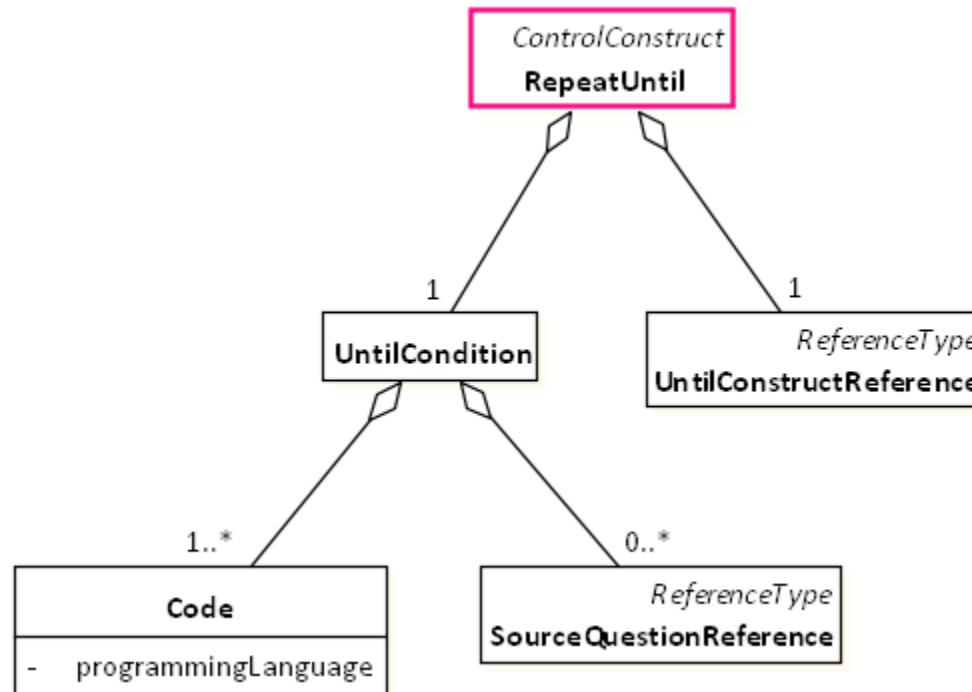
RepeatUntil (behavioral)



RepeatUntil (XML)

```
<RepeatUntil>
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    <SourceQuestionReference> [Q1] </SourceQuestionReference>
  </UntilCondition>
  <UntilConstructReference> [Q1] </UntilConstructReference>
</d:RepeatUntil>
```

RepeatUntil (structural)



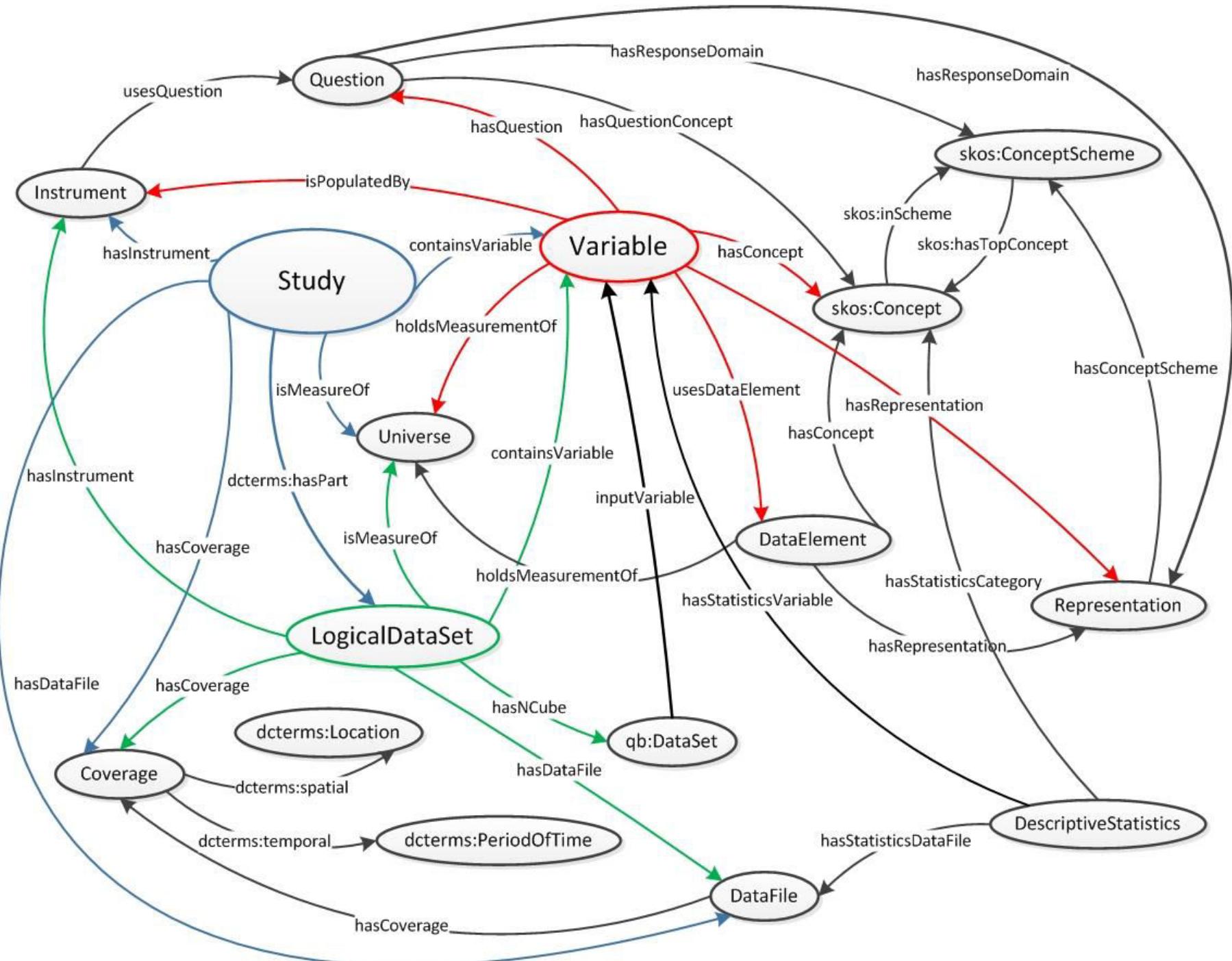
What comes next?

- Missy – General Information
 - Requirements to Developers
 - Use-Cases in Missy
- DDI-L Overview
- Identification, Versioning, Maintenance
- DDI-L Main Structures
- DDI Instance
- Study Unit

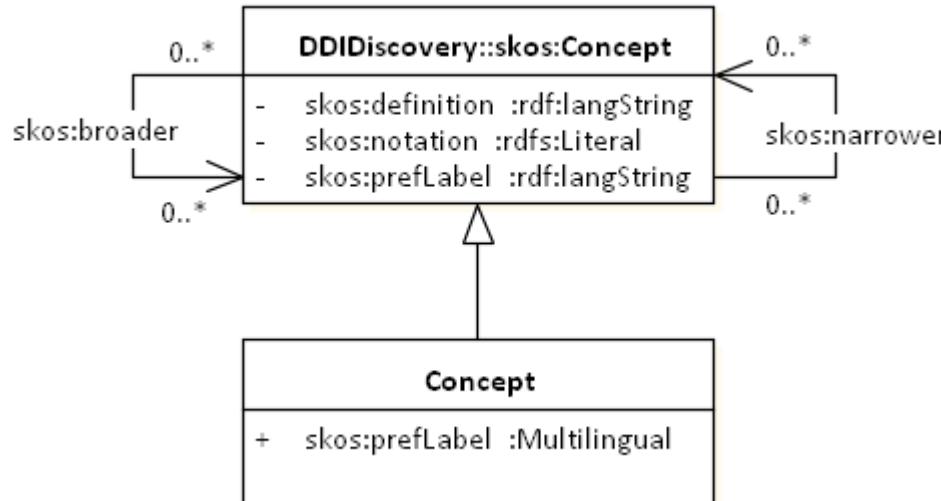
Presentation

- Software Architecture
 - Multitier
 - MVC
- Missy Data Model
 - Extendable Data Model
- Conceptual Component
- Logical Products
- Data Collection
- **disco-model**

Business Layer



How to extend the disco model?



What we have seen so far

- An introduction to the core DDI modules
- A short introduction to the disco-model, which covers the most important parts of DDI-Lifecycle and DDI-Codebook

How the presentation is continued

- Now that we know the data model...
- How can it be used for the Missy use-case, Matthäus?
- Can we create a mapping of the fields in the disco-model and the fields in Missy?

What comes next?

- Missy – General Information
 - Requirements to Developers
 - Use-Cases in Missy
- DDI-L Overview
- Identification, Versioning, Maintenance
- DDI-L Main Structures
- DDI Instance
- Study Unit

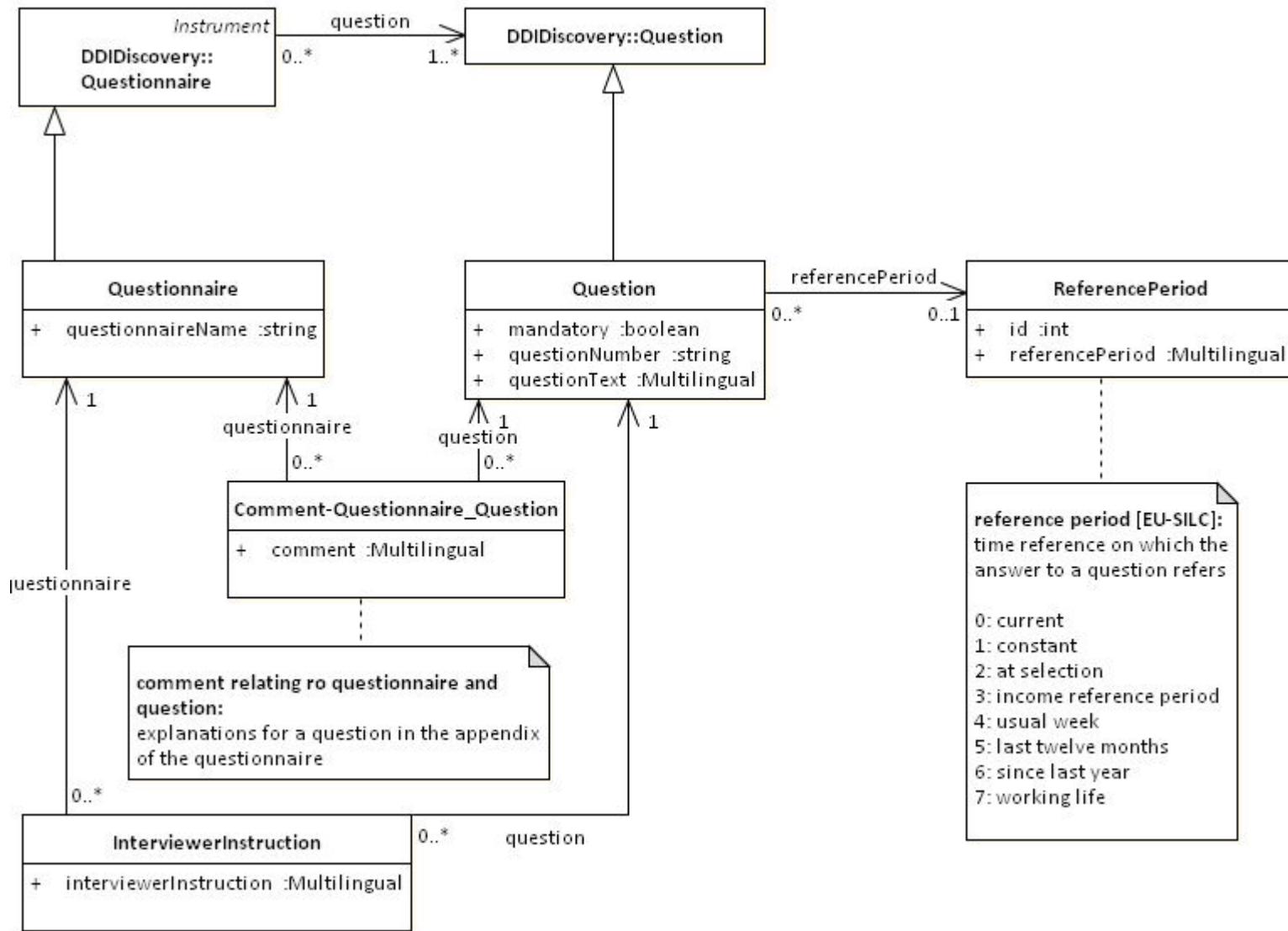
Presentation

- Software Architecture
 - Multitier
 - MVC
- **Missy Data Model**
 - Extendable Data Model
- Conceptual Component
- Logical Products
- Data Collection
- disco-model

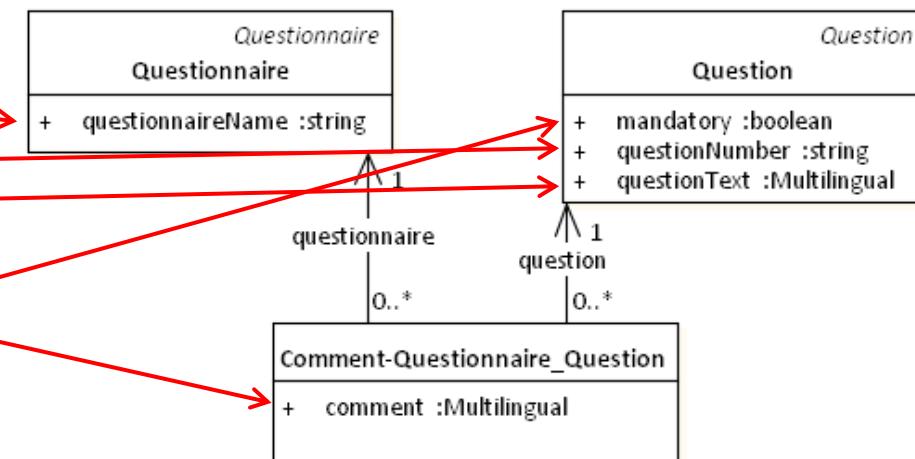
Business Layer

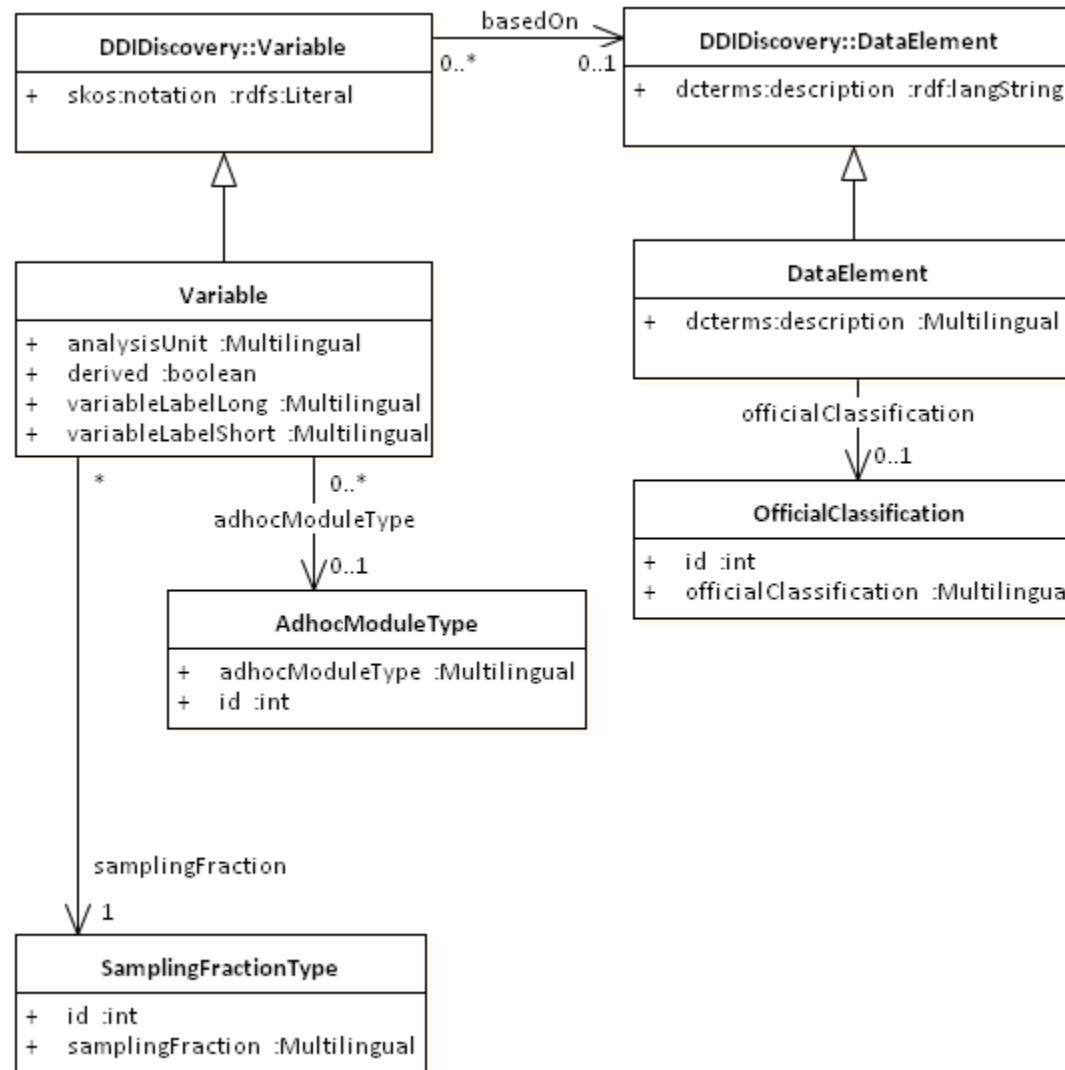
Use-case “variable details”

EF111	F-34	Stellung im Beruf																																									
EF118	F153	Leitungstätigkeit																																									
EF119																																											
F35 Beruf (KldB92)																																											
Thematische Gliederung:		Arbeitsmarkt und Erwerbsbeteiligung >> Erwerbsbeteiligung >> Gegenwärtige Erwerbsbeteiligung: Beschäftigungsmerkmale der ersten Erwerbstätigkeit >> Berufliche Platzierung >> Beruf (ab MZ1996)																																									
Andere Erhebungszeitpunkte für diese Variable:	2009 2008 2007 2006 2005 2004 2003 2002 2001 2000 1999 1998 1997	EF119 EF119 EF119 EF119 EF119 EF128 EF128 EF128 EF128 EF128 EF128 EF128 EF128																																									
Variablenname:	EF119																																										
Erhebungszeitraum:	2009																																										
Fragebogen:	Erhebungsbogen																																										
Substichprobe:																																											
Auswahlssatz:	1%																																										
Fragenummer:	35																																										
Fragedtext:	Welchen Beruf üben Sie aus?																																										
Erläuterungen zur Frage im Anhang:	-																																										
Filteranweisung:	Anweisung 18: Person (auch Schüler/-in) ist 15 Jahre oder älter.																																										
Filterangaben:	Für Erwerbstätige, auch für geringfügig Beschäftigte (einschl. Personen in Altersteilzeit, die sich nicht am Arbeitsplatz befinden).																																										
Filterangaben (formal):																																											
Auskunftsplicht:	ja																																										
Anmerkung:	* Kategorienänderung: Zusammenfassung aufgehoben: 224/225/229. * Kategorienänderung: Zusammenlegung von Zusammenfassungen: 331/332 und 344/349. * Kategorienänderung: Herausnahme von Codes: 374/376/378 -> 374.																																										
Häufigkeitsauszählung:	<table border="1"> <thead> <tr> <th>Value</th> <th>Label</th> <th>Value</th> <th>Frequency</th> <th>%</th> <th>Value %</th> </tr> </thead> <tbody> <tr> <td>Landwirte, Pflanzenschützer</td><td>11</td><td>1784</td><td>0,36%</td><td>0,78</td></tr> <tr> <td>Winzer</td><td>12</td><td>109</td><td>0,02%</td><td>0,04</td></tr> <tr> <td>Landarbeitskräfte</td><td>13</td><td>314</td><td>0,06%</td><td>0,13</td></tr> <tr> <td>Mithelfende Familienangehörige in der Landwirtschaft, a.n.g.</td><td>14</td><td>316</td><td>0,06%</td><td>0,13</td></tr> <tr> <td>Tier-, Pferde-, Fischwirte</td><td>23</td><td>252</td><td>0,05%</td><td>0,11</td></tr> <tr> <td>Tierpfleger und verwandte Berufe, a.n.g.</td><td>24</td><td>178</td><td>0,03%</td><td>0,07</td></tr> <tr> <td>31/32: Verwalter in der Land- und Tierwirtschaft(31); Land-, Tierschutzberater, Agraringenieure, Agrartechniker(32)</td><td>32</td><td>165</td><td>0,03%</td><td>0,07</td></tr> </tbody> </table>	Value	Label	Value	Frequency	%	Value %	Landwirte, Pflanzenschützer	11	1784	0,36%	0,78	Winzer	12	109	0,02%	0,04	Landarbeitskräfte	13	314	0,06%	0,13	Mithelfende Familienangehörige in der Landwirtschaft, a.n.g.	14	316	0,06%	0,13	Tier-, Pferde-, Fischwirte	23	252	0,05%	0,11	Tierpfleger und verwandte Berufe, a.n.g.	24	178	0,03%	0,07	31/32: Verwalter in der Land- und Tierwirtschaft(31); Land-, Tierschutzberater, Agraringenieure, Agrartechniker(32)	32	165	0,03%	0,07	
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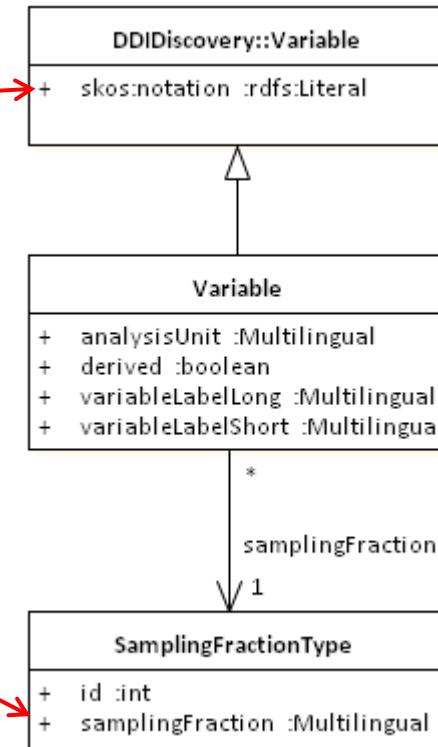
Gliederung:																				
Befragungsumfrage mit sozialen Erhebungsbogen > Bevölkerungsrepräsentation > Beruf und Berufswahl																				
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	EF119	EF119	EF119	EF119	EF119	EF128	EF128	EF128	EF128	EF128										
Variablenname:	EF119																			
Erhebungszeitraum:	2009																			
Fragebogen:	Erhebungsbogen																			
Substichprobe:																				
Auswahlatzz:	1%																			
Fragenummer:	35																			
FrageText:	Welchen Beruf üben Sie aus?																			
Erläuterungen zur Frage im Anhang:	-																			
Filteranweisung:	Anweisung 18: Person (auch Schüler/-in) ist 15 Jahre oder älter.																			
Filterangaben:	Für Erwerbstätige, auch für geringfügig Beschäftigte (einschl. Personen in Alterseinstellung, die sich am Arbeitsplatz befinden).																			
Filterangaben (formal):																				
Auskunftsplicht:	ja																			
Anmerkung:	<ul style="list-style-type: none"> * Kategorienänderung: Zusammenfassung aufgehoben: 224/225/229. * Kategorienänderung: Zusammenlegung von Zusammenfassungen: 331/332 und 344/349. * Kategorienänderung: Herausnahme von Codes: 374/376/378 -> 374. 																			
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Value	Label	Value	Frequency	%																
11	Landwirte, Pflanzenschützer	1784	0.31																	

