Locating objects identified by DDI3 Uniform Resource Names

Part of Session: Concurrent B2: Reports and Updates on DDI activities

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Overview

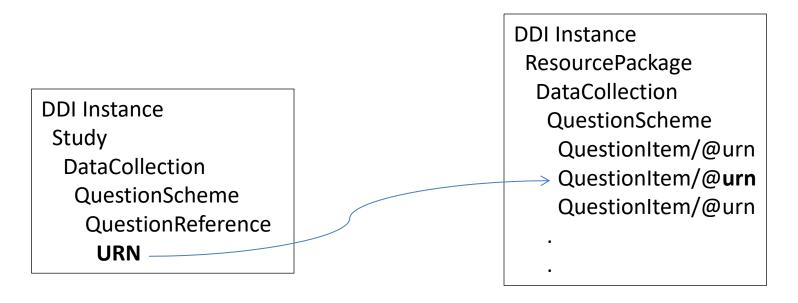
- Introduction
 - Background in DDI
 - Relationship URI / URN / URL
- URN Resolution
 - DNS-based approach

Introduction: Background in DDI

- DDI is expressed in XML
- 120 elements/objects can be identified by IDs
- This adds reusability of these objects to the hierarchical structure of a DDI instance
- The IDs have a local scope, often related to a DDI scheme
- A DDI scheme is an list of items which is maintained by a DDI agency
 - altogether 31 maintainable objects, the most important ones are 14 DDI schemes
- The IDs and the information about the maintainable object build the basis to construct DDI URNs
- URNs are globally unique identifiers and can be seen as persistent identifiers
- DDI URNs add reusability of DDI objects in a network of DDI instances

Use cases of distributed DDI resources

- Examples of possible main usage as reusable resource package
 - Question bank
 - Standard demographic variables



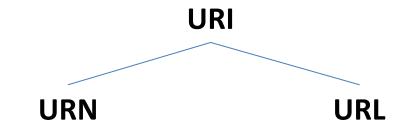
DDI 3.1 URN Example

urn:ddi:de.gesis:VariableScheme.vs1786.4.2.3: Variable.age.1.0.0

- The DDI element **Variable** with the ID "age" and the version "1.0.0"
- is contained in the **VariableScheme** with the ID "**vs1786**" and the version "**4.2.3**"
- which is maintained by the DDI agency identified by "de.gesis"
- in the URN namespace "ddi"

Relationship URI / URN / URL

- The Uniform Resource Identifier (URI) identifies a name or a resource on the Internet
- The Uniform Resource Name (URN) defines an item's identity
- An URN is a persistent, location-independent resource identifier
- The Uniform Resource Locator (URL) specifies where an identified resource is available and the mechanism for retrieving it.
- Both, URN and URL are URIs



DDI URN Resolution

- A DDI object is identified by a DDI URN
- The DDI URN is a globally unique identifier
- The DDI URN must be resolved to an URL to find the identified object on the Internet
- A DDI object with an unique URN can have multiple locations identified by multiple URLs (identical copies of the object)

URN Resolution Service Different approaches

- Specialized resolution services for persistent identifiers
 - Examples Handle, DOI, PURL
 - Not URN compliant, can only be used by an application on top of it
 - Dependency from additional framework, possible costs
- DNS-based resolution
 - hierarchical naming system for computers on the Internet, "phone book" for the Internet
 - existing, well maintained infrastructure

DNS-based URN Resolution Service

- Approach focuses on simplicity and uses existing infrastructure
- DNS can be used for URN resolution with additional preparation steps
 - No out-of-the-box resolution for URNs available
- Assumption: all DDI objects of a DDI agency or sub-agency are provided by services with a single entry point
 - Example: HTTP-based service

