



Facilitating Shared Survey Metadata across the Life-Cycle in Longitudinal Studies

A UK Perspective

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2 December 2014

Aims

- Provide high quality metadata and documentation for
 - UK Data Archive
 - CLOSER
- Reduce the number of manual steps in the production process

UKDA Catalogue

UK Data Service



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Variable and question bank
QualiBank

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Catalogue

UK Data Service data catalogue record for:

British Household Panel Survey: Waves 1-18, 1991-2009

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TITLE DETAILS

SN: 5151

Title: British Household Panel Survey: Waves 1-18, 1991-2009

Alternative title: BHPS

Persistent identifier: [10.5255/UKDA-SN-5151-1](https://doi.org/10.5255/UKDA-SN-5151-1)

Series: British Household Panel Survey <http://dx.doi.org/10.5255/UKDA-SN-5151-1>

Depositor: University of Essex. Institute for Social and Economic Research

Principal investigator(s): University of Essex. Institute for Social and Economic Research

Data collector(s): GfK NOP
Office for National Statistics
Northern Ireland Statistics and Research Agency

Sponsor(s): Economic and Social Research Council

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SUBJECT CATEGORIES

Consumer behaviour - Economics
General - Employment and labour

DOCUMENTATION

Title	File Name	Size (KB)
Questionnaires - BHPS Wave 1	5151questionnairesw1.pdf	547
Questionnaires - BHPS Wave 10	5151questionnairesw10.pdf	897
Questionnaires - BHPS Wave 11	5151questionnairesw11.pdf	1521
Questionnaires - BHPS Wave 12	5151questionnairesw12.pdf	1244
Questionnaires - BHPS Wave 13	5151questionnairesw13.pdf	1227
Questionnaires - BHPS Wave 14	5151questionnairesw14.pdf	2819
Questionnaires - BHPS Wave 15	5151questionnairesw15.pdf	3214
Questionnaires - BHPS Wave 16	5151questionnairesw16.pdf	1772
Questionnaires - BHPS Wave 17	5151questionnairesw17.pdf	1809
Questionnaires - BHPS Wave 18	5151questionnairesw18.pdf	12221
Questionnaires - BHPS Wave 2	5151questionnairesw2.pdf	664
Questionnaires - BHPS Wave 3	5151questionnairesw3.pdf	1280
Questionnaires - BHPS Wave 4	5151questionnairesw4.pdf	1281
Questionnaires - BHPS Wave 5	5151questionnairesw5.pdf	1315
Questionnaires - BHPS Wave 6	5151questionnairesw6.pdf	947
Questionnaires - BHPS Wave 7	5151questionnairesw7.pdf	634
Questionnaires - BHPS Wave 8	5151questionnairesw8.pdf	1097
Questionnaires - BHPS Wave 9	5151questionnairesw9.pdf	1102
"User Guide Volume A: Introduction, Technical Report and Appendices"	5151userguide_vola.pdf	6984
Study information and citation	UKDA_Study_5151_Information.htm	39
READ File	read5151.htm	14

UKDA - online access

UK Data Service

Contact UK Data Service Disclaimer

Delivering quality social and economic data resources

About the UK Data Service Nesstar Catalogue

- Research Datasets
- Teaching Datasets
 - Avon Longitudinal Study of Parents and Children, Sampler Datasets
 - British Cohort Studies
 - British Household Panel Survey
 - British Household Panel Survey: Waves 1-13, 1991-2004: Teaching Dataset (Time Use, Leisure and Social Memberships)
 - British Household Panel Survey: Waves 1-11, 1991-2002: Teaching Dataset (Social and Political Attitudes)
 - British Household Panel Survey: Waves 1-11, 1991-2002: Teaching Dataset (Work, Family and Health)
 - Metadata
 - Study Description
 - Bibliographic Citation
 - Study Scope
 - Methodology And Processing
 - Data Access
 - Other Study Description Materials
 - Data Files Description
 - bhps_sampler
 - Variable Description
 - Classification: Fixed Attributes
 - Classification: Variable Attributes
 - Wave 1
 - Administration
 - Household
 - Economic Activity
 - Parents Employment History
 - Health and Health Behaviour
 - Health over last 12 months - Wave 1