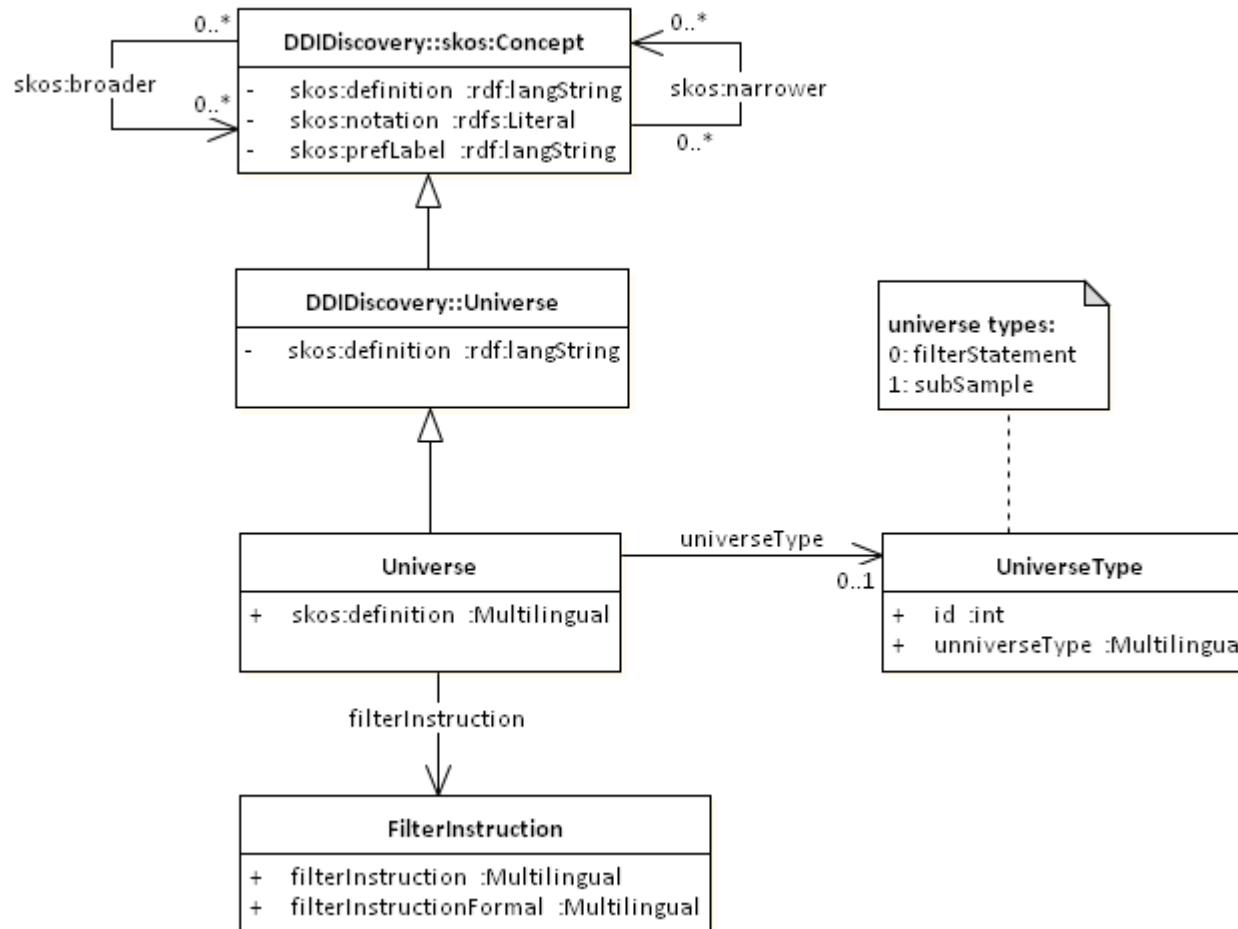




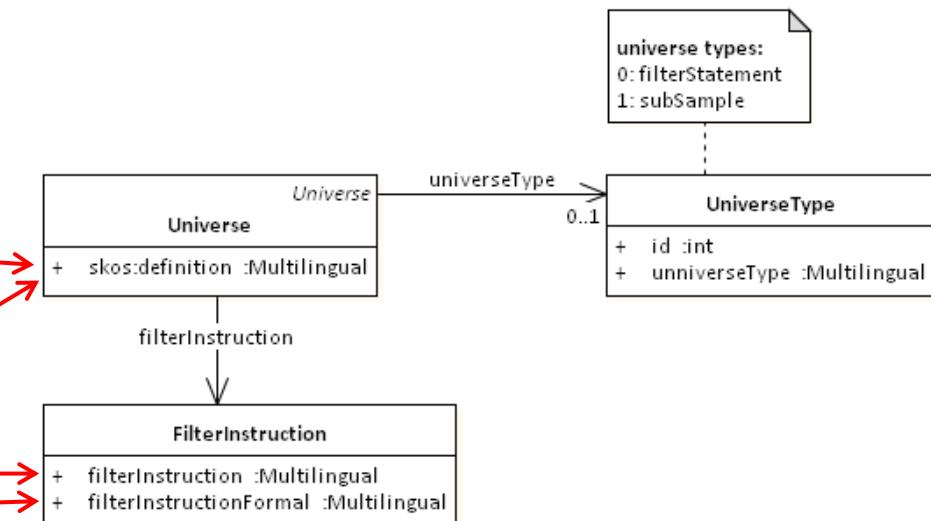
Gliederung: Beschäftigungsmerkmale der ersten Erwerbstätigkeit >> Berufliche Platzierung >>

Andere Erhebungszeitpunkte für diese Variable:	2009 2008 2007 2006 2005 2004 2003 2002 2001 2000 11
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Variablenname:	EF119
Erhebungszeitraum:	2009
Fragebogen:	Erhebungsbogen
Substichprobe:	
Auswahlatz:	1%
Fragenummer:	35
FrageText:	Welchen Beruf üben Sie aus?
Erläuterungen zur Frage im Anhang:	-
Filteranweisung:	Anweisung 18: Person (auch Schüler/-in) ist 15 Jahre oder älter



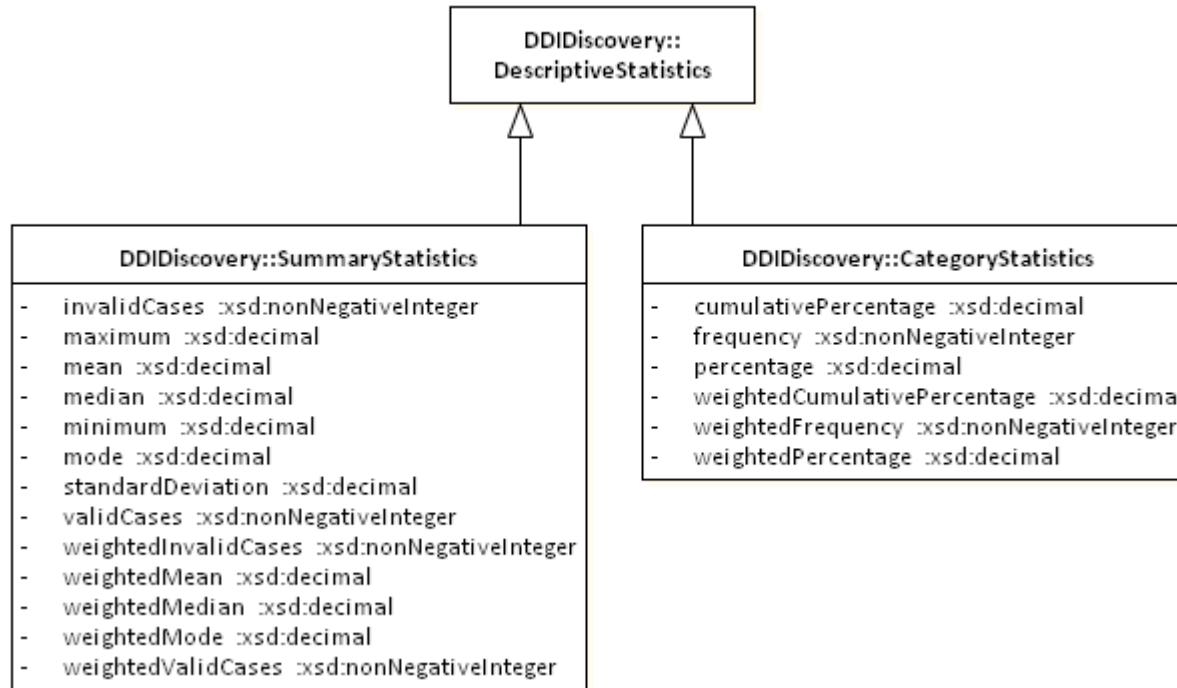


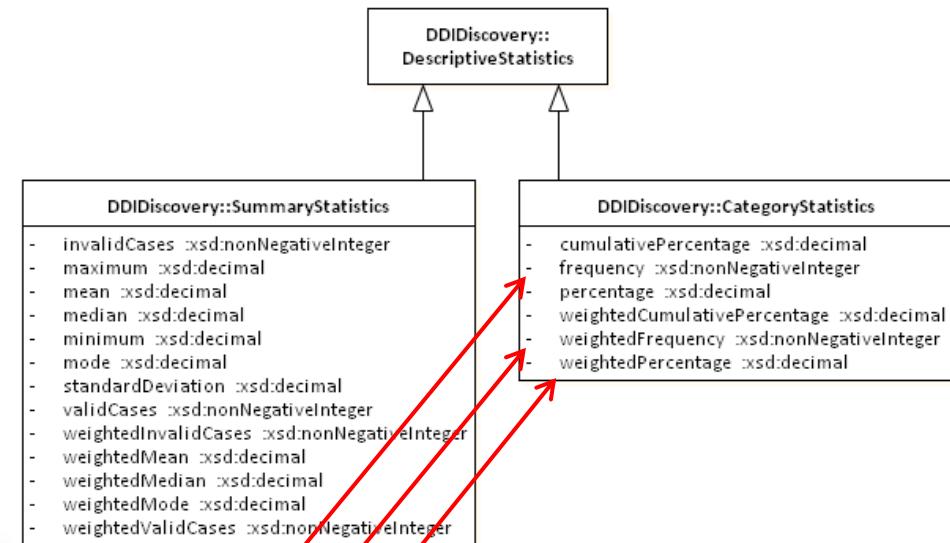
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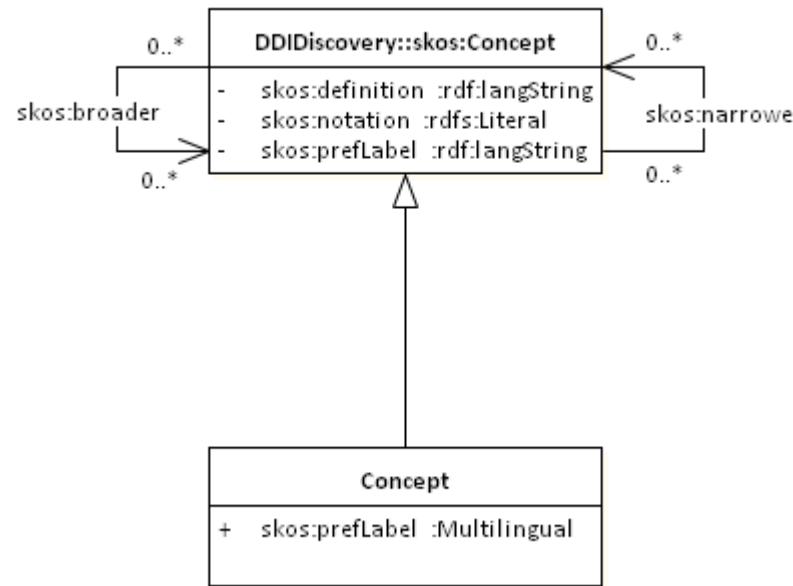
Sub-Sample:

- is-a Sub-Universe with the UniverseType „subSample“
- Filter Statement
- is-a Sub-Universe with the UniverseType „filterStatement“

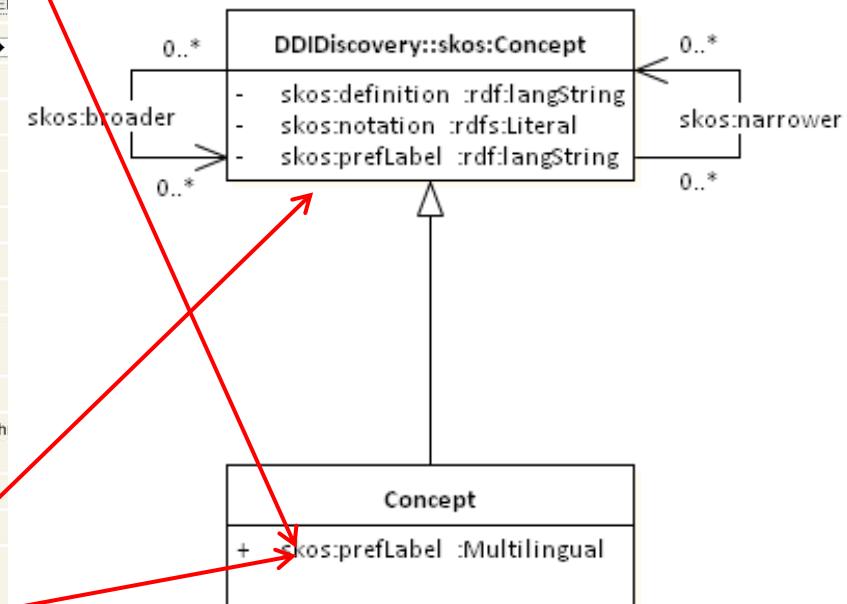


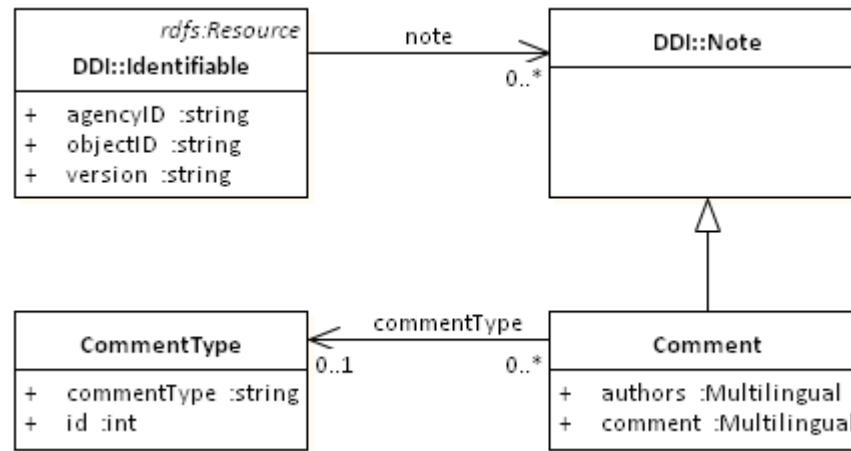


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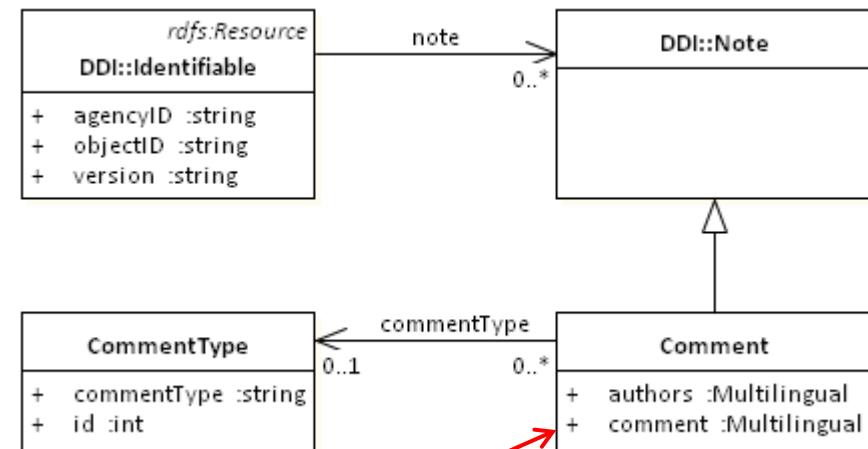


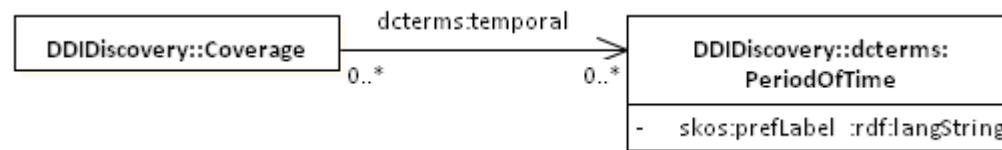
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What we have seen so far

- disco-model
 - designed for the discovery use-case
 - provides object types, properties and data type properties designed for discovery use-case
- One Missy use-case and all the data type and object properties that are covered
- The idea of how theoretically the disco can be extended

How the presentation is continued

- But, what if a project has specific requirements to the model, that are not covered by the disco model?
- How are we going to implement that?