DNS-based URN Resolution Service Structure

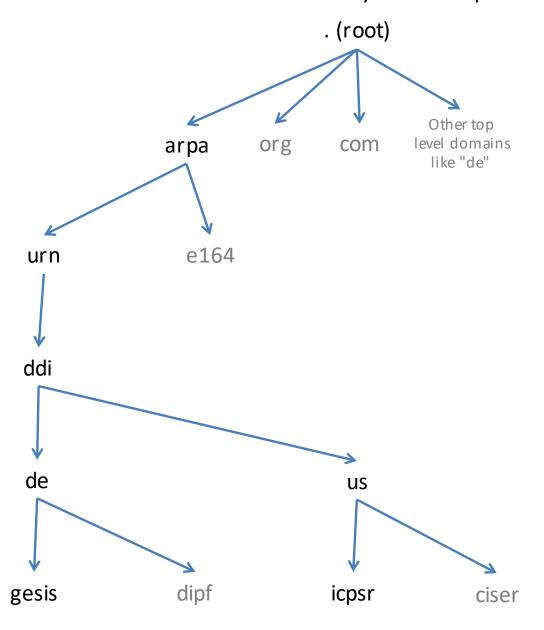
urn:ddi:de.gesis:VariableScheme.vs1786.4.2.3:Variable.age.1.0.0

- Focusing just on the agency id
- Application queries DNS: which services are available for DDI objects maintained by a specific agency?
- Response from DNS: list of available services for this agency
- Application selects a service (e.g. a DDI repository) and queries this service
 - http://ddirepository.gesis.org/
 - http://ddirepository.gesis.org/?URN=urn:ddi:de.gesis:VariableScheme.vs1786.4.2.3:
 Variable.age.1.0.0

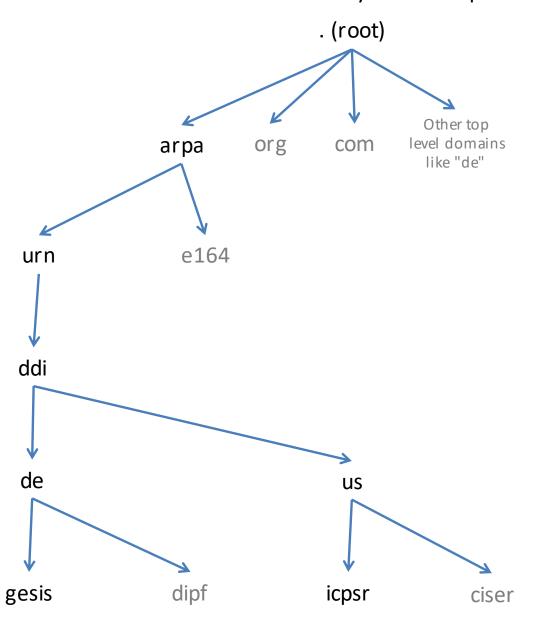
Algorithm

- Input is complete URN. Example: urn:ddi:de.gesis:VariableScheme.vs1786.4.2.3:Variable.age.1.0.0
- Extraction of the maintaining agency id. Example: de.gesis
- Transformation of the agency id to an Internet domain name.
 Example: gesis.de.ddi.urn.arpa. (URN is below "arpa")
- Sending the agency id (in this format) as request to the DNS.
- The DNS response is a list of available services for DDI objects of this agency. Example: DDI repository providing DDI objects by a RESTful interface.
- The response should be cached by the resolution middleware.
- The application selects an appropriate service from the list of services.
- The application queries the service.

DNS Delegation and Resolution for DDI URNs Hierarchy and Example Configuration



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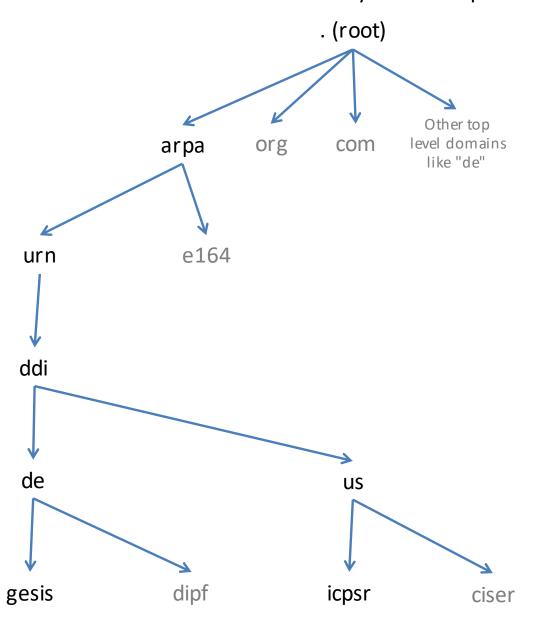
a.iana-servers.net

Delegation

ddi.urn.arpa.