DESCRIPTION

TABULATION

ANALYSIS

Dataset: British Household Panel Survey: Waves 1-11, 1991-2002: Teaching Dataset (Work, Family and Health)

Variable ahlstat: Health over last 12 months - Wave 1

LITERAL QUESTION

Please think back over the last 12 months about how your health has been. Compared to people of your own age, would you say that your health has on the whole been excellent, good, fair, poor or very poor?

Values	Categories	N	
-1	Don't know	6	0.1%
1	Excellent	2835	28.6%
2	Good	4473	45.1%
3	Fair	1801	18.2%
4	Poor	601	6.1%
5	Very poor	195	2.0%
-10	Respondent absent this wave	0	
-9	Missing or wild	1	
-8	Inapplicable	0	
-2	Refused	0	


SUMMARY STATISTICS

Valid cases 9911


Missing cases 1

This variable is numeric

UKDA – question bank



Discover > Variables


My Variables

Discover

- Variable and question bank

QualiBank

Series

+

Survey

+

Country

+

Date

+

Data collector

+

Question:
Harmonised set

+

Question:
Intent

+

Variable and question bank

Search and browse variables and questions from survey datasets.

Reset filters

Clear search

☐ Search only question text/responses

☒ Auto-complete


Help

Sorted by: Relevance

1 2 3 4 5 ▶▶

SEARCH RESULTS

Displaying 1-10 of 61 results



hhlltw : Health limits type or amount of work - Wave 8

Question Text: Does your health limit the type of work or the amount of work you can do?


British Household Panel Survey: Waves 1-11, 1991-2002: Teaching Dataset (Work, Family and Health)

+

View responses...

Add to My Variables

View all instances of this variable



fhlltw : Health limits type or amount of work - Wave 6

Question Text: Does your health limit the type of work or the amount of work you can do?


British Household Panel Survey: Waves 1-11, 1991-2002: Teaching Dataset (Work, Family and Health)

+

View responses...

Add to My Variables

View all instances of this variable



khlltw : Health limits type or amount of work - Wave 11

Question Text: Does your health limit the type of work or the amount of work you can do?

British Household Panel Survey: Waves 1-11, 1991-2002: Teaching Dataset (Work, Family and Health)