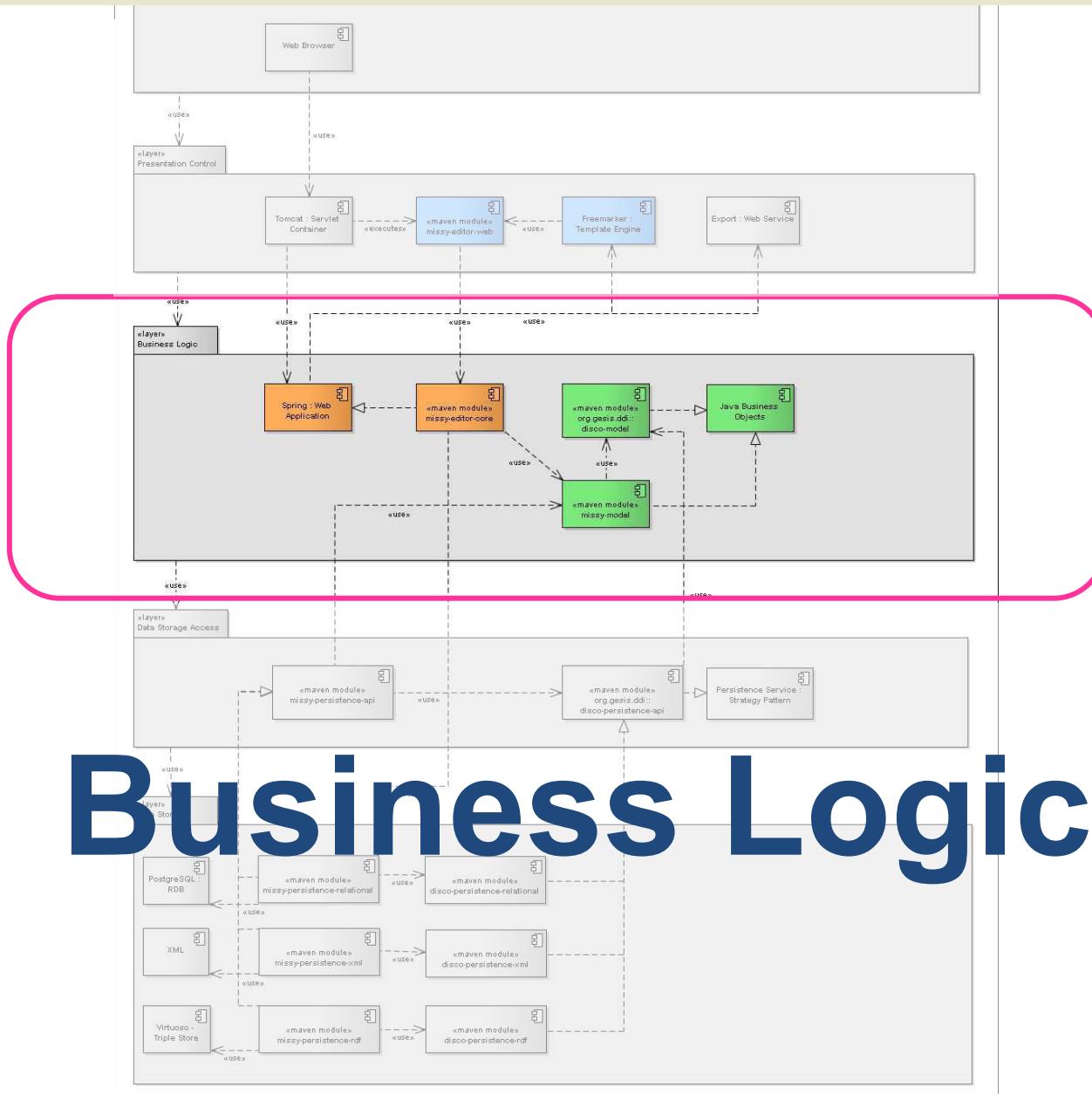
What comes next?

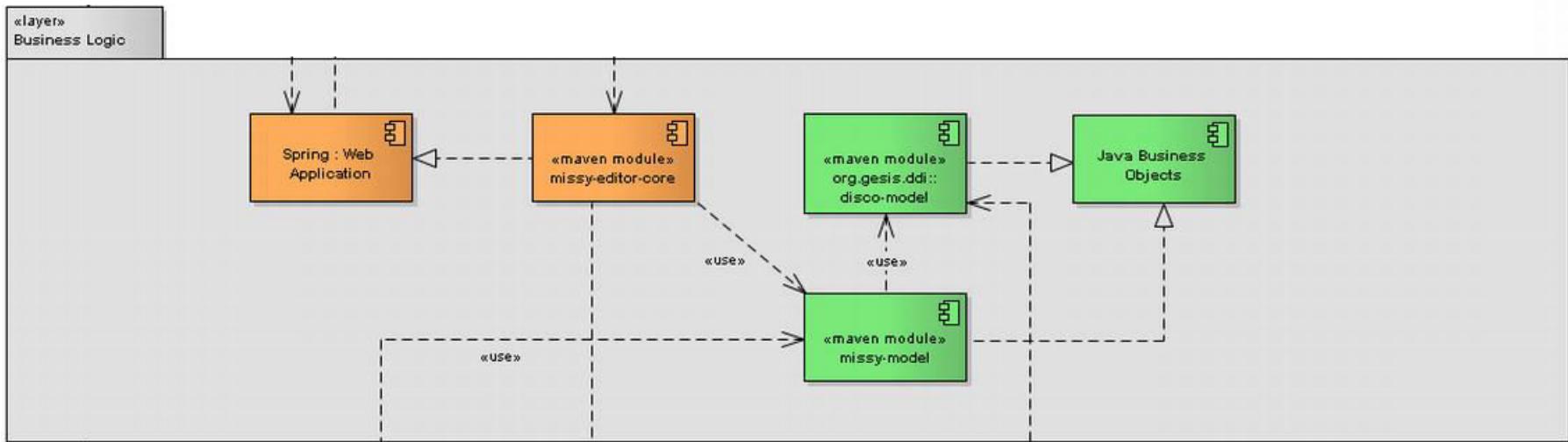
- Missy – General Information
 - Requirements to Developers
 - Use-Cases in Missy
- DDI-L Overview
- Identification, Versioning, Maintenance
- DDI-L Main Structures
- DDI Instance
- Study Unit

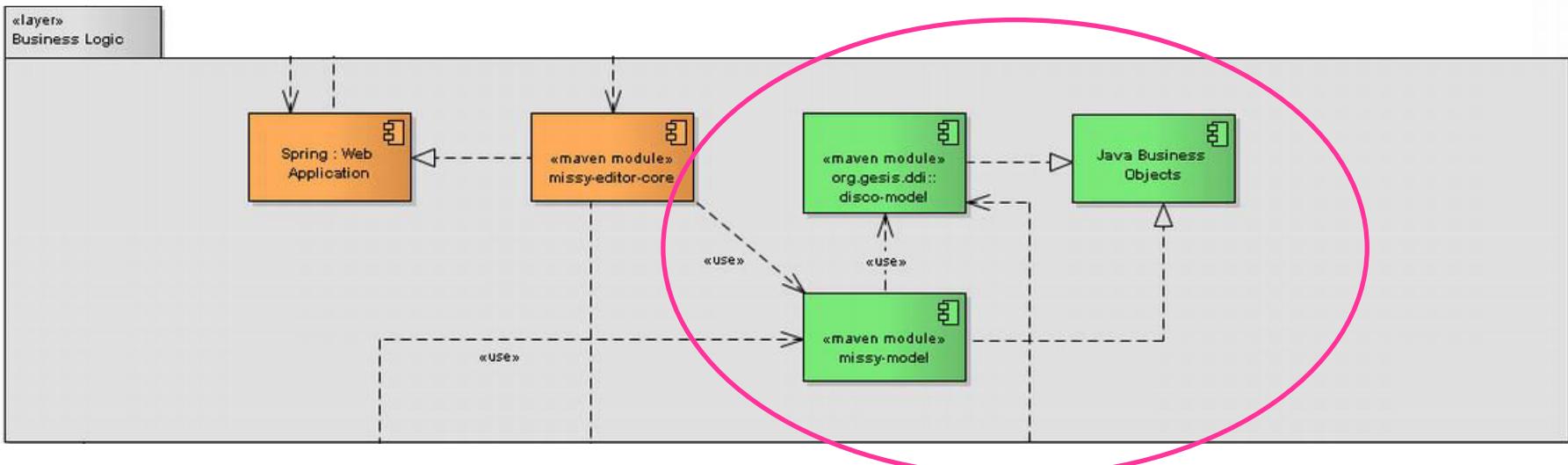
Presentation

- Software Architecture
 - Multitier
 - MVC
- Missy Data Model
 - Extendable Data Model
- Conceptual Component
- Logical Products
- Data Collection
- disco-model

Business Layer







disco-model API

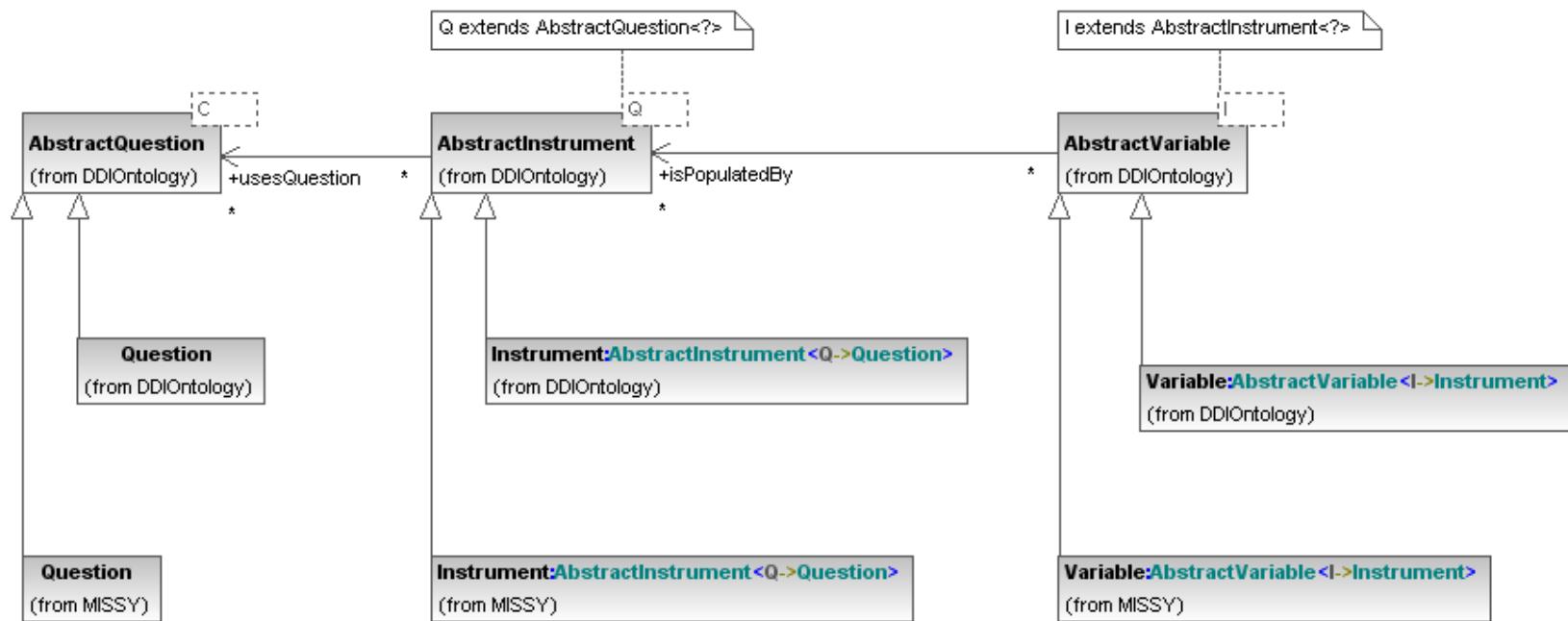
- The disco-model implementation is designed to be extended
- For one project's individual requirements
- Speaking in MVC-pattern language: the model is separated and independent from the views and the controllers

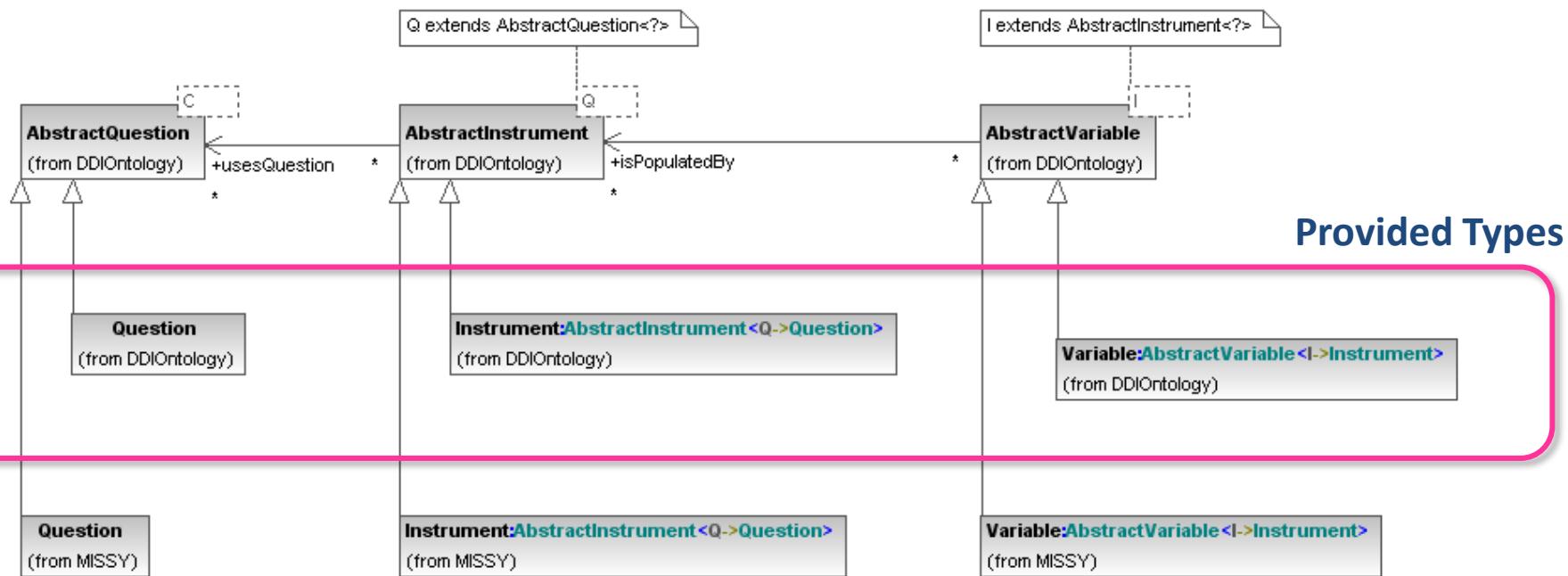
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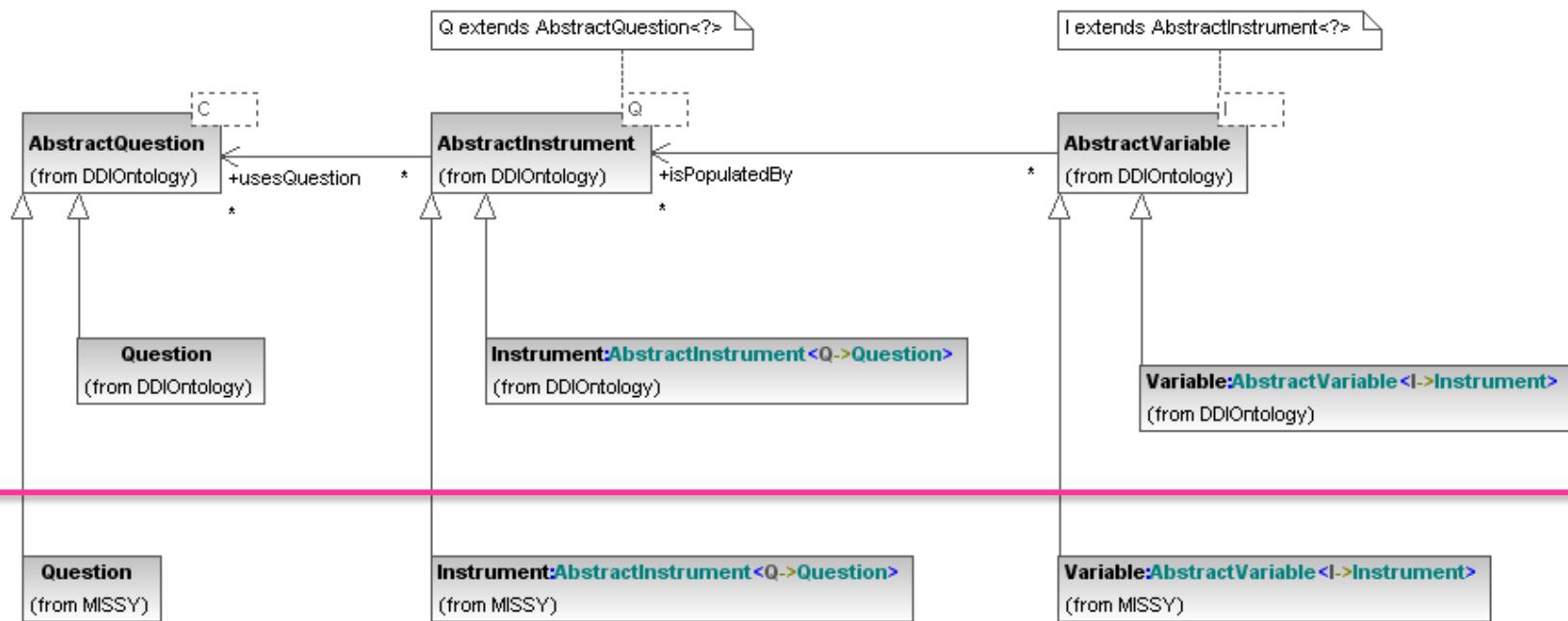
- abstract classes
 - define the basic elements, i.e. data type and object properties, that are provided and covered by the disco-model
 - may be extended, but cannot be instantiated
 - e.g. AbstractVariable
- model classes
 - represent the actual entity types of disco-model
 - may be instantiated and reused
 - e.g. Variable

disco-model API

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- model classes
 - represent the actual entity types of disco-model
 - may be instantiated and reused
 - e.g. Variable
- Implementation of the **Template Pattern**







Project specific extensions

Project Specific Extensions

- Projects may just simply use
- and extend the defined classes
 - Introduce new fields and methods, such as getter/setter
 - Change the type of existing fields when they overwrite the return type (in Java this is only possible in case of covariant returns)

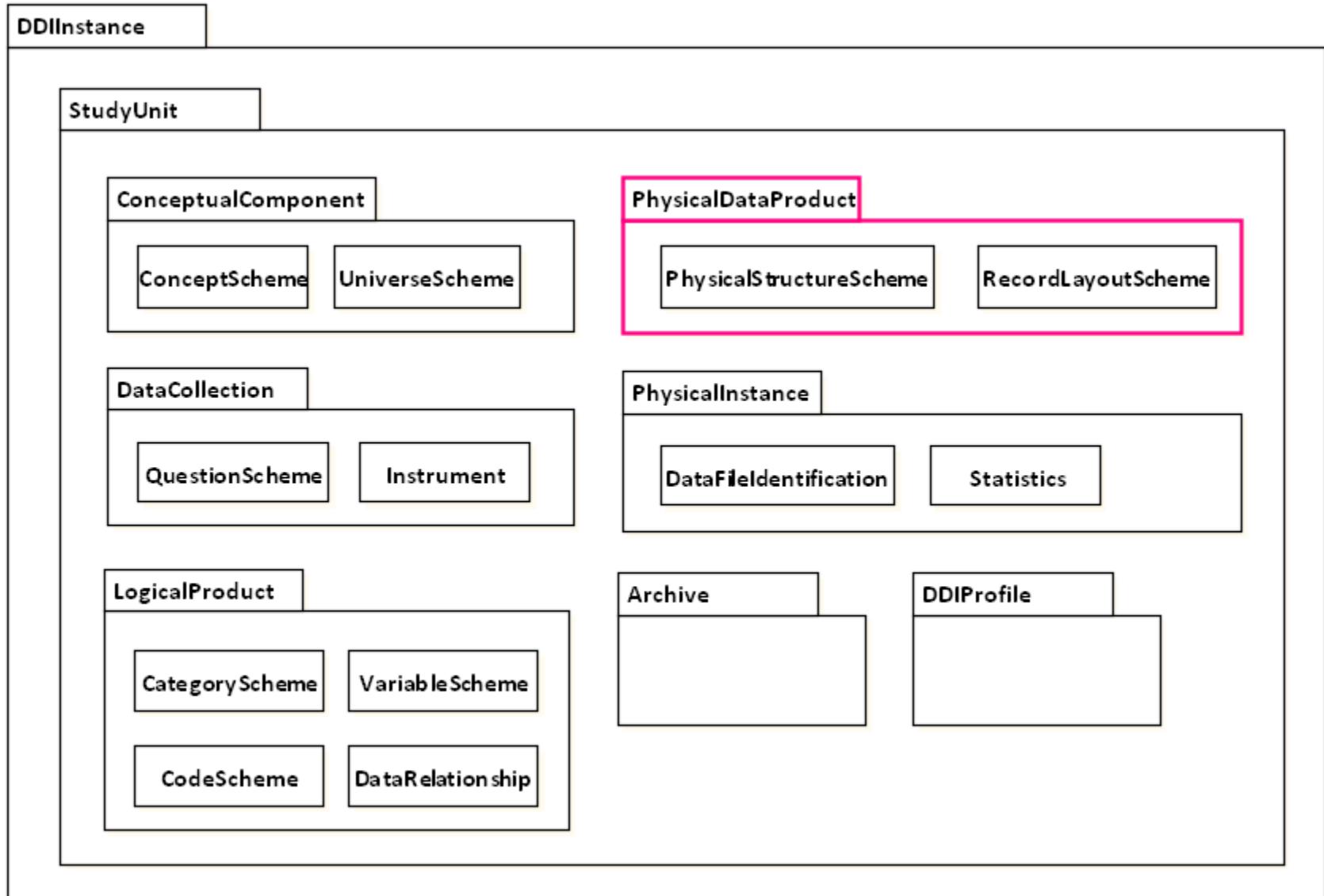
How is the presentation continued

- Now that I have the data model... and I can extend it
- I just need to store my data somewhere...
- Are there any persistence mechanisms that are offered by the DDI-Lifecycle model?