 \rightarrow dns.ddialliance.org.

DNS Delegation and Resolution for DDI URNs Hierarchy and Example Configuration



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Delegation

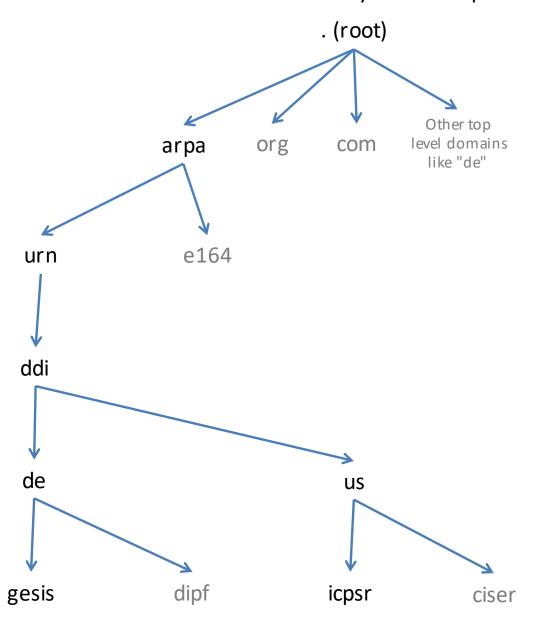
ges is. de. ddi.urn.arpa.

- → dns.gesis.org. icpsr.us.ddi.urn.arpa.
- \rightarrow dns.icpsr.umidn.edu.

Resolution

- *.ddi.urn.arpa.
- → http://centralrepository.ddialliance.org/

DNS Delegation and Resolution for DDI URNs Hierarchy and Example Configuration



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Delegation

ges is. de. ddi.urn.arpa.

- → dns.gesis.org. icpsr.us.ddi.urn.arpa.
 - \rightarrow dns.icpsr.umich.edu.

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dns.gesis.org

Resolution

gesis.de.ddi.urn.arpa.

- → http://repository.gesis.org/
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DNS Details

- Delegation to name servers of DDI agencies by NS records
- Resolution of an DDI agency id to a DDI service by
 - NAPTR records (base URL can be specified)
 - Combination of NAPTR and SRV records (flexible protocol specification)
- Properties of DDI service can be specified in a detailed way
 - host name, Internet protocol, port, base URL, type of service, priority, replication of services, load balancing

Organizational Requirements for DNS-based DDI URN Resolution

- Application for the URN namespace "ddi" by a formal Request for Comments (RFC) document
- DDI agencies are required to apply for agency IDs at the DDI Alliance
 - Agency ids are unique and must have a country code like "de", international organizations use "int".
- DDI agencies manage their DDI ids below the given DDI agency id
 - Definition of an own identification structure (within the rules of the DDI URN structure)
 - Assignment of possible sub-agencies
 - Assignment of DDI ids according to this structure

Technical Requirements for DNS-based DDI URN Resolution

- DNS servers at ddialliance.org as central entry point for DDI URN resolution
- Few configuration records (ca. 3) for each DDI agency
- DNS configuration for DDI services in the DNS servers of each DDI agency
- Management tool for agency registration and DNS configuration

Extensibility

- Delegation to DNS servers of sub-agencies is possible
 - For DDI objects below urn:ddi:project1.de.gesis: dns.gesis.org can delegate to dns.project1.gesis.org
- An additional delegation level can be introduced on the country level, when the amount of DDI agencies increases
- For specific purposes, a resolution for the URN of single DDI objects can be configured
 - The DNS-based resolution is actually providing services for DDI objects of a DDI agency, it is not a URN resolution

Availability

- Finalization of framework expected in the first half of 2011, including:
 - Acceptance of URN namespace
 - Management tool for agency registration and DNS configuration
 - Middleware libraries for usage in applications
 - Provide a list of available DDI services for the agency id related to a given DDI URN

DNS-based DDI URN Resolution Summary

- Lightweight approach
- Main focus is the level of the DDI agency
- Can point to different DDI services in a flexible way
- Existing DNS infrastructure is used
- Efficient processing possible, because DNS cache structure is used, and the resolution middleware can additionally cache the query results.
- Extension possible: additional delegation on country level, resolution for single DDI objects

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