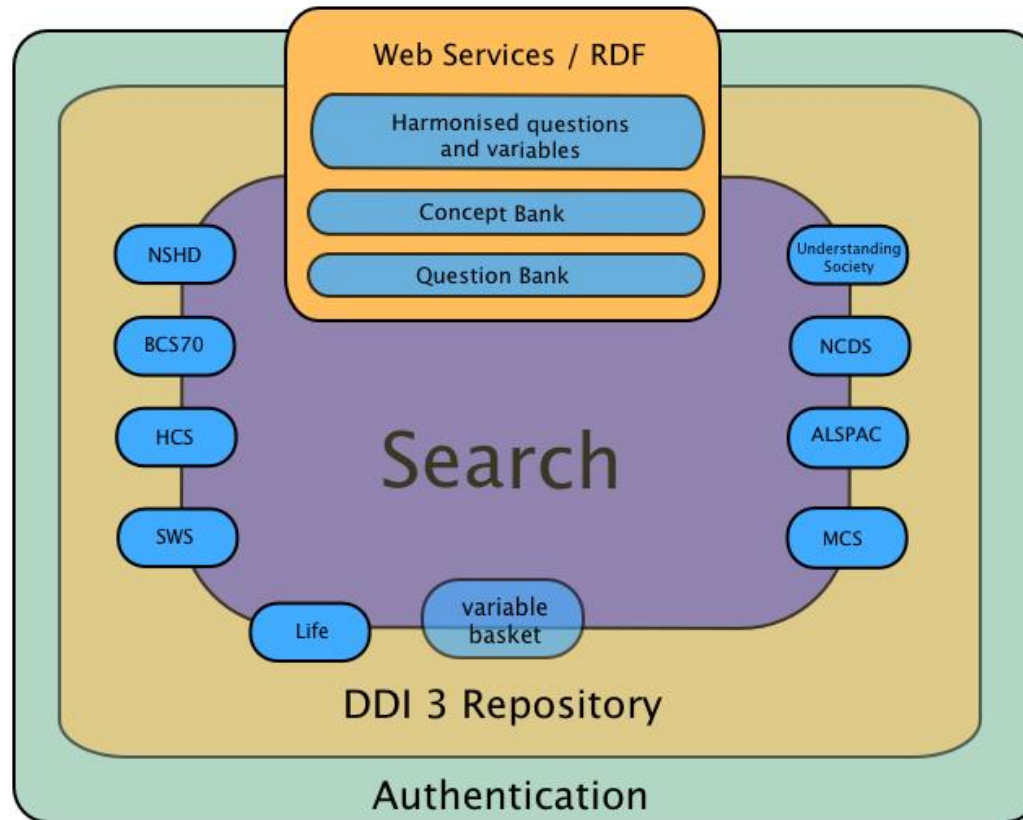
+

View responses...