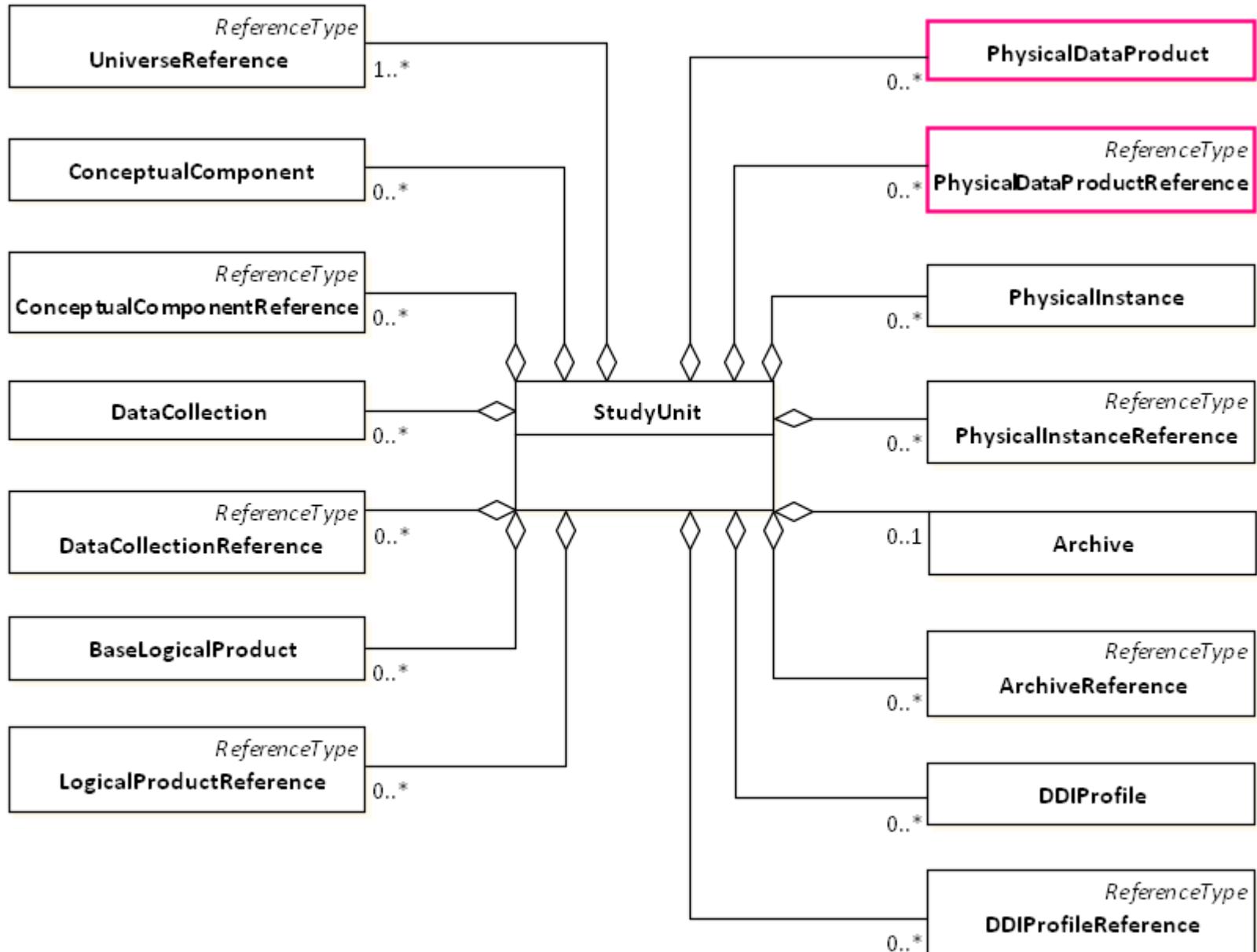
Outline

- Persistence Layer
 - Programming Interface
 - Types of physical data storages
 - Examples
- Physical Data Product
 - Physical Instance
 - Archive
 - DDIProfile
- Data Storage Access
- Outlook
- DDI Serialization Examples
 - DDI-XML
 - DDI-RDF / disco-spec
 - Relational-DB
- Data Storage

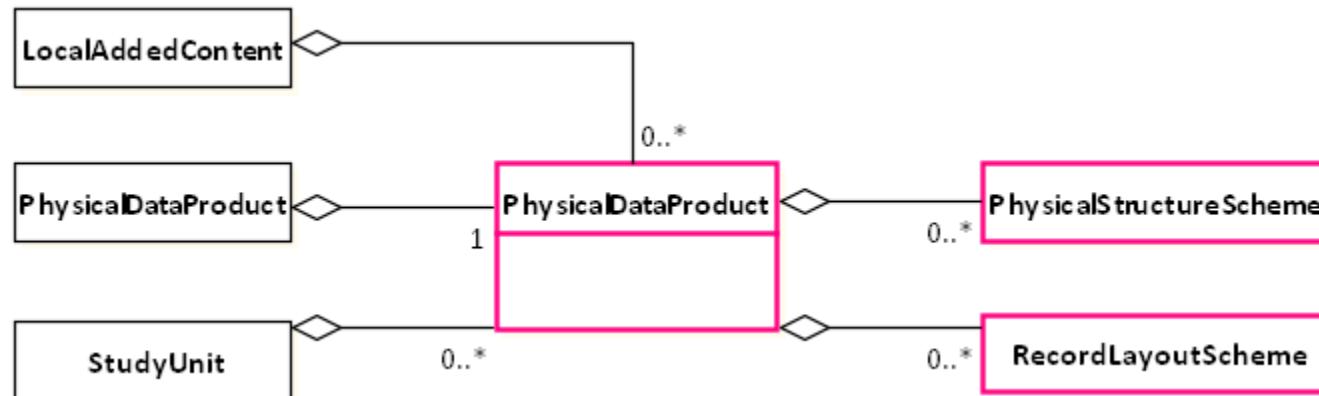
PhysicalDataProduct



PhysicalDataProduct



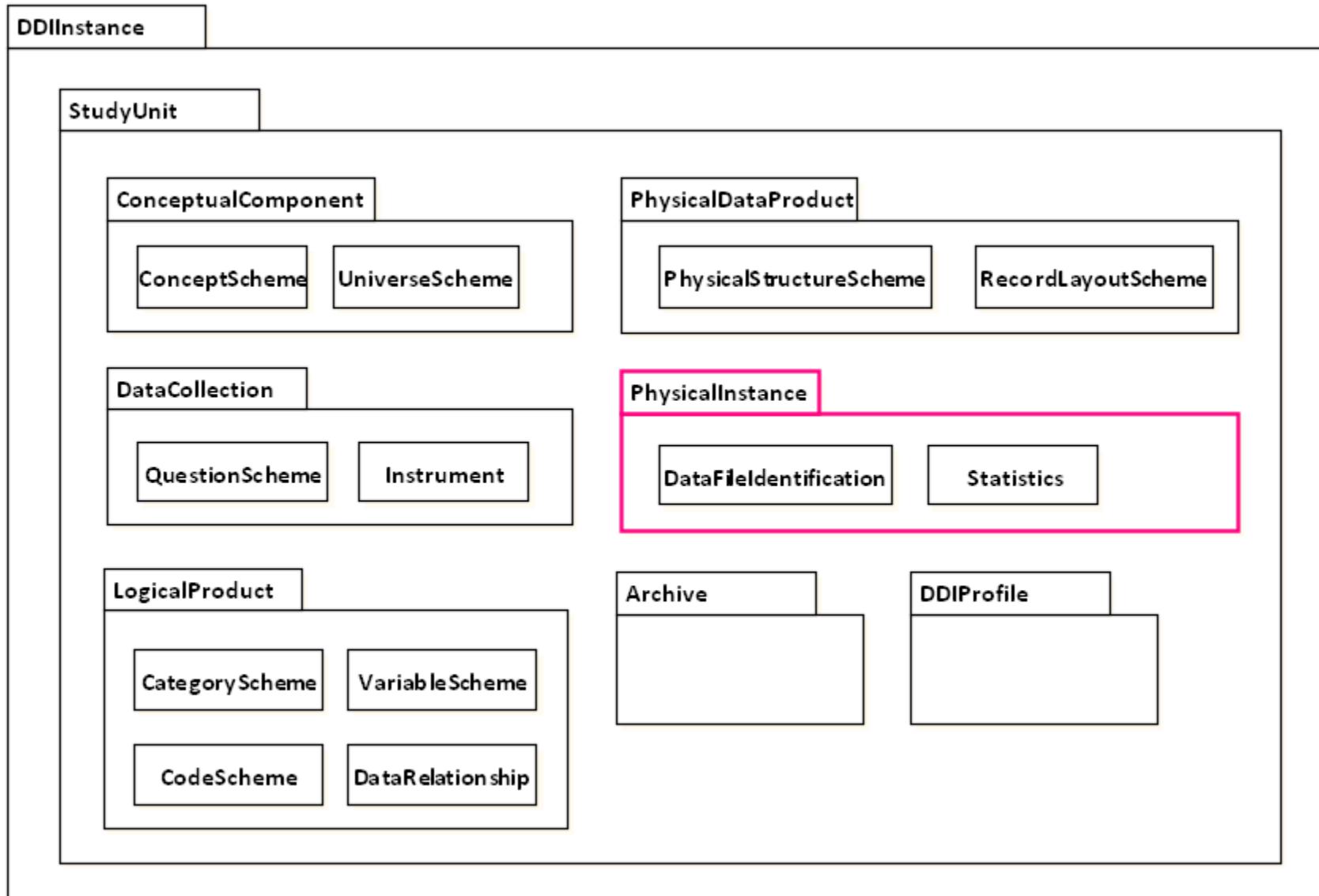
PhysicalDataProduct



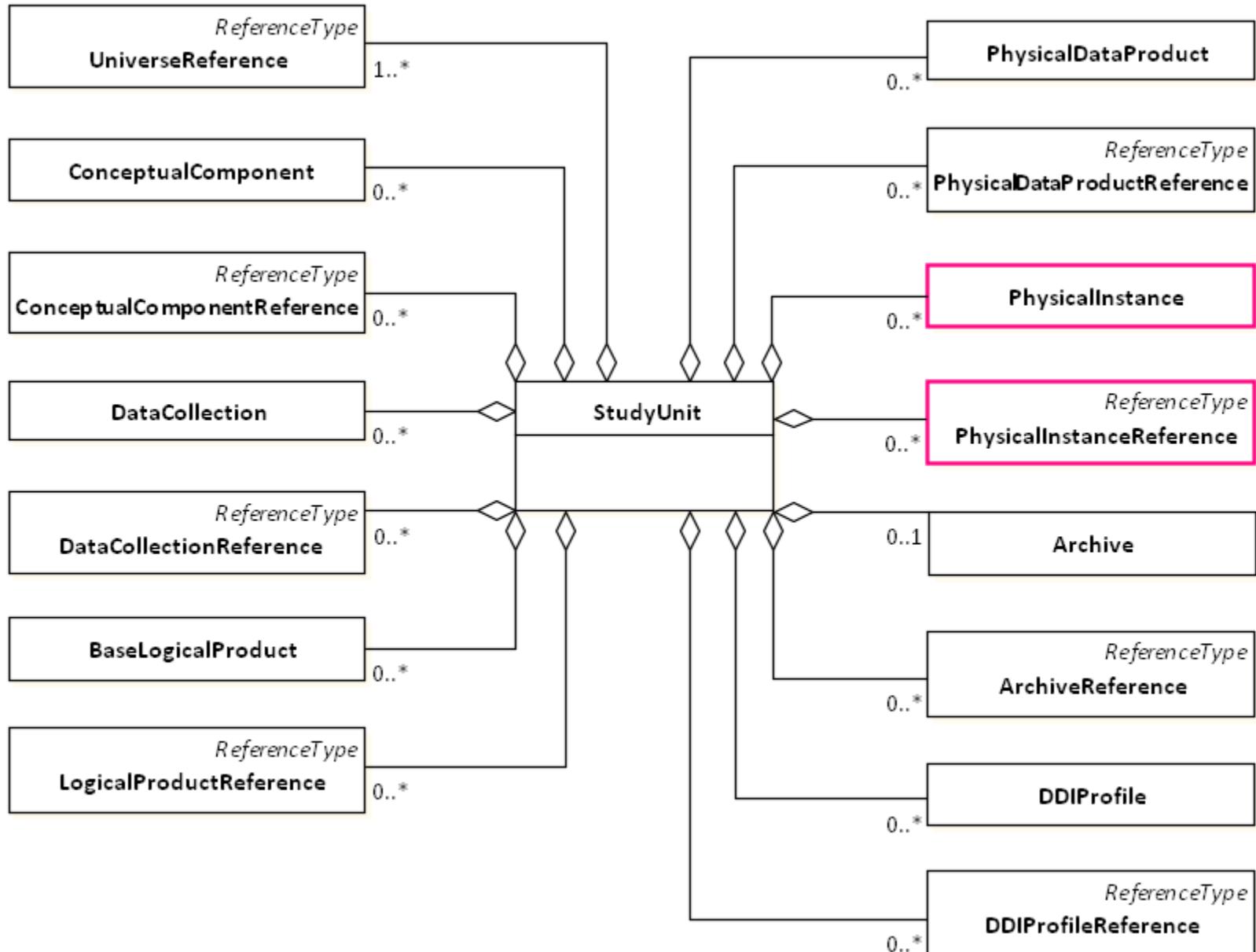
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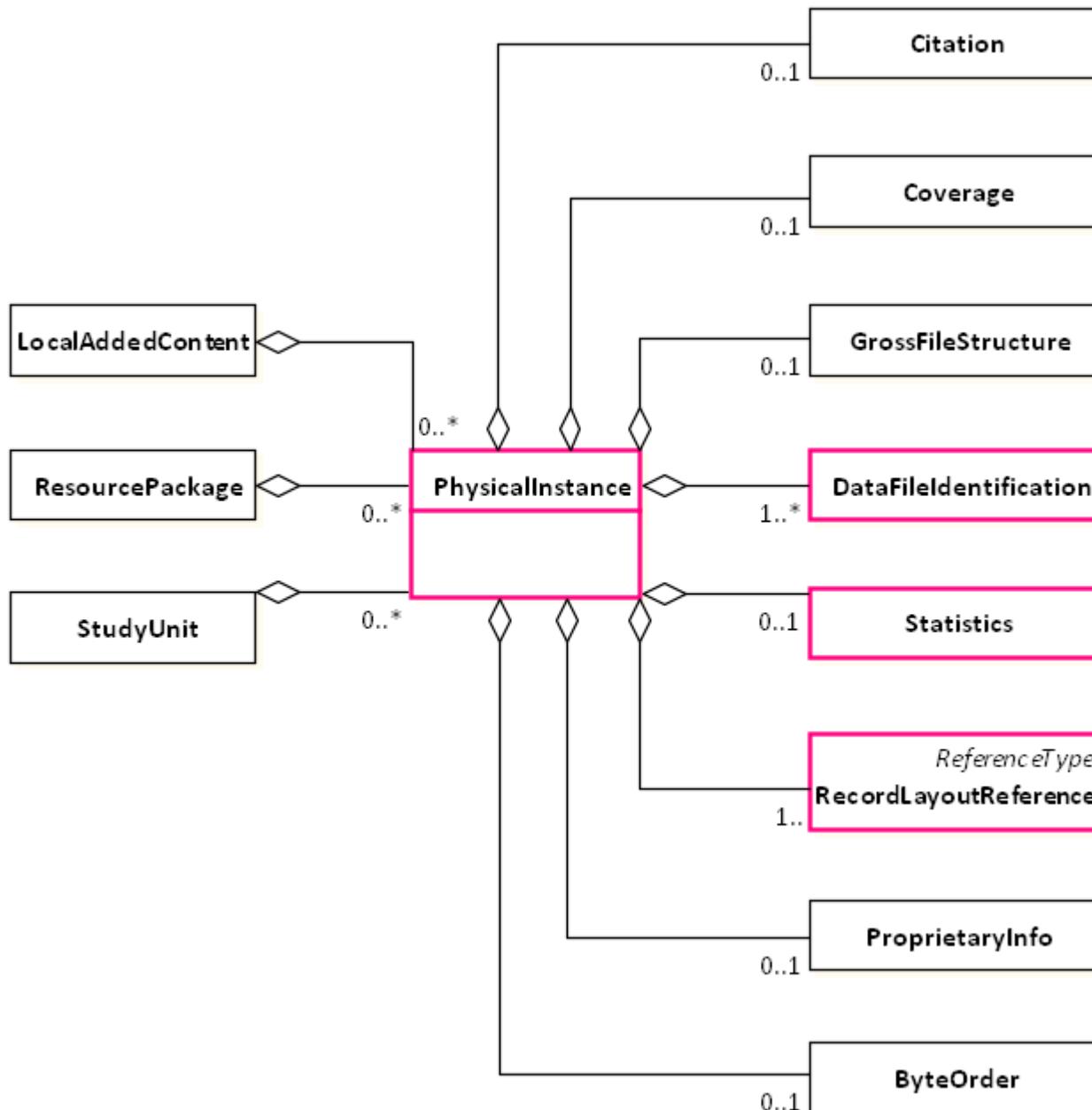
PhysicalInstance



PhysicalInstance



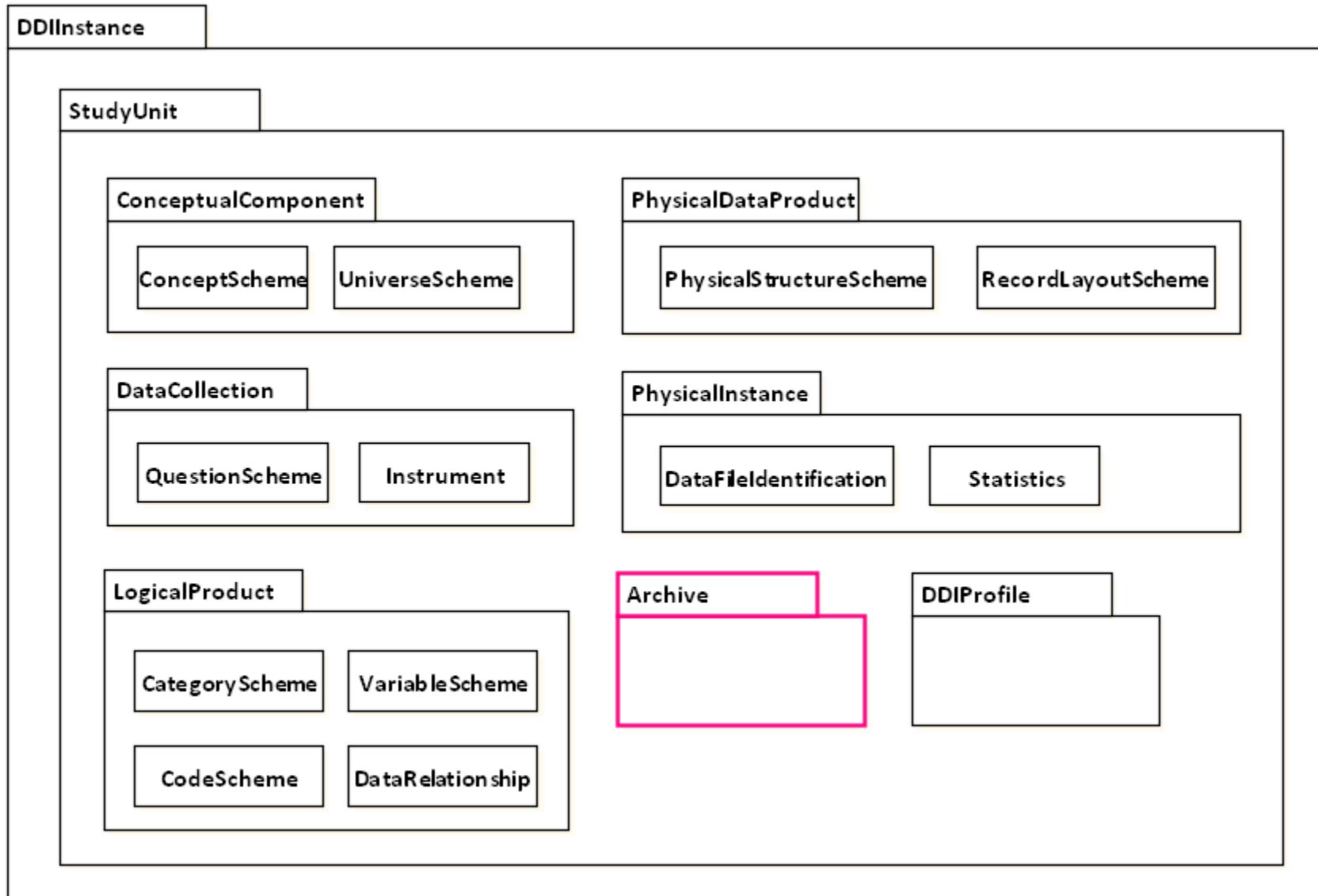
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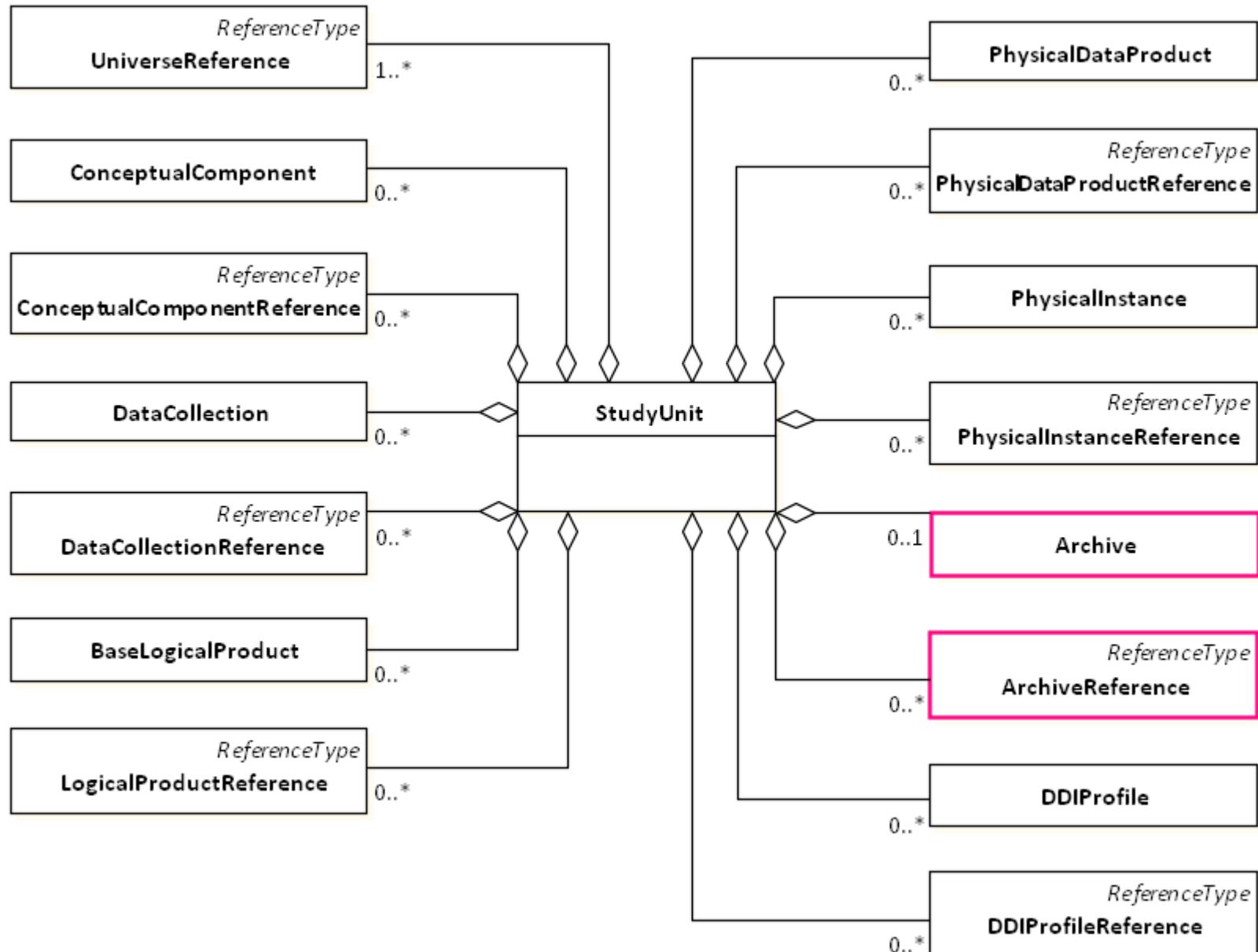
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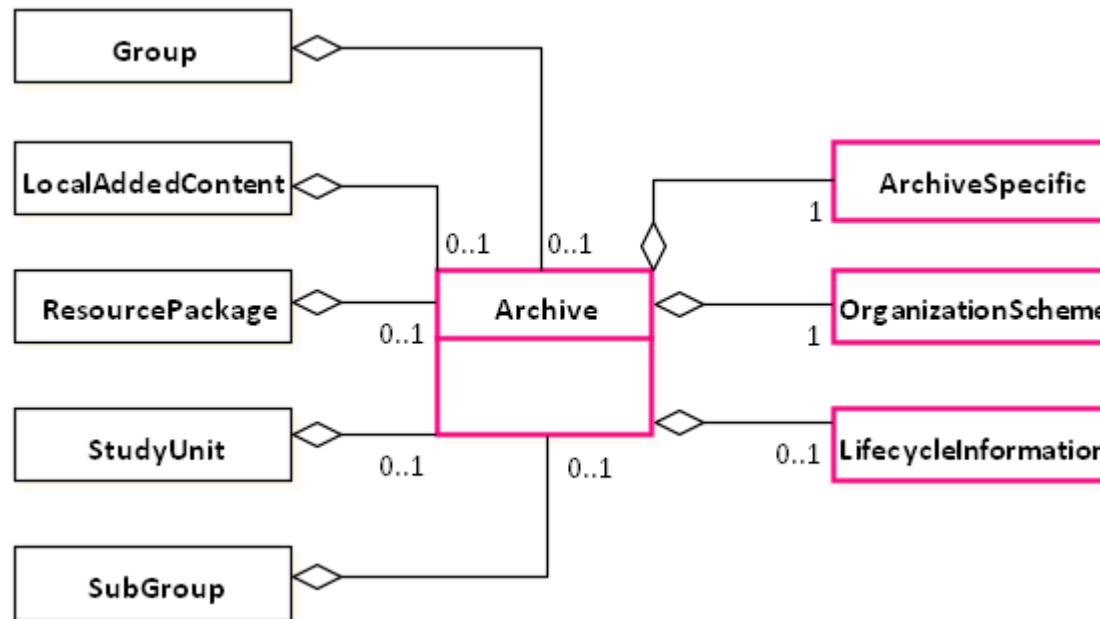
Archive



Archive



Archive



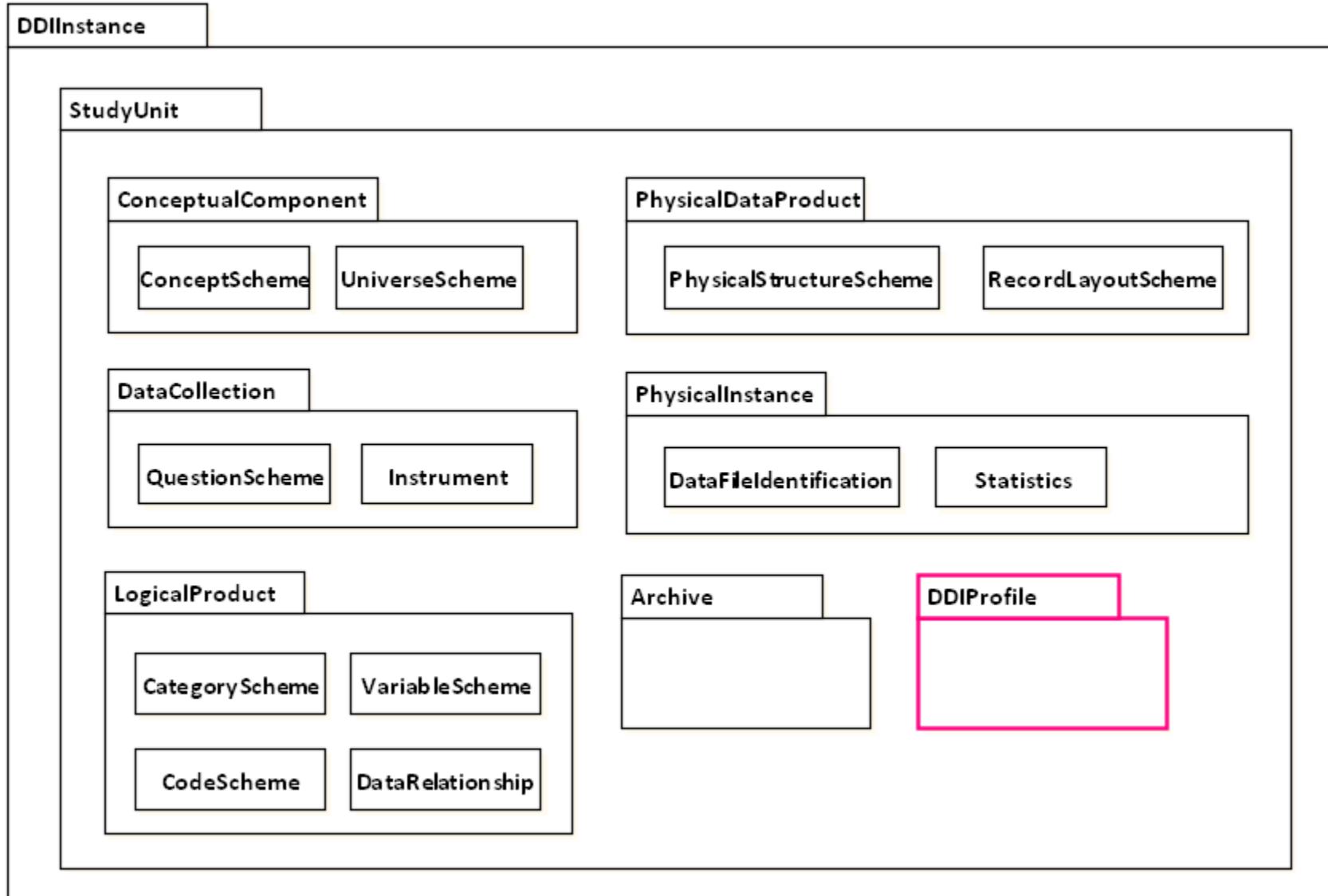
Contains persistent lifecycle events

Contains archive-specific information (archive reference, access, funding)

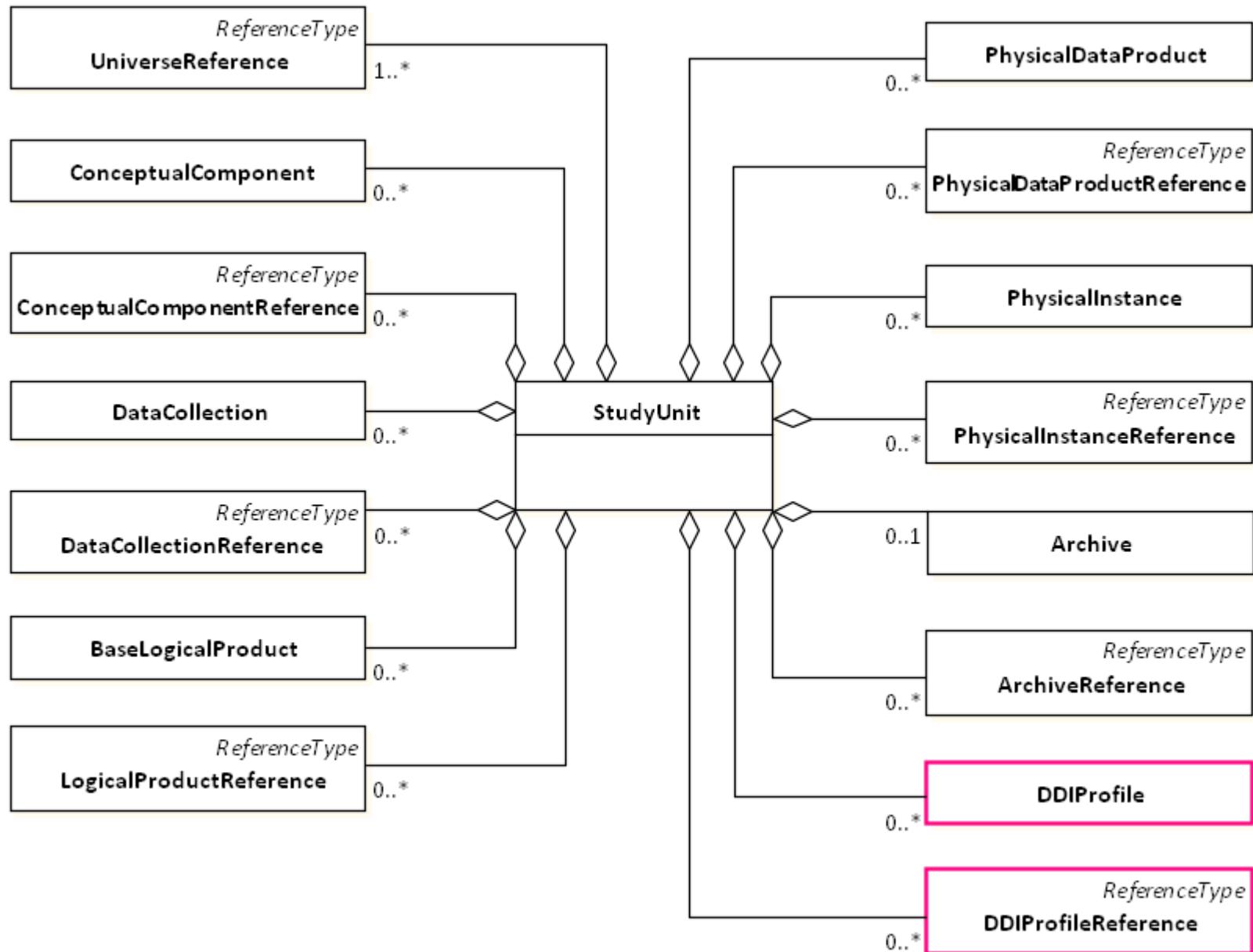
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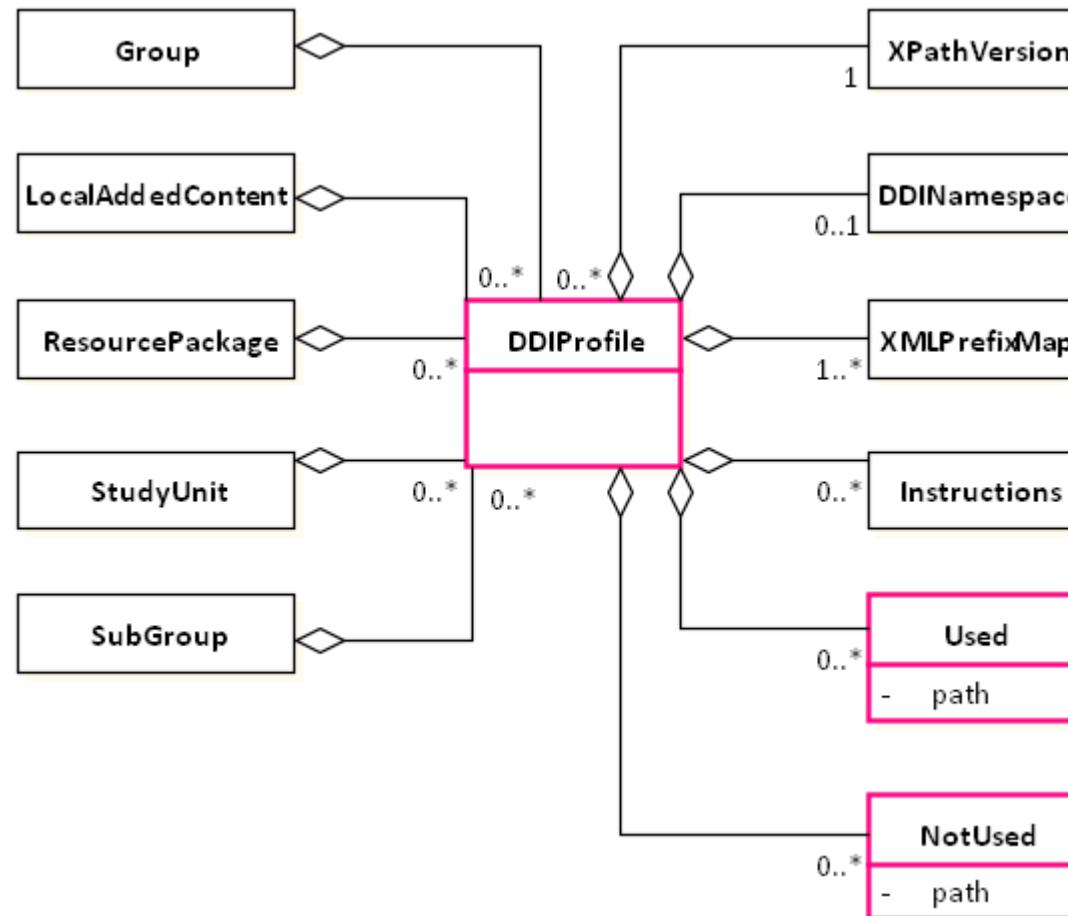
DDIProfile



DDIProfile



DDIProfile



Describes which DDI-L elements you use in your institution's DDI flavor

How the presentation is continued

- How can the disco-model be persisted?

and

- How can it be done in a project with individual data model elements?
- How do we do this in the Missy application?