Add to My Variables

View all instances of this variable

CLOSER discovery



Survey Metadata: Barriers & Opportunities Workshop: 26 June 2014

University Departments
and Centres



Market research
organisations



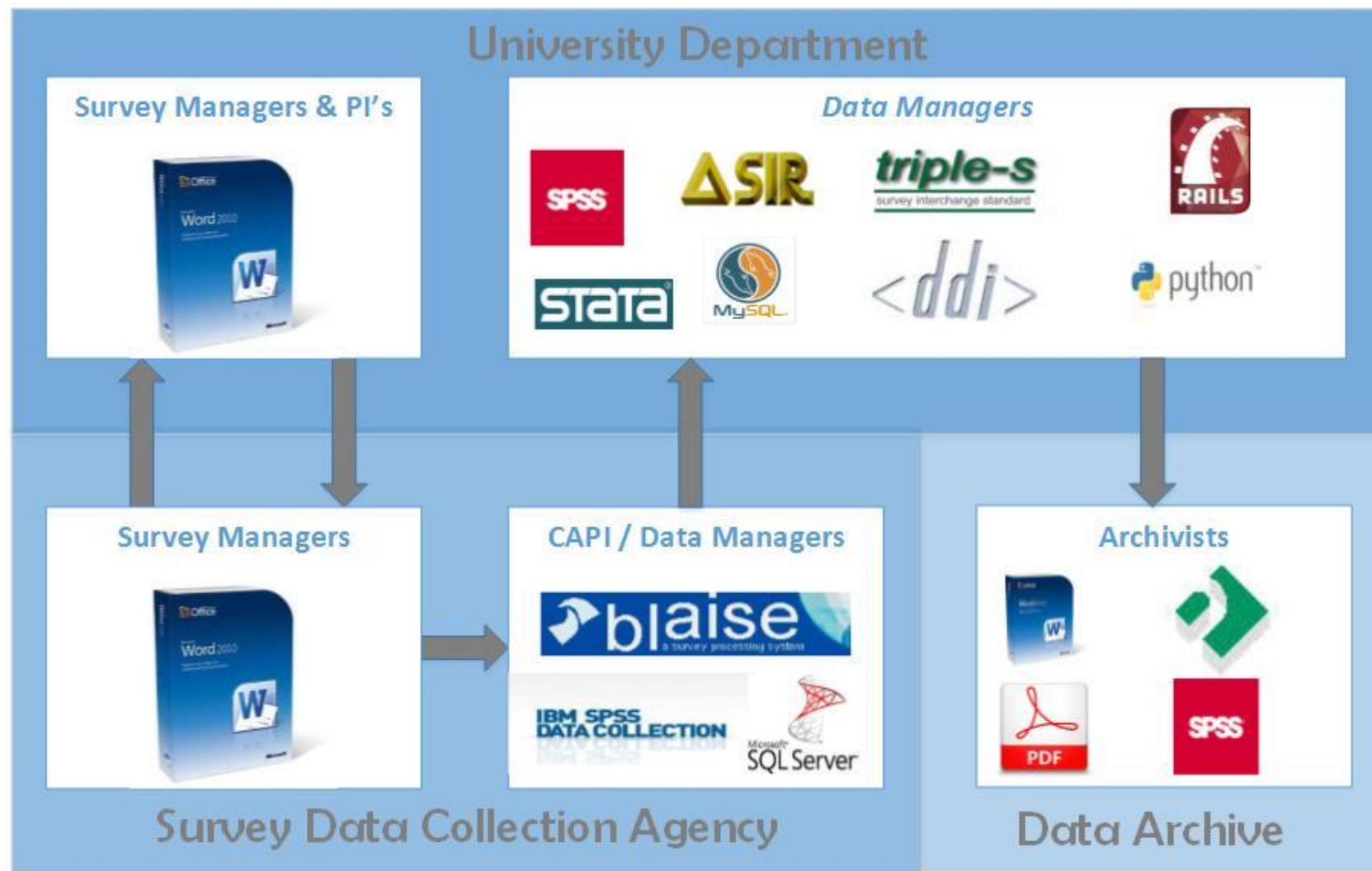
Software suppliers
and vendors



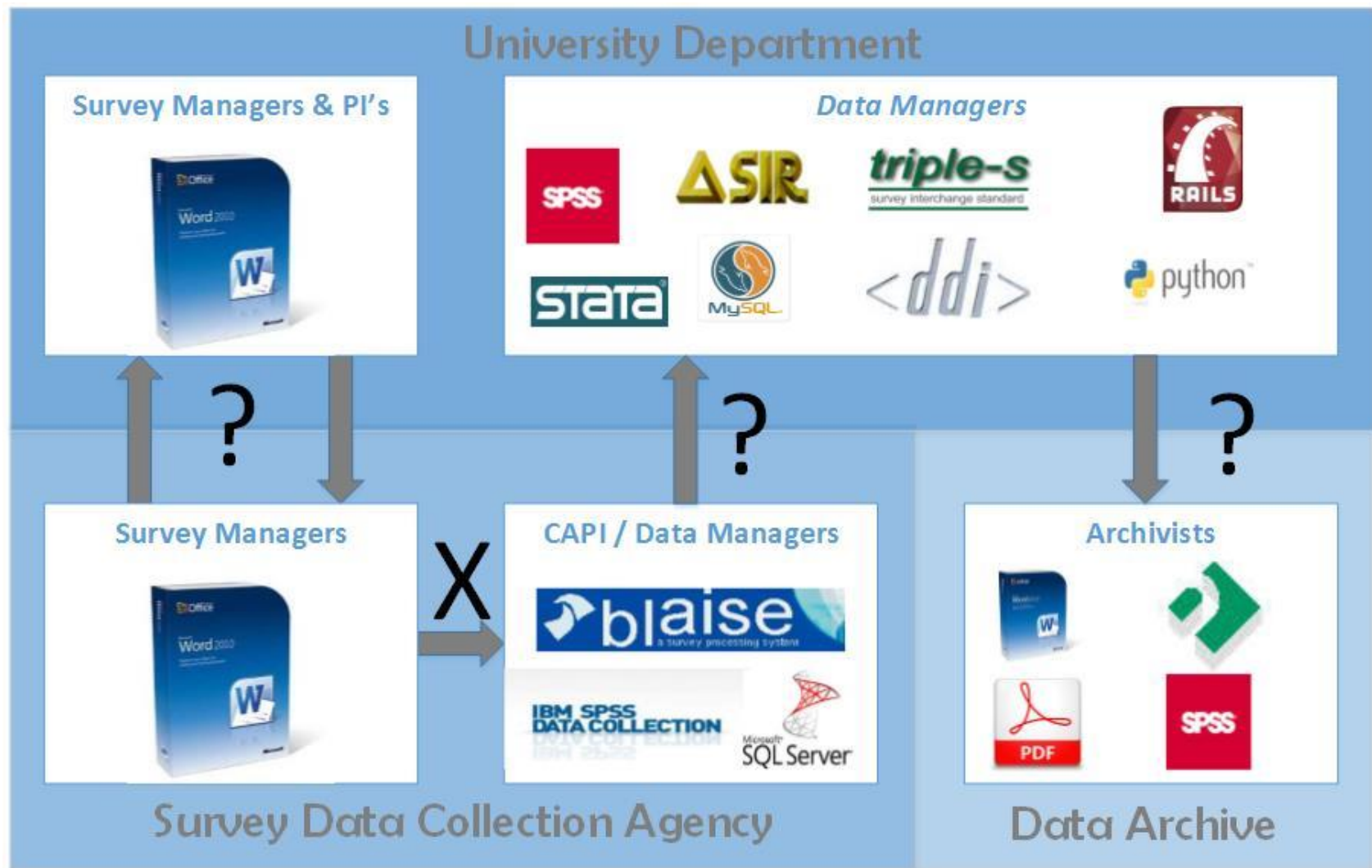
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Current Longitudinal Survey Landscape