Outline

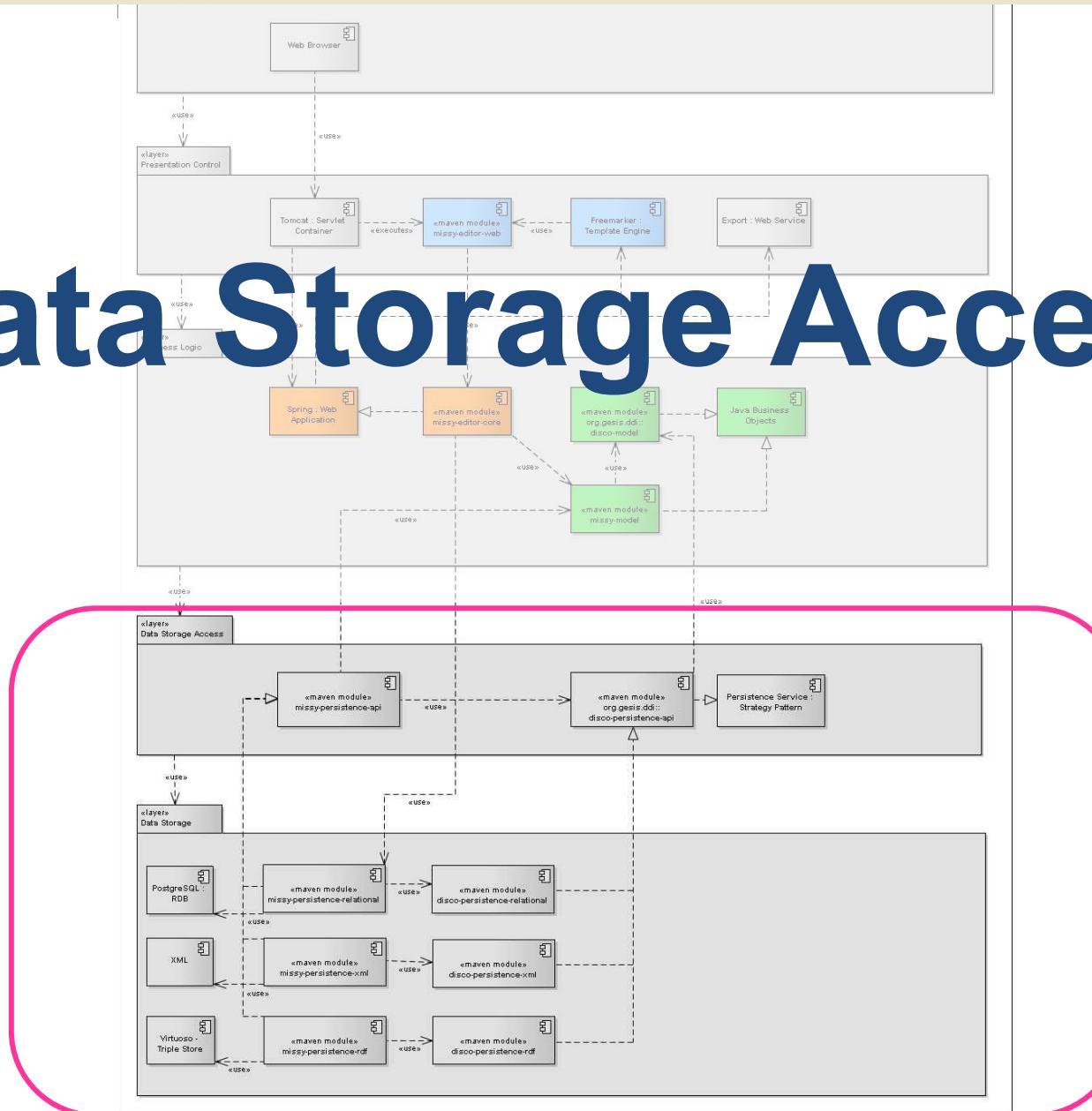
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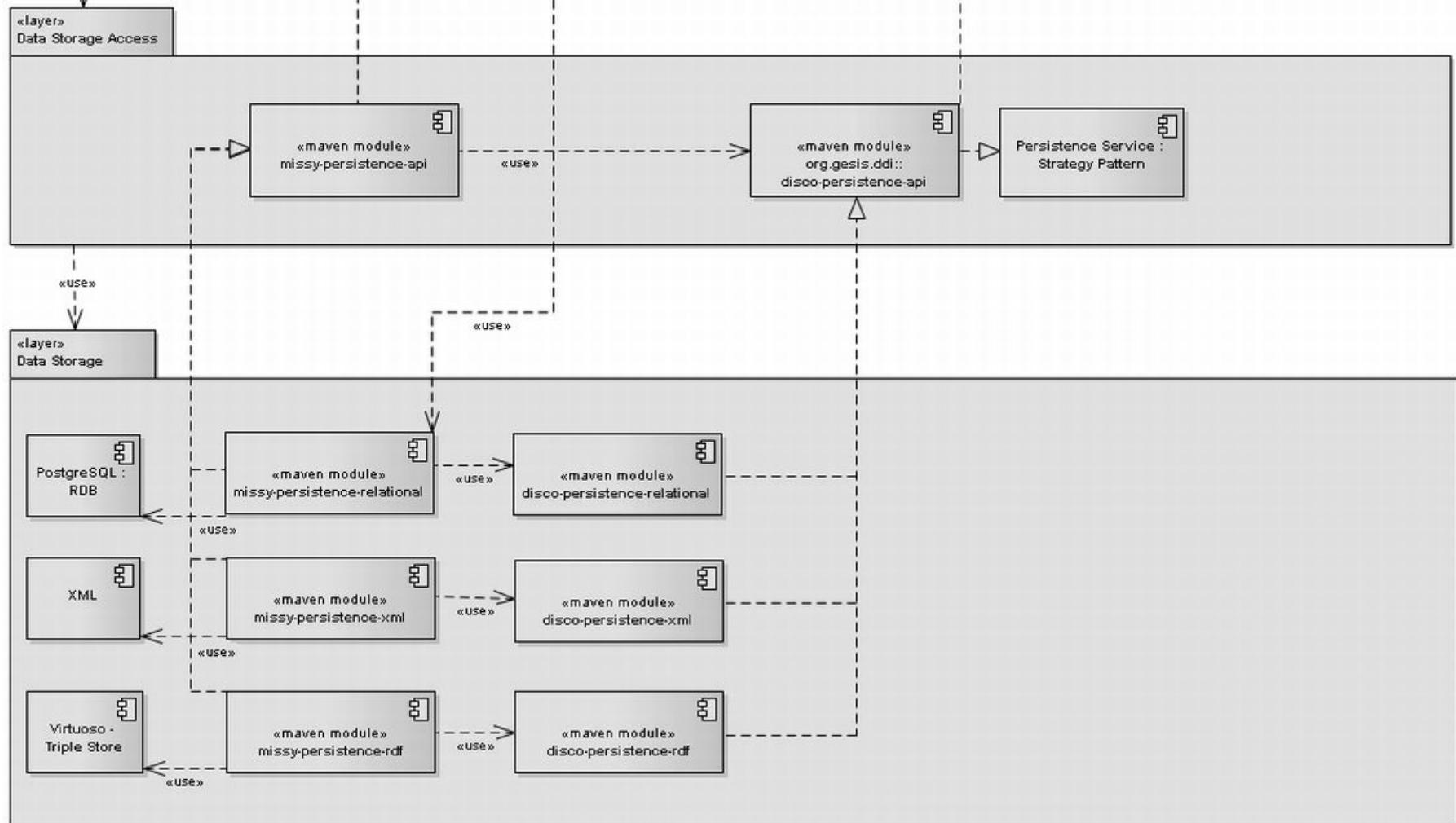
Data Storage Access

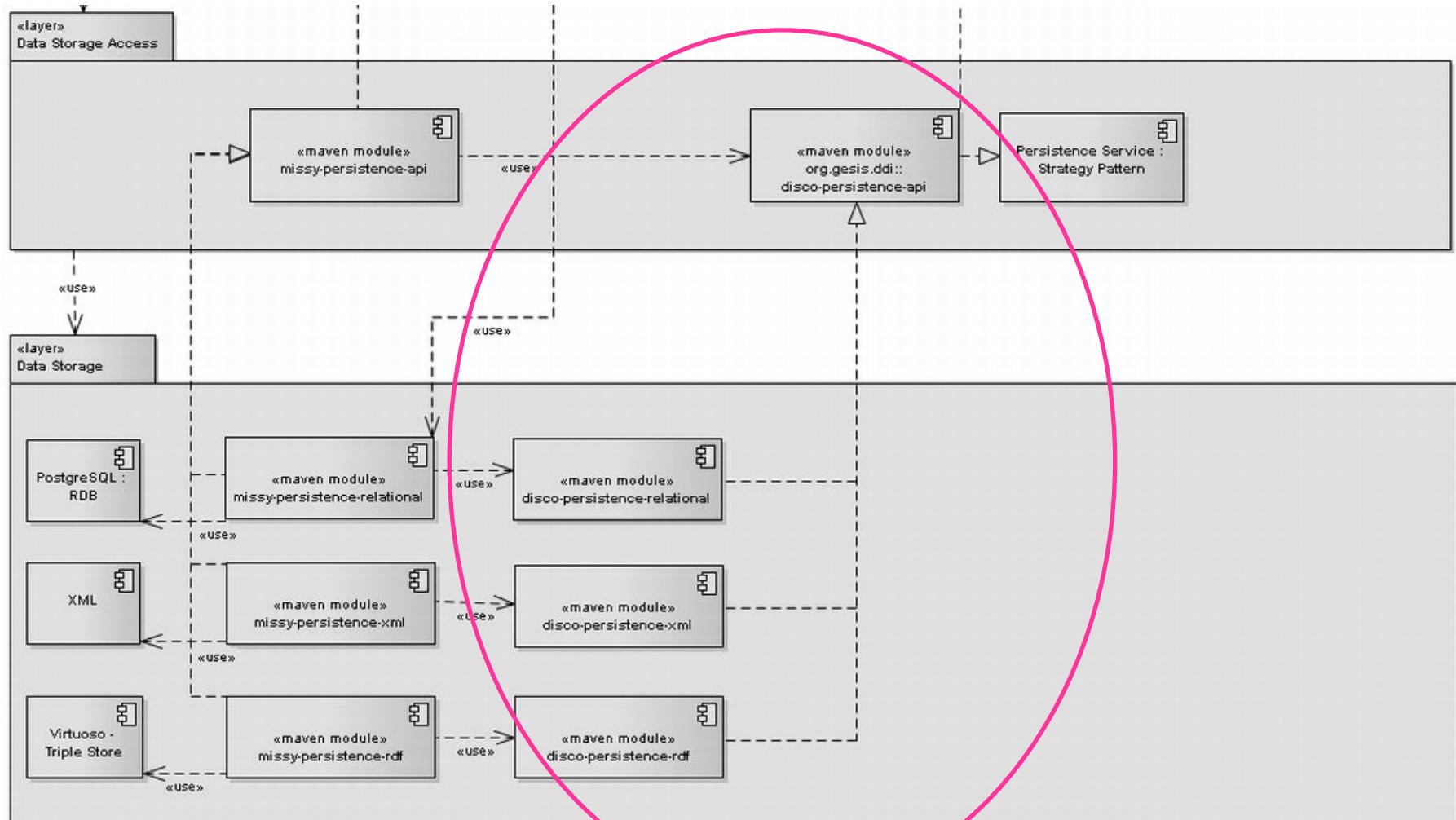
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Data Storage

Data Storage Access





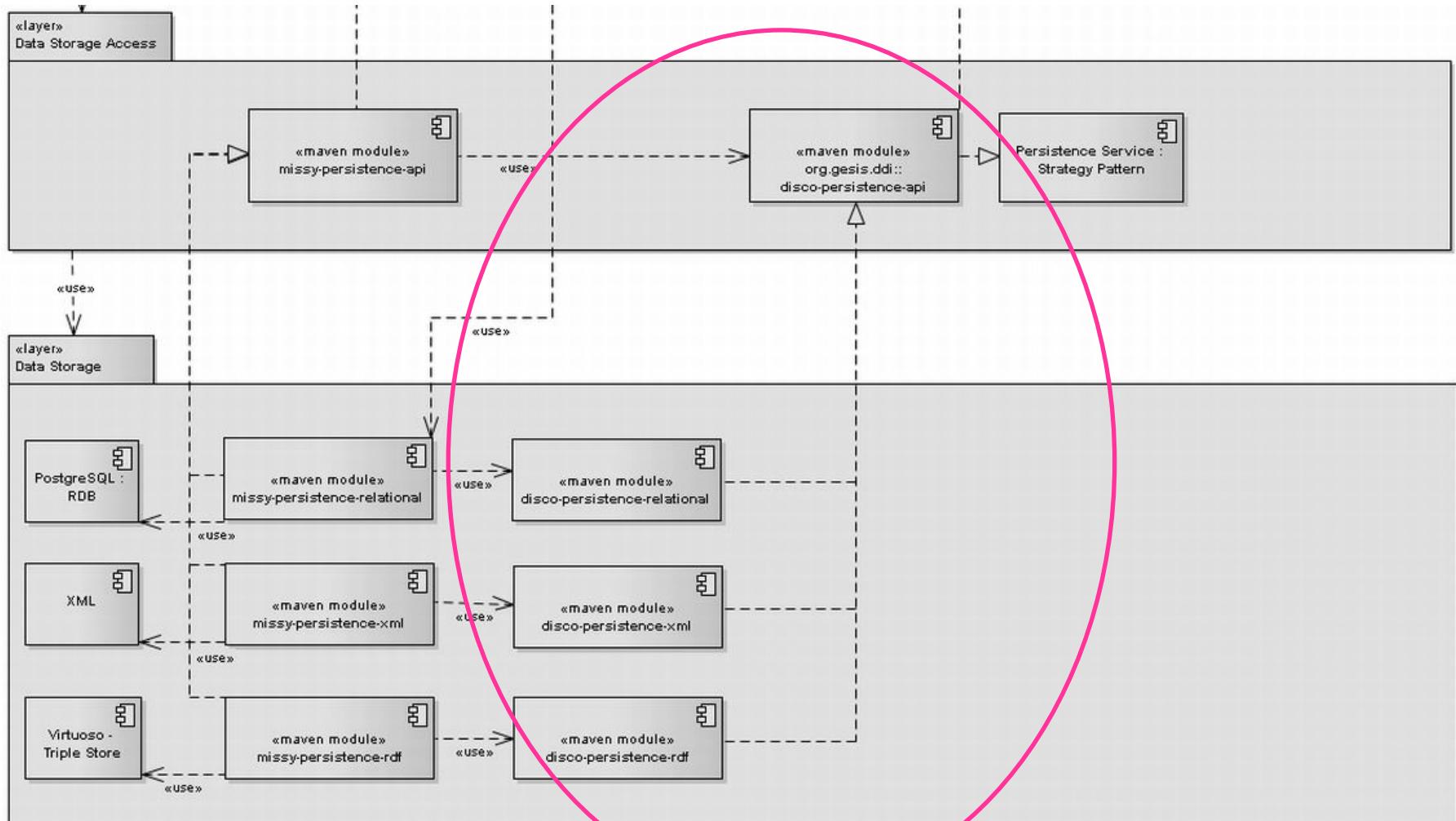


Persistence Layer – Motivation

- In a well-defined software architecture the application itself does not need to know *how* the data is stored
- It just needs to know the API
 - Methods that are provided to access and store objects
 - May be abstracted away from the actual implementation
- An actual implementation or strategy can just be a matter of configuration

Persistence Layer – Strategy Pattern

- Implementation of the Strategy Pattern
 - simple interface
 - actual implementations are the different strategies
- A strategy is an implementation of the actual type of persistence or physical storage, respectively
 - e.g. DDI-L-XML, DDI-RDF, XML-DB, Relational-DB, etc.



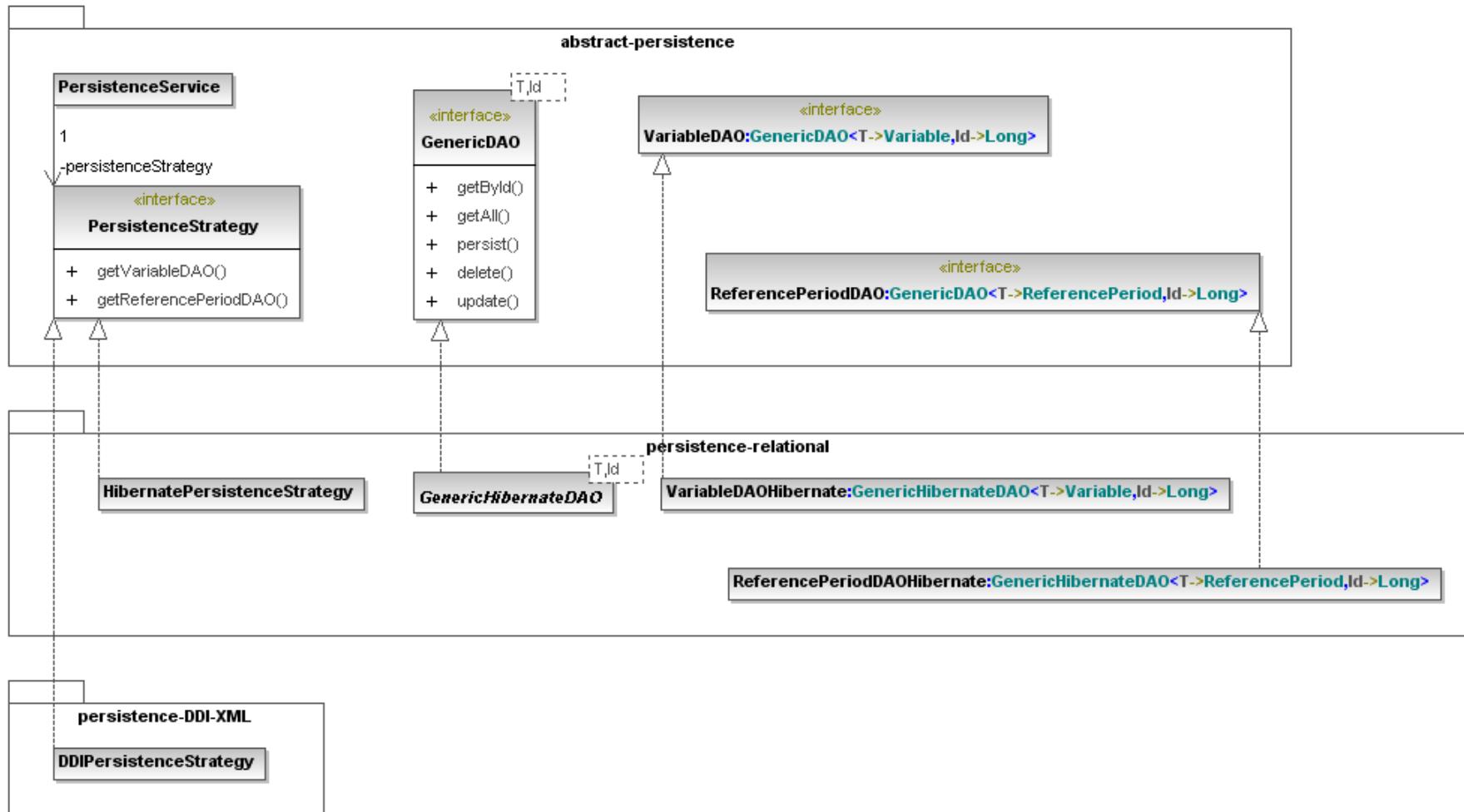
Modules

- disco-persistence-api
 - **Defines** persistence functionality for model components regardless of the actual type of physical persistence
- disco-persistence-relational
 - **Implements** the persistence functionality defined in disco-persistence-api with respect to the usage of relational DBs
- disco-persistence-xml
 - **Implements** the persistence functionality defined in disco-persistence-api with respect to the usage of DDI-XML
- disco-persistence-rdf
 - **Implements** the persistence functionality defined in disco-persistence-api with respect to the usage of the disco-specification

Data Access Object

- A DAO is an object that is responsible for providing methods for reading and storing of objects in our model
- A DAO is again implemented against an interface
- For each business object in the data model there exists a DAO
- Persistence strategy interface defines methods for obtaining specific DAOs (data access objects)

DAO Pattern



disco-persistence-api

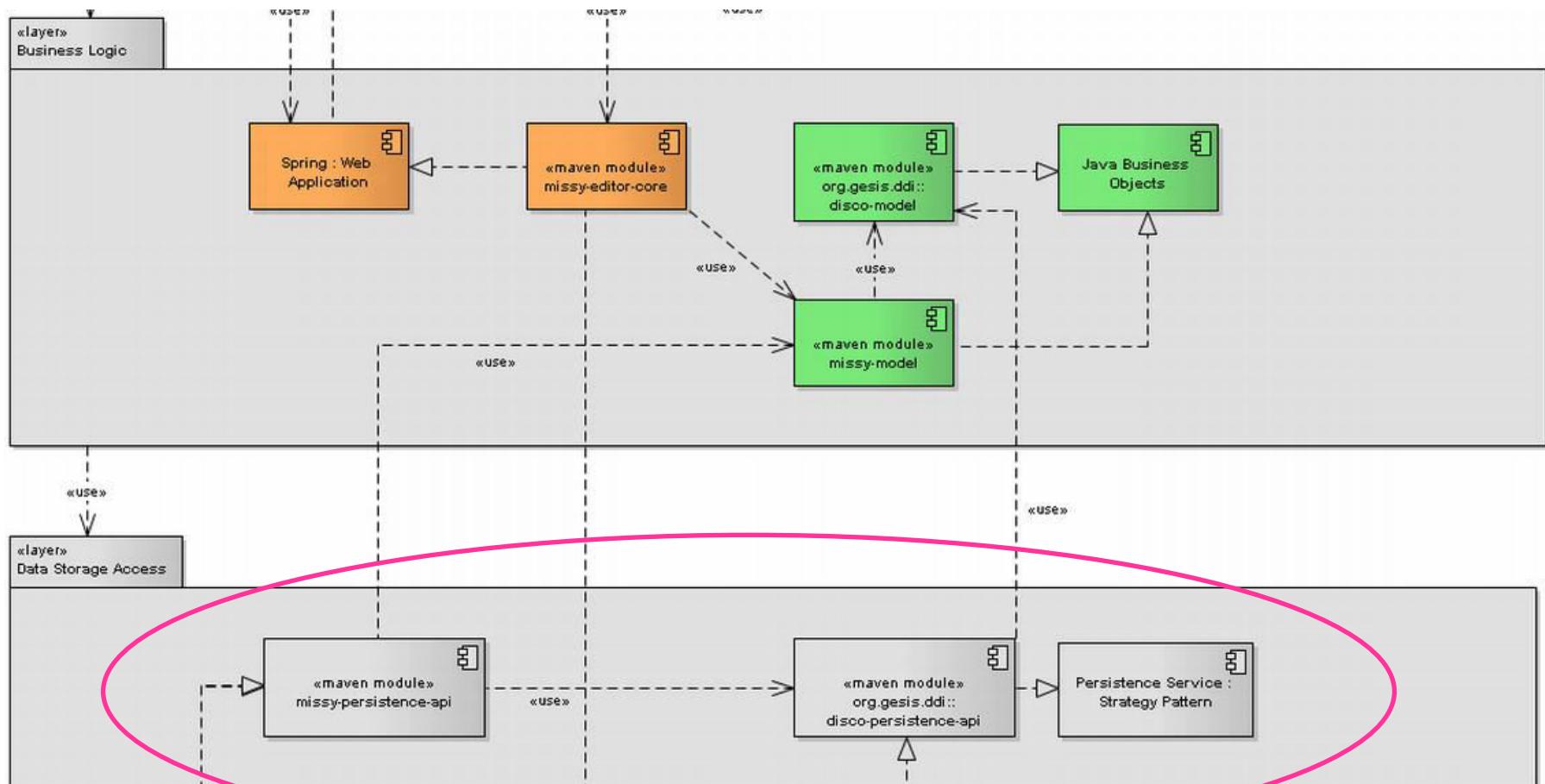
- Provides an API and implementations for the disco-model
- PersistenceService
 - Available in the disco-persistence-api
 - Encapsulates the actual strategy
 - Strategy can be instantiated and injected into the PersistenceService

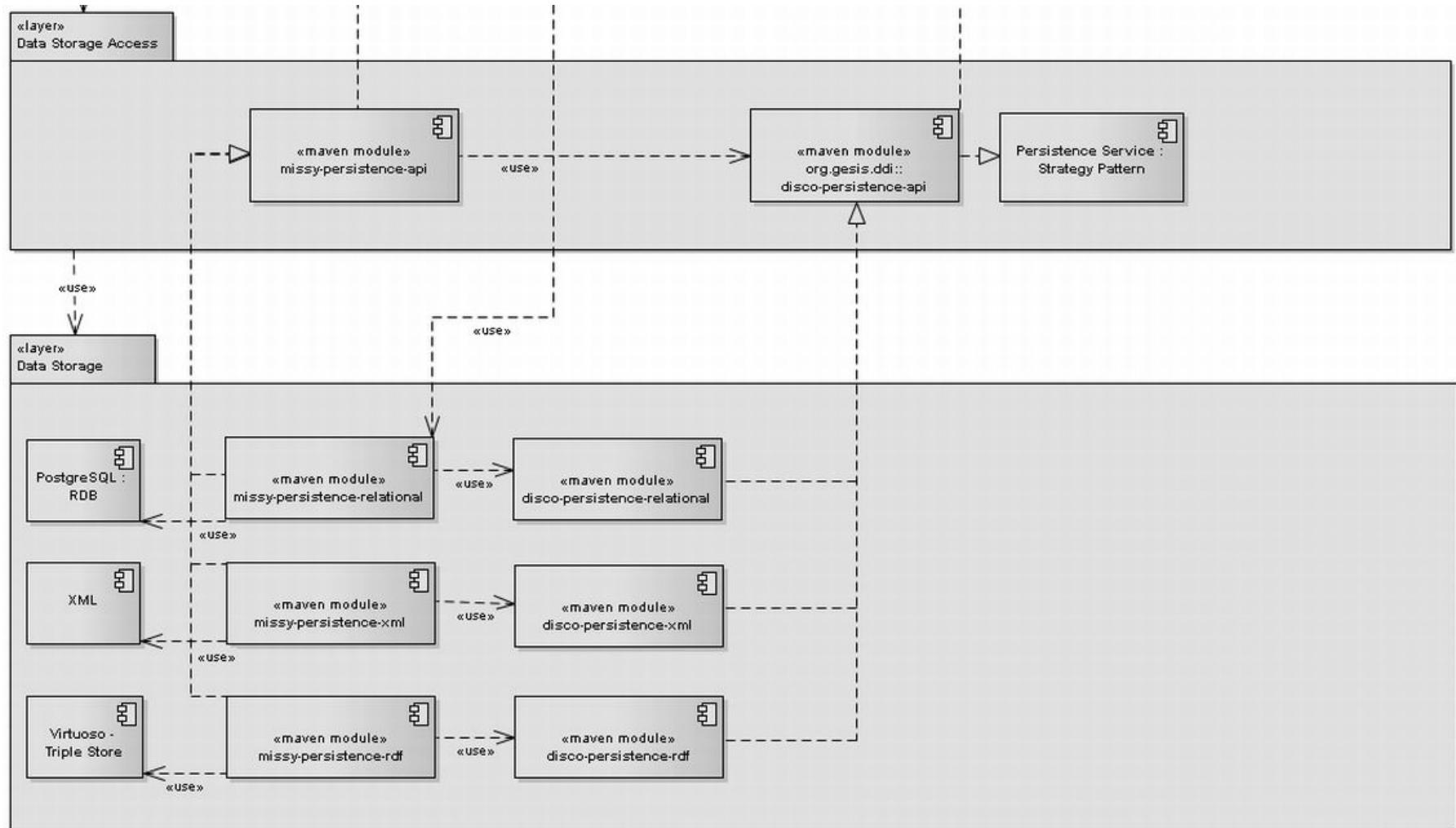
Extendable disco-persistence-api

- But, projects have own requirements to the data model
 - => new business objects are included
 - => DAOs need to be written for reading and storing these objects
 - => these DAOs also have to implement the appropriate type of persistence used by that project
- => this API has to be extendable

Extendable disco-persistence-api

- But, projects have own requirements to the data model
 - => new business objects are included
 - => DAOs need to be written for reading and storing these objects
 - => these DAOs also have to implement the appropriate type of persistence used by that project
- => this API has to be extendable
- Luckily it is, because of the interface structure!
- Projects only need to implement the defined methods





Missy Specific Modules

- missy-persistence-api
 - **Defines additional** persistence functionality for model components regardless of the actual type of physical persistence
- missy-persistence-relational
 - **Implements additional** persistence functionality for model components with respect to the usage of relational DBs
- missy-persistence-xml
 - **Implements additional** persistence functionality for model components with respect to the usage of DDI-XML
- missy-persistence-rdf
 - **Implements additional** persistence functionality for model components with respect to the usage of the disco-specification

What we have seen so far

- Implementation of a persistence API for the disco model
- How the persistence API can be extended in individual projects

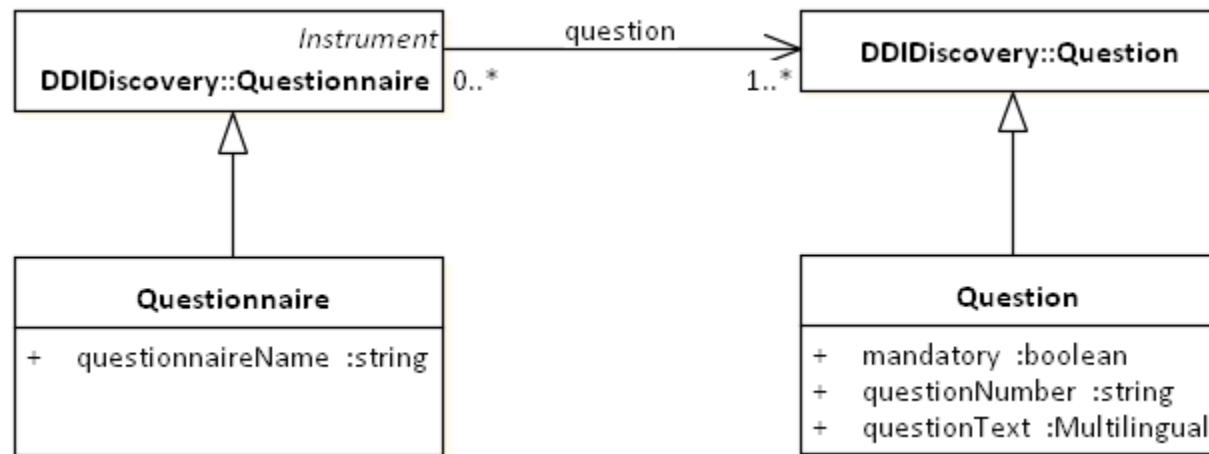
How the presentation is continued

- How does, on the persistence level, the serialization of data stored in DDI really look like?

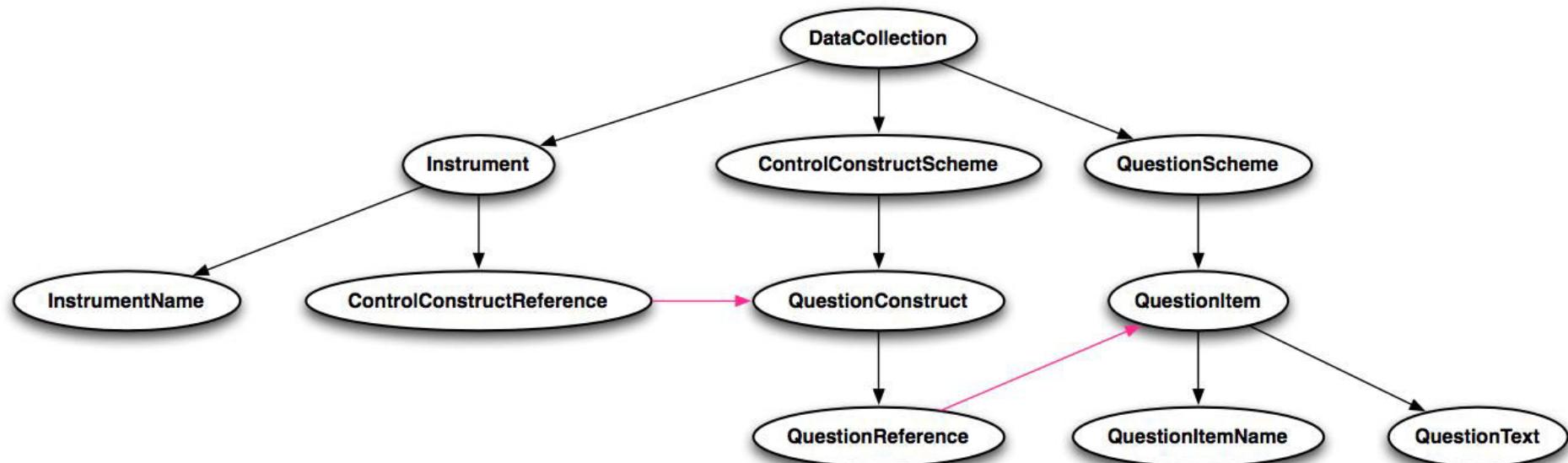
Outline

- Persistence Layer
 - Programming Interface
 - Types of physical data storages
 - Examples
 - Physical Data Product
 - Physical Instance
 - Archive
 - DDIProfile
- Data Storage Access
-
- Outlook
 - **DDI Serialization Examples**
 - **DDI-XML**
 - **DDI-RDF / disco-spec**
 - Relational-DB
- Data Storage

Questionnaire - Question



Questionnaire – Question (DDI 3.1 XML)



DataCollection

Instrument

InstrumentName

ControlConstructReference

ControlConstructScheme

QuestionConstruct

QuestionReference

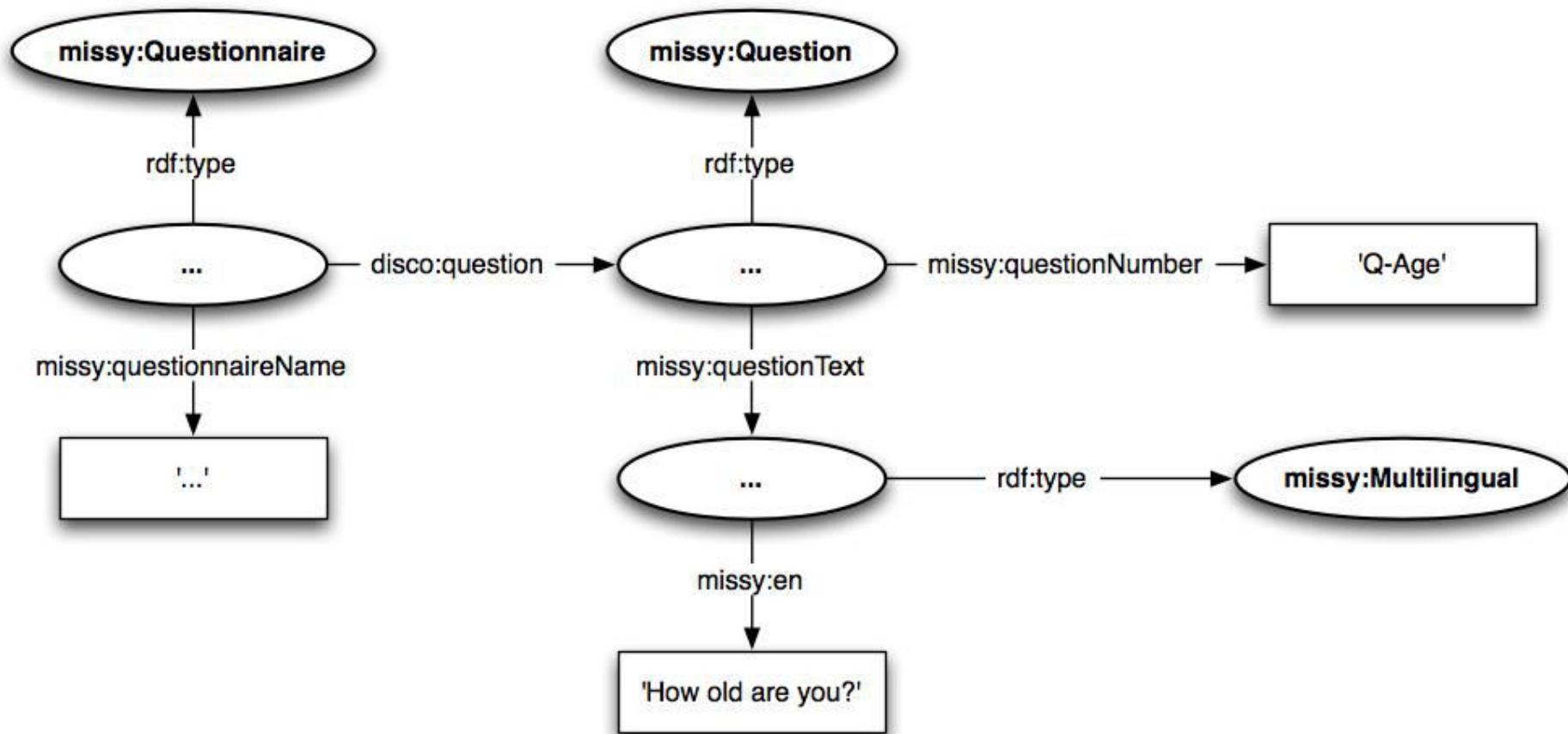
QuestionScheme

QuestionItem

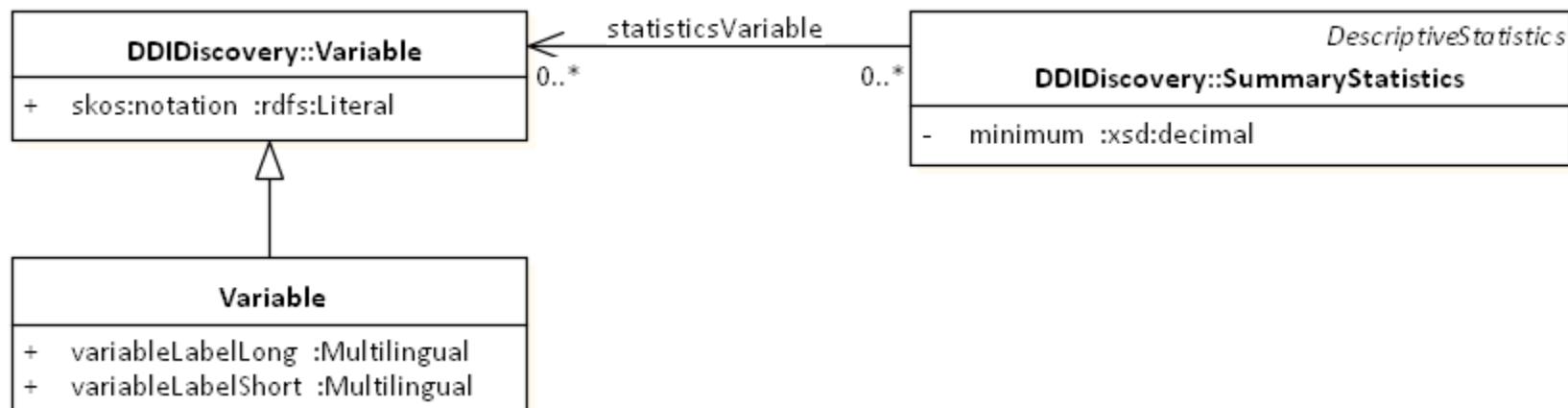
QuestionItemName

QuestionText

Questionnaire – Question (DDI-RDF)



Variable - SummaryStatistics



Variable – SummaryStatistics (DDI 3.1 XML)

PhysicalInstance

Statistics

VariableStatistics

VariableReference

SummaryStatistic

SummaryStatisticType

'Minimum'

Value

10

Variable

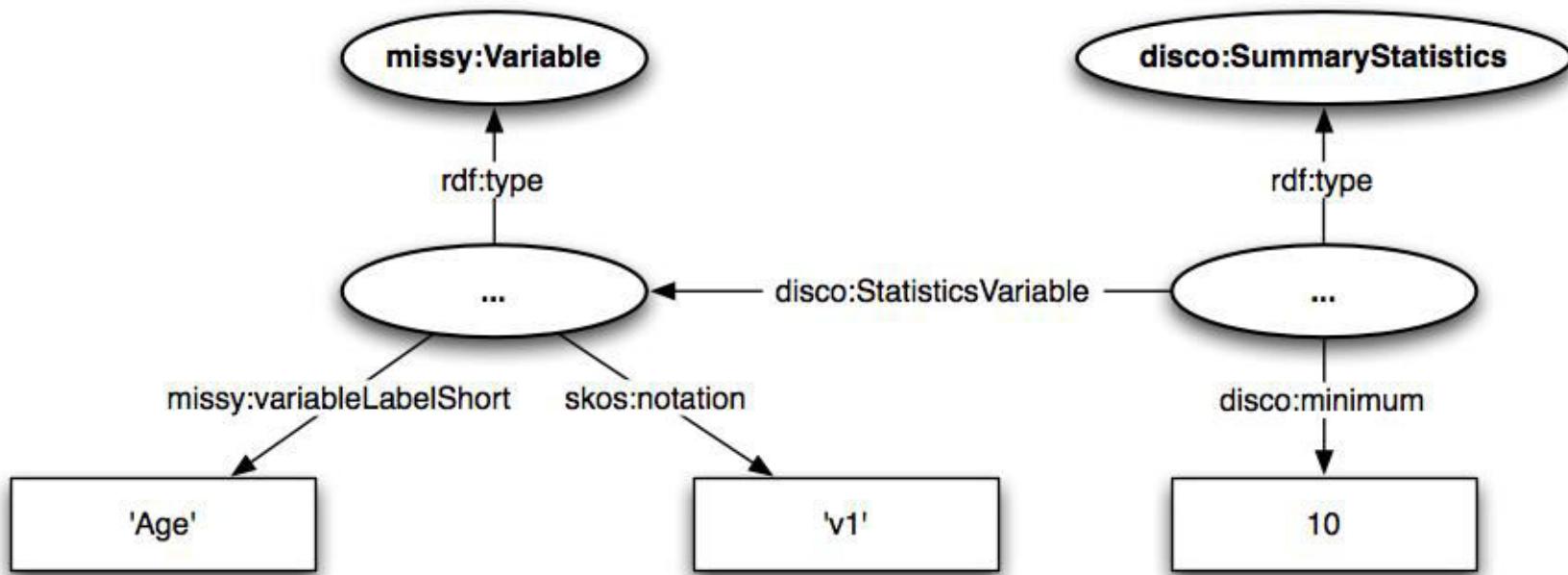
VariableName

'v1'

Label

'Age'

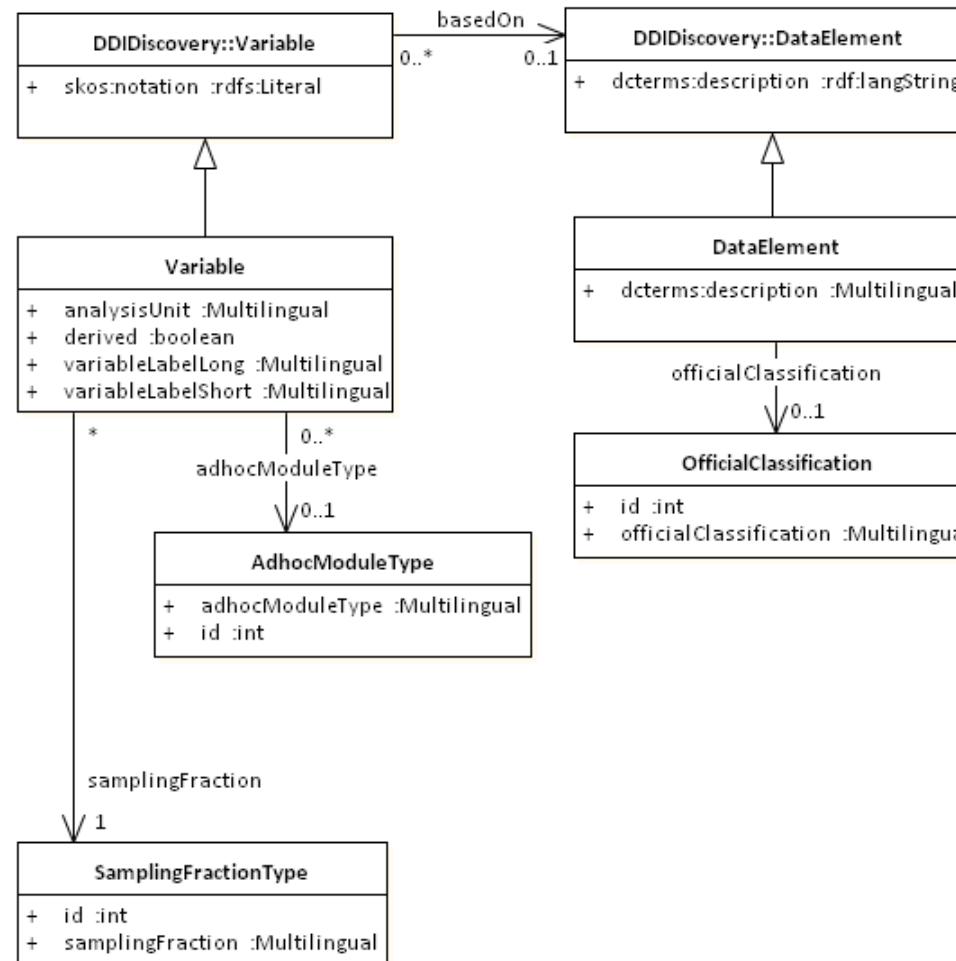
Variable – SummaryStatistics (DDI-RDF)