Capturing content



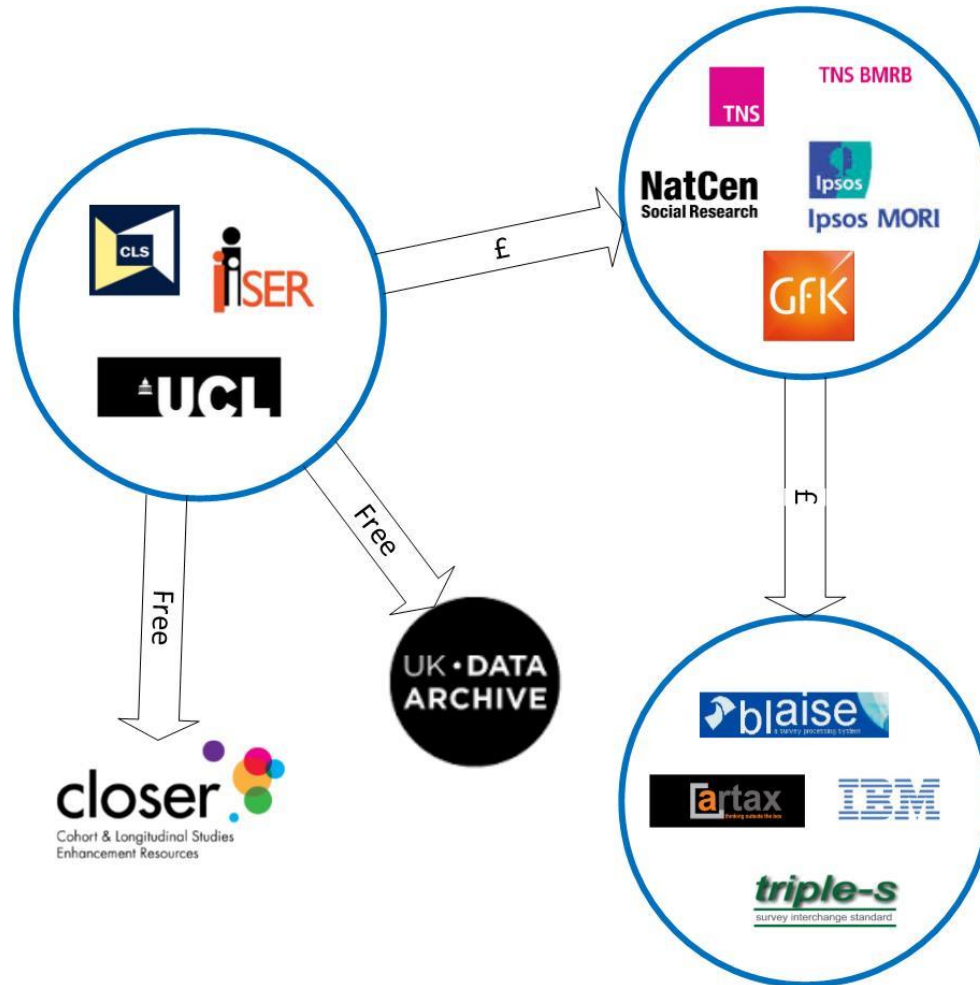
Benefits of Questionnaire Capture

- Implementation captured
- Can check between implementation and specification
- Can be used downstream
 - Data out specification
 - Management of data out
 - Generation of documentation
 - Reduce burden on UKDA
 - Inputs into CLOSER

Some Progress already made

- ISER use Questionnaire Specification Language
- Natcen output MQDS from Blaise
- CLS and ISER have some metadata (DDI 2.5)
- Archived Data outputs

But it's a small market



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Invitation to Tender (1)

- “The scale and complexity of the CAI instruments is a significant barrier to making the survey collection transparent and comprehensible to survey managers, researchers and analysts and for its subsequent data management”

Invitation to Tender (2)

- “CLS view the capturing of the implementation of the CAI .. in a standardised manner, to allow for version changes ... during survey development and for later usage in data management and discovery as key output”

Invitation to Tender (3)

- “Survey contractors will be required to provide as a minimum a DD-L XML compliant file of the CAI instruments within four months after the start of fieldwork and a mapping between survey questions and data outputs”
- “.. work with contractors to produce a ‘human readable version’ to improve usability of the questionnaire for end users”

Contracts are not enough

- Agreed definition of questionnaire capture
 - Use DDI 3.2 Profile
- Capture CAI implementation in DDI
 - In-house development
 - Supplier development
 - External development

Progress

- Technical
 - Refine CLOSER DDI 3.2 profile
 - Colectica IBM Data Collection plug-in
 - Blaise / MQDS support for DDI 3.2
- Raise profile and awareness
 - Publicise outcome of meeting
 - Encourage others to come on board
 - <http://www.ddialliance.org/survey-metadata-reusability-and-exchange>

DDI at Work



Data Documentation Initiative

[What is DDI?](#)[DDI Alliance](#)[DDI At Work](#)[Resources](#)[Specification](#)[RDF Vocabularies](#)[Controlled Vocabularies](#)[Community](#)[Home](#)

Survey Metadata Reusability and Exchange: A Call to Action for Questionnaire Documentation

Last Updated: Wed, 2014-11-05 15:06 — ddiadmin

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Produced by the “Survey Metadata: Barriers and Opportunities” Meeting
June 26, 2014, London

Issued 31 October, 2014

This collaborative statement calls upon the survey design, production and archiving communities to take leadership in facilitating survey metadata exchange through adoption of shared metadata standards for questionnaire and data description.

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Future plans

- Embed this into systems at
 - Universities
 - Survey Agencies
 - Archives
 - Repositories
- Encourage development of more tools to support these processes

Thanks

- Artax
- CLOSER
- GfK – NOP
- IBM
- IPSOS-MORI
- ISER
- Natcen
- ONS
- Statistics Netherland
- TNS-BMRB
- Triple-S
- UKDA