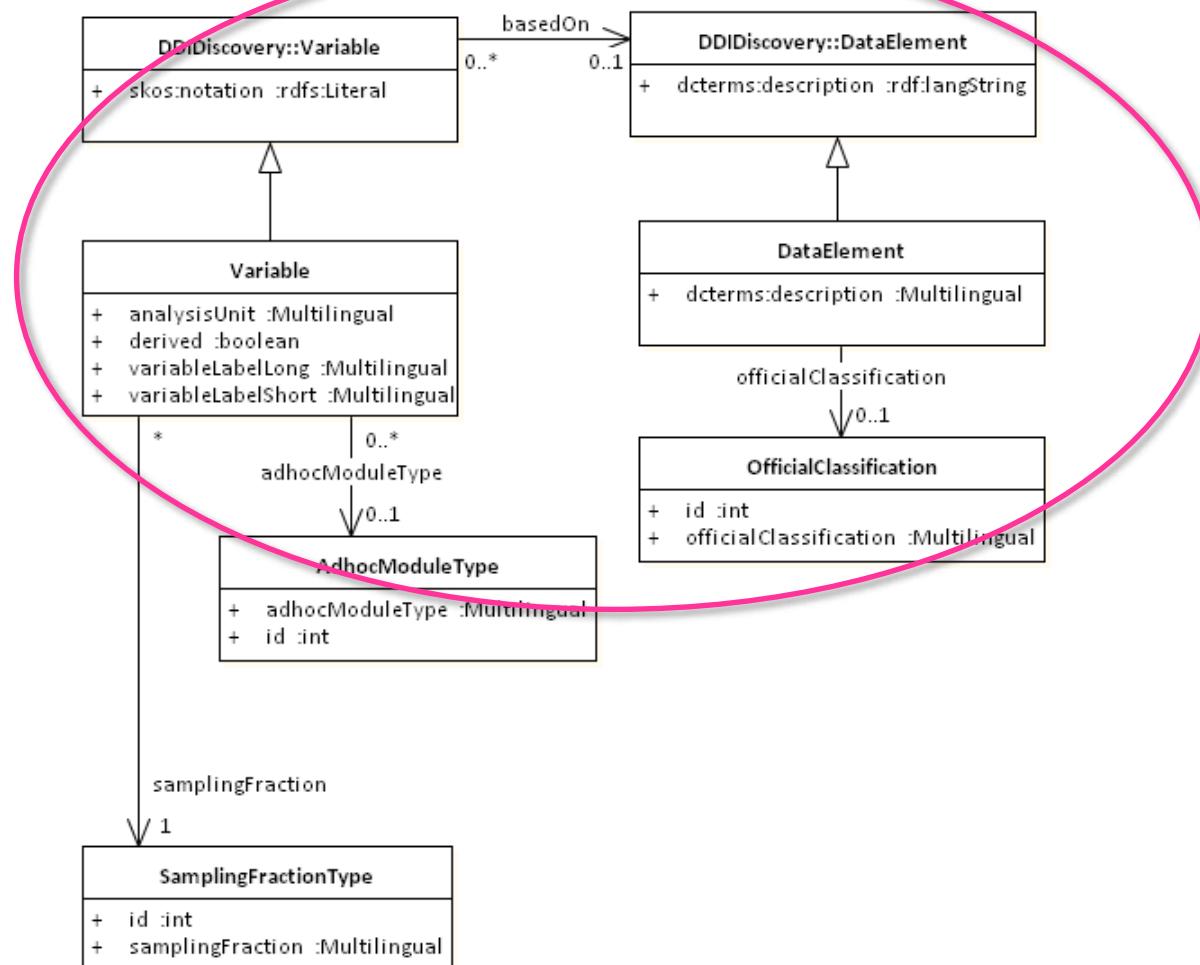
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Relational-DB Example



Relational-DB Example



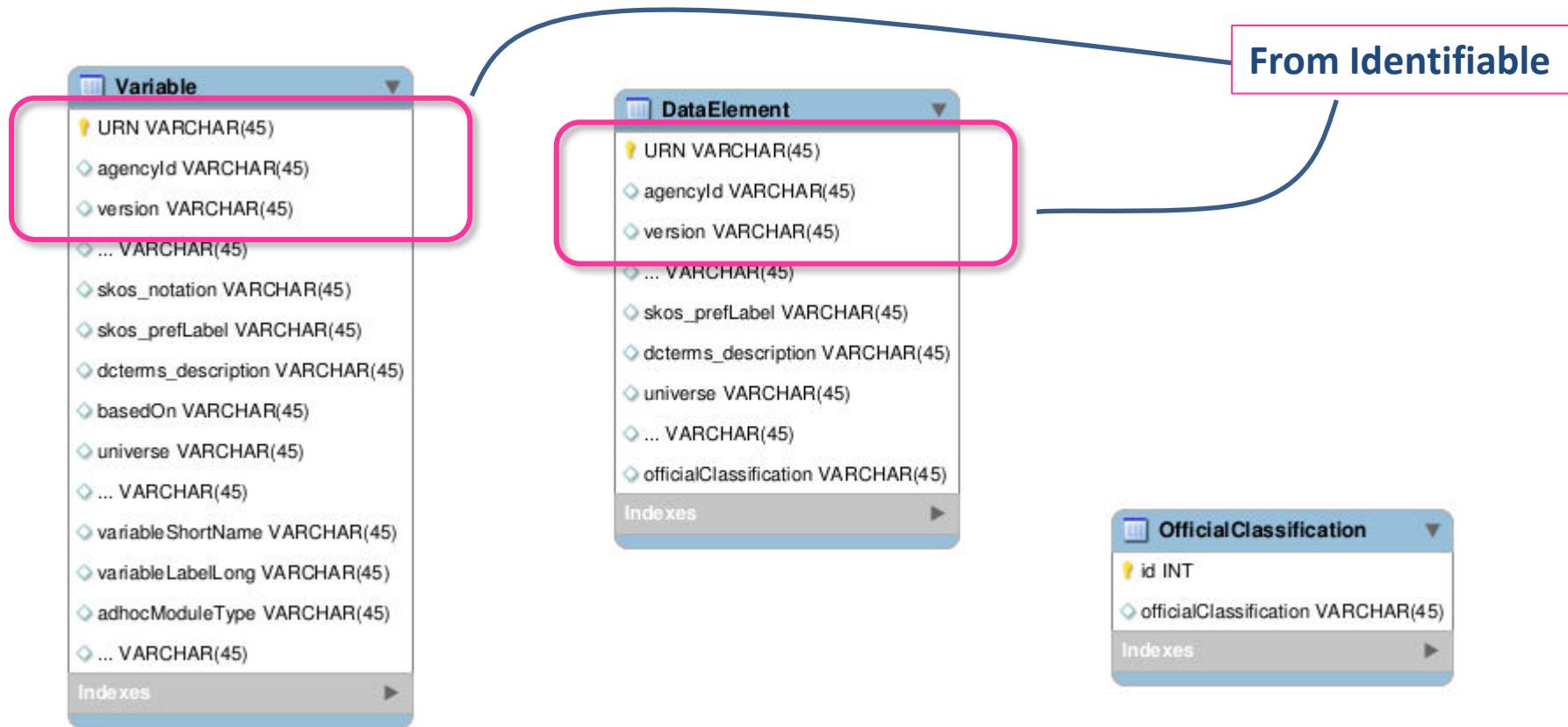
Relational-DB Example

Variable	
URN	VARCHAR(45)
agencyId	VARCHAR(45)
version	VARCHAR(45)
...	VARCHAR(45)
skos_notation	VARCHAR(45)
skos_prefLabel	VARCHAR(45)
dcterms_description	VARCHAR(45)
basedOn	VARCHAR(45)
universe	VARCHAR(45)
...	VARCHAR(45)
variableShortName	VARCHAR(45)
variableLabelLong	VARCHAR(45)
adhocModuleType	VARCHAR(45)
...	VARCHAR(45)

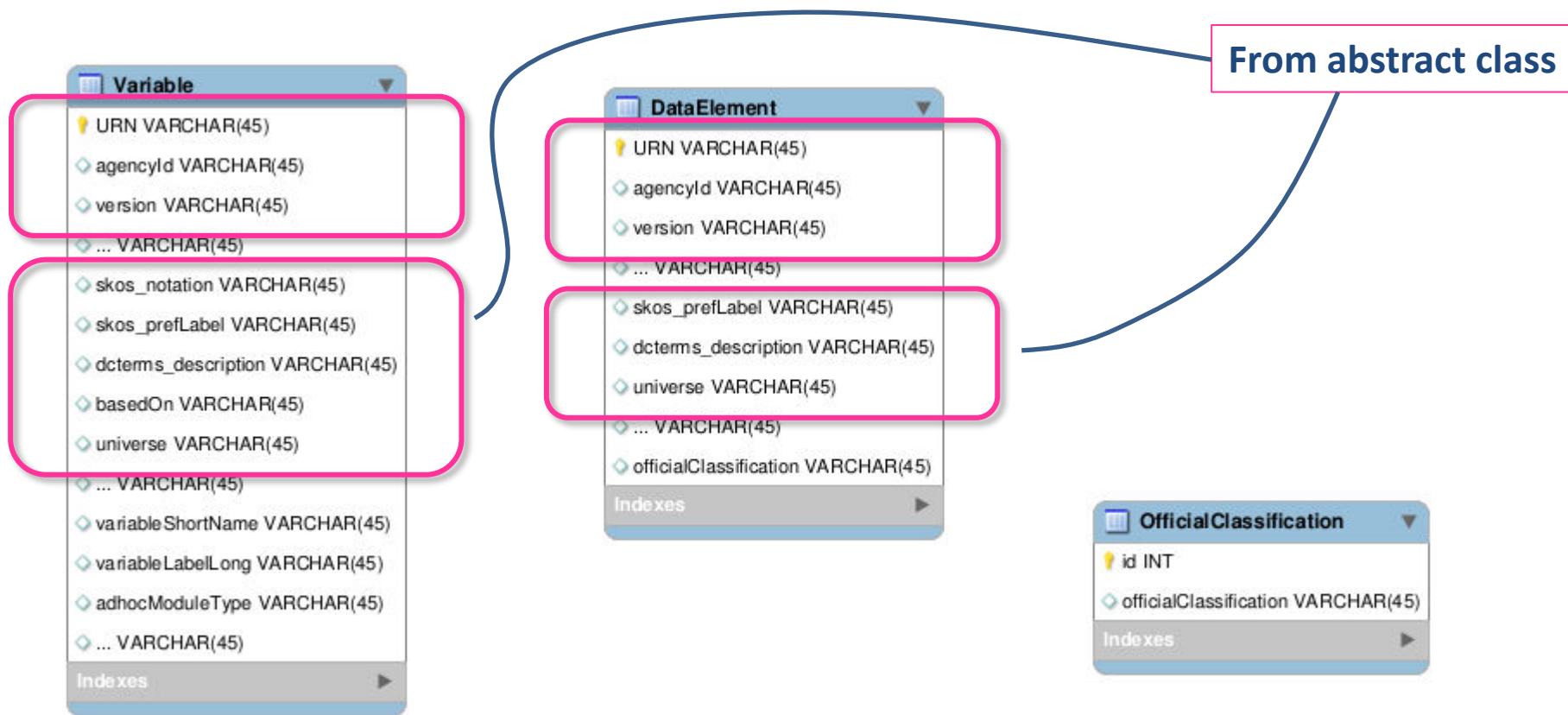
DataElement	
URN	VARCHAR(45)
agencyId	VARCHAR(45)
version	VARCHAR(45)
...	VARCHAR(45)
skos_prefLabel	VARCHAR(45)
dcterms_description	VARCHAR(45)
universe	VARCHAR(45)
...	VARCHAR(45)
officialClassification	VARCHAR(45)

OfficialClassification	
id	INT
officialClassification	VARCHAR(45)

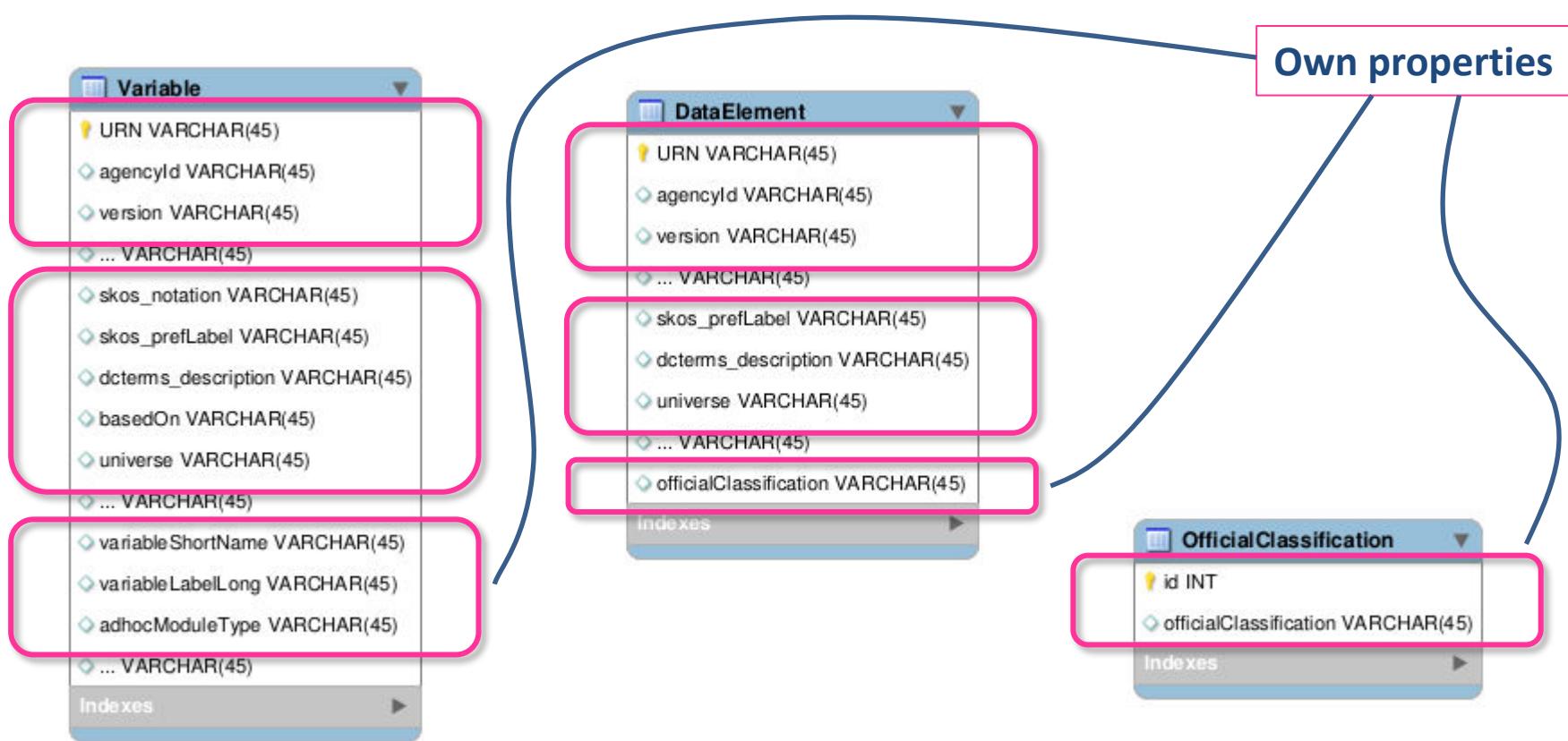
Inheritance of Properties



Inheritance of Properties



Declaration of own Properties



What comes next?

- What are you going to do with the MISSY project?
- Is there ongoing work?

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- **Outlook**
 - DDI Serialization Examples
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 - Relational-DB
- Data Storage

Outlook

- YES! There is ongoing work!
- Use the API in other projects, e.g. GESIS internal projects like StarDat
- Publish the persistence API as open-source on github
- Two presentations at IASSIST 2013
- One poster at IASSIST 2013

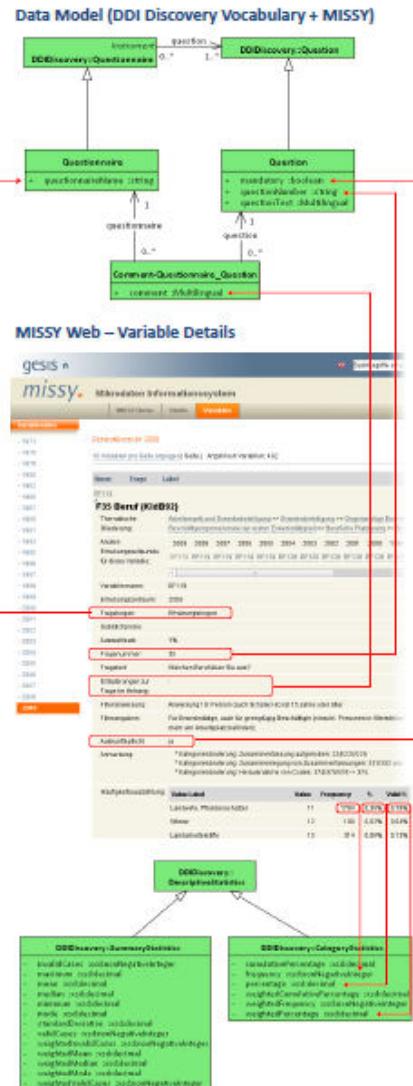
Poster

- Shows detailed information regarding Missy
 - Multitier Architecture, MVC
 - Employed Technologies
 - Specific Maven Modules
 - Project Home
- Excerpts from disco-model and the mapping of the fields

Towards a DDI Backend Architecture

Sharing DDI-related Software Modules

Matthäus Zloch, Thomas Bosch, Dennis Wegener
 {matthaeus.zloch, thomas.bosch, dennis.wegener}@gesis.org



Microdata Information System (MISSY)

- Study documentation on variable level
- Studies: german microcensus, EU-SILC, EU-LFS, EVS, ...

Data models

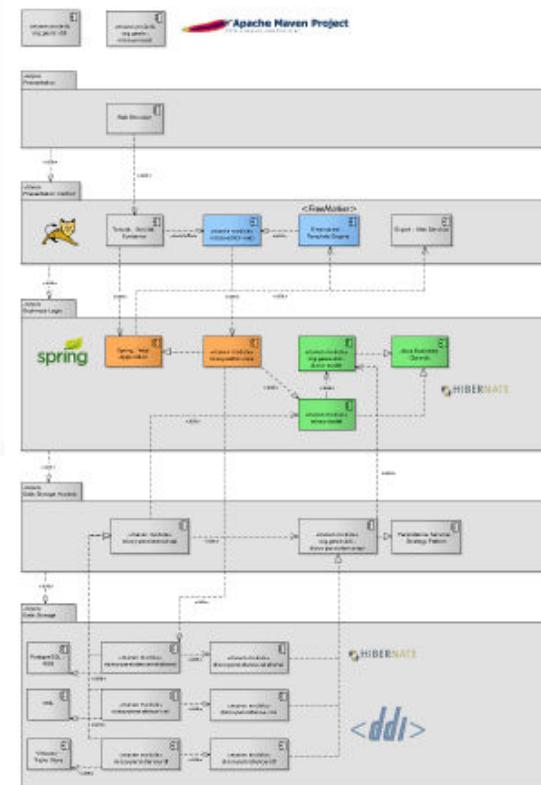
- DDI Discovery Vocabulary as a basis
- Project-specific data models

GitHub Repository: <https://github.com/missy-project/disco-model-impl>



Multitier Software Architecture

- Reusable modules
- Usage of divers software development patterns (e.g. MVC, strategy, DAO)



Thank you for your attention...

- Feel free to download the sources from GitHub:
<https://github.com/missy-project>
- Give us feedback!
- Feel free to criticize!